

Global Seed Market: Size, Trend, Share, Opportunity Analysis & Forecast, 2014–2025

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Abstracts

Seeds are an essential part of agriculture without which reproduction of previously existing plant species is impossible. They are divided into two types—genetically modified and conventional. Demand for conventional seeds in the market is on an increase as requirement for food production is on the rise. The global seed market is predicted to grow at CAGR of 10.5% during the forecast period (2017–2025).

Global seed market is segmented by type, crop type, seed treatment, trait, and geography. On the basis crop type the market is divided into cereals & grains, fruits & vegetables, oilseeds. On the basis of type the market is classified into GM seed, and conventional seed. Based on seed treatment the market is divided into treated and non-treated. On the basis of traits the market is bifurcated into herbicide tolerant, insecticide resistant. Geographically, it is analyzed across North America, Europe, Asia pacific, and LAMEA.

Market dynamics

Drivers

Increase in global population resulting in increased demand for food.

Global appreciation of genetically modified crops and increase in area under cultivation.

Restraints

Lower acceptance rate of GM crops in certain countries along with slow and sophisticated approval time.

Huge amount of time and investment in research of GM seeds

Market players

The top players in seeds market include Bayer Cropscience AG, The DOW Chemical Company, E.I. Du Pont De Nemours and Company, Monsanto Company, Syngenta AG, Groupe Limagrain, Sakata Seed Corporation, Rallis Limited India, Land O'lakes, Inc., and KWA SAAT SE.

Key takeaways

Market landscape Global seed market

By Crop Type

Oilseeds

Cereals & Grains

Fruits & Vegetables

By Product Type

GM Seed

Conventional Seed

By Trait

Herbicide-Tolerant

Insecticide-Resistant

By Seed Treatment

Treated

Non-Treated

By Geography

North America

U.S.

Canada

Mexico

Europe

UK

Germany

France

Spain

Italy

Rest of Europe

Asia-Pacific

China

Japan

India

Australia

South Korea

Rest of Asia-Pacific

LAMEA

Brazil

Saudi Arabia

South Africa

Rest of LAMEA

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