

# Global Probiotics in Animal Feed Market: Size, Trend, Share, Opportunity Analysis & Forecast, 2014–2025

<https://marketpublishers.com/r/GDF7D54A594EN.html>

Date: February 2017

Pages: 0

Price: US\$ 3,619.00 (Single User License)

ID: GDF7D54A594EN

## Abstracts

Probiotics are microorganisms that possess health benefits when consumed in required quantity and also improves the immune system of the livestock. Consumption of probiotics in animal have various benefits such as it supports the digestive and immune system of the animals and also reduce the considerable dependence of animals on the antibiotics. The feed probiotics market is growing owing to the increase in awareness among consumers about animal health and the demand for quality produce from animals. Global probiotics in animal feed market is expected to grow at a CAGR of 7.9% from 2017 to 2025.

Based on bacteria, the market is divided into lactobacillus, thermophiles, streptococcus, bifidobacterial, and others. Based on livestock, it is classified into cattle feed, swine feed, poultry feed, and pet feed. Geographically, the market is categorized into North America, Europe, Asia-Pacific, and LAMEA.

## MARKET DYNAMICS:

### Drivers:

Increase in health awareness among population related to consumption of probiotics in animals.

Growth in demand for meat and meat related products.

### Restraint:

Probiotic added to the animal feed does not provide the necessary nutrients to the feed.

## **MARKET PLAYERS:**

The top players in the global Probiotics in Animal Feed market include CHR. Hansen Holding A/S, Koninklijke DSM N.V., Lallemand, Inc., Lesaffre Group, E.I. Du Pont De Nemours and Company, Cargill Incorporated, Novozymes, Nebraska Cultures, and Calpis Co., Ltd.

## **KEY TAKEAWAYS**

### **MARKET LANDSCAPE**

#### By Bacteria Type

Lactobacillus

Thermophiles

Streptococcus

Bifidobacterial

Others

#### By Livestock

Cattle Feed

Swine Feed

Poultry Feed

Pet Feed

#### By Geography

North America

U.S.

Canada

Mexico

Europe

UK

Germany

France

Spain

Italy

Rest of Europe

Asia-Pacific

China

Japan

India

Australia

South Korea

Rest of Asia-Pacific

LAMEA

Brazil

Saudi Arabia

South Africa

Rest of LAMEA

## Contents

### **1. EXECUTIVE SUMMARY**

- 1.1. Key findings
- 1.2. Market attractiveness and trend analysis
- 1.3. Competitive landscape and recent industry development analysis

### **2. INTRODUCTION**

- 2.1. Report description
- 2.2. Scope and definitions
- 2.3. Research methodology

### **3. MARKET LANDSCAPE**

- 3.1. Growth drivers
  - 3.1.1. Impact analysis
- 3.2. Restraints and challenges
  - 3.2.1. Impact analysis
- 3.3. Porter's analysis
  - 3.3.1. Bargaining power of buyers
  - 3.3.2. Bargaining power of suppliers
  - 3.3.3. Threat of substitutes
  - 3.3.4. Industry rivalry
  - 3.3.5. Threat of new entrants
- 3.4. Global probiotics in animal feed market shares analysis, 2014-2025
  - 3.4.1. Global probiotics in animal feed market share by bacteria type, 2014-2025
  - 3.4.2. Global probiotics in animal feed market share by livestock, 2014-2025
  - 3.4.3. Global probiotics in animal feed market share by geography, 2014-2025

### **4. GLOBAL PROBIOTICS IN ANIMAL FEED MARKET BY BACTERIA TYPE**

- 4.1. Lactobacillus
  - 4.1.1. Historical market size by region, 2014-2016
  - 4.1.2. Market forecast by region, 2017-2025
- 4.2. Thermophiles
  - 4.2.1. Historical market size by region, 2014-2016
  - 4.2.2. Market forecast by region, 2017-2025

#### 4.3. Streptococcus

4.3.1. Historical market size by region, 2014-2016

4.3.2. Market forecast by region, 2017-2025

#### 4.4. Bifidobacterial

4.4.1. Historical market size by region, 2014-2016

4.4.2. Market forecast by region, 2017-2025

#### 4.5. Other bacteria type

4.5.1. Historical market size by region, 2014-2016

4.5.2. Market forecast by region, 2017-2025

### **5. GLOBAL PROBIOTICS IN ANIMAL FEED MARKET BY LIVESTOCK**

#### 5.1. Cattle feed

5.1.1. Historical market size by region, 2014-2016

5.1.2. Market forecast by region, 2017-2025

#### 5.2. Swine feed

5.2.1. Historical market size by region, 2014-2016

5.2.2. Market forecast by region, 2017-2025

#### 5.3. Poultry feed

5.3.1. Historical market size by region, 2014-2016

5.3.2. Market forecast by region, 2017-2025

#### 5.4. Pet feed

5.4.1. Historical market size by region, 2014-2016

5.4.2. Market forecast by region, 2017-2025

### **6. GLOBAL PROBIOTICS IN ANIMAL FEED MARKET BY GEOGRAPHY**

#### 6.1. North America

##### 6.1.1. U.S.

6.1.1.1. Historical market size, 2014-2016

6.1.1.2. Market forecast, 2017-2025

##### 6.1.2. Canada

6.1.2.1. Historical market size, 2014-2016

6.1.2.2. Market forecast, 2017-2025

##### 6.1.3. Mexico

6.1.3.1. Historical market size, 2014-2016

6.1.3.2. Market forecast, 2017-2025

#### 6.2. Europe

##### 6.2.1. UK

- 6.2.1.1. Historical market size, 2014-2016
- 6.2.1.2. Market forecast, 2017-2025
- 6.2.2. Germany
  - 6.2.2.1. Historical market size, 2014-2016
  - 6.2.2.2. Market forecast, 2017-2025
- 6.2.3. France
  - 6.2.3.1. Historical market size, 2014-2016
  - 6.2.3.2. Market forecast, 2017-2025
- 6.2.4. Spain
  - 6.2.4.1. Historical market size, 2014-2016
  - 6.2.4.2. Market forecast, 2017-2025
- 6.2.5. Italy
  - 6.2.5.1. Historical market size, 2014-2016
  - 6.2.5.2. Market forecast, 2017-2025
- 6.2.6. Rest of Europe
  - 6.2.6.1. Historical market size, 2014-2016
  - 6.2.6.2. Market forecast, 2017-2025
- 6.3. Asia-Pacific
  - 6.3.1. China
    - 6.3.1.1. Historical market size, 2014-2016
    - 6.3.1.2. Market forecast, 2017-2025
  - 6.3.2. Japan
    - 6.3.2.1. Historical market size, 2014-2016
    - 6.3.2.2. Market forecast, 2017-2025
  - 6.3.3. India
    - 6.3.3.1. Historical market size, 2014-2016
    - 6.3.3.2. Market forecast, 2017-2025
  - 6.3.4. Australia
    - 6.3.4.1. Historical market size, 2014-2016
    - 6.3.4.2. Market forecast, 2017-2025
  - 6.3.5. South Korea
    - 6.3.5.1. Historical market size, 2014-2016
    - 6.3.5.2. Market forecast, 2017-2025
  - 6.3.6. Rest of Asia-Pacific
    - 6.3.6.1. Historical market size, 2014-2016
    - 6.3.6.2. Market forecast, 2017-2025
- 6.4. LAMEA
  - 6.4.1. Brazil
    - 6.4.1.1. Historical market size, 2014-2016

- 6.4.1.2. Market forecast, 2017-2025
- 6.4.2. South Arabia
  - 6.4.2.1. Historical market size, 2014-2016
  - 6.4.2.2. Market forecast, 2017-2025
- 6.4.3. South Africa
  - 6.4.3.1. Historical market size, 2014-2016
  - 6.4.3.2. Market forecast, 2017-2025
- 6.4.4. Rest of LAMEA
  - 6.4.4.1. Historical market size, 2014-2016
  - 6.4.4.2. Market forecast, 2017-2025

## **7. COMPANY PROFILES**

- 7.1. Chr. Hansen holding a/s
  - 7.1.1. Overview
  - 7.1.2. Financials and business segments
  - 7.1.3. Recent developments
- 7.2. Koninklijke dsm n.v.
  - 7.2.1. Overview
  - 7.2.2. Financials and business segments
  - 7.2.3. Recent developments
- 7.3. Lallemand, inc.
  - 7.3.1. Overview
  - 7.3.2. Financials and business segments
  - 7.3.3. Recent developments
- 7.4. Lesaffre group
  - 7.4.1. overview
  - 7.4.2. Financials and business segments
  - 7.4.3. Recent developments
- 7.5. E.i. Du pont de nemours and company
  - 7.5.1. Overview
  - 7.5.2. Financials and business segments
  - 7.5.3. Recent developments
- 7.6. Cargill incorporated
  - 7.6.1. Overview
  - 7.6.2. Financials and business segments
  - 7.6.3. Recent developments
- 7.7. Novozymes
  - 7.7.1. Overview



- 7.7.2. Financials and business segments
- 7.7.3. Recent developments
- 7.8. Nebraska cultures
  - 7.8.1. overview
  - 7.8.2. Financials and business segments
  - 7.8.3. Recent developments
- 7.9. Calpis co., Ltd.
  - 7.9.1. overview
  - 7.9.2. Financials and business segments
  - 7.9.3. Recent developments
- 7.10. Advanced bio nutrition corp.
  - 7.10.1. overview
  - 7.10.2. Financials and business segments
  - 7.10.3. Recent developments

## List Of Tables

### LIST OF TABLES

Table 1. Probiotics in Animal Feed Market Share, by Bacteria Type, 2014-2025

Table 2. Probiotics in Animal Feed Market Share, by Livestock, 2014-2025

Table 3. Probiotics in Animal Feed Market Share, by Region, 2014-2025

Table 4. Probiotics in Animal Feed Market Value for Lactobacillus, by Region, 2017-2025, \$million

Table 5. Probiotics in Animal Feed Market Value for Thermophiles, by Region, 2017-2025, \$million

Table 6. Probiotics in Animal Feed Market Value for Streptococcus, by Region, 2017-2025, \$million

Table 7. Probiotics in Animal Feed Market Value for Bifidobacterial, by Region, 2017-2025, \$million

Table 8. Probiotics in Animal Feed Market Value for Others Bacteria Type, by Region, 2017-2025, \$million

Table 9. Probiotics in Animal Feed Market Value for Cattle feed, by Region, 2017-2025, \$million

Table 10. Probiotics in Animal Feed Market Value for Swine feed, by Region, 2017-2025, \$million

Table 11. Probiotics in Animal Feed Market Value for Poultry feed, by Region, 2017-2025, \$million

Table 12. Probiotics in Animal Feed Market Value for Pet feed, by Region, 2017-2025, \$million

Table 13. Probiotics in Animal Feed Market Value for North America, by Country, 2014-2025, \$million

Table 14. Probiotics in Animal Feed Market Value for North America, by Bacteria Type, 2014-2025, \$million

Table 15. Probiotics in Animal Feed Market Value for North America, by Livestock, 2014-2025, \$million

Table 16. Probiotics in Animal Feed Market Value for Europe, by Country, 2014-2025, \$million

Table 17. Probiotics in Animal Feed Market Value for Europe, by Bacteria Type, 2014-2025, \$million

Table 18. Probiotics in Animal Feed Market Value for Europe, by Livestock, 2014-2025, \$million

Table 19. Probiotics in Animal Feed Market Value for Asia-Pacific, by Country, 2014-2025, \$million

Table 20. Probiotics in Animal Feed Market Value for Asia-Pacific, by Bacteria Type, 2014-2025, \$million

Table 21. Probiotics in Animal Feed Market Value for Asia-Pacific, by Livestock, 2014-2025, \$million

Table 22. Probiotics in Animal Feed Market Value for LAMEA, by Country, 2014-2025, \$million

Table 23. Probiotics in Animal Feed Market Value for LAMEA, by Bacteria Type, 2014-2025, \$million

Table 24. Probiotics in Animal Feed Market Value for LAMEA, by Livestock, 2014-2025, \$million

Table 25. CHR. Hansen Holding A/S - Company Snapshot

Table 26. Koninklijke DSM N. V. - Company Snapshot

Table 27. Lallemand, Inc. - Company Snapshot

Table 28. Lesaffre Group - Company Snapshot

Table 29. E. I. Du Pont De Nemours and Company - Company Snapshot

Table 30. Cargill Incorporated - Company Snapshot

Table 31. Novozymes - Company Snapshot

Table 32. Nebraska Cultures - Company Snapshot

Table 33. Calpis Co. , Ltd. - Company Snapshot

Table 34. Advanced Bio Nutrition Corp - Company Snapshot

## List Of Figures

### LIST OF FIGURES

- Figure 1. Probiotics in Animal Feed: Lactobacillus Market Value, 2014-2016, \$million
- Figure 2. Probiotics in Animal Feed: Thermophiles Market Value, 2014-2016, \$million
- Figure 3. Probiotics in Animal Feed: Streptococcus Market Value, 2014-2016, \$million
- Figure 4. Probiotics in Animal Feed: Bifidobacterial Market Value, 2014-2016, \$million
- Figure 5. Probiotics in Animal Feed: Others Bacteria Type Market Value, 2014-2016, \$million
- Figure 6. Probiotics in Animal Feed: Cattle feed Market Value, 2014-2016, \$million
- Figure 7. Probiotics in Animal Feed: Swine feed Market Value, 2014-2016, \$million
- Figure 8. Probiotics in Animal Feed: Poultry feed Market Value, 2014-2016, \$million
- Figure 9. Probiotics in Animal Feed: Pet feed Market Value, 2014-2016, \$million
- Figure 10. Probiotics in Animal Feed: U.S. Market Value, 2014-2016, \$million
- Figure 11. Probiotics in Animal Feed: U.S. Market Value, 2017-2025, \$million
- Figure 12. Probiotics in Animal Feed: Canada Market Value, 2014-2016, \$million
- Figure 13. Probiotics in Animal Feed: Canada Market Value, 2017-2025, \$million
- Figure 14. Probiotics in Animal Feed: Mexico Market Value, 2014-2016, \$million
- Figure 15. Probiotics in Animal Feed: Mexico Market Value, 2017-2025, \$million
- Figure 16. Probiotics in Animal Feed: UK Market Value, 2014-2016, \$million
- Figure 17. Probiotics in Animal Feed: UK Market Value, 2017-2025, \$million
- Figure 18. Probiotics in Animal Feed: Germany Market Value, 2014-2016, \$million
- Figure 19. Probiotics in Animal Feed: Germany Market Value, 2017-2025, \$million
- Figure 20. Probiotics in Animal Feed: France Market Value, 2014-2016, \$million
- Figure 21. Probiotics in Animal Feed: France Market Value, 2017-2025, \$million
- Figure 22. Probiotics in Animal Feed: Spain Market Value, 2014-2016, \$million
- Figure 23. Probiotics in Animal Feed: Spain Market Value, 2017-2025, \$million
- Figure 24. Probiotics in Animal Feed: Italy Market Value, 2014-2016, \$million
- Figure 25. Probiotics in Animal Feed: Italy Market Value, 2017-2025, \$million
- Figure 26. Probiotics in Animal Feed: Rest of Europe Market Value, 2014-2016, \$million
- Figure 27. Probiotics in Animal Feed: Rest of Europe Market Value, 2017-2025, \$million
- Figure 28. Probiotics in Animal Feed: China Market Value, 2014-2016, \$million
- Figure 29. Probiotics in Animal Feed: China Market Value, 2017-2025, \$million
- Figure 30. Probiotics in Animal Feed: Japan Market Value, 2014-2016, \$million
- Figure 31. Probiotics in Animal Feed: Japan Market Value, 2017-2025, \$million
- Figure 32. Probiotics in Animal Feed: India Market Value, 2014-2016, \$million
- Figure 33. Probiotics in Animal Feed: India Market Value, 2017-2025, \$million
- Figure 34. Probiotics in Animal Feed: Australia Market Value, 2014-2016, \$million

Figure 35. Probiotics in Animal Feed: Australia Market Value, 2017-2025, \$million

Figure 36. Probiotics in Animal Feed: South Korea Market Value, 2014-2016, \$million

Figure 37. Probiotics in Animal Feed: South Korea Market Value, 2017-2025, \$million

Figure 38. Probiotics in Animal Feed: Rest of Asia-Pacific Market Value, 2014-2016, \$million

Figure 39. Probiotics in Animal Feed: Rest of Asia-Pacific Market Value, 2017-2025, \$million

Figure 40. Probiotics in Animal Feed: Brazil Market Value, 2014-2016, \$million

Figure 41. Probiotics in Animal Feed: Brazil Market Value, 2017-2025, \$million

Figure 42. Probiotics in Animal Feed: Saudi Arabia Market Value, 2014-2016, \$million

Figure 43. Probiotics in Animal Feed: Saudi Arabia Market Value, 2017-2025, \$million

Figure 44. Probiotics in Animal Feed: South Africa Market Value, 2014-2016, \$million

Figure 45. Probiotics in Animal Feed: South Africa Market Value, 2017-2025, \$million

Figure 46. Probiotics in Animal Feed: Rest of LAMEA Market Value, 2014-2016, \$million

Figure 47. Probiotics in Animal Feed: Rest of LAMEA Market Value, 2017-2025, \$million

## **COMPANIES MENTIONED**

The top players in the global Probiotics in Animal Feed market include CHR. Hansen Holding A/S, Koninklijke DSM N.V., Lallemand, Inc., Lesaffre Group, E.I. Du Pont De Nemours and Company, Cargill Incorporated, Novozymes, Nebraska Cultures, and Calpis Co., Ltd.

## I would like to order

Product name: Global Probiotics in Animal Feed Market: Size, Trend, Share, Opportunity Analysis & Forecast, 2014–2025

Product link: <https://marketpublishers.com/r/GDF7D54A594EN.html>

Price: US\$ 3,619.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/GDF7D54A594EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970

