

Global Point of Care Diagnostic Market: Size, Trend, Share, Opportunity Analysis & Forecast, 2014–2025

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Abstracts

Point of care (POC) diagnostic testing is also called as bedside testing. This is a type of medical testing carried out at the time of patient care in a physician's office, at home, in an ambulance, or in the hospital. The global point of care diagnostic market is expected to grow at a CAGR of 9.4% from 2017 to 2025.

Based on product type, the market is divided into Glucose Monitoring Kits, Cardiometabolic Monitoring Kits, Infectious Diseases Testing Kits, Coagulation Monitoring Kits, Pregnancy and Fertility Testing Kits, Tumor/Cancer Markers, Urinalysis Testing Kits, Cholesterol Test Strips, Hematology Testing Kits, Drugs of Abuse Testing Kits, Fecal Occult Testing Kits, and Others. According to prescription mode, the market is divided into prescription-based testing kits and over the counter testing kits. The end-user segment is bifurcated into professional diagnostic centers, research laboratories, home care, and other end users. Geographic breakdown and deep analysis of each of the aforesaid segments is included for North America, Europe, Asia-Pacific, and LAMEA.

MARKET DYNAMICS:

Drivers:

Technological advancements of point of care diagnostics.

Rising incidence of chronic diseases and increase in awareness about early diagnosis of diseases.

Increase in demand for home based diagnostic methods.

Rise in investment by the government for the modernization and advancement of the healthcare reforms.

Restraints:

Pricing pressure is expected to restrain the market as POC devices are highly costly.

MARKET PLAYERS:

The top players in the global point of care diagnostics market include Roche Diagnostics Limited, Abbott Laboratories, Inc., Siemens AG, Becton, Alere Inc., Dickinson and Company, Beckman Coulter, Inc., Johnson & Johnson, PTS Diagnostics, and Nova Biomedical.

KEY TAKEAWAYS

MARKET LANDSCAPE

By Product

Glucose Monitoring Kits

Cardiometabolic Monitoring Kits

Cardiac Markers

Lipids Testing

Blood Gas/Electrolytes Testing Kits

HbA1c Testing Kits

Infectious Diseases Testing Kits

Influenza Testing Kits

HIV Testing Kits

Hepatitis C Testing Kits

Sexually-transmitted Diseases (STDs) Testing Kits

Tropical Diseases Testing Kits

Healthcare-associated Infections (HAIs)

Respiratory Infections Testing Kits

Others

Coagulation Monitoring Kits

Prothrombin Time (PT/INR) Testing Kits

Activated Clotting Time (ACT/APTT) Testing Kits

Pregnancy and Fertility Testing Kits

Pregnancy Testing Kits

Fertility Testing Kits

Tumor/Cancer Markers

Urinalysis Testing Kits

Cholesterol Test Strips

Hematology Testing Kits

Drugs of Abuse Testing Kits

Fecal Occult Testing Kits

Others

By Prescription Mode

Prescription-based Testing Kits

Over-the-counter (OTC) Testing Kits

By End User

Professional Diagnostic Centers

Hospitals/Critical Care Centers

Outpatient Healthcare Settings

Ambulatory Care Settings

Research Laboratories

Home Care

Other End Users

By Geography

North America

U.S.

Canada

Mexico

Europe

UK

Germany

France

Spain

Italy

Rest of Europe

Asia-Pacific

China

Japan

India

Australia

South Korea

Rest of Asia-Pacific

LAMEA

Brazil

Saudi Arabia

South Africa

Rest of LAMEA

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COMPANIES MENTIONED

The top players in the global point of care diagnostics market include Roche

Diagnostics Limited, Abbott Laboratories, Inc., Siemens AG, Becton, Alere Inc., Dickinson and Company, Beckman Coulter, Inc., Johnson & Johnson, PTS Diagnostics, and Nova Biomedical.

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