

# Global Rolling Stock Market: Size, Trend, Share, Opportunity Analysis, & Forecast, 2014–2025

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## Abstracts

Rolling stock refers to railway vehicles that carry goods and passengers in an effort to enhance transportation services for the public as well as the industrial sector. The rail transport system is one of the most cost-effective mediums of goods carriers, which is why governments globally are investing a lot on the improvement of railway tracks and other related instruments. Rolling stock has been considered as a primary medium of GDP growth as it fulfills the supply chain demand of the country by carrying all necessities such as goods, raw material, basic commodities, and several others.

Based on type, the market is divided into locomotive, freight & passenger carriers, and rapid transit loco. By application, the rolling stock market is categorized into conventional and electrical applications. A geographic breakdown and deep dive analysis of each of the aforesaid segments has been included for North America, Europe, Asia-Pacific, and LAMEA.

## MARKET DYNAMICS:

### Drivers:

Increase in urbanization and fast railway networks

Growing industrialization and government support in emerging regions such as Asia-Pacific and LAMEA

### Restraints:

High initial investments and maintenance costs

## **MARKET PLAYERS:**

The top players in the global rolling stock market include Alstom SA, CSR Corporation Ltd., Bombardier Inc., General Electric Company, Kawasaki Heavy Industries Rolling Stock Company, Mitsubishi Heavy Industries, Hitachi, Ltd., Construcciones Y Auxiliar de Ferrocarriles S.A., Siemens AG, and CJSC Transmashholding.

## **KEY TAKEAWAYS**

## **MARKET LANDSCAPE**

### By Type

Locomotive

Freight & passenger carriers

Rapid transit loco

### By Technology

Conventional

Electrical

### By Geography

North America

U.S.

Canada

Mexico

Europe

UK

Germany

France

Italy

Rest of Europe

Asia-Pacific

China

Japan

India

Rest of Asia-Pacific

LAMEA

Brazil

Saudi Arabia

South Africa

Rest of LAMEA

## Contents

### 1. EXECUTIVE SUMMARY

- 1.1. Key findings
- 1.2. Market attractiveness and trend analysis
- 1.3. Competitive landscape and recent industry development analysis

### 2. INTRODUCTION

- 2.1. Report description
- 2.2. Scope and definitions
- 2.3. Research methodology

### 3. MARKET LANDSCAPE

- 3.1. Growth drivers
  - 3.1.1. Impact analysis
- 3.2. Restraints and challenges
  - 3.2.1. Impact analysis
- 3.3. Porter's analysis
  - 3.3.1. Bargaining power of buyers
  - 3.3.2. Bargaining power of suppliers
  - 3.3.3. Threat of substitutes
  - 3.3.4. Industry rivalry
  - 3.3.5. Threat of new entrants
- 3.4. Global rolling stock market shares analysis, 2014-2025
  - 3.4.1. Global rolling stock market shares by type, 2014-2025
  - 3.4.2. Global rolling stock market shares by technology, 2014-2025
  - 3.4.3. Global rolling stock market shares by geography, 2014-2025

### 4. GLOBAL ROLLING STOCK MARKET BY TYPE

- 4.1. Locomotive
  - 4.1.1. Historical market size by region, 2014-2016
  - 4.1.2. Market forecast by region, 2017-2025
- 4.2. Freight & passenger carriers
  - 4.2.1. Historical market size by region, 2014-2016
  - 4.2.2. Market forecast by region, 2017-2025

#### 4.3. Rapid transit loco

4.3.1. Historical market size by region, 2014-2016

4.3.2. Market forecast by region, 2017-2025

### **5. GLOBAL ROLLING STOCK MARKET BY TECHNOLOGY**

#### 5.1. Conventional

5.1.1. Historical market size by region, 2014-2016

5.1.2. Market forecast by region, 2017-2025

#### 5.2. Electrical

5.2.1. Historical market size by region, 2014-2016

5.2.2. Market forecast by region, 2017-2025

### **6. GLOBAL ROLLING STOCK MARKET BY GEOGRAPHY**

#### 6.1. North America

##### 6.1.1. U.S.

6.1.1.1. Historical market size, 2014-2016

6.1.1.2. Market forecast, 2017-2025

##### 6.1.2. Canada

6.1.2.1. Historical market size, 2014-2016

6.1.2.2. Market forecast, 2017-2025

##### 6.1.3. Mexico

6.1.3.1. Historical market size, 2014-2016

6.1.3.2. Market forecast, 2017-2025

#### 6.2. Europe

##### 6.2.1. UK

6.2.1.1. Historical market size, 2014-2016

6.2.1.2. Market forecast, 2017-2025

##### 6.2.2. Germany

6.2.2.1. Historical market size, 2014-2016

6.2.2.2. Market forecast, 2017-2025

##### 6.2.3. France

6.2.3.1. Historical market size, 2014-2016

6.2.3.2. Market forecast, 2017-2025

##### 6.2.4. Italy

6.2.4.1. Historical market size, 2014-2016

6.2.4.2. Market forecast, 2017-2025

##### 6.2.5. Rest of Europe

6.2.5.1. Historical market size, 2014-2016

6.2.5.2. Market forecast, 2017-2025

### 6.3. Asia-Pacific

#### 6.3.1. China

6.3.1.1. Historical market size, 2014-2016

6.3.1.2. Market forecast, 2017-2025

#### 6.3.2. Japan

6.3.2.1. Historical market size, 2014-2016

6.3.2.2. Market forecast, 2017-2025

#### 6.3.3. India

6.3.3.1. Historical market size, 2014-2016

6.3.3.2. Market forecast, 2017-2025

#### 6.3.4. Rest of Asia-Pacific

6.3.4.1. Historical market size, 2014-2016

6.3.4.2. Market forecast, 2017-2025

### 6.4. LAMEA

#### 6.4.1. Brazil

6.4.1.1. Historical market size, 2014-2016

6.4.1.2. Market forecast, 2017-2025

#### 6.4.2. Saudi Arabia

6.4.2.1. Historical market size, 2014-2016

6.4.2.2. Market forecast, 2017-2025

#### 6.4.3. South Africa

6.4.3.1. Historical market size, 2014-2016

6.4.3.2. Market forecast, 2017-2025

#### 6.4.4. Rest of LAMEA

6.4.4.1. Historical market size, 2014-2016

6.4.4.2. Market forecast, 2017-2025

## 7. COMPANY PROFILES

### 7.1. Alstom SA

#### 7.1.1. Overview

#### 7.1.2. Financials and business segments

#### 7.1.3. Recent developments

### 7.2. CSR Corporation Ltd.

#### 7.2.1. Overview

#### 7.2.2. Financials and business segments

#### 7.2.3. Recent developments

- 7.3. Bombardier Inc.
  - 7.3.1. Overview
  - 7.3.2. Financials and business segments
  - 7.3.3. Recent developments
- 7.4. General Electric Company
  - 7.4.1. Overview
  - 7.4.2. Financials and business segments
  - 7.4.3. Recent developments
- 7.5. Kawasaki Heavy Industries Rolling Stock Company
  - 7.5.1. Overview
  - 7.5.2. Financials and business segments
  - 7.5.3. Recent developments
- 7.6. Mitsubishi Heavy Industries
  - 7.6.1. Overview
  - 7.6.2. Financials and business segments
  - 7.6.3. Recent developments
- 7.7. Hitachi, Ltd.
  - 7.7.1. Overview
  - 7.7.2. Financials and business segments
  - 7.7.3. Recent developments
- 7.8. Construcciones Y Auxiliar de Ferrocarriles S.A.
  - 7.8.1. Overview
  - 7.8.2. Financials and business segments
  - 7.8.3. Recent developments
- 7.9. Siemens AG
  - 7.9.1. Overview
  - 7.9.2. Financials and business segments
  - 7.9.3. Recent developments
- 7.10. CJSC Transmashholding
  - 7.10.1. Overview
  - 7.10.2. Financials and business segments
  - 7.10.3. Recent developments

## List Of Tables

### LIST OF TABLES

- Table 1. Rolling Stock Market Share, by Type, 2014-2025
- Table 2. Rolling Stock Market Share, by Technology, 2014-2025
- Table 3. Rolling Stock Market Share, by Region, 2014-2025
- Table 4. Rolling Stock Market Value for Locomotive, by Region, 2017-2025, \$million
- Table 5. Rolling Stock Market Value for Freight & Passenger Carriers, by Region, 2017-2025, \$million
- Table 6. Rolling Stock Market Value for Rapid Transit Loco, by Region, 2017-2025, \$million
- Table 7. Rolling Stock Market Value for Conventional, by Region, 2017-2025, \$million
- Table 8. Rolling Stock Market Value for Electrical, by Region, 2017-2025, \$million
- Table 9. Rolling Stock Market Value for North America, by Country, 2014-2025, \$million
- Table 10. Rolling Stock Market Value for North America, by Type, 2014-2025, \$million
- Table 11. Rolling Stock Market Value for North America, by Technology, 2014-2025, \$million
- Table 12. Rolling Stock Market Value for Europe, by Country, 2014-2025, \$million
- Table 13. Rolling Stock Market Value for Europe, by Type, 2014-2025, \$million
- Table 14. Rolling Stock Market Value for Europe, by Technology, 2014-2025, \$million
- Table 15. Rolling Stock Market Value for Asia-Pacific, by Country, 2014-2025, \$million
- Table 16. Rolling Stock Market Value for Asia-Pacific, by Type, 2014-2025, \$million
- Table 17. Rolling Stock Market Value for Asia-Pacific, by Technology, 2014-2025, \$million
- Table 18. Rolling Stock Market Value for LAMEA, by Country, 2014-2025, \$million
- Table 19. Rolling Stock Market Value for LAMEA, by Type, 2014-2025, \$million
- Table 20. Rolling Stock Market Value for LAMEA, by Technology, 2014-2025, \$million
- Table 21. Alstom SA - Company Snapshot
- Table 22. CSR Corporation Ltd. - Company Snapshot
- Table 23. Bombardier Inc. - Company Snapshot
- Table 24. General Electric Company - Company Snapshot
- Table 25. Kawasaki Heavy Industries Rolling Stock Company - Company Snapshot
- Table 26. Mitsubishi Heavy Industries - Company Snapshot
- Table 27. Hitachi, Ltd. - Company Snapshot
- Table 28. Construcciones Y Auxiliar de Ferrocarriles S. A. - Company Snapshot
- Table 29. Siemens AG - Company Snapshot
- Table 30. CJSC Transmashholding - Company Snapshot



## List Of Figures

### LIST OF FIGURES

- Figure 1. Rolling Stock: Locomotive Market Value, 2014-2016, \$million
- Figure 2. Rolling Stock: Freight & Passenger Carriers Market Value, 2014-2016, \$million
- Figure 3. Rolling Stock: Rapid Transit Loco Market Value, 2014-2016, \$million
- Figure 4. Rolling Stock: Conventional Market Value, 2014-2016, \$million
- Figure 5. Rolling Stock: Electrical Market Value, 2014-2016, \$million
- Figure 6. Rolling Stock: U.S. Market Value, 2014-2016, \$million
- Figure 7. Rolling Stock: U.S. Market Value, 2017-2025, \$million
- Figure 8. Rolling Stock: Canada Market Value, 2014-2016, \$million
- Figure 9. Rolling Stock: Canada Market Value, 2017-2025, \$million
- Figure 10. Rolling Stock: Mexico Market Value, 2014-2016, \$million
- Figure 11. Rolling Stock: Mexico Market Value, 2017-2025, \$million
- Figure 12. Rolling Stock: UK Market Value, 2014-2016, \$million
- Figure 13. Rolling Stock: UK Market Value, 2017-2025, \$million
- Figure 14. Rolling Stock: Germany Market Value, 2014-2016, \$million
- Figure 15. Rolling Stock: Germany Market Value, 2017-2025, \$million
- Figure 16. Rolling Stock: France Market Value, 2014-2016, \$million
- Figure 17. Rolling Stock: France Market Value, 2017-2025, \$million
- Figure 18. Rolling Stock: Italy Market Value, 2014-2016, \$million
- Figure 19. Rolling Stock: Italy Market Value, 2017-2025, \$million
- Figure 20. Rolling Stock: Rest of Europe Market Value, 2014-2016, \$million
- Figure 21. Rolling Stock: Rest of Europe Market Value, 2017-2025, \$million
- Figure 22. Rolling Stock: China Market Value, 2014-2016, \$million
- Figure 23. Rolling Stock: China Market Value, 2017-2025, \$million
- Figure 24. Rolling Stock: Japan Market Value, 2014-2016, \$million
- Figure 25. Rolling Stock: Japan Market Value, 2017-2025, \$million
- Figure 26. Rolling Stock: India Market Value, 2014-2016, \$million
- Figure 27. Rolling Stock: India Market Value, 2017-2025, \$million
- Figure 28. Rolling Stock: Rest of Asia-Pacific Market Value, 2014-2016, \$million
- Figure 29. Rolling Stock: Rest of Asia-Pacific Market Value, 2017-2025, \$million
- Figure 30. Rolling Stock: Brazil Market Value, 2014-2016, \$million
- Figure 31. Rolling Stock: Brazil Market Value, 2017-2025, \$million
- Figure 32. Rolling Stock: Saudi Arabia Market Value, 2014-2016, \$million
- Figure 33. Rolling Stock: Saudi Arabia Market Value, 2017-2025, \$million
- Figure 34. Rolling Stock: South Africa Market Value, 2014-2016, \$million

Figure 35. Rolling Stock: South Africa Market Value, 2017-2025, \$million

Figure 36. Rolling Stock: Rest of LAMEA Market Value, 2014-2016, \$million

Figure 37. Rolling Stock: Rest of LAMEA Market Value, 2017-2025, \$million

## **COMPANIES MENTIONED**

The top players in the global rolling stock market include Alstom SA, CSR Corporation Ltd., Bombardier Inc., General Electric Company, Kawasaki Heavy Industries Rolling Stock Company, Mitsubishi Heavy Industries, Hitachi, Ltd., Construcciones Y Auxiliar de Ferrocarriles S.A., Siemens AG, and CJSC Transmashholding.

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