

Global Plumbing Fixtures Market: Size, Trend, Share, and Opportunity Analysis & Forecast, 2014–2025

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Abstracts

Plumbing fixtures are an important component of plumbing systems installed on residential and commercial buildings for distribution of water into the building for washing, drinking, and heating.

Based on product, the market is divided into lavatory fixtures, kitchen fixtures, bath tubs & shower fixtures, and other fixtures segments. By application, the plumbing fixtures market is segmented into new building and renovated building. Based on end user, the overall market is segmented into residential and non-residential. Geographical breakdown and in-depth analysis of each of the aforesaid segments is included for North America, Europe, Asia-Pacific, and LAMEA.

MARKET DYNAMICS:

Drivers:

Introduction of government policies and plans to promote smart initiative along with rapid urbanization is projected to increase demand for plumbing fixtures products especially in emerging market

Innovation in touchless kitchen faucets and bathtubs is anticipated to increase revenue potential of the market

Increase in need for resource-efficient plumbing products along with introduction of green building regulation is projected to

amplify the market growth

Restrains:

Continuous fluctuation in the raw material prices is projected to impact the market growth

MARKET PLAYERS:

The top players in the global plumbing fixtures market include Elkay Manufacturing Company, Fortune Brands Home & Security Inc, Geberit AG, Jacuzzi Inc, Kohler Co, Lixil Group Corporation, Maax Bath Inc, Masco Corporation, Roca Sanitario, S.A., and Toto Ltd.

KEY TAKEAWAYS

MARKET LANDSCAPE

By Product

Lavatory Fixtures

Kitchen Fixtures

Bath Tubs & Shower Fixtures

Other Fixtures

By Application

New Building

Renovated Building

By End User

Residential

Non-residential

By Geography

North America

U.S.

Canada

Mexico

Europe

Germany

UK

France

Italy

Rest of Europe

Asia-Pacific

China

India

Japan

Rest of Asia-Pacific

LAMEA

Brazil

Saudi Arabia

South Africa

Rest of LAMEA

Contents

1. EXECUTIVE SUMMARY

- 1.1. Key findings
- 1.2. Market attractiveness and trend analysis
- 1.3. Competitive landscape and recent industry development analysis

2. INTRODUCTION

- 2.1. Report description
- 2.2. Scope and definitions
- 2.3. Research methodology

3. MARKET LANDSCAPE

- 3.1. Growth drivers
 - 3.1.1. Impact analysis
- 3.2. Restraints and challenges
 - 3.2.1. Impact analysis
- 3.3. Porter's analysis
 - 3.3.1. Bargaining power of buyers
 - 3.3.2. Bargaining power of suppliers
 - 3.3.3. Threat of substitutes
 - 3.3.4. Industry rivalry
 - 3.3.5. Threat of new entrants
- 3.4. Global plumbing fixtures market shares analysis, 2014-2025
 - 3.4.1. Global plumbing fixtures market shares by product, 2014-2025
 - 3.4.2. Global plumbing fixtures market shares by application, 2014-2025
 - 3.4.3. Global plumbing fixtures market shares by end user, 2014-2025
 - 3.4.4. Global plumbing fixtures market shares by geography, 2014-2025

4. GLOBAL PLUMBING FIXTURES MARKET BY PRODUCT

- 4.1. Lavatory fixtures
 - 4.1.1. Historical market size by region, 2014-2016
 - 4.1.2. Market forecast by region, 2017-2025
- 4.2. Kitchen fixtures
 - 4.2.1. Historical market size by region, 2014-2016

- 4.2.2. Market forecast by region, 2017-2025
- 4.3. Bath tubs & shower fixtures
 - 4.3.1. Historical market size by region, 2014-2016
 - 4.3.2. Market forecast by region, 2017-2025
- 4.4. Other fixtures
 - 4.4.1. Historical market size by region, 2014-2016
 - 4.4.2. Market forecast by region, 2017-2025

5. GLOBAL PLUMBING FIXTURES MARKET BY APPLICATION

- 5.1. New building
 - 5.1.1. Historical market size by region, 2014-2016
 - 5.1.2. Market forecast by region, 2017-2025
- 5.2. Renovated building
 - 5.2.1. Historical market size by region, 2014-2016
 - 5.2.2. Market forecast by region, 2017-2025

6. GLOBAL PLUMBING FIXTURES MARKET BY END USER

- 6.1. Residential
 - 6.1.1. Historical market size by region, 2014-2016
 - 6.1.2. Market forecast by region, 2017-2025
- 6.2. Non-residential
 - 6.2.1. Historical market size by region, 2014-2016
 - 6.2.2. Market forecast by region, 2017-2025

7. GLOBAL PLUMBING FIXTURES MARKET BY GEOGRAPHY

- 7.1. North America
 - 7.1.1. U.S.
 - 7.1.1.1. Historical market size, 2014-2016
 - 7.1.1.2. Market forecast, 2017-2025
 - 7.1.2. Canada
 - 7.1.2.1. Historical market size, 2014-2016
 - 7.1.2.2. Market forecast, 2017-2025
 - 7.1.3. Mexico
 - 7.1.3.1. Historical market size, 2014-2016
 - 7.1.3.2. Market forecast, 2017-2025
- 7.2. Europe

7.2.1. UK

7.2.1.1. Historical market size, 2014-2016

7.2.1.2. Market forecast, 2017-2025

7.2.2. Germany

7.2.2.1. Historical market size, 2014-2016

7.2.2.2. Market forecast, 2017-2025

7.2.3. France

7.2.3.1. Historical market size, 2014-2016

7.2.3.2. Market forecast, 2017-2025

7.2.4. Spain

7.2.4.1. Historical market size, 2014-2016

7.2.4.2. Market forecast, 2017-2025

7.2.5. Italy

7.2.5.1. Historical market size, 2014-2016

7.2.5.2. Market forecast, 2017-2025

7.2.6. Rest of Europe

7.2.6.1. Historical market size, 2014-2016

7.2.6.2. Market forecast, 2017-2025

7.3. Asia-Pacific

7.3.1. China

7.3.1.1. Historical market size, 2014-2016

7.3.1.2. Market forecast, 2017-2025

7.3.2. Japan

7.3.2.1. Historical market size, 2014-2016

7.3.2.2. Market forecast, 2017-2025

7.3.3. India

7.3.3.1. Historical market size, 2014-2016

7.3.3.2. Market forecast, 2017-2025

7.3.4. Australia

7.3.4.1. Historical market size, 2014-2016

7.3.4.2. Market forecast, 2017-2025

7.3.5. South Korea

7.3.5.1. Historical market size, 2014-2016

7.3.5.2. Market forecast, 2017-2025

7.3.6. Rest of Asia-Pacific

7.3.6.1. Historical market size, 2014-2016

7.3.6.2. Market forecast, 2017-2025

7.4. LAMEA

7.4.1. Brazil

- 7.4.1.1. Historical market size, 2014-2016
- 7.4.1.2. Market forecast, 2017-2025
- 7.4.2. Saudi Arabia
 - 7.4.2.1. Historical market size, 2014-2016
 - 7.4.2.2. Market forecast, 2017-2025
- 7.4.3. South Africa
 - 7.4.3.1. Historical market size, 2014-2016
 - 7.4.3.2. Market forecast, 2017-2025
- 7.4.4. Rest of LAMEA
 - 7.4.4.1. Historical market size, 2014-2016
 - 7.4.4.2. Market forecast, 2017-2025

8. COMPANY PROFILES

- 8.1. Elkay Manufacturing Company
 - 8.1.1. Overview
 - 8.1.2. Financials and business segments
 - 8.1.3. Recent developments
- 8.2. Fortune Brands Home & Security Inc.
 - 8.2.1. Overview
 - 8.2.2. Financials and business segments
 - 8.2.3. Recent developments
- 8.3. Geberit AG
 - 8.3.1. Overview
 - 8.3.2. Financials and business segments
 - 8.3.3. Recent developments
- 8.4. Jacuzzi Inc.
 - 8.4.1. Overview
 - 8.4.2. Financials and business segments
 - 8.4.3. Recent developments
- 8.5. Kohler Co.
 - 8.5.1. Overview
 - 8.5.2. Financials and business segments
 - 8.5.3. Recent developments
- 8.6. Lixil Group Corporation
 - 8.6.1. Overview
 - 8.6.2. Financials and business segments
 - 8.6.3. Recent developments
- 8.7. Maax Bath Inc.

- 8.7.1. Overview
- 8.7.2. Financials and business segments
- 8.7.3. Recent developments
- 8.8. Masco Corporation
 - 8.8.1. Overview
 - 8.8.2. Financials and business segments
 - 8.8.3. Recent developments
- 8.9. Roca Sanitario, S.A.
 - 8.9.1. Overview
 - 8.9.2. Financials and business segments
 - 8.9.3. Recent developments
- 8.10. Toto Ltd.
 - 8.10.1. Overview
 - 8.10.2. Financials and business segments
 - 8.10.3. Recent developments

List Of Tables

LIST OF TABLES

- Table 1. Plumbing Fixtures Market Share, by Product, 2014-2025
- Table 2. Plumbing Fixtures Market Share, by Application, 2014-2025
- Table 3. Plumbing Fixtures Market Share, by End User, 2014-2025
- Table 4. Plumbing Fixtures Market Share, by Region, 2014-2025
- Table 5. Plumbing Fixtures Market Value for Lavatory Fixtures, by Region, 2017-2025, \$million
- Table 6. Plumbing Fixtures Market Value for Kitchen Fixtures, by Region, 2017-2025, \$million
- Table 7. Plumbing Fixtures Market Value for Bath Tubs & Shower Fixtures, by Region, 2017-2025, \$million
- Table 8. Plumbing Fixtures Market Value for Other Fixtures, by Region, 2017-2025, \$million
- Table 9. Plumbing Fixtures Market Value for New Building, by Region, 2017-2025, \$million
- Table 10. Plumbing Fixtures Market Value for Renovated Building, by Region, 2017-2025, \$million
- Table 11. Plumbing Fixtures Market Value for Residential, by Region, 2017-2025, \$million
- Table 12. Plumbing Fixtures Market Value for Non-residential, by Region, 2017-2025, \$million
- Table 13. Plumbing Fixtures Market Value for North America, by Country, 2014-2025, \$million
- Table 14. Plumbing Fixtures Market Value for North America, by Product, 2014-2025, \$million
- Table 15. Plumbing Fixtures Market Value for North America, by Application, 2014-2025, \$million
- Table 16. Plumbing Fixtures Market Value for North America, by End User, 2014-2025, \$million
- Table 17. Plumbing Fixtures Market Value for Europe, by Country, 2014-2025, \$million
- Table 18. Plumbing Fixtures Market Value for Europe, by Product, 2014-2025, \$million
- Table 19. Plumbing Fixtures Market Value for Europe, by Application, 2014-2025, \$million
- Table 20. Plumbing Fixtures Market Value for Europe, by End User, 2014-2025, \$million
- Table 21. Plumbing Fixtures Market Value for Asia-Pacific, by Country, 2014-2025, \$million

Table 22. Plumbing Fixtures Market Value for Asia-Pacific, by Product, 2014-2025, \$million

Table 23. Plumbing Fixtures Market Value for Asia-Pacific, by Application, 2014-2025, \$million

Table 24. Plumbing Fixtures Market Value for Asia-Pacific, by End User, 2014-2025, \$million

Table 25. Plumbing Fixtures Market Value for LAMEA, by Country, 2014-2025, \$million

Table 26. Plumbing Fixtures Market Value for LAMEA, by Product, 2014-2025, \$million

Table 27. Plumbing Fixtures Market Value for LAMEA, by Application, 2014-2025, \$million

Table 28. Plumbing Fixtures Market Value for LAMEA, by End User, 2014-2025, \$million

Table 29. Elkay Manufacturing Company - Company Snapshot

Table 30. Fortune Brands Home & Security Inc. - Company Snapshot

Table 31. Geberit AG - Company Snapshot

Table 32. Jacuzzi Inc. - Company Snapshot

Table 33. Kohler Co. - Company Snapshot

Table 34. Lixil Group Corporation - Company Snapshot

Table 35. Maax Bath Inc. - Company Snapshot

Table 36. Masco Corporation - Company Snapshot

Table 37. Roca Sanitario, S. A. - Company Snapshot

Table 38. Toto Ltd. - Company Snapshot

List Of Figures

LIST OF FIGURES

Figure 1. Plumbing Fixtures: Lavatory Fixtures Market Value, 2014-2016, \$million

Figure 2. Plumbing Fixtures: Kitchen Fixtures Market Value, 2014-2016, \$million

Figure 3. Plumbing Fixtures: Bath Tubs & Shower Fixtures Market Value, 2014-2016, \$million

Figure 4. Plumbing Fixtures: Other Fixtures Market Value, 2014-2016, \$million

Figure 5. Plumbing Fixtures: New Building Market Value, 2014-2016, \$million

Figure 6. Plumbing Fixtures: Renovated Building Market Value, 2014-2016, \$million

Figure 7. Plumbing Fixtures: Residential Market Value, 2014-2016, \$million

Figure 8. Plumbing Fixtures: Non-residential Market Value, 2014-2016, \$million

Figure 9. Plumbing Fixtures: U.S. Market Value, 2014-2016, \$million

Figure 10. Plumbing Fixtures: U.S. Market Value, 2017-2025, \$million

Figure 11. Plumbing Fixtures: Canada Market Value, 2014-2016, \$million

Figure 12. Plumbing Fixtures: Canada Market Value, 2017-2025, \$million

Figure 13. Plumbing Fixtures: Mexico Market Value, 2014-2016, \$million

Figure 14. Plumbing Fixtures: Mexico Market Value, 2017-2025, \$million

Figure 15. Plumbing Fixtures: Germany Market Value, 2014-2016, \$million

Figure 16. Plumbing Fixtures: Germany Market Value, 2017-2025, \$million

Figure 17. Plumbing Fixtures: UK Market Value, 2014-2016, \$million

Figure 18. Plumbing Fixtures: UK Market Value, 2017-2025, \$million

Figure 19. Plumbing Fixtures: France Market Value, 2014-2016, \$million

Figure 20. Plumbing Fixtures: France Market Value, 2017-2025, \$million

Figure 21. Plumbing Fixtures: Italy Market Value, 2014-2016, \$million

Figure 22. Plumbing Fixtures: Italy Market Value, 2017-2025, \$million

Figure 23. Plumbing Fixtures: Rest of Europe Market Value, 2014-2016, \$million

Figure 24. Plumbing Fixtures: Rest of Europe Market Value, 2017-2025, \$million

Figure 25. Plumbing Fixtures: China Market Value, 2014-2016, \$million

Figure 26. Plumbing Fixtures: China Market Value, 2017-2025, \$million

Figure 27. Plumbing Fixtures: India Market Value, 2014-2016, \$million

Figure 28. Plumbing Fixtures: India Market Value, 2017-2025, \$million

Figure 29. Plumbing Fixtures: Japan Market Value, 2014-2016, \$million

Figure 30. Plumbing Fixtures: Japan Market Value, 2017-2025, \$million

Figure 31. Plumbing Fixtures: Rest of Asia-Pacific Market Value, 2014-2016, \$million

Figure 32. Plumbing Fixtures: Rest of Asia-Pacific Market Value, 2017-2025, \$million

Figure 33. Plumbing Fixtures: Brazil Market Value, 2014-2016, \$million

Figure 34. Plumbing Fixtures: Brazil Market Value, 2017-2025, \$million

Figure 35. Plumbing Fixtures: Saudi Arabia Market Value, 2014-2016, \$million

Figure 36. Plumbing Fixtures: Saudi Arabia Market Value, 2017-2025, \$million

Figure 37. Plumbing Fixtures: South Africa Market Value, 2014-2016, \$million

Figure 38. Plumbing Fixtures: South Africa Market Value, 2017-2025, \$million

Figure 39. Plumbing Fixtures: Rest of LAMEA Market Value, 2014-2016, \$million

Figure 40. Plumbing Fixtures: Rest of LAMEA Market Value, 2017-2025, \$million

COMPANIES MENTIONED

The top players in the global plumbing fixtures market include Elkay Manufacturing Company, Fortune Brands Home & Security Inc, Geberit AG, Jacuzzi Inc, Kohler Co, Lixil Group Corporation, Maax Bath Inc, Masco Corporation, Roca Sanitario, S.A., and Toto Ltd.

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