

Global Security and Surveillance Radar Market: Size, Trend, Share, Opportunity Analysis & Forecast, 2014–2025

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Abstracts

Security & surveillance radar is a system used for detecting the position of aircraft for the purpose of national security. Military radars have witnessed regional instability in the recent years owing to reduction in defense expenditures. The development of active electronically scanned array (AESA) technology, increased modernization of air-defense networks, and increasing use of radar for unmanned aerial vehicles (UAV) have created major growth avenue for the global security & surveillance radar market. The global security & surveillance radar market is expected to grow at a CAGR of around 7% from 2017 to 2025.

The global security & surveillance radar market is segmented on the basis of platform type and geography. Maritime, land-based, and airborne security & surveillance radar are the platform types of security & surveillance radar market. Geographically, the market is segmented into North America, Europe, Asia-Pacific, and LAMEA followed by country-level analysis.

MARKET DYNAMICS:

Drivers:

Increasing number of wars and disputes

Augmented obtainment for national security

Growing number of navigation radars being used by unmanned aerial vehicles (UAV)

Increased modernization & replenishment programs

Restraints:

Dynamic nature of military operations

Issues with deployment of radars on border

MARKET PLAYERS:

The top players in the global security & surveillance radar market include Northrop Grumman Corp, Lockheed Martin, SAAB AB, Rockwell Collins, BAE Systems, Thales SA, Honeywell International Inc, Finmeccanica SPA, Raytheon Co, and Airbus Group.

KEY TAKEAWAYS

MARKET LANDSCAPE

By Platform Type

Maritime security & surveillance radar

Land-based security & surveillance radar

Airborne security & surveillance radar

By Geography

North America

U.S.

Canada

Mexico

Europe

UK

Germany

France

Russia

Rest of Europe

Asia-Pacific

China

Japan

India

Australia

Rest of Asia-Pacific

LAMEA

Brazil

Saudi Arabia

South Africa

Rest of LAMEA

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