

Global Liquid Fertilizers Market: Size, Trend, Share, Opportunity Analysis & Forecast, 2014–2025

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Abstracts

Liquid fertilizers are rich in growth hormones and micro nutrients and are widely used for row crops such as maize. They appear to act in the form of a catalyst, increasing a plant's nutrient uptake. Liquid fertilizers are an effective way to provide the essential nutrients to plants at the right time and in ideal concentration. They can be absorbed by plants through their leaf pores and roots. Liquid fertilizers help in the rapid establishment of seedlings and quick early growth. Fertilizers containing sodium, potassium, and phosphorous can dissolve quickly in water and can be applied, which eventually saves the application cost and allows the utilization of fertilizers. Global liquid fertilizers market is expected to grow at a CAGR of 3.5% from 2017 to 2023.

Based on type, the liquid fertilizers market is divided into nitrogen, phosphorus, potash, and micronutrients. Based on crop type, it is divided into cereals & grains, fruits & vegetables, oilseeds & pulses, others (turf & ornamentals, forage, and plantation crops). Based on source, it is bifurcated into organic and synthetic. Based on application, the market is categorized into soil, foliar, fertigation and others (starter solutions & areal applications). Geographically, it is analyzed across North America, Europe, Asia-Pacific, and LAMEA.

MARKET DYNAMICS:

Drivers:

Increase in the need for micro nutrients.

Increase in soil efficiency by the use of advanced techniques.

Restraints:

Lack of awareness regarding the liquid fertilizers.

High handling cost.

MARKET PLAYERS:

The top players in the global liquid fertilizers market include BASF SE (Germany), E. I. du Pont de Nemours and Company (U.S.), DOW Chemicals Company (U.S.), Bayer Cropscience AG (Germany), Agrium Inc. (Canada), K+S AKTIENGESELLSCHAFT (Germany), Yara International ASA (Norway), Israel Chemicals Ltd (Israel), Sociedad Quimica Y Minera SA (SQM) (Chile), and Hebei Monband Water Soluble Fertilizer Co., Ltd (China).

KEY TAKEAWAYS

MARKET LANDSCAPE

By Type

Nitrogen

Phosphorus

Potash

Micronutrients

By Crop Type

Cereals & Grains

Fruits & Vegetables

Oilseeds & Pulses

Others (Turf & Ornamentals, Forage, and Plantation Crops)

By Source

Organic

Synthetic

By Application

Soil

Foliar

Fertigation

Others (Starter Solutions & Areal Applications)

By Geography

North America

U.S.

Canada

Mexico

Europe

UK

Germany

France

Spain

Italy

Rest of Europe

Asia-Pacific

China

Japan

India

Australia

South Korea

Rest of Asia-Pacific

LAMEA

Brazil

Saudi Arabia

South Africa

Rest of LAMEA

Contents

1. EXECUTIVE SUMMARY

- 1.1. Key findings
- 1.2. Market attractiveness and trend analysis
- 1.3. Competitive landscape and recent industry development analysis

2. INTRODUCTION

- 2.1. Report description
- 2.2. Scope and definitions
- 2.3. Research methodology

3. MARKET LANDSCAPE

- 3.1. Growth drivers
 - 3.1.1. Impact analysis
- 3.2. Restraints and challenges
 - 3.2.1. Impact analysis
- 3.3. Porter's analysis
 - 3.3.1. Bargaining power of buyers
 - 3.3.2. Bargaining power of suppliers
 - 3.3.3. Threat of substitutes
 - 3.3.4. Industry rivalry
 - 3.3.5. Threat of new entrants
- 3.4. Global liquid fertilizers market shares analysis, 2014-2025
 - 3.4.1. Global liquid fertilizers market share by type, 2014-2025
 - 3.4.2. Global liquid fertilizers market share by crop type, 2014-2025
 - 3.4.3. Global liquid fertilizers market share by source, 2014-2025
 - 3.4.4. Global liquid fertilizers market share by application, 2014-2025
 - 3.4.5. Global liquid fertilizers market share by geography, 2014-2025

4. GLOBAL LIQUID FERTILIZERS MARKET BY TYPE

- 4.1. Nitrogen
 - 4.1.1. Historical market size by region, 2014-2016
 - 4.1.2. Market forecast by region, 2017-2025
- 4.2. Phosphorus

- 4.2.1. Historical market size by region, 2014-2016
- 4.2.2. Market forecast by region, 2017-2025
- 4.3. Potash
 - 4.3.1. Historical market size by region, 2014-2016
 - 4.3.2. Market forecast by region, 2017-2025
- 4.4. Micronutrients
 - 4.4.1. Historical market size by region, 2014-2016
 - 4.4.2. Market forecast by region, 2017-2025

5. GLOBAL LIQUID FERTILIZERS MARKET BY CROP TYPE

- 5.1. Cereals & grains
 - 5.1.1. Historical market size by region, 2014-2016
 - 5.1.2. Market forecast by region, 2017-2025
- 5.2. Fruits & vegetables
 - 5.2.1. Historical market size by region, 2014-2016
 - 5.2.2. Market forecast by region, 2017-2025
- 5.3. Oilseeds & pulses
 - 5.3.1. Historical market size by region, 2014-2016
 - 5.3.2. Market forecast by region, 2017-2025
- 5.4. Others (turf & ornamentals, forage, and plantation crops)
 - 5.4.1. Historical market size by region, 2014-2016
 - 5.4.2. Market forecast by region, 2017-2025

6. GLOBAL LIQUID FERTILIZERS MARKET BY SOURCE

- 6.1. Organic
 - 6.1.1. Historical market size by region, 2014-2016
 - 6.1.2. Market forecast by region, 2017-2025
- 6.2. Synthetic
 - 6.2.1. Historical market size by region, 2014-2016
 - 6.2.2. Market forecast by region, 2017-2025

7. GLOBAL LIQUID FERTILIZERS MARKET BY APPLICATION

- 7.1. Soil
 - 7.1.1. Historical market size by region, 2014-2016
 - 7.1.2. Market forecast by region, 2017-2025
- 7.2. Foliar

- 7.2.1. Historical market size by region, 2014-2016
- 7.2.2. Market forecast by region, 2017-2025
- 7.3. Fertigation
 - 7.3.1. Historical market size by region, 2014-2016
 - 7.3.2. Market forecast by region, 2017-2025
- 7.4. Others (starter solutions & areal applications)
 - 7.4.1. Historical market size by region, 2014-2016
 - 7.4.2. Market forecast by region, 2017-2025

8. GLOBAL LIQUID FERTILIZERS MARKET BY GEOGRAPHY

- 8.1. North America
 - 8.1.1. U.S.
 - 8.1.1.1. Historical market size, 2014-2016
 - 8.1.1.2. Market forecast, 2017-2025
 - 8.1.2. Canada
 - 8.1.2.1. Historical market size, 2014-2016
 - 8.1.2.2. Market forecast, 2017-2025
 - 8.1.3. Mexico
 - 8.1.3.1. Historical market size, 2014-2016
 - 8.1.3.2. Market forecast, 2017-2025
- 8.2. Europe
 - 8.2.1. UK
 - 8.2.1.1. Historical market size, 2014-2016
 - 8.2.1.2. Market forecast, 2017-2025
 - 8.2.2. Germany
 - 8.2.2.1. Historical market size, 2014-2016
 - 8.2.2.2. Market forecast, 2017-2025
 - 8.2.3. France
 - 8.2.3.1. Historical market size, 2014-2016
 - 8.2.3.2. Market forecast, 2017-2025
 - 8.2.4. Spain
 - 8.2.4.1. Historical market size, 2014-2016
 - 8.2.4.2. Market forecast, 2017-2025
 - 8.2.5. Italy
 - 8.2.5.1. Historical market size, 2014-2016
 - 8.2.5.2. Market forecast, 2017-2025
 - 8.2.6. Rest of Europe
 - 8.2.6.1. Historical market size, 2014-2016

8.2.6.2. Market forecast, 2017-2025

8.3. Asia-Pacific

8.3.1. China

8.3.1.1. Historical market size, 2014-2016

8.3.1.2. Market forecast, 2017-2025

8.3.2. Japan

8.3.2.1. Historical market size, 2014-2016

8.3.2.2. Market forecast, 2017-2025

8.3.3. India

8.3.3.1. Historical market size, 2014-2016

8.3.3.2. Market forecast, 2017-2025

8.3.4. Australia

8.3.4.1. Historical market size, 2014-2016

8.3.4.2. Market forecast, 2017-2025

8.3.5. South Korea

8.3.5.1. Historical market size, 2014-2016

8.3.5.2. Market forecast, 2017-2025

8.3.6. Rest of Asia-Pacific

8.3.6.1. Historical market size, 2014-2016

8.3.6.2. Market forecast, 2017-2025

8.4. LAMEA

8.4.1. Brazil

8.4.1.1. Historical market size, 2014-2016

8.4.1.2. Market forecast, 2017-2025

8.4.2. South Arabia

8.4.2.1. Historical market size, 2014-2016

8.4.2.2. Market forecast, 2017-2025

8.4.3. South Africa

8.4.3.1. Historical market size, 2014-2016

8.4.3.2. Market forecast, 2017-2025

8.4.4. Rest of LAMEA

8.4.4.1. Historical market size, 2014-2016

8.4.4.2. Market forecast, 2017-2025

9. COMPANY PROFILES

9.1. Basf se

9.1.1. Overview

9.1.2. Financials and business segments

- 9.1.3. Recent developments
- 9.2. E. I. Du pont de nemours and company
 - 9.2.1. Overview
 - 9.2.2. Financials and business segments
 - 9.2.3. Recent developments
- 9.3. Dow chemicals company
 - 9.3.1. Overview
 - 9.3.2. Financials and business segments
 - 9.3.3. Recent developments
- 9.4. Bayer cropsience ag
 - 9.4.1. overview
 - 9.4.2. Financials and business segments
 - 9.4.3. Recent developments
- 9.5. Agrium inc.
 - 9.5.1. Overview
 - 9.5.2. Financials and business segments
 - 9.5.3. Recent developments
- 9.6. K+s aktiengesellschaft
 - 9.6.1. Overview
 - 9.6.2. Financials and business segments
 - 9.6.3. Recent developments
- 9.7. Yara international asa
 - 9.7.1. Overview
 - 9.7.2. Financials and business segments
 - 9.7.3. Recent developments
- 9.8. Israel chemicals ltd.
 - 9.8.1. overview
 - 9.8.2. Financials and business segments
 - 9.8.3. Recent developments
- 9.9. Sociedad quimica y minera sa (sqm)
 - 9.9.1. Overview
 - 9.9.2. Financials and business segments
 - 9.9.3. Recent developments
- 9.10. Hebei monband water soluble fertilizer co., ltd.
 - 9.10.1. Overview
 - 9.10.2. Financials and business segments
 - 9.10.3. Recent developments

List Of Tables

LIST OF TABLES

Table 1. Liquid Fertilizers Market Share, by Type, 2014-2025

Table 2. Liquid Fertilizers Market Share, by Crop Type, 2014-2025

Table 3. Liquid Fertilizers Market Share, by Source, 2014-2025

Table 4. Liquid Fertilizers Market Share, by Application, 2014-2025

Table 5. Liquid Fertilizers Market Share, by Region, 2014-2025

Table 6. Liquid Fertilizers Market Value for Nitrogen, by Region, 2017-2025, \$million

Table 7. Liquid Fertilizers Market Value for Phosphorus, by Region, 2017-2025, \$million

Table 8. Liquid Fertilizers Market Value for Potash, by Region, 2017-2025, \$million

Table 9. Liquid Fertilizers Market Value for Micronutrients, by Region, 2017-2025, \$million

Table 10. Liquid Fertilizers Market Value for Cereals & Grains, by Region, 2017-2025, \$million

Table 11. Liquid Fertilizers Market Value for Fruits & Vegetables, by Region, 2017-2025, \$million

Table 12. Liquid Fertilizers Market Value for Oilseeds & Pulses, by Region, 2017-2025, \$million

Table 13. Liquid Fertilizers Market Value for Others (turf & ornamentals, forage, and plantation crops), by Region, 2017-2025, \$million

Table 14. Liquid Fertilizers Market Value for Organic, by Region, 2017-2025, \$million

Table 15. Liquid Fertilizers Market Value for Synthetic, by Region, 2017-2025, \$million

Table 16. Liquid Fertilizers Market Value for Soil, by Region, 2017-2025, \$million

Table 17. Liquid Fertilizers Market Value for Foliar, by Region, 2017-2025, \$million

Table 18. Liquid Fertilizers Market Value for Fertigation, by Region, 2017-2025, \$million

Table 19. Liquid Fertilizers Market Value for Others (starter solutions & areal applications), by Region, 2017-2025, \$million

Table 20. Liquid Fertilizers Market Value for North America, by Country, 2014-2025, \$million

Table 21. Liquid Fertilizers Market Value for North America, by Type, 2014-2025, \$million

Table 22. Liquid Fertilizers Market Value for North America, by Crop Type, 2014-2025, \$million

Table 23. Liquid Fertilizers Market Value for North America, by Source, 2014-2025, \$million

Table 24. Liquid Fertilizers Market Value for North America, by Application, 2014-2025, \$million

- Table 25. Liquid Fertilizers Market Value for Europe, by Country, 2014-2025, \$million
- Table 26. Liquid Fertilizers Market Value for Europe, by Type, 2014-2025, \$million
- Table 27. Liquid Fertilizers Market Value for Europe, by Crop Type, 2014-2025, \$million
- Table 28. Liquid Fertilizers Market Value for Europe, by Source, 2014-2025, \$million
- Table 29. Liquid Fertilizers Market Value for Europe, by Application, 2014-2025, \$million
- Table 30. Liquid Fertilizers Market Value for Asia-Pacific, by Country, 2014-2025, \$million
- Table 31. Liquid Fertilizers Market Value for Asia-Pacific, by Type, 2014-2025, \$million
- Table 32. Liquid Fertilizers Market Value for Asia-Pacific, by Crop Type, 2014-2025, \$million
- Table 33. Liquid Fertilizers Market Value for Asia-Pacific, by Source, 2014-2025, \$million
- Table 34. Liquid Fertilizers Market Value for Asia-Pacific, by Application, 2014-2025, \$million
- Table 35. Liquid Fertilizers Market Value for LAMEA, by Country, 2014-2025, \$million
- Table 36. Liquid Fertilizers Market Value for LAMEA, by Type, 2014-2025, \$million
- Table 37. Liquid Fertilizers Market Value for LAMEA, by Crop Type, 2014-2025, \$million
- Table 38. Liquid Fertilizers Market Value for LAMEA, by Source, 2014-2025, \$million
- Table 39. Liquid Fertilizers Market Value for LAMEA, by Application, 2014-2025, \$million
- Table 40. BASF SE - Company Snapshot
- Table 41. E. I. du Pont de Nemours and Company - Company Snapshot
- Table 42. DOW Chemicals Company - Company Snapshot
- Table 43. Bayer Cropscience AG - Company Snapshot
- Table 44. Agrium Inc. - Company Snapshot
- Table 45. K+S AKTIENGESELLSCHAFT - Company Snapshot
- Table 46. Yara International ASA - Company Snapshot
- Table 47. Israel Chemicals Ltd. - Company Snapshot
- Table 48. Sociedad Quimica Y Minera SA - Company Snapshot
- Table 49. Hebei Monband Water Soluble Fertilizer Co. , Ltd. - Company Snapshot

List Of Figures

LIST OF FIGURES

- Figure 1. Liquid Fertilizers: Nitrogen Market Value, 2014-2016, \$million
- Figure 2. Liquid Fertilizers: Phosphorus Market Value, 2014-2016, \$million
- Figure 3. Liquid Fertilizers: Potash Market Value, 2014-2016, \$million
- Figure 4. Liquid Fertilizers: Micronutrients Market Value, 2014-2016, \$million
- Figure 5. Liquid Fertilizers: Cereals & Grains Market Value, 2014-2016, \$million
- Figure 6. Liquid Fertilizers: Fruits & Vegetables Market Value, 2014-2016, \$million
- Figure 7. Liquid Fertilizers: Oilseeds & Pulses Market Value, 2014-2016, \$million
- Figure 8. Liquid Fertilizers: Others (turf & ornamentals, forage, and plantation crops) Market Value, 2014-2016, \$million
- Figure 9. Liquid Fertilizers: Organic Market Value, 2014-2016, \$million
- Figure 10. Liquid Fertilizers: Synthetic Market Value, 2014-2016, \$million
- Figure 11. Liquid Fertilizers: Soil Market Value, 2014-2016, \$million
- Figure 12. Liquid Fertilizers: Foliar Market Value, 2014-2016, \$million
- Figure 13. Liquid Fertilizers: Fertigation Market Value, 2014-2016, \$million
- Figure 14. Liquid Fertilizers: Others (starter solutions & areal applications) Market Value, 2014-2016, \$million
- Figure 15. Liquid Fertilizers: U.S. Market Value, 2014-2016, \$million
- Figure 16. Liquid Fertilizers: U.S. Market Value, 2017-2025, \$million
- Figure 17. Liquid Fertilizers: Canada Market Value, 2014-2016, \$million
- Figure 18. Liquid Fertilizers: Canada Market Value, 2017-2025, \$million
- Figure 19. Liquid Fertilizers: Mexico Market Value, 2014-2016, \$million
- Figure 20. Liquid Fertilizers: Mexico Market Value, 2017-2025, \$million
- Figure 21. Liquid Fertilizers: UK Market Value, 2014-2016, \$million
- Figure 22. Liquid Fertilizers: UK Market Value, 2017-2025, \$million
- Figure 23. Liquid Fertilizers: Germany Market Value, 2014-2016, \$million
- Figure 24. Liquid Fertilizers: Germany Market Value, 2017-2025, \$million
- Figure 25. Liquid Fertilizers: France Market Value, 2014-2016, \$million
- Figure 26. Liquid Fertilizers: France Market Value, 2017-2025, \$million
- Figure 27. Liquid Fertilizers: Spain Market Value, 2014-2016, \$million
- Figure 28. Liquid Fertilizers: Spain Market Value, 2017-2025, \$million
- Figure 29. Liquid Fertilizers: Italy Market Value, 2014-2016, \$million
- Figure 30. Liquid Fertilizers: Italy Market Value, 2017-2025, \$million
- Figure 31. Liquid Fertilizers: Rest of Europe Market Value, 2014-2016, \$million
- Figure 32. Liquid Fertilizers: Rest of Europe Market Value, 2017-2025, \$million
- Figure 33. Liquid Fertilizers: China Market Value, 2014-2016, \$million

- Figure 34. Liquid Fertilizers: China Market Value, 2017-2025, \$million
Figure 35. Liquid Fertilizers: Japan Market Value, 2014-2016, \$million
Figure 36. Liquid Fertilizers: Japan Market Value, 2017-2025, \$million
Figure 37. Liquid Fertilizers: India Market Value, 2014-2016, \$million
Figure 38. Liquid Fertilizers: India Market Value, 2017-2025, \$million
Figure 39. Liquid Fertilizers: Australia Market Value, 2014-2016, \$million
Figure 40. Liquid Fertilizers: Australia Market Value, 2017-2025, \$million
Figure 41. Liquid Fertilizers: South Korea Market Value, 2014-2016, \$million
Figure 42. Liquid Fertilizers: South Korea Market Value, 2017-2025, \$million
Figure 43. Liquid Fertilizers: Rest of Asia-Pacific Market Value, 2014-2016, \$million
Figure 44. Liquid Fertilizers: Rest of Asia-Pacific Market Value, 2017-2025, \$million
Figure 45. Liquid Fertilizers: Brazil Market Value, 2014-2016, \$million
Figure 46. Liquid Fertilizers: Brazil Market Value, 2017-2025, \$million
Figure 47. Liquid Fertilizers: Saudi Arabia Market Value, 2014-2016, \$million
Figure 48. Liquid Fertilizers: Saudi Arabia Market Value, 2017-2025, \$million
Figure 49. Liquid Fertilizers: South Africa Market Value, 2014-2016, \$million
Figure 50. Liquid Fertilizers: South Africa Market Value, 2017-2025, \$million
Figure 51. Liquid Fertilizers: Rest of LAMEA Market Value, 2014-2016, \$million
Figure 52. Liquid Fertilizers: Rest of LAMEA Market Value, 2017-2025, \$million

COMPANIES MENTIONED

The top players in the global liquid fertilizers market include BASF SE (Germany), E. I. du Pont de Nemours and Company (U.S.), DOW Chemicals Company (U.S.), Bayer Cropscience AG (Germany), Agrium Inc. (Canada), K+S AKTIENGESELLSCHAFT (Germany), Yara International ASA (Norway), Israel Chemicals Ltd (Israel), Sociedad Quimica Y Minera SA (SQM) (Chile), and Hebei Monband Water Soluble Fertilizer Co., Ltd (China).

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