

# Global Homeland Security Market: Size, Trend, Share, Opportunity Analysis & Forecast, 2014–2025

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## Abstracts

Homeland security systems in any nation help to circumvent any kind of terrorist attacks and provides security against severe attacks and threats. The increasing number of terrorist attacks, illegal weapons, prohibited immigration, and drug trading has increased the demand for explosive detection systems, body screening systems, and baggage screening systems. The adoption of homeland security solutions enables reliable security against cyber fraud, cross border violence, piracy, and drug trade.

Based on solutions, the market is divided into medical alert systems, access control and management solutions, intruder alarm solutions, intercom systems, video surveillance systems, fire protection systems, and others. Based on products, it is categorized into sensors, cameras, and others. Based on user type, the market is segmented into public sector and private sector. Geographic breakdown and deep analysis of each of the aforesaid segments is included for North America, Europe, Asia-Pacific, and LAMEA.

## MARKET DYNAMICS:

Drivers:

Rise in need for identification and security checking systems to provide security and control to critical infrastructure has fueled the demand for homeland security solutions such as spectrum monitoring systems and access control systems.

Growing number of terrorist attacks and need for better security systems has encouraged the demand for homeland security.

## Restraints:

Unreliable economic environment in developing nations and lack of awareness and readiness to implement security solutions is expected to hinder the market growth for homeland security.

## MARKET PLAYERS:

The key players in the global homeland security market include DRS Technologies, Lockheed Martin Corporation, Unisys Corporation, FLIR Systems, Inc., General Dynamics Corporation, Elbit Systems Ltd, Magal Security Systems, Ltd, Harris Corporation, L-3 Communications Holding, Inc., and Safran S.A.

## KEY TAKEAWAYS

## MARKET LANDSCAPE

### By Solutions

Medical alert systems

Access control and management solutions

Intruder alarm systems

Intercom systems

Video surveillance systems

Fire protection systems

Others

### By Products

Sensors

Cameras

Others

By User Type

Public sector

Private sector

By Geography

North America

U.S.

Canada

Mexico

Europe

UK

Germany

France

Italy

Rest of Europe

Asia-Pacific

China

Japan

India

Rest of Asia-Pacific

LAMEA

Brazil

Saudi Arabia

South Africa

Rest of LAMEA

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