

# Global Point of Care Diagnostic Market: Size, Trend, Share, Opportunity Analysis & Forecast, 2014–2025

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## Abstracts

Point of care (POC) diagnostic testing is also called as bedside testing. This is a type of medical testing carried out at the time of patient care in a physician's office, at home, in an ambulance, or in the hospital. The global point of care diagnostic market is expected to grow at a CAGR of 9.4% from 2017 to 2025.

Based on product type, the market is divided into Glucose Monitoring Kits, Cardiometabolic Monitoring Kits, Infectious Diseases Testing Kits, Coagulation Monitoring Kits, Pregnancy and Fertility Testing Kits, Tumor/Cancer Markers, Urinalysis Testing Kits, Cholesterol Test Strips, Hematology Testing Kits, Drugs of Abuse Testing Kits, Fecal Occult Testing Kits, and Others. According to prescription mode, the market is divided into prescription-based testing kits and over the counter testing kits. The end-user segment is bifurcated into professional diagnostic centers, research laboratories, home care, and other end users. Geographic breakdown and deep analysis of each of the aforesaid segments is included for North America, Europe, Asia-Pacific, and LAMEA.

## MARKET DYNAMICS:

Drivers:

Technological advancements of point of care diagnostics.

Rising incidence of chronic diseases and increase in awareness about early diagnosis of diseases.

Increase in demand for home based diagnostic methods.

Rise in investment by the government for the modernization and advancement of the healthcare reforms.

#### Restraints:

Pricing pressure is expected to restrain the market as POC devices are highly costly.

#### MARKET PLAYERS:

The top players in the global point of care diagnostics market include Roche Diagnostics Limited, Abbott Laboratories, Inc., Siemens AG, Becton, Alere Inc., Dickinson and Company, Beckman Coulter, Inc., Johnson & Johnson, PTS Diagnostics, and Nova Biomedical.

#### KEY TAKEAWAYS

#### MARKET LANDSCAPE

##### By Product

Glucose Monitoring Kits

Cardiometabolic Monitoring Kits

Cardiac Markers

Lipids Testing

Blood Gas/Electrolytes Testing Kits

HbA1c Testing Kits

Infectious Diseases Testing Kits

Influenza Testing Kits

HIV Testing Kits

Hepatitis C Testing Kits

Sexually-transmitted Diseases (STDs) Testing Kits

Tropical Diseases Testing Kits

Healthcare-associated Infections (HAIs)

Respiratory Infections Testing Kits

Others

Coagulation Monitoring Kits

Prothrombin Time (PT/INR) Testing Kits

Activated Clotting Time (ACT/APTT) Testing Kits

Pregnancy and Fertility Testing Kits

Pregnancy Testing Kits

Fertility Testing Kits

Tumor/Cancer Markers

Urinalysis Testing Kits

Cholesterol Test Strips

Hematology Testing Kits

Drugs of Abuse Testing Kits

Fecal Occult Testing Kits

Others

By Prescription Mode

Prescription-based Testing Kits

Over-the-counter (OTC) Testing Kits

By End User

Professional Diagnostic Centers

Hospitals/Critical Care Centers

Outpatient Healthcare Settings

Ambulatory Care Settings

Research Laboratories

Home Care

Other End Users

By Geography

North America

U.S.

Canada

Mexico

Europe

UK

Germany

France

Spain

Italy

Rest of Europe

Asia-Pacific

China

Japan

India

Australia

South Korea

Rest of Asia-Pacific

LAMEA

Brazil

Saudi Arabia

South Africa

Rest of LAMEA

## Contents

### 1. EXECUTIVE SUMMARY

- 1.1. Key findings
- 1.2. Market attractiveness and trend analysis
- 1.3. Competitive landscape and recent industry development analysis

### 2. INTRODUCTION

- 2.1. Report description
- 2.2. Scope and definitions
- 2.3. Research methodology

### 3. MARKET LANDSCAPE

- 3.1. Growth drivers
  - 3.1.1. Impact analysis
- 3.2. Restrains and challenges
  - 3.2.1. Impact analysis
- 3.3. Porter's analysis
  - 3.3.1. Bargaining power of buyers
  - 3.3.2. Bargaining power of suppliers
  - 3.3.3. Threat of substitutes
  - 3.3.4. Industry rivalry
  - 3.3.5. Threat of new entrants
- 3.4. Global point of care diagnostic market shares analysis, 2014-2025
  - 3.4.1. Global point of care diagnostic market share by product, 2014-2025
  - 3.4.2. Global point of care diagnostic market share by prescription mode, 2014-2025
  - 3.4.3. Global point of care diagnostic market share by end-user, 2014-2025
  - 3.4.4. Global point of care diagnostic market share by geography, 2014-2025

### 4. POINT OF CARE DIAGNOSTIC MARKET BY PRODUCT

- 4.1. Glucose monitoring kits
  - 4.1.1. Historical market size by region, 2014-2016
  - 4.1.2. Market forecast by region, 2017-2025
- 4.2. Cardiometabolic monitoring kits
  - 4.2.1. Historical market size by region, 2014-2016

- 4.2.2. Market forecast by region, 2017-2025
- 4.2.3. Cardiac markers
  - 4.2.3.1. Historical market size by region, 2014-2016
  - 4.2.3.2. Market forecast by region, 2017-2025
- 4.2.4. Lipids testing
  - 4.2.4.1. Historical market size by region, 2014-2016
  - 4.2.4.2. Market forecast by region, 2017-2025
- 4.2.5. Blood gas/electrolytes testing kits
  - 4.2.5.1. Historical market size by region, 2014-2016
  - 4.2.5.2. Market forecast by region, 2017-2025
- 4.2.6. Hba1c testing kits
  - 4.2.6.1. Historical market size by region, 2014-2016
  - 4.2.6.2. Market forecast by region, 2017-2025
- 4.3. Infectious diseases testing kits
  - 4.3.1. Historical market size by region, 2014-2016
  - 4.3.2. Market forecast by region, 2017-2025
  - 4.3.3. Influenza testing kits
    - 4.3.3.1. Historical market size by region, 2014-2016
    - 4.3.3.2. Market forecast by region, 2017-2025
  - 4.3.4. Hiv testing kits
    - 4.3.4.1. Historical market size by region, 2014-2016
    - 4.3.4.2. Market forecast by region, 2017-2025
  - 4.3.5. Hepatitis c testing kits
    - 4.3.5.1. Historical market size by region, 2014-2016
    - 4.3.5.2. Market forecast by region, 2017-2025
  - 4.3.6. Sexually-transmitted diseases (stds) testing kits
    - 4.3.6.1. Historical market size by region, 2014-2016
    - 4.3.6.2. Market forecast by region, 2017-2025
  - 4.3.7. Tropical diseases testing kits
    - 4.3.7.1. Historical market size by region, 2014-2016
    - 4.3.7.2. Market forecast by region, 2017-2025
  - 4.3.8. Healthcare-associated infections (hais)
    - 4.3.8.1. Historical market size by region, 2014-2016
    - 4.3.8.2. Market forecast by region, 2017-2025
  - 4.3.9. Respiratory infections testing kits
    - 4.3.9.1. Historical market size by region, 2014-2016
    - 4.3.9.2. Market forecast by region, 2017-2025
  - 4.3.10. Others
    - 4.3.10.1. Historical market size by region, 2014-2016

- 4.3.10.2. Market forecast by region, 2017-2025
- 4.4. Coagulation monitoring kits
  - 4.4.1. Historical market size by region, 2014-2016
  - 4.4.2. Market forecast by region, 2017-2025
  - 4.4.3. Prothrombin time (pt/inr) testing kits
    - 4.4.3.1. Historical market size by region, 2014-2016
    - 4.4.3.2. Market forecast by region, 2017-2025
  - 4.4.4. Activated clotting time (act/aptt) testing kits
    - 4.4.4.1. Historical market size by region, 2014-2016
    - 4.4.4.2. Market forecast by region, 2017-2025
- 4.5. Pregnancy and fertility testing kits
  - 4.5.1. Historical market size by region, 2014-2016
  - 4.5.2. Market forecast by region, 2017-2025
  - 4.5.3. Pregnancy testing kits
    - 4.5.3.1. Historical market size by region, 2014-2016
    - 4.5.3.2. Market forecast by region, 2017-2025
  - 4.5.4. Fertility testing kits
    - 4.5.4.1. Historical market size by region, 2014-2016
    - 4.5.4.2. Market forecast by region, 2017-2025
- 4.6. Tumor/cancer markers
  - 4.6.1. Historical market size by region, 2014-2016
  - 4.6.2. Market forecast by region, 2017-2025
- 4.7. Urinalysis testing kits
  - 4.7.1. Historical market size by region, 2014-2016
  - 4.7.2. Market forecast by region, 2017-2025
- 4.8. Cholesterol test strips
  - 4.8.1. Historical market size by region, 2014-2016
  - 4.8.2. Market forecast by region, 2017-2025
- 4.9. Hematology testing kits
  - 4.9.1. Historical market size by region, 2014-2016
  - 4.9.2. Market forecast by region, 2017-2025
- 4.10. Drugs of abuse testing kits
  - 4.10.1. Historical market size by region, 2014-2016
  - 4.10.2. Market forecast by region, 2017-2025
- 4.11. Fecal occult testing kits
  - 4.11.1. Historical market size by region, 2014-2016
  - 4.11.2. Market forecast by region, 2017-2025
- 4.12. Others
  - 4.12.1. Historical market size by region, 2014-2016



4.12.2. Market forecast by region, 2017-2025

## **5. POINT OF CARE DIAGNOSTIC MARKET BY PRESCRIPTION MODE**

5.1. Prescription-based testing kits

5.1.1. Historical market size by region, 2014-2016

5.1.2. Market forecast by region, 2017-2025

5.2. Over-the-counter (otc) testing kits

5.2.1. Historical market size by region, 2014-2016

5.2.2. Market forecast by region, 2017-2025

## **6. POINT OF CARE DIAGNOSTIC MARKET BY END-USER**

6.1. Professional diagnostic centers

6.1.1. Historical market size by region, 2014-2016

6.1.2. Market forecast by region, 2017-2025

6.1.3. Hospitals/critical care centers

6.1.3.1. Historical market size by region, 2014-2016

6.1.3.2. Market forecast by region, 2017-2025

6.1.4. Outpatient healthcare settings

6.1.4.1. Historical market size by region, 2014-2016

6.1.4.2. Market forecast by region, 2017-2025

6.1.5. Ambulatory care settings

6.1.5.1. Historical market size by region, 2014-2016

6.1.5.2. Market forecast by region, 2017-2025

6.2. Research laboratories

6.2.1. Historical market size by region, 2014-2016

6.2.2. Market forecast by region, 2017-2025

6.3. Home care

6.3.1. Historical market size by region, 2014-2016

6.3.2. Market forecast by region, 2017-2025

6.4. Other end users

6.4.1. Historical market size by region, 2014-2016

6.4.2. Market forecast by region, 2017-2025

## **7. POINT OF CARE DIAGNOSTIC MARKET BY GEOGRAPHY**

7.1. North America

7.1.1. U.S.

- 7.1.1.1. Historical market size, 2014-2016
- 7.1.1.2. Market forecast, 2017-2025
- 7.1.2. Canada
  - 7.1.2.1. Historical market size, 2014-2016
  - 7.1.2.2. Market forecast, 2017-2025
- 7.1.3. Mexico
  - 7.1.3.1. Historical market size, 2014-2016
  - 7.1.3.2. Market forecast, 2017-2025
- 7.2. Europe
  - 7.2.1. UK
    - 7.2.1.1. Historical market size, 2014-2016
    - 7.2.1.2. Market forecast, 2017-2025
  - 7.2.2. Germany
    - 7.2.2.1. Historical market size, 2014-2016
    - 7.2.2.2. Market forecast, 2017-2025
  - 7.2.3. France
    - 7.2.3.1. Historical market size, 2014-2016
    - 7.2.3.2. Market forecast, 2017-2025
  - 7.2.4. Spain
    - 7.2.4.1. Historical market size, 2014-2016
    - 7.2.4.2. Market forecast, 2017-2025
  - 7.2.5. Italy
    - 7.2.5.1. Historical market size, 2014-2016
    - 7.2.5.2. Market forecast, 2017-2025
  - 7.2.6. Rest of Europe
    - 7.2.6.1. Historical market size, 2014-2016
    - 7.2.6.2. Market forecast, 2017-2025
- 7.3. Asia-Pacific
  - 7.3.1. China
    - 7.3.1.1. Historical market size, 2014-2016
    - 7.3.1.2. Market forecast, 2017-2025
  - 7.3.2. Japan
    - 7.3.2.1. Historical market size, 2014-2016
    - 7.3.2.2. Market forecast, 2017-2025
  - 7.3.3. India
    - 7.3.3.1. Historical market size, 2014-2016
    - 7.3.3.2. Market forecast, 2017-2025
  - 7.3.4. Australia
    - 7.3.4.1. Historical market size, 2014-2016

- 7.3.4.2. Market forecast, 2017-2025
- 7.3.5. South Korea
  - 7.3.5.1. Historical market size, 2014-2016
  - 7.3.5.2. Market forecast, 2017-2025
- 7.3.6. Rest of Asia-Pacific
  - 7.3.6.1. Historical market size, 2014-2016
  - 7.3.6.2. Market forecast, 2017-2025
- 7.4. LAMEA
  - 7.4.1. Brazil
    - 7.4.1.1. Historical market size, 2014-2016
    - 7.4.1.2. Market forecast, 2017-2025
  - 7.4.2. Saudi Arabia
    - 7.4.2.1. Historical market size, 2014-2016
    - 7.4.2.2. Market forecast, 2017-2025
  - 7.4.3. South Africa
    - 7.4.3.1. Historical market size, 2014-2016
    - 7.4.3.2. Market forecast, 2017-2025
  - 7.4.4. Rest of LAMEA
    - 7.4.4.1. Historical market size, 2014-2016
    - 7.4.4.2. Market forecast, 2017-2025

## **8. COMPANY PROFILES**

- 8.1. Roche diagnostics limited
  - 8.1.1. Overview
  - 8.1.2. Financials and business segments
  - 8.1.3. Recent developments
- 8.2. Abbott laboratories, inc.
  - 8.2.1. overview
  - 8.2.2. Financials and business segments
  - 8.2.3. Recent developments
- 8.3. Siemens ag
  - 8.3.1. Overview
  - 8.3.2. Financials and business segments
  - 8.3.3. Recent developments
- 8.4. Becton
  - 8.4.1. overview
  - 8.4.2. Financials and business segments
  - 8.4.3. Recent developments

## 8.5. Alere inc.

### 8.5.1. Overview

### 8.5.2. Financials and business segments

### 8.5.3. Recent developments

## 8.6. Beckman coulter, inc.

### 8.6.1. overview

### 8.6.2. Financials and business segments

### 8.6.3. Recent developments

## 8.7. Becton, dickinson and company

### 8.7.1. Overview

### 8.7.2. Financials and business segments

### 8.7.3. Recent developments

## 8.8. Johnson & johnson

### 8.8.1. overview

### 8.8.2. Financials and business segments

### 8.8.3. Recent developments

## 8.9. Pts diagnostics

### 8.9.1. Overview

### 8.9.2. Financials and business segments

### 8.9.3. Recent developments

## 8.10. Nova biomedical

### 8.10.1. Overview

### 8.10.2. Financials and business segments

### 8.10.3. Recent developments

## List Of Tables

### LIST OF TABLES

Table 1. Point of Care Diagnostic Market Share, by Product, 2014-2025

Table 2. Point of Care Diagnostic Market Share, by Prescription Mode, 2014-2025

Table 3. Point of Care Diagnostic Market Share, by End-User, 2014-2025

Table 4. Point of Care Diagnostic Market Share, by Region, 2014-2025

Table 5. Point of Care Diagnostic Market Value for Glucose Monitoring Kits, by Region, 2017-2025, \$million

Table 6. Point of Care Diagnostic Market Value for Cardiometabolic Monitoring Kits, by Type, 2014-2025, \$million

Table 7. Point of Care Diagnostic Market Value for Cardiometabolic Monitoring Kits, by Region, 2017-2025, \$million

Table 8. Point of Care Diagnostic Market Value for Cardiac Markers, by Region, 2017-2025, \$million

Table 9. Point of Care Diagnostic Market Value for Lipids Testing, by Region, 2017-2025, \$million

Table 10. Point of Care Diagnostic Market Value for Blood Gas/Electrolytes Testing Kits, by Region, 2017-2025, \$million

Table 11. Point of Care Diagnostic Market Value for HbA1c Testing Kits, by Region, 2017-2025, \$million

Table 12. Point of Care Diagnostic Market Value for Infectious Diseases Testing Kits, by Type, 2014-2025, \$million

Table 13. Point of Care Diagnostic Market Value for Infectious Diseases Testing Kits, by Region, 2017-2025, \$million

Table 14. Point of Care Diagnostic Market Value for Influenza Testing Kits, by Region, 2017-2025, \$million

Table 15. Point of Care Diagnostic Market Value for HIV Testing Kits, by Region, 2017-2025, \$million

Table 16. Point of Care Diagnostic Market Value for Hepatitis C Testing Kits, by Region, 2017-2025, \$million

Table 17. Point of Care Diagnostic Market Value for Sexually-transmitted Diseases (STDs) Testing Kits, by Region, 2017-2025, \$million

Table 18. Point of Care Diagnostic Market Value for Tropical Diseases Testing Kits, by Region, 2017-2025, \$million

Table 19. Point of Care Diagnostic Market Value for Healthcare-associated Infections (HAIs), by Region, 2017-2025, \$million

Table 20. Point of Care Diagnostic Market Value for Respiratory Infections Testing Kits,

by Region, 2017-2025, \$million

Table 21. Point of Care Diagnostic Market Value for Other Infectious Diseases Testing Kits, by Region, 2017-2025, \$million

Table 22. Point of Care Diagnostic Market Value for Coagulation Monitoring Kits, by Type, 2014-2025, \$million

Table 24. Point of Care Diagnostic Market Value for Prothrombin Time (PT/INR) Testing Kits, by Region, 2017-2025, \$million

Table 25. Point of Care Diagnostic Market Value for Activated Clotting Time (ACT/APTT) Testing Kits, by Region, 2017-2025, \$million

Table 26. Point of Care Diagnostic Market Value for Pregnancy and Fertility Testing Kits, by Type, 2014-2025, \$million

. Point of Care Diagnostic Market Value for Pregnancy and Fertility Testing Kits, by Region, 2014-2025, \$million

Table 27. Point of Care Diagnostic Market Value for Pregnancy Testing Kits, by Region, 2017-2025, \$million

Table 28. Point of Care Diagnostic Market Value for Fertility Testing Kits, by Region, 2017-2025, \$million

Table 29. Point of Care Diagnostic Market Value for Tumor/Cancer Markers, by Region, 2017-2025, \$million

Table 30. Point of Care Diagnostic Market Value for Urinalysis Testing Kits, by Region, 2017-2025, \$million

Table 31. Point of Care Diagnostic Market Value for Cholesterol Test Strips, by Region, 2017-2025, \$million

Table 32. Point of Care Diagnostic Market Value for Hematology Testing Kits, by Region, 2017-2025, \$million

Table 33. Point of Care Diagnostic Market Value for Drugs of Abuse Testing Kits, by Region, 2017-2025, \$million

Table 34. Point of Care Diagnostic Market Value for Fecal Occult Testing Kits, by Region, 2017-2025, \$million

Table 35. Point of Care Diagnostic Market Value for Other Products, by Region, 2017-2025, \$million

Table 36. Point of Care Diagnostic Market Value for Prescription-based Testing Kits, by Region, 2017-2025, \$million

Table 37. Point of Care Diagnostic Market Value for Over-the-counter (OTC) Testing Kits, by Region, 2017-2025, \$million

Table 38. Point of Care Diagnostic Market Value for Professional Diagnostic Centers, by Type, 2014-2025, \$million

Table 39. Point of Care Diagnostic Market Value for Professional Diagnostic Centers, by Region, 2017-2025, \$million

Table 40. Point of Care Diagnostic Market Value for Hospitals/Critical Care Centers, by Region, 2017-2025, \$million

Table 41. Point of Care Diagnostic Market Value for Outpatient Healthcare Settings, by Region, 2017-2025, \$million

Table 42. Point of Care Diagnostic Market Value for Ambulatory Care Settings, by Region, 2017-2025, \$million

Table 43. Point of Care Diagnostic Market Value for Research Laboratories , by Region, 2017-2025, \$million

Table 44. Point of Care Diagnostic Market Value for Home Care, by Region, 2017-2025, \$million

Table 45. Point of Care Diagnostic Market Value for Other End Users, by Region, 2017-2025, \$million

Table 46. Point of Care Diagnostic Market Value for North America, by Country, 2014-2025, \$million

Table 47. Point of Care Diagnostic Market Value for North America, by Type, 2014-2025, \$million

Table 48. Point of Care Diagnostic Market Value for North America, by Application, 2014-2025, \$million

Table 49. Point of Care Diagnostic Market Value for Europe, by Country, 2014-2025, \$million

Table 50. Point of Care Diagnostic Market Value for Europe, by Type, 2014-2025, \$million

Table 51. Point of Care Diagnostic Market Value for Europe, by Application, 2014-2025, \$million

Table 52. Point of Care Diagnostic Market Value for Asia-Pacific, by Country, 2014-2025, \$million

Table 53. Point of Care Diagnostic Market Value for Asia-Pacific, by Type, 2014-2025, \$million

Table 54. Point of Care Diagnostic Market Value for Asia-Pacific, by Application, 2014-2025, \$million

Table 55. Point of Care Diagnostic Market Value for LAMEA, by Country, 2014-2025, \$million

Table 56. Point of Care Diagnostic Market Value for LAMEA, by Type, 2014-2025, \$million

Table 57. Point of Care Diagnostic Market Value for LAMEA, by Application, 2014-2025, \$million

Table 58. Roche Diagnostics Limited - Company Snapshot

Table 59. Abbott Laboratories, Inc. - Company Snapshot

Table 60. Siemens AG, Becton - Company Snapshot

- Table 61. Alere Inc. - Company Snapshot
- Table 62. Dickinson and Company - Company Snapshot
- Table 63. Beckman Coulter, Inc. - Company Snapshot
- Table 64. Johnson & Johnson - Company Snapshot
- Table 65. PTS Diagnostics - Company Snapshot
- Table 66. Nova Biomedical - Company Snapshot
- Table 67. Becton - Company Snapshot



## List Of Figures

### LIST OF FIGURES

Figure 1. Point of Care Diagnostic: Glucose Monitoring Kits Market Value, 2014-2016, \$million

Figure 2. Point of Care Diagnostic: Cardiometabolic Monitoring Kits Market Value, 2014-2016, \$million

Figure 3. Point of Care Diagnostic: Cardiac Markers Market Value, 2014-2016, \$million

Figure 4. Point of Care Diagnostic: Lipids Testing Market Value, 2014-2016, \$million

Figure 5. Point of Care Diagnostic: Blood Gas/Electrolytes Testing Kits Market Value, 2014-2016, \$million

Figure 6. Point of Care Diagnostic: HbA1c Testing Kits Market Value, 2014-2016, \$million

Figure 7. Point of Care Diagnostic: Infectious Diseases Testing Kits Market Value, 2014-2016, \$million

Figure 8. Point of Care Diagnostic: Influenza Testing Kits Market Value, 2014-2016, \$million

Figure 9. Point of Care Diagnostic: HIV Testing Kits Market Value, 2014-2016, \$million

Figure 10. Point of Care Diagnostic: Hepatitis C Testing Kits Market Value, 2014-2016, \$million

Figure 11. Point of Care Diagnostic: Sexually-transmitted Diseases (STDs) Testing Kits Market Value, 2014-2016, \$million

Figure 12. Point of Care Diagnostic: Tropical Diseases Testing Kits Market Value, 2014-2016, \$million

Figure 13. Point of Care Diagnostic: Healthcare-associated Infections (HAIs) Market Value, 2014-2016, \$million

Figure 14. Point of Care Diagnostic: Respiratory Infections Testing Kits Market Value, 2014-2016, \$million

Figure 15. Point of Care Diagnostic: Others Infectious Diseases Testing Kits Market Value, 2014-2016, \$million

Figure 16. Point of Care Diagnostic: Coagulation Monitoring Kits Market Value, 2014-2016, \$million

Figure 17. Point of Care Diagnostic: Prothrombin Time (PT/INR) Testing Kits Market Value, 2014-2016, \$million

Figure 18. Point of Care Diagnostic: Activated Clotting Time (ACT/APTT) Testing Kits Market Value, 2014-2016, \$million

Figure 19. Point of Care Diagnostic: Pregnancy and Fertility Testing Kits Market Value, 2014-2016, \$million

Figure 20. Point of Care Diagnostic: Pregnancy Testing Kits Market Value, 2014-2016, \$million

Figure 21. Point of Care Diagnostic: Fertility Testing Kits Market Value, 2014-2016, \$million

Figure 22. Point of Care Diagnostic: Tumor/Cancer Markers Market Value, 2014-2016, \$million

Figure 23. Point of Care Diagnostic: Urinalysis Testing Kits Market Value, 2014-2016, \$million

Figure 24. Point of Care Diagnostic: Cholesterol Test Strips Market Value, 2014-2016, \$million

Figure 25. Point of Care Diagnostic: Hematology Testing Kits Market Value, 2014-2016, \$million

Figure 26. Point of Care Diagnostic: Drugs of Abuse Testing Kits Market Value, 2014-2016, \$million

Figure 27. Point of Care Diagnostic: Fecal Occult Testing Kits Market Value, 2014-2016, \$million

Figure 28. Point of Care Diagnostic: Other Product Market Value, 2014-2016, \$million

Figure 29. Point of Care Diagnostic: Prescription-based Testing Kits Market Value, 2014-2016, \$million

Figure 30. Point of Care Diagnostic: Over-the-counter (OTC) Testing Kits Market Value, 2014-2016, \$million

Figure 31. Point of Care Diagnostic: Professional Diagnostic Centers Market Value, 2014-2016, \$million

Figure 32. Point of Care Diagnostic: Hospitals/Critical Care Centers Market Value, 2014-2016, \$million

Figure 33. Point of Care Diagnostic: Outpatient Healthcare Settings Market Value, 2014-2016, \$million

Figure 34. Point of Care Diagnostic: Ambulatory Care Settings Market Value, 2014-2016, \$million

Figure 35. Point of Care Diagnostic: Research Laboratories Market Value, 2014-2016, \$million

Figure 36. Point of Care Diagnostic: Home Care Market Value, 2014-2016, \$million

Figure 37. Point of Care Diagnostic: Other End Users Market Value, 2014-2016, \$million

Figure 38. Point of Care Diagnostic: U.S. Market Value, 2014-2016, \$million

Figure 39. Point of Care Diagnostic: U.S. Market Value, 2017-2025, \$million

Figure 40. Point of Care Diagnostic: Canada Market Value, 2014-2016, \$million

Figure 41. Point of Care Diagnostic: Canada Market Value, 2017-2025, \$million

Figure 42. Point of Care Diagnostic: Mexico Market Value, 2014-2016, \$million

- Figure 43. Point of Care Diagnostic: Mexico Market Value, 2017-2025, \$million
- Figure 44. Point of Care Diagnostic: UK Market Value, 2014-2016, \$million
- Figure 45. Point of Care Diagnostic: UK Market Value, 2017-2025, \$million
- Figure 46. Point of Care Diagnostic: Germany Market Value, 2014-2016, \$million
- Figure 47. Point of Care Diagnostic: Germany Market Value, 2017-2025, \$million
- Figure 48. Point of Care Diagnostic: France Market Value, 2014-2016, \$million
- Figure 49. Point of Care Diagnostic: France Market Value, 2017-2025, \$million
- Figure 50. Point of Care Diagnostic: Spain Market Value, 2014-2016, \$million
- Figure 51. Point of Care Diagnostic: Spain Market Value, 2017-2025, \$million
- Figure 52. Point of Care Diagnostic: Italy Market Value, 2014-2016, \$million
- Figure 53. Point of Care Diagnostic: Italy Market Value, 2017-2025, \$million
- Figure 54. Point of Care Diagnostic: Rest of Europe Market Value, 2014-2016, \$million
- Figure 55. Point of Care Diagnostic: Rest of Europe Market Value, 2017-2025, \$million
- Figure 56. Point of Care Diagnostic: China Market Value, 2014-2016, \$million
- Figure 57. Point of Care Diagnostic: China Market Value, 2017-2025, \$million
- Figure 58. Point of Care Diagnostic: Japan Market Value, 2014-2016, \$million
- Figure 59. Point of Care Diagnostic: Japan Market Value, 2017-2025, \$million
- Figure 60. Point of Care Diagnostic: India Market Value, 2014-2016, \$million
- Figure 61. Point of Care Diagnostic: India Market Value, 2017-2025, \$million
- Figure 62. Point of Care Diagnostic: Australia Market Value, 2014-2016, \$million
- Figure 63. Point of Care Diagnostic: Australia Market Value, 2017-2025, \$million
- Figure 64. Point of Care Diagnostic: South Korea Market Value, 2014-2016, \$million
- Figure 65. Point of Care Diagnostic: South Korea Market Value, 2017-2025, \$million
- Figure 66. Point of Care Diagnostic: Rest of Asia-Pacific Market Value, 2014-2016, \$million
- Figure 67. Point of Care Diagnostic: Rest of Asia-Pacific Market Value, 2017-2025, \$million
- Figure 68. Point of Care Diagnostic: Brazil Market Value, 2014-2016, \$million
- Figure 69. Point of Care Diagnostic: Brazil Market Value, 2017-2025, \$million
- Figure 70. Point of Care Diagnostic: Saudi Arabia Market Value, 2014-2016, \$million
- Figure 71. Point of Care Diagnostic: Saudi Arabia Market Value, 2017-2025, \$million
- Figure 72. Point of Care Diagnostic: South Africa Market Value, 2014-2016, \$million
- Figure 73. Point of Care Diagnostic: South Africa Market Value, 2017-2025, \$million
- Figure 74. Point of Care Diagnostic: Rest of LAMEA Market Value, 2014-2016, \$million
- Figure 75. Point of Care Diagnostic: Rest of LAMEA Market Value, 2017-2025, \$million

## **COMPANIES MENTIONED**

The top players in the global point of care diagnostics market include Roche

Diagnostics Limited, Abbott Laboratories, Inc., Siemens AG, Becton, Alere Inc., Dickinson and Company, Beckman Coulter, Inc., Johnson & Johnson, PTS Diagnostics, and Nova Biomedical.

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