

# Global Liquefied Natural Gas (LNG) Bunkering Market: Size, Trend, Share, Opportunity Analysis, and Forecast, 2014-2025

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## Abstracts

Liquefied natural gas (LNG) is a colorless, odorless, and noncorrosive gas obtained by converting natural gas to the liquid form. Transportation of natural gas is cumbersome; hence, it is converted to LNG. LNG occupies 1/1600th of the volume of natural gas, when in natural form. Being a clean and emission-free fuel, the consumption of LNG as a bunker fuel has increased. LNG bunkering is a preferable choice for shipping companies that operate in the Emission Control Areas (ECAs). The global LNG bunkering market is expected to grow at a CAGR of 18.5% from 2017 to 2025.

Based on the vessel segment, the global LNG bunkering market is segmented into tankers, container ships, ferries & offshore support vessels, and bulk & general cargo vessels. Geographic breakdown and deep analysis of each of the aforesaid segments have resulted in the following regions: North America, Europe, Asia-Pacific, and LAMEA.

## MARKET DYNAMICS:

Drivers:

Increasing number of ports offering LNG bunkering facility is expected to benefit the global LNG bunkering market.

Falling prices of natural gas is also giving a boost to the LNG bunkering market, especially in North America and Europe.

### Restraints:

High production cost of cryogenic vessels used for transporting LNG may hinder market growth during the forecast period.

### MARKET PLAYERS:

The top players in the global LNG bunkering market include Royal Dutch Shell Plc, Bomin Linde LNG GmbH & Co. KG, Korea Gas Corporation, GDF SUEZ SA, Gazpromneft Marine Bunker LLC, Harvey Gulf International Marine LLC, Gasnor AS, Skangass AS, LNG Gorskaya LLC, and Hanjin Heavy Industries & Construction.

### KEY TAKEAWAYS

### MARKET LANDSCAPE

#### By Vessel

Tankers

Container Ships

Ferries & Offshore Support Vessels

Bulk & General Cargo Vessels

#### By Geography

North America

U.S.

Canada

Mexico

Europe

UK

Germany

France

Spain

Italy

Rest of Europe

Asia-Pacific

China

Japan

India

Australia

South Korea

Rest of Asia-Pacific

LAMEA

Brazil

Saudi Arabia

South Africa

Rest of LAMEA

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