

Global Produced Water Treatment Market: Size, Trend, Share, Opportunity Analysis, and Forecast, 2014-2025

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Abstracts

Produced water is the water that comes out as a byproduct during oil and gas exploration. The water is trapped below the layer of hydrocarbons and contains various hydrocarbons in the form of oil. Along with oil and hydrocarbons, the produced water may also contain waxes, greases, sand, scales, dissolved salts, CO₂ (carbon dioxide), and H₂S (hydrogen sulfide) gas, production chemicals, and various metals, such as zinc, lead, manganese, iron, and barium. The process water is treated and reused for irrigation or industrial process water. The global produced water treatment market is expected to grow at a CAGR of 6.5% from 2017 to 2025.

The global produced water treatment systems market is segmented based on the type of treatment, application, and geography. Based on the type of treatment, the market is divided into physical, chemical, membrane, and others. According to application, the market is categorized into onshore and offshore application. Geographic breakdown and deep analysis of each of the aforesaid segments have resulted in the following regions: North America, Europe, Asia-Pacific, and LAMEA.

MARKET DYNAMICS:

Drivers:

Increasingly stringent environmental regulations are anticipated to increase the demand for produced water treatment systems during the forecast period.

Reusability of produced water for other operations is expected to increase the market demand for produced water treatment

systems in the forecast period.

Advancement in water treatment technologies are expected to bring innovation in the treatment systems of produced water, resulting in market growth during the forecast period.

Restraints:

Higher installation and operational costs of produced water treatment systems are projected to hamper growth of the market.

MARKET PLAYERS:

The top players in the global produced water treatment systems market include Baker Hughes Incorporated, Enviro-Tech Systems, FMC Technologies Inc., Halliburton Company, Mineral Technologies Inc., Ovivo Water Ltd., Schlumberger Ltd., Siemens AG, Suez Environment S.A., and Veolia Environment S.A.

KEY TAKEAWAYS

MARKET LANDSCAPE

By Type of Treatment

Physical

Chemical

Membrane

Others

By Application

Onshore

Offshore

By Geography

North America

U.S.

Canada

Mexico

Europe

UK

Germany

France

Spain

Italy

Rest of Europe

Asia-Pacific

China

Japan

India

Australia

South Korea

Rest of Asia-Pacific

LAMEA

Brazil

Saudi Arabia

Argentina

Rest of LAMEA

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