

Global Public Safety and Security Market: Size, Trend, Share, Opportunity Analysis & Forecast, 2014–2025

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Abstracts

Public safety plays a significant role in supporting financial development and ensures prevention and protection from cyber criminals, terrorist attacks and disasters. It improves quality of life and increase the attractiveness of a location for visitors, because threat of crime is taken as a signal for the lack of safety. Global public safety and security market is expected to grow at a CAGR of around 38% from 2017 to 2025.

Based on solution, the market is divided into threat detection, surveillance, emergency & safety, access control, cyber threat, disaster management and others. By component, market is segmented into hardware, software and services. According to end-user, it is classified into disaster management department, homeland security and others. Geographic breakdown and deep analysis of each of the aforesaid segments is included for North America, Europe, Asia-Pacific, and LAMEA.

MARKET DYNAMICS:

Drivers:

Unprecedented increase in cyber criminals, terrorist attacks and natural disaster have fueled the demand of public safety and security solutions.

Stringent government regulations related to public safety.

Restraints:

High installation cost of public safety and security solutions.

MARKET PLAYERS:

The top players in the global public safety and security market include Cisco Systems, Inc., NEC Corporation, Thales Corporation, IBM Corporation, Honeywell International Inc., Huawei Technologies, Northrop Grumman Corporation, Alcatel-Lucent, AGT International, and ESRI.

KEY TAKEAWAYS

MARKET LANDSCAPE

By Solution

Threat Detection

Surveillance

Emergency & Safety

Access Control

Cyber Threat

Disaster Management

Others

By Component

Hardware

Software

Services

By End-user

Disaster Management Department

Homeland Security

Others

By Geography

North America

U.S.

Canada

Mexico

Europe

UK

Germany

France

Spain

Italy

Rest of Europe

Asia-Pacific

China

Japan

India

Australia

South Korea

Rest of Asia-Pacific

LAMEA

Brazil

Saudi Arabia

South Africa

Rest of LAMEA

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COMPANIES MENTIONED

NEC Corporation, Thales Corporation, IBM Corporation, Honeywell International Inc., Huawei Technologies, Northrop Grumman Corporation, Alcatel-Lucent, AGT International, and ESRI.

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