

Global Seed Treatment Market: Size, Trend, Share, Opportunity Analysis & Forecast, 2014–2025

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Abstracts

Seed treatment involves the application of biological, physical, and chemical agents during planting to improve the health of crops. It controls soil- and seed-borne infections and diseases. In addition, it improves the yield of crops, reduces germination time, and enhances overall productivity. Seed treatment has emerged as a cost-effective crop protection solution as compared to conventional spraying as it is more efficient and less labor intensive. Global seed treatment market is expected to grow at a CAGR of 8.3% from 2017 to 2025.

Based on application, the seed treatment market is divided into insecticides, fungicides, bio-control, and others. According to crop type, it is divided into cereals & grains, oilseeds, and others. Geographically, it is analyzed across North America, Europe, Asia-Pacific, and LAMEA.

MARKET DYNAMICS:

Drivers:

Increased crop rotation practices due to population growth.

Seed treatment solution are made affordable by the manufacturers.

Increase in prices of genetically modified (GM) seeds have fostered the need for seed protection.

Restraints:

Rigid protocols by the government about registration and usage of ingredients.

Registration and formulations of the products involves a lot of time.

MARKET PLAYERS:

The top players in the global seed treatment market include BASF SE (Germany), Bayer Cropscience (Germany), Syngenta AG (Switzerland), E. I. DuPont de Nemours and Company (U.S), Chemtura Corporation (U.S.), Monsanto (U.S.), Novozymes A/S (Denmark), Nufarm Limited (Australia), Valent U.S.A. Corporation (U.S.), and Sumitomo Chemical Company (Japan).

KEY TAKEAWAYS

MARKET LANDSCAPE

By Application

Insecticides

Fungicides

Bio-control

Others

By Crop Type

Cereals & Grains

Oilseeds

Others

By Geography

North America

U.S.

Canada

Mexico

Europe

UK

Germany

France

Spain

Italy

Rest of Europe

Asia-Pacific

China

Japan

India

Australia

South Korea

Rest of Asia-Pacific

LAMEA

Brazil

Saudi Arabia

South Africa

Rest of LAMEA

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