

Global Regenerative Medicines Market: Size, Trend, Share, Opportunity Analysis & Forecast, 2014–2025

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Abstracts

Regenerative medicines have the potential to heal damaged tissues and organs, completely. In this process, specific types of cells or cell products are delivered to diseased tissues or organs, where they ultimately restore tissue and organ function. This can be done through cell-based therapy or by using cell products, such as growth factors. Global regenerative medicines market is expected to grow at a CAGR of 24.2% from 2017 to 2025.

Based on type, the global regenerative medicines market is segmented as tissue engineering, cell therapy, small molecules & biologics, and gene therapy. By material, the market is divided into synthetic materials, genetically engineered materials, pharmaceuticals, and biologically derived materials. By application, the market is classified as cardiovascular, ophthalmology, dermatology, musculoskeletal, wound healing, oncology, neurology, and others. Geographically, it is studied across North America, Europe, Asia-Pacific, and LAMEA.

MARKET DYNAMICS:

Drivers:

Advancements in technology for tissue and organ regeneration.

Increase in prevalence of chronic diseases.

Rise in government and private funding for the development of regenerative medicines.

Growth in geriatric population.

Restraints:

High cost of regenerative medicines.

Stringent governmental regulations.

MARKET PLAYERS:

The top players in the global regenerative medicines market include Zimmer Biomet Holdings, Inc., Medtronic plc, Stryker Corporation, Ocata Therapeutics, Inc., Baxter International, Inc., DePuy Synthes, Organogenesis, Inc., Integra Lifesciences Holdings Corporation, Acclivity Holdings, Inc., and CryoLife, Inc.

KEY TAKEAWAYS

MARKET LANDSCAPE

By Type

Tissue Engineering

Cell Therapy

Small Molecules & Biologics

Gene Therapy

By Material

Synthetic Materials

Biodegradable Synthetic Polymers

Hydrogel Material

Scaffold

Artificial Vascular Graft Materials

Genetically Engineered Materials

Deoxyribonucleic Acid Transfection Vectors

Genetically Manipulated Cells

Three-Dimensional Polymer Technology

Transgenic

Fibroblasts

Neural Stem Cells

Gene-Activated Matrices

Pharmaceuticals

Small Molecules

Biologics

Biologically Derived Materials

Collagen

Xenogeneic Material

By Application

Cardiovascular

Ophthalmology

Dermatology

Musculoskeletal

Wound Healing

Oncology

Neurology

Others

By Geography

North America

U.S.

Canada

Mexico

Europe

UK

Germany

France

Spain

Italy

Rest of Europe

Asia-Pacific

China

Japan

India

Australia

South Korea

Rest of Asia-Pacific

LAMEA

Brazil

Saudi Arabia

South Africa

Rest of LAMEA

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