

# Global Home Energy Management Systems Market

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## Abstracts

Home Energy Management Systems Market Overview:

Home energy management system (HEMS) is a set of automated controls that allow users to monitor and optimize energy usage. These systems ensure power management in smart homes and buildings where home appliances and sensor devices are interconnected. In addition, these systems offer economical and security benefits apart from reducing greenhouse gas emissions. The global home energy management systems market was valued at \$1,875.7 million in 2017 and is projected to reach \$6,521.6 million by 2025, growing at a CAGR of 17.0% from 2018 to 2025.

Factors such as increase in energy cost and rise in consumer demand for green house with less emissions drive the growth of the global home energy management systems market. In addition, seamless internet connectivity boosts the demand for HEMS among consumers. However, high installation cost, compatibility of devices, and data privacy & security concerns are expected to impede the market growth. Continuous technological advancements in energy management systems are expected to offer lucrative growth opportunities for market expansion in the near future.

The global home energy management systems market is studied on the basis of offering, service, component, market vertical, and region. Based on offering, the market is bifurcated into component and service. In 2017, the service segment dominated the global HEMS market in terms of revenue and is expected to maintain its dominance during the forecast period. Based on service, the market is divided into monitoring & control, implementation & integration, maintenance, and consulting & training. The component segment is classified into sensor, controller, software, and others. Based on market vertical, the HEMS market is categorized into power & energy, telecom & IT, manufacturing, enterprise, healthcare, and others segment. Based on region, it is analyzed across North America, Europe, Asia-Pacific, and LAMEA.

## Market Dynamics

### Drivers

Rise in energy cost

Increase in customer demand for eco-friendly homes

Technological advancements in sensors, monitoring, and control devices

### Restraints

High installation cost

Compatibility of different devices

Data privacy and security

## Market Players

The top players in the global home energy management systems market include Honeywell International Inc., Nest Labs, Sharp Corporation, General Electric Company, Panasonic Corporation, Schneider electric, Johnson control, Siemens, Intel Corporation, and Cisco Systems Inc.

## KEY TAKEAWAYS

## MARKET LANDSCAPE

### By Offering

Component

Service

By Service

Monitoring & Control

Implementation & Integration

Maintenance

Consulting & Training

#### By Component

Sensor

Controller

Software

Others

#### By Market Vertical

Power & Energy

Telecom & IT

Manufacturing

Enterprise

Healthcare

Others

#### By Region

North America

U.S.

Mexico

Canada

Europe

UK

Germany

France

Rest of Europe

Asia-Pacific

China

Japan

India

Rest of Asia-Pacific

LAMEA

Latin America

Middle East

Africa

## Contents

### **SECTION 1 EXECUTIVE SUMMARY**

- 1.1. KEY FINDINGS
- 1.2. MARKET ATTRACTIVENESS AND TREND ANALYSIS
- 1.3. COMPETITIVE LANDSCAPE AND RECENT INDUSTRY DEVELOPMENT ANALYSIS

### **SECTION 2 INTRODUCTION**

- 2.1. REPORT DESCRIPTION
- 2.2. SCOPE AND DEFINITION
- 2.3. RESEARCH METHODOLOGY

### **SECTION 3 MARKET LANDSCAPE**

- 3.1. GROWTH DRIVERS
  - 3.1.1. Impact Analysis
- 3.2. RESTRAINTS AND CHALLENGES
  - 3.2.1. Impact Analysis
- 3.3. PORTERS ANALYSIS
  - 3.3.1. Bargaining Power of Buyers
  - 3.3.2. Bargaining Power of Suppliers
  - 3.3.3. Threat of Substitutes
  - 3.3.4. Industry Rivalry
  - 3.3.5. Threat of New Entrants
- 3.4. GLOBAL HOME ENERGY MANAGEMENT SYSTEMS TECHNOLOGIES MARKET SHARES ANALYSIS, 2014-2025
  - 3.4.1. Global Home Energy Management Systems Technologies Market Share by Offering, 2014-2025
  - 3.4.2. Global Home Energy Management Systems Technologies Market Share by Service, 2014-2025
  - 3.4.3. Global Home Energy Management Systems Technologies Market Share by Component, 2014-2025
  - 3.4.4. Global Home Energy Management Systems Technologies Market Share by Market Vertical, 2014-2025
  - 3.4.5. Global Home Energy Management Systems Technologies Market Share by Region, 2014-2025

## **SECTION 4 HOME ENERGY MANAGEMENT SYSTEMS MARKET, BY OFFERING**

### **4.1. COMPONENT**

4.1.1. Historical Market Size by Region, 2014-2016

4.1.2. Market Forecast by Region, 2017-2025

### **4.2. SERVICE**

4.2.1. Historical Market Size by Region, 2014-2016

4.2.2. Market Forecast by Region, 2017-2025

## **SECTION 5 HOME ENERGY MANAGEMENT SYSTEMS MARKET, BY SERVICE**

### **5.1. MONITORING & CONTROL**

5.1.1. Historical Market Size by Region, 2014-2016

5.1.2. Market Forecast by Region, 2017-2025

### **5.2. IMPLEMENTATION & INTEGRATION**

5.2.1. Historical Market Size by Region, 2014-2016

5.2.2. Market Forecast by Region, 2017-2025

### **5.3. MAINTENANCE**

5.3.1. Historical Market Size by Region, 2014-2016

5.3.2. Market Forecast by Region, 2017-2025

### **5.4. CONSULTING & TRAINING**

5.4.1. Historical Market Size by Region, 2014-2016

5.4.2. Market Forecast by Region, 2017-2025

## **SECTION 6 HOME ENERGY MANAGEMENT SYSTEMS MARKET, BY COMPONENT**

### **6.1. SENSOR**

6.1.1. Historical Market Size by Region, 2014-2016

6.1.2. Market Forecast by Region, 2017-2025

### **6.2. CONTROLLER**

6.2.1. Historical Market Size by Region, 2014-2016

6.2.2. Market Forecast by Region, 2017-2025

### **6.3. SOFTWARE**

6.3.1. Historical Market Size by Region, 2014-2016

6.3.2. Market Forecast by Region, 2017-2025

### **6.4. OTHERS**

6.4.1. Historical Market Size by Region, 2014-2016

6.4.2. Market Forecast by Region, 2017-2025

## **SECTION 7 HOME ENERGY MANAGEMENT SYSTEMS MARKET, BY MARKET VERTICAL**

### **7.1. POWER & ENERGY**

7.1.1. Historical Market Size by Region, 2014-2016

7.1.2. Market Forecast by Region, 2017-2025

### **7.2. TELECOM & IT**

7.2.1. Historical Market Size by Region, 2014-2016

7.2.2. Market Forecast by Region, 2017-2025

### **7.3. MANUFACTURING**

7.3.1. Historical Market Size by Region, 2014-2016

7.3.2. Market Forecast by Region, 2017-2025

### **7.4. ENTERPRISE**

7.4.1. Historical Market Size by Region, 2014-2016

7.4.2. Market Forecast by Region, 2017-2025

### **7.5. HEALTHCARE**

7.5.1. Historical Market Size by Region, 2014-2016

7.5.2. Market Forecast by Region, 2017-2025

### **7.6. OTHERS**

7.6.1. Historical Market Size by Region, 2014-2016

7.6.2. Market Forecast by Region, 2017-2025

## **SECTION 8 HOME ENERGY MANAGEMENT SYSTEMS MARKET, BY REGION**

### **8.1. NORTH AMERICA**

#### **8.1.1. U.S.**

8.1.1.1. Historical Market Size, 2014-2016

8.1.1.2. Market Forecast, 2017-2025

#### **8.1.2. Canada**

8.1.2.1. Historical Market Size, 2014-2016

8.1.2.2. Market Forecast, 2017-2025

#### **8.1.3. Mexico**

8.1.3.1. Historical Market Size, 2014-2016

8.1.3.2. Market Forecast, 2017-2025

### **8.2. EUROPE**

#### **8.2.1. Germany**

8.2.1.1. Historical Market Size, 2014-2016

8.2.1.2. Market Forecast, 2017-2025

## 8.2.2. UK

8.2.2.1. Historical Market Size, 2014-2016

8.2.2.2. Market Forecast, 2017-2025

## 8.2.3. France

8.2.3.1. Historical Market Size, 2014-2016

8.2.3.2. Market Forecast, 2017-2025

## 8.2.4. Rest of Europe

8.2.4.1. Historical Market Size, 2014-2016

8.2.4.2. Market Forecast, 2017-2025

## 8.3. ASIA-PACIFIC

### 8.3.1. China

8.3.1.1. Historical Market Size, 2014-2016

8.3.1.2. Market Forecast, 2017-2025

### 8.3.2. Japan

8.3.2.1. Historical Market Size, 2014-2016

8.3.2.2. Market Forecast, 2017-2025

### 8.3.3. India

8.3.3.1. Historical Market Size, 2014-2016

8.3.3.2. Market Forecast, 2017-2025

### 8.3.4. Rest of Asia-Pacific

8.3.4.1. Historical Market Size, 2014-2016

8.3.4.2. Market Forecast, 2017-2025

## 8.4. LAMEA

### 8.4.1. Latin America

8.4.1.1. Historical Market Size, 2014-2016

8.4.1.2. Market Forecast, 2017-2025

### 8.4.2. Middle East

8.4.2.1. Historical Market Size, 2014-2016

8.4.2.2. Market Forecast, 2017-2025

### 8.4.3. Africa

8.4.3.1. Historical Market Size, 2014-2016

8.4.3.2. Market Forecast, 2017-2025

## **SECTION 9 COMPANY PROFILES**

### 9.1. HONEYWELL INTERNATIONAL INC.

9.1.1. Overview

9.1.2. Financials and business segments

9.1.3. Recent Developments



## 9.2. NEST LABS

### 9.2.1. Overview

### 9.2.2. Financials and business segments

### 9.2.3. Recent Developments

## 9.3. SHARP CORPORATION

### 9.3.1. Overview

### 9.3.2. Financials and business segments

### 9.3.3. Recent Developments

## 9.4. GENERAL ELECTRIC COMPANY

### 9.4.1. Overview

### 9.4.2. Financials and business segments

### 9.4.3. Recent Developments

## 9.5. PANASONIC CORPORATION

### 9.5.1. Overview

### 9.5.2. Financials and business segments

### 9.5.3. Recent Developments

## 9.6. SCHNEIDER ELECTRIC

### 9.6.1. Overview

### 9.6.2. Financials and business segments

### 9.6.3. Recent Developments

## 9.7. JOHNSON CONTROL

### 9.7.1. Overview

### 9.7.2. Financials and business segments

### 9.7.3. Recent Developments

## 9.8. SIEMENS

### 9.8.1. Overview

### 9.8.2. Financials and business segments

### 9.8.3. Recent Developments

## 9.9. INTEL CORPORATION

### 9.9.1. Overview

### 9.9.2. Financials and business segments

### 9.9.3. Recent Developments

## 9.10. CISCO SYSTEMS INC.

### 9.10.1. Overview

### 9.10.2. Financials and business segments

### 9.10.3. Recent Developments

## List Of Tables

### LIST OF TABLES

TABLE 1. HOME ENERGY MANAGEMENT SYSTEMS MARKET VALUE FOR OFFERING, BY REGION, 2017-2025, \$MILLION

TABLE 2. HOME ENERGY MANAGEMENT SYSTEMS MARKET VALUE FOR SERVICE, BY REGION, 2017-2025, \$MILLION

TABLE 3. HOME ENERGY MANAGEMENT SYSTEMS MARKET VALUE FOR COMPONENT, BY REGION, 2017-2025, \$MILLION

TABLE 4. HOME ENERGY MANAGEMENT SYSTEMS MARKET VALUE FOR MARKET VERTICAL, BY REGION, 2017-2025, \$MILLION

TABLE 5. HOME ENERGY MANAGEMENT SYSTEMS MARKET VALUE FOR POWER & ENERGY, BY REGION, 2017-2025, \$MILLION

TABLE 6. HOME ENERGY MANAGEMENT SYSTEMS MARKET VALUE FOR TELECOM & IT, BY REGION, 2017-2025, \$MILLION

TABLE 7. HOME ENERGY MANAGEMENT SYSTEMS MARKET VALUE FOR MANUFACTURING, BY REGION, 2017-2025, \$MILLION

TABLE 8. HOME ENERGY MANAGEMENT SYSTEMS MARKET VALUE FOR ENTERPRISE, BY REGION, 2017-2025, \$MILLION

TABLE 9. HOME ENERGY MANAGEMENT SYSTEMS MARKET VALUE FOR HEALTHCARE, BY REGION, 2017-2025, \$MILLION

TABLE 10. HOME ENERGY MANAGEMENT SYSTEMS MARKET VALUE FOR OTHERS, BY REGION, 2017-2025, \$MILLION

TABLE 11. HOME ENERGY MANAGEMENT SYSTEMS MARKET VALUE FOR NORTH AMERICA, BY COUNTRY, 2014-2025, \$MILLION

TABLE 12. HOME ENERGY MANAGEMENT SYSTEMS MARKET VALUE FOR NORTH AMERICA, BY OFFERING, 2014-2025, \$MILLION

TABLE 13. HOME ENERGY MANAGEMENT SYSTEMS MARKET VALUE FOR NORTH AMERICA, BY SERVICES, 2014-2025, \$MILLION

TABLE 14. HOME ENERGY MANAGEMENT SYSTEMS MARKET VALUE FOR NORTH AMERICA, BY COMPONENT, 2014-2025, \$MILLION

TABLE 15. HOME ENERGY MANAGEMENT SYSTEMS MARKET VALUE FOR NORTH AMERICA, BY MARKET VERTICAL, 2014-2025, \$MILLION

TABLE 16. HOME ENERGY MANAGEMENT SYSTEMS MARKET VALUE FOR EUROPE, BY COUNTRY, 2014-2025, \$MILLION

TABLE 17. HOME ENERGY MANAGEMENT SYSTEMS MARKET VALUE FOR EUROPE, BY OFFERING, 2014-2025, \$MILLION

TABLE 18. HOME ENERGY MANAGEMENT SYSTEMS MARKET VALUE FOR

EUROPE, BY SERVICES, 2014-2025, \$MILLION

TABLE 19. HOME ENERGY MANAGEMENT SYSTEMS MARKET VALUE FOR EUROPE, BY COMPONENT, 2014-2025, \$MILLION

TABLE 20. HOME ENERGY MANAGEMENT SYSTEMS MARKET VALUE FOR EUROPE, BY MARKET VERTICAL, 2014-2025, \$MILLION

TABLE 21. HOME ENERGY MANAGEMENT SYSTEMS MARKET VALUE FOR ASIA-PACIFIC, BY COUNTRY, 2014-2025, \$MILLION

TABLE 22. HOME ENERGY MANAGEMENT SYSTEMS MARKET VALUE FOR ASIA-PACIFIC, BY OFFERING, 2014-2025, \$MILLION

TABLE 23. HOME ENERGY MANAGEMENT SYSTEMS MARKET VALUE FOR ASIA-PACIFIC, BY SERVICES, 2014-2025, \$MILLION

TABLE 24. HOME ENERGY MANAGEMENT SYSTEMS MARKET VALUE FOR ASIA-PACIFIC, BY COMPONENT, 2014-2025, \$MILLION

TABLE 25. HOME ENERGY MANAGEMENT SYSTEMS MARKET VALUE FOR ASIA-PACIFIC, BY MARKET VERTICAL, 2014-2025, \$MILLION

TABLE 26. HOME ENERGY MANAGEMENT SYSTEMS MARKET VALUE FOR LAMEA, BY COUNTRY, 2014-2025, \$MILLION

TABLE 27. HOME ENERGY MANAGEMENT SYSTEMS MARKET VALUE FOR LAMEA, BY OFFERING, 2014-2025, \$MILLION

TABLE 28. HOME ENERGY MANAGEMENT SYSTEMS MARKET VALUE FOR LAMEA, BY SERVICE, 2014-2025, \$MILLION

TABLE 29. HOME ENERGY MANAGEMENT SYSTEMS MARKET VALUE FOR LAMEA, BY COMPONENT, 2014-2025, \$MILLION

TABLE 30. HOME ENERGY MANAGEMENT SYSTEMS MARKET VALUE FOR LAMEA, BY MARKET VERTICAL, 2014-2025, \$MILLION

TABLE 31. HONEYWELL INTERNATIONAL - COMPANY SNAPSHOT

TABLE 32. NEST LABS - COMPANY SNAPSHOT

TABLE 33. SHARP CORPORATION - COMPANY SNAPSHOT

TABLE 34. GENERAL ELECTRIC COMPANY - COMPANY SNAPSHOT

TABLE 35. PANASONIC CORPORATION - COMPANY SNAPSHOT

TABLE 36. SCHNEIDER ELECTRIC - COMPANY SNAPSHOT

TABLE 37. JOHNSON CONTROL - COMPANY SNAPSHOT

TABLE 38. SIEMENS - COMPANY SNAPSHOT

TABLE 39. INTEL CORPORATION - COMPANY SNAPSHOT

TABLE 40. CISCO SYSTEMS INC. - COMPANY SNAPSHOT

## List Of Figures

### LIST OF FIGURES

FIGURE 1. HOME ENERGY MANAGEMENT SYSTEMS: POWER & ENERGY MARKET VALUE, 2014-2016, \$MILLION

FIGURE 2. HOME ENERGY MANAGEMENT SYSTEMS: TELECOM & IT MARKET VALUE, 2014-2016, \$MILLION

FIGURE 3. HOME ENERGY MANAGEMENT SYSTEMS: MANUFACTURING MARKET VALUE, 2014-2016, \$MILLION

FIGURE 4. HOME ENERGY MANAGEMENT SYSTEMS: ENTERPRISE MARKET VALUE, 2014-2016, \$MILLION

FIGURE 5. HOME ENERGY MANAGEMENT SYSTEMS: HEALTHCARE MARKET VALUE, 2014-2016, \$MILLION

FIGURE 6. HOME ENERGY MANAGEMENT SYSTEMS: OTHERS MARKET VALUE, 2014-2016, \$MILLION

FIGURE 7. HOME ENERGY MANAGEMENT SYSTEMS: NORTH AMERICA MARKET VALUE, 2014-2016, \$MILLION

FIGURE 8. HOME ENERGY MANAGEMENT SYSTEMS: U.S. MARKET VALUE, 2014-2016, \$MILLION

FIGURE 9. HOME ENERGY MANAGEMENT SYSTEMS: CANADA MARKET VALUE, 2014-2016, \$MILLION

FIGURE 10. HOME ENERGY MANAGEMENT SYSTEMS: MEXICO MARKET VALUE, 2014-2016, \$MILLION

FIGURE 11. HOME ENERGY MANAGEMENT SYSTEMS: EUROPE MARKET VALUE, 2014-2016, \$MILLION

FIGURE 12. HOME ENERGY MANAGEMENT SYSTEMS: GERMANY MARKET VALUE, 2014-2016, \$MILLION

FIGURE 13. HOME ENERGY MANAGEMENT SYSTEMS: U.K. MARKET VALUE, 2014-2016, \$MILLION

FIGURE 14. HOME ENERGY MANAGEMENT SYSTEMS: FRANCE MARKET VALUE, 2014-2016, \$MILLION

FIGURE 15. HOME ENERGY MANAGEMENT SYSTEMS: REST OF EUROPE MARKET VALUE, 2014-2016, \$MILLION

FIGURE 16. HOME ENERGY MANAGEMENT SYSTEMS: ASIA-PACIFIC MARKET VALUE, 2014-2016, \$MILLION

FIGURE 17. HOME ENERGY MANAGEMENT SYSTEMS: CHINA MARKET VALUE, 2014-2016, \$MILLION

FIGURE 18. HOME ENERGY MANAGEMENT SYSTEMS: JAPAN MARKET VALUE,

2014-2016, \$MILLION

FIGURE 19. HOME ENERGY MANAGEMENT SYSTEMS: INDIA MARKET VALUE, 2014-2016, \$MILLION

FIGURE 20. HOME ENERGY MANAGEMENT SYSTEMS: REST OF ASIA-PACIFIC MARKET VALUE, 2014-2016, \$MILLION

FIGURE 21. HOME ENERGY MANAGEMENT SYSTEMS: LAMEA MARKET VALUE, 2014-2016, \$MILLION

FIGURE 22. HOME ENERGY MANAGEMENT SYSTEMS: LATIN AMERICA MARKET VALUE, 2014-2016, \$MILLION

FIGURE 23. HOME ENERGY MANAGEMENT SYSTEMS: MIDDLE-EAST MARKET VALUE, 2014-2016, \$MILLION

FIGURE 24. HOME ENERGY MANAGEMENT SYSTEMS: AFRICA MARKET VALUE, 2014-2016, \$MILLION

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