

Global Software-Defined Perimeter (SDP) Market: Size, Trend, Share, Opportunity Analysis & Forecast, 2014–2025

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Abstracts

Software-Defined Perimeter (SDP) is a security framework designed to provide on-demand and dynamically provisioned functionality network, thereby offering benefits of flexibility, scalability, and increased security as necessary. SDP creates no-trust network architecture wherein authentication and encryption is performed before the data packets are processed by the endpoints.

The market is segmented on the basis of product type, component, mode of deployment, size of the organization, end-user, and geography. Based on the type of product, the market is divided into gateways, controllers, and endpoints. The component segment is divided into solution and services. SDP market by solution is further segregated into security software, control automation software, performance management solution, and security compliance and policy management solutions. The service market is further subcategorized into support and maintenance service, consultation, and integration & testing services. Small & medium enterprises and large enterprises have been considered under market by organization size. The SDP solutions have been deployed on-premises and on-cloud. The end-user segment includes telecom service providers, cloud service providers, and enterprises including healthcare, government, education, BFSI, defense, and others. Geographically, the global market is analyzed across North America, Europe, Asia-Pacific and LAMEA.

MARKET DYNAMICS:

Drivers:

Increase in the need to minimize human intervention and

enhance synchronization between security policies and computing environment in enterprises

Smooth functioning of SDP solutions, cost-effective solutions, and integration of zero trust network architecture in SME and large enterprises

Availability of cloud-based security solutions

Macroeconomic factors such as increasing urbanization and industrialization

Restraints:

Lack of security awareness with respect to virtual environment

MARKET PLAYERS:

The top players in the global Software-Defined Perimeter (SDP) market include Intel Corporation, Symantec Corporation, Cisco Systems, Inc., Juniper Networks, Inc., Palo Alto Networks, Inc., Check Point Software Technologies Ltd., Fortinet, Inc., Certes Networks, Inc., Catbird, Inc., and EMC RSA. These companies have adopted different market strategies in an effort to gain foothold in the global market.

KEY TAKEAWAYS

MARKET LANDSCAPE

By Product type

Controller

Gateway

End point

By Component

Solution

Control automation

Performance management

Security software

Security compliance and policy management solutions

Services

Consulting

Testing & integration

Education & Training

Support & maintenance

By Deployment

On-premise

Cloud

By Organization size

Small and medium enterprises

Large enterprises

By End user

Telecom service providers

Cloud service providers

Enterprises

Healthcare

Government

Education

BFSI

Defense

Others

By Geography

North America

U.S.

Canada

Mexico

Europe

UK

Germany

France

Spain

Italy

Rest of Europe

Asia-Pacific

China

Japan

India

Australia

South Korea

Rest of Asia-Pacific

LAMEA

Brazil

Saudi Arabia

South Africa

Rest of LAMEA

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Networks, Inc., Check Point Software Technologies Ltd., Fortinet, Inc., Certes Networks, Inc., Catbird, Inc., and EMC RSA. These companies have adopted different market strategies in an effort to gain foothold in the global market.

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