

Global Industrial Packaging Market: Size, Trend, Share, Opportunity Analysis & Forecast, 2014–2025

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Abstracts

Industrial packaging incorporates packaging of products at the end of manufacturing processes or during the process. Prime objective of industrial packaging is to provide advanced level of protection to the products, which ensures safe storage. This is ensured by maintaining the accuracy of thickness and strength of the component materials used for construction of packaging. Global industrial packaging market is expected to grow at a CAGR of 5.6% from 2017 to 2025.

Based on pack type, the global industrial packaging market is segmented into drums, containers, pails, crates, sacks, and others. Other products include pallets, wrap films, wrapping strips, and flexible packing materials. By application type the market is segmented as below building & construction, automotive, chemical & pharmaceutical, oil & lubricant, food & beverages, and others. Other applications include rubber & plastic, agriculture, and metal fabrication. By material the market is divided as metal, plastic, paperboard, and wood. Geographically, the market is studied across North America, Europe, Asia-Pacific, and LAMEA.

MARKET DYNAMICS:

Drivers:

Increase in advancements in construction and automotive industries

Increase in technological developments in the industrial packaging

Restraints:

Stringent regulations regarding component materials used in industrial packaging

Increase in environmental threats due to improper recycling of materials

MARKET PLAYERS:

The top players in the global industrial packaging market include Avery Dennison Corporation (U.S.), 3M Company (U.S.), Cenvo, Inc. (U.S.), CCL Industries, Inc. (Canada), Bosch Packaging Technology (U.S.), H.B. Fuller Co. (U.S.), Dunmore (U.S.), Brady Corporation (U.S.), E. I. du Pont de Nemours and Company (DuPont) (U.S.), American Packaging Machinery (U.S.), and Henkel Ag & Company (Germany).

KEY TAKEAWAYS

MARKET LANDSCAPE

By Product Type

Drums

Containers

Pails

Crates

Sacks

Others (Pallets, Wrap Films, Wrapping Strips, and Flexible Packing Materials)

By Application Type

Building & Construction

Automotive

Chemical & Pharmaceutical

Oil & Lubricant

Food & Beverages

Others (Rubber & Plastic, Agriculture, and Metal Fabrication)

By Material

Metal

Plastic

Paperboard

Wood

By Geography

North America

U.S.

Canada

Mexico

Europe

UK

Germany

France

Spain

Italy

Rest of Europe

Asia-Pacific

China

Japan

India

Australia

South Korea

Rest of Asia-Pacific

LAMEA

Brazil

Saudi Arabia

South Africa

Rest of LAMEA

Contents

1. EXECUTIVE SUMMARY

- 1.1. Key findings
- 1.2. Market attractiveness and trend analysis
- 1.3. Competitive landscape and recent industry development analysis

2. INTRODUCTION

- 2.1. Report description
- 2.2. Scope and definitions
- 2.3. Research methodology

3. MARKET LANDSCAPE

- 3.1. Growth drivers
 - 3.1.1. Impact analysis
- 3.2. Restraints and challenges
 - 3.2.1. Impact analysis
- 3.3. Porter's analysis
 - 3.3.1. Bargaining power of buyers
 - 3.3.2. Bargaining power of suppliers
 - 3.3.3. Threat of substitutes
 - 3.3.4. Industry rivalry
 - 3.3.5. Threat of new entrants
- 3.4. Global industrial packaging market shares analysis, 2014-2025
 - 3.4.1. Global industrial packaging market share by product type, 2014-2025
 - 3.4.2. Global industrial packaging market share by application type, 2014-2025
 - 3.4.3. Global industrial packaging market share by material type, 2014-2025
 - 3.4.4. Global industrial packaging market share by geography, 2014-2025

4. 3.4. GLOBAL INDUSTRIAL PACKAGING MARKET BY PRODUCT TYPE

- 4.1. Drums
 - 4.1.1. Historical market size by region, 2014-2016
 - 4.1.2. Market forecast by region, 2017-2025
- 4.2. Containers
 - 4.2.1. Historical market size by region, 2014-2016

4.2.2. Market forecast by region, 2017-2025

4.3. Pails

4.3.1. Historical market size by region, 2014-2016

4.3.2. Market forecast by region, 2017-2025

4.4. Crates

4.4.1. Historical market size by region, 2014-2016

4.4.2. Market forecast by region, 2017-2025

4.5. Sacks

4.5.1. Historical market size by region, 2014-2016

Market forecast by region, 2017-2025

4.6. Others (pallets, wrap films, wrapping strips, and flexible packing materials)

4.6.1. Historical market size by region, 2014-2016

4.6.2. Market forecast by region, 2017-2025

5. GLOBAL INDUSTRIAL PACKAGING MARKET BY APPLICATION

5.1. Building & construction

5.1.1. Historical market size by region, 2014-2016

5.1.2. Market forecast by region, 2017-2025

5.2. Automotive

5.2.1 Historical market size by region, 2014-2016

5.2.2 Market forecast by region, 2017-2025

5.2. Chemical & pharmaceutical

5.3.1. Historical market size by region, 2014-2016

5.3.2. Market forecast by region, 2017-2025

5.4. Oil & lubricant

5.4.1. Historical market size by region, 2014-2016

5.4.2. Market forecast by region, 2017-2025

5.5. Food & beverages

5.5.1. Historical market size by region, 2014-2016

5.5.2. Market forecast by region, 2017-2025

5.6. Others (rubber & plastic, agriculture, and metal fabrication)

5.6.1. Historical market size by region, 2014-2016

5.6.2. Market forecast by region, 2017-2025

6. GLOBAL INDUSTRIAL PACKAGING MARKET BY MATERIAL

6.3. Metal

6.3.1. Historical market size by region, 2014-2016

6.3.2. Market forecast by region, 2017-2025

6.4. Plastic

6.4.1. Historical market size by region, 2014-2016

6.4.2. Market forecast by region, 2017-2025

6.5. Paperboard

6.5.1. Historical market size by region, 2014-2016

6.5.2. Market forecast by region, 2017-2025

6.6. Wood

6.6.1. Historical market size by region, 2014-2016

6.6.2. Market forecast by region, 2017-2025

7. GLOBAL BAG ON VALVE TECHNOLOGY MARKET BY GEOGRAPHY

7.3. North America

7.3.1. U.S.

7.3.1.1. Historical market size, 2014-2016

7.3.1.2. Market forecast, 2017-2025

7.3.2. Canada

7.3.2.1. Historical market size, 2014-2016

7.3.2.2. Market forecast, 2017-2025

7.3.3. Mexico

7.3.3.1. Historical market size, 2014-2016

7.3.3.2. Market forecast, 2017-2025

7.4. Europe

7.4.1. UK

7.4.1.1. Historical market size, 2014-2016

7.4.1.2. Market forecast, 2017-2025

7.4.2. Germany

7.4.2.1. Historical market size, 2014-2016

7.4.2.2. Market forecast, 2017-2025

7.4.3. France

7.4.3.1. Historical market size, 2014-2016

7.4.3.2. Market forecast, 2017-2025

7.4.4. Spain

7.4.4.1. Historical market size, 2014-2016

7.4.4.2. Market forecast, 2017-2025

7.4.5. Italy

7.4.5.1. Historical market size, 2014-2016

7.4.5.2. Market forecast, 2017-2025

7.4.6. Rest of Europe

7.4.6.1. Historical market size, 2014-2016

7.4.6.2. Market forecast, 2017-2025

7.5. Asia-Pacific

7.5.1. China

7.5.1.1. Historical market size, 2014-2016

7.5.1.2. Market forecast, 2017-2025

7.5.2. Japan

7.5.2.1. Historical market size, 2014-2016

7.5.2.2. Market forecast, 2017-2025

7.5.3. India

7.5.3.1. Historical market size, 2014-2016

7.5.3.2. Market forecast, 2017-2025

7.5.4. Australia

7.5.4.1. Historical market size, 2014-2016

7.5.4.2. Market forecast, 2017-2025

7.5.5. South Korea

7.5.5.1. Historical market size, 2014-2016

7.5.5.2. Market forecast, 2017-2025

7.5.6. Rest of Asia-Pacific

7.5.6.1. Historical market size, 2014-2016

7.5.6.2. Market forecast, 2017-2025

7.6. LAMEA

7.6.1. Brazil

7.6.1.1. Historical market size, 2014-2016

7.6.1.2. Market forecast, 2017-2025

7.6.2. South Arabia

7.6.2.1. Historical market size, 2014-2016

7.6.2.2. Market forecast, 2017-2025

7.6.3. South Africa

7.6.3.1. Historical market size, 2014-2016

7.6.3.2. Market forecast, 2017-2025

7.6.4. Rest of LAMEA

7.6.4.1. Historical market size, 2014-2016

7.6.4.2. Market forecast, 2017-2025

8. COMPANY PROFILES

8.1. Avery dennison corporation (u.s.)

- 8.1.1. Overview
- 8.1.2. Financials and business segments
- 8.1.3. Recent developments
- 8.2. 3m company (u.s.)
 - 8.2.1. Overview
 - 8.2.2. Financials and business segments
 - 8.2.3. Recent developments
- 8.3. cenveo, inc. (u.s.)
 - 8.3.1. Overview
 - 8.3.2. Financials and business segments
 - 8.3.3. Recent developments
- 8.4. Ccl industries, inc. (canada)
 - 8.4.1. overview
 - 8.4.2. Financials and business segments
 - 8.4.3. Recent developments
- 8.5. bosch packaging technology (u.s.)
 - 8.5.1. Overview
 - 8.5.2. Financials and business segments
 - 8.5.3. Recent developments
- 8.6. H.b. Fuller co. (u.s.)
 - 8.6.1. Overview
 - 8.6.2. Financials and business segments
 - 8.6.3. Recent developments
- 8.7. Dunmore (u.s.)
 - 8.7.1. Overview
 - 8.7.2. Financials and business segments
 - 8.7.3. Recent developments
- 8.8. brady corporation (u.s.)
 - 8.8.1. overview
 - 8.8.2. Financials and business segments
 - 8.8.3. Recent developments
- 8.9. E. I. Du pont de nemours and company (dupont) (u.s.)
 - 8.9.1. Overview
 - 8.9.2. Financials and business segments
 - 8.9.3. Recent developments
- 8.10. American packaging machinery (u.s.)
 - 8.10.1. Overview
 - 8.10.2. Financials and business segments
 - 8.10.3. Recent developments

8.11. henkel ag & company (germany)

8.11.1. Overview

8.11.2. Financials and business segments

8.11.3. Recent developments

List Of Tables

LIST OF TABLES

Table 1. Industrial Packaging Market Share, by Product Type, 2014-2025

Table 2. Industrial Packaging Market Share, by Application, 2014-2025

Table 3. Industrial Packaging Market Share, by Material, 2014-2025

Table 4. Industrial Packaging Market Share, by Region, 2014-2025

Table 5. Industrial Packaging Market Value for Drums, by Region, 2017-2025, \$million

Table 6. Industrial Packaging Market Value for Containers, by Region, 2017-2025, \$million

Table 7. Industrial Packaging Market Value for Pails, by Region, 2017-2025, \$million

Table 8. Industrial Packaging Market Value for Crates, by Region, 2017-2025, \$million

Table 9. Industrial Packaging Market Value for Sacks, by Region, 2017-2025, \$million

Table 10. Industrial Packaging Market Value for Others (pallets, wrap films, wrapping strips, and flexible packing materials), by Region, 2017-2025, \$million

Table 11. Industrial Packaging Market Value for Building & Construction, by Region, 2017-2025, \$million

Table 12. Industrial Packaging Market Value for Automotive, by Region, 2017-2025, \$million

Table 13. Industrial Packaging Market Value for Chemical & Pharmaceutical, by Region, 2017-2025, \$million

Table 14. Industrial Packaging Market Value for Oil & Lubricant, by Region, 2017-2025, \$million

Table 15. Industrial Packaging Market Value for Food & Beverages, by Region, 2017-2025, \$million

Table 16. Industrial Packaging Market Value for Others (rubber & plastic, agriculture, and metal fabrication), by Region, 2017-2025, \$million

Table 17. Industrial Packaging Market Value for Metal, by Region, 2017-2025, \$million

Table 18. Industrial Packaging Market Value for Plastic, by Region, 2017-2025, \$million

Table 19. Industrial Packaging Market Value for Paperboard, by Region, 2017-2025, \$million

Table 20. Industrial Packaging Market Value for Wood, by Region, 2017-2025, \$million

Table 21. Industrial Packaging Market Value for North America, by Country, 2014-2025, \$million

Table 22. Industrial Packaging Market Value for North America, by Product Type, 2014-2025, \$million

Table 23. Industrial Packaging Market Value for North America, by Application, 2014-2025, \$million

Table 24. Industrial Packaging Market Value for North America, by Material, 2014-2025, \$million

Table 25. Industrial Packaging Market Value for Europe, by Country, 2014-2025, \$million

Table 26. Industrial Packaging Market Value for Europe, by Product Type, 2014-2025, \$million

Table 27. Industrial Packaging Market Value for Europe, by Application, 2014-2025, \$million

Table 28. Industrial Packaging Market Value for Europe, by Material, 2014-2025, \$million

Table 29. Industrial Packaging Market Value for Asia-Pacific, by Country, 2014-2025, \$million

Table 30. Industrial Packaging Market Value for Asia-Pacific, by Product Type, 2014-2025, \$million

Table 31. Industrial Packaging Market Value for Asia-Pacific, by Application, 2014-2025, \$million

Table 32. Industrial Packaging Market Value for Asia-Pacific, by Material, 2014-2025, \$million

Table 33. Industrial Packaging Market Value for LAMEA, by Country, 2014-2025, \$million

Table 34. Industrial Packaging Market Value for LAMEA, by Product Type, 2014-2025, \$million

Table 35. Industrial Packaging Market Value for LAMEA, by Application, 2014-2025, \$million

Table 36. Industrial Packaging Market Value for LAMEA, by Material, 2014-2025, \$million

Table 37. Avery Dennison Corporation (U. S.) - Company Snapshot

Table 38. 3M Company (U. S.) - Company Snapshot

Table 39. Cenvo, Inc. (U. S.) - Company Snapshot

Table 40. CCL Industries, Inc. (Canada) - Company Snapshot

Table 41. Bosch Packaging Technology (U. S.) - Company Snapshot

Table 42. H. B. Fuller Co. (U. S.) - Company Snapshot

Table 43. Dunmore (U. S.) - Company Snapshot

Table 44. Brady Corporation (U. S.) - Company Snapshot

Table 45. E. I. du Pont de Nemours and Company (DuPont) (U. S.) - Company Snapshot

Table 46. American Packaging Machinery (U. S.) - Company Snapshot

List Of Figures

LIST OF FIGURES

- Figure 1. Industrial Packaging Drums Market Value, 2014-2016, \$million
- Figure 2. Industrial Packaging Containers Market Value, 2014-2016, \$million
- Figure 3. Industrial Packaging Pails Market Value, 2014-2016, \$million
- Figure 4. Industrial Packaging Crates Market Value, 2014-2016, \$million
- Figure 5. Industrial Packaging Sacks Market Value, 2014-2016, \$million
- Figure 6. Industrial Packaging Others (pallets, wrap films, wrapping strips, and flexible packing materials) Market Value, 2014-2016, \$million
- Figure 7. Industrial Packaging Building & Construction Market Value, 2014-2016, \$million
- Figure 8. Industrial Packaging Automotive Market Value, 2014-2016, \$million
- Figure 9. Industrial Packaging Chemical & Pharmaceutical Market Value, 2014-2016, \$million
- Figure 10. Industrial Packaging Oil & Lubricant Market Value, 2014-2016, \$million
- Figure 11. Industrial Packaging Food & Beverages Market Value, 2014-2016, \$million
- Figure 12. Industrial Packaging Others (rubber & plastic, agriculture, and metal fabrication) Market Value, 2014-2016, \$million
- Figure 13. Industrial Packaging Metal Market Value, 2014-2016, \$million
- Figure 14. Industrial Packaging Plastic Market Value, 2014-2016, \$million
- Figure 15. Industrial Packaging Paperboard Market Value, 2014-2016, \$million
- Figure 16. Industrial Packaging Wood Market Value, 2014-2016, \$million
- Figure 18. Industrial Packaging: U.S. Market Value, 2014-2016, \$million
- Figure 19. Industrial Packaging: U.S. Market Value, 2017-2025, \$million
- Figure 20. Industrial Packaging: Canada Market Value, 2014-2016, \$million
- Figure 21. Industrial Packaging: Canada Market Value, 2017-2025, \$million
- Figure 22. Industrial Packaging: Mexico Market Value, 2014-2016, \$million
- Figure 23. Industrial Packaging: Mexico Market Value, 2017-2025, \$million
- Figure 24. Industrial Packaging: UK Market Value, 2014-2016, \$million
- Figure 25. Industrial Packaging: UK Market Value, 2017-2025, \$million
- Figure 26. Industrial Packaging: Germany Market Value, 2014-2016, \$million
- Figure 27. Industrial Packaging: Germany Market Value, 2017-2025, \$million
- Figure 28. Industrial Packaging: France Market Value, 2014-2016, \$million
- Figure 29. Industrial Packaging: France Market Value, 2017-2025, \$million
- Figure 30. Industrial Packaging: Spain Market Value, 2014-2016, \$million
- Figure 31. Industrial Packaging: Spain Market Value, 2017-2025, \$million
- Figure 32. Industrial Packaging: Italy Market Value, 2014-2016, \$million

- Figure 33. Industrial Packaging: Italy Market Value, 2017-2025, \$million
Figure 34. Industrial Packaging: Rest of Europe Market Value, 2014-2016, \$million
Figure 35. Industrial Packaging: Rest of Europe Market Value, 2017-2025, \$million
Figure 36. Industrial Packaging: China Market Value, 2014-2016, \$million
Figure 37. Industrial Packaging: China Market Value, 2017-2025, \$million
Figure 38. Industrial Packaging: Japan Market Value, 2014-2016, \$million
Figure 39. Industrial Packaging: Japan Market Value, 2017-2025, \$million
Figure 40. Industrial Packaging: India Market Value, 2014-2016, \$million
Figure 41. Industrial Packaging: India Market Value, 2017-2025, \$million
Figure 42. Industrial Packaging: Australia Market Value, 2014-2016, \$million
Figure 43. Industrial Packaging: Australia Market Value, 2017-2025, \$million
Figure 44. Industrial Packaging: South Korea Market Value, 2014-2016, \$million
Figure 45. Industrial Packaging: South Korea Market Value, 2017-2025, \$million
Figure 46. Industrial Packaging: Rest of Asia-Pacific Market Value, 2014-2016, \$million
Figure 47. Industrial Packaging: Rest of Asia-Pacific Market Value, 2017-2025, \$million
Figure 48. Industrial Packaging: Brazil Market Value, 2014-2016, \$million
Figure 49. Industrial Packaging: Brazil Market Value, 2017-2025, \$million
Figure 50. Industrial Packaging: Saudi Arabia Market Value, 2014-2016, \$million
Figure 51. Industrial Packaging: Saudi Arabia Market Value, 2017-2025, \$million
Figure 52. Industrial Packaging: South Africa Market Value, 2014-2016, \$million
Figure 53. Industrial Packaging: South Africa Market Value, 2017-2025, \$million
Figure 54. Industrial Packaging: Rest of LAMEA Market Value, 2014-2016, \$million
Figure 55. Industrial Packaging: Rest of LAMEA Market Value, 2017-2025, \$million

COMPANIES MENTIONED

The top players in the global industrial packaging market include Avery Dennison Corporation (U.S.), 3M Company (U.S.), Cenvo, Inc. (U.S.), CCL Industries, Inc. (Canada), Bosch Packaging Technology (U.S.), H.B. Fuller Co. (U.S.), Dunmore (U.S.), Brady Corporation (U.S.), E. I. du Pont de Nemours and Company (DuPont) (U.S.), American Packaging Machinery (U.S.), and Henkel Ag & Company (Germany).

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