

# Global Frozen Food Market: Size, Trend, Share, Opportunity Analysis & Forecast, 2014-2025

<https://marketpublishers.com/r/GDC109476ACEN.html>

Date: April 2017

Pages: 0

Price: US\$ 3,619.00 (Single User License)

ID: GDC109476ACEN

## Abstracts

Frozen food are refrigerated food products that can be stored and used later. Increase in purchasing power due to rise in disposable income, and growth in penetration of fast food among youth consumers led to liberal frozen food market trends. Moreover, rapid increase in number of large retail chains including hypermarkets and supermarkets has bolstered the demand of frozen food in the developing countries. The global frozen food market is expected to grow at a CAGR of 5% from 2017 to 2025.

Based on type, the global frozen food market is segmented as frozen ready meals, frozen meat & poultry, frozen seafood, frozen fruits & vegetables, and frozen and refrigerated fruits. Based on distribution channel, the market is segmented as large retail, small retail, specialty stores, and online. Geographic breakdown and deep analysis of each of the aforesaid segments is included for North America, Europe, Asia-Pacific, and LAMEA.

## MARKET DYNAMICS:

Drivers:

Increase in purchasing power.

Research and operational excellence.

Changing lifestyle and food habits.

Growing number of working women.

Restraints:

Growing health and fitness concern

Storage and transport facility.

## **MARKET PLAYERS:**

The top players in the global frozen food market include Ayzta A.G., General Mills Inc., Kraft Foods Group Inc., Ajinomoto Co. Inc., Cargill Incorporated, Europastry S.A., JBS S.A, Kellogg Company, Nestle S.A., and Flower Foods.

## **KEY TAKEAWAYS**

## **MARKET LANDSCAPE**

By Type

Frozen Ready Meals

Frozen Meat & Poultry

Frozen Seafood

Frozen Fruits & Vegetables

Frozen & Refrigerated Fruits

By Distribution Channel

Large Retail

Small Retail

Specialty Store

Online

## By Geography

### North America

U.S.

Canada

Mexico

### Europe

UK

Germany

France

Spain

Italy

Rest of Europe

### Asia-Pacific

China

Japan

India

Australia

South Korea

Rest of Asia-Pacific

### LAMEA

Brazil

Saudi Arabia

South Africa

Rest of LAMEA

## Contents

### 1. EXECUTIVE SUMMARY

- 1.1. Key Findings
- 1.2. Market Attractiveness and Trend analysis
- 1.3. Competitive Landscape and recent industry development analysis

### 2. INTRODUCTION

- 2.1. Report Description
- 2.2. Scope and Definitions
- 2.3. Research Methodology

### 3. MARKET LANDSCAPE

- 3.1. Growth Drivers
  - 3.1.1. Impact Analysis
- 3.2. Restraints and Challenges
  - 3.2.1. Impact Analysis
- 3.3. Porter's Analysis
  - 3.3.1. Bargaining power of buyers
  - 3.3.2. Bargaining power of suppliers
  - 3.3.3. Threat of substitutes
  - 3.3.4. Industry rivalry
  - 3.3.5. Threat of new entrants
- 3.4. Global Frozen Food Market Shares Analysis, 2014-2025
  - 3.4.1. Global Frozen Food Market Share by product type, 2014-2025
  - 3.4.2. Global Frozen Food Market Share by application, 2014-2025
  - 3.4.3. Global Frozen Food Market Share by end user, 2014-2025
  - 3.4.4. Global Frozen Food Market Share by geography, 2014-2025

### 4. GLOBAL FROZEN FOOD MARKET BY TYPE

- 4.1. Frozen Ready Meals
  - 4.1.1. Historical Market Size by Region, 2014-2016
  - 4.1.2. Market Forecast by Region, 2017-2025
- 4.2. Frozen Meat & Poultry
  - 4.2.1. Historical Market Size by Region, 2014-2016

- 4.2.2. Market Forecast by Region, 2017-2025
- 4.3. Frozen Seafood
  - 4.3.1. Historical Market Size by Region, 2014-2016
  - 4.3.2. Market Forecast by Region, 2017-2025
- 4.4. Frozen Fruits & Vegetables
  - 4.4.1. Historical Market Size by Region, 2014-2016
  - 4.4.2. Market Forecast by Region, 2017-2025
- 4.5. Frozen & Refrigerated Fruits
  - 4.5.1. Historical Market Size by Region, 2014-2016
  - 4.5.2. Market Forecast by Region, 2017-2025

## **5. GLOBAL FROZEN FOOD MARKET BY DISTRIBUTION CHANNEL**

- 5.1. Large Retail
  - 5.1.1. Historical Market Size by Region, 2014-2016
  - 5.1.2. Market Forecast by Region, 2017-2025
- 5.2. Small Retail
  - 5.2.1. Historical Market Size by Region, 2014-2016
  - 5.2.2. Market Forecast by Region, 2017-2025
- 5.3. Specialty Store
  - 5.3.1. Historical Market Size by Region, 2014-2016
  - 5.3.2. Market Forecast by Region, 2017-2025
- 5.4. Online
  - 5.4.1. Historical Market Size by Region, 2014-2016
  - 5.4.2. Market Forecast by Region, 2017-2025

## **6. GLOBAL FROZEN FOOD MARKET BY GEOGRAPHY**

- 6.1. North America
  - 6.1.1. U.S.
    - 6.1.1.1. Historical Market Size, 2014-2016
    - 6.1.1.2. Market Forecast, 2017-2025
  - 6.1.2. Canada
    - 6.1.2.1. Historical Market Size, 2014-2016
    - 6.1.2.2. Market Forecast, 2017-2025
  - 6.1.3. Mexico
    - 6.1.3.1. Historical Market Size, 2014-2016
    - 6.1.3.2. Market Forecast, 2017-2025
- 6.2. Europe

- 6.2.1. UK
  - 6.2.1.1. Historical Market Size, 2014-2016
  - 6.2.1.2. Market Forecast, 2017-2025
- 6.2.2. Germany
  - 6.2.2.1. Historical Market Size, 2014-2016
  - 6.2.2.2. Market Forecast, 2017-2025
- 6.2.3. France
  - 6.2.3.1. Historical Market Size, 2014-2016
  - 6.2.3.2. Market Forecast, 2017-2025
- 6.2.4. Spain
  - 6.2.4.1. Historical Market Size, 2014-2016
  - 6.2.4.2. Market Forecast, 2017-2025
- 6.2.5. Italy
  - 6.2.5.1. Historical Market Size, 2014-2016
  - 6.2.5.2. Market Forecast, 2017-2025
- 6.2.6. Rest of Europe
  - 6.2.6.1. Historical Market Size, 2014-2016
  - 6.2.6.2. Market Forecast, 2017-2025
- 6.3. Asia-Pacific
  - 6.3.1. China
    - 6.3.1.1. Historical Market Size, 2014-2016
    - 6.3.1.2. Market Forecast, 2017-2025
  - 6.3.2. Japan
    - 6.3.2.1. Historical Market Size, 2014-2016
    - 6.3.2.2. Market Forecast, 2017-2025
  - 6.3.3. India
    - 6.3.3.1. Historical Market Size, 2014-2016
    - 6.3.3.2. Market Forecast, 2017-2025
  - 6.3.4. Australia
    - 6.3.4.1. Historical Market Size, 2014-2016
    - 6.3.4.2. Market Forecast, 2017-2025
  - 6.3.5. South Korea
    - 6.3.5.1. Historical Market Size, 2014-2016
    - 6.3.5.2. Market Forecast, 2017-2025
  - 6.3.6. Rest of Asia-Pacific
    - 6.3.6.1. Historical Market Size, 2014-2016
    - 6.3.6.2. Market Forecast, 2017-2025
- 6.4. LAMEA
  - 6.4.1. Brazil

- 6.4.1.1. Historical Market Size, 2014-2016
- 6.4.1.2. Market Forecast, 2017-2025
- 6.4.2. South Arabia
  - 6.4.2.1. Historical Market Size, 2014-2016
  - 6.4.2.2. Market Forecast, 2017-2025
- 6.4.3. South Africa
  - 6.4.3.1. Historical Market Size, 2014-2016
  - 6.4.3.2. Market Forecast, 2017-2025
- 6.4.4. Rest of LAMEA
  - 6.4.4.1. Historical Market Size, 2014-2016
  - 6.4.4.2. Market Forecast, 2017-2025

## **7. COMPANY PROFILES**

- 7.1. Aryzta A.G
  - 7.1.1. Overview
  - 7.1.2. Financials and business segments
  - 7.1.3. Recent developments
- 7.2. General Mills Inc.
  - 7.2.1. Overview
  - 7.2.2. Financials and business segments
  - 7.2.3. Recent developments
- 7.3. Kraft Foods Group Inc
  - 7.3.1. Overview
  - 7.3.2. Financials and business segments
  - 7.3.3. Recent developments
- 7.4. Ajinomoto Co. Inc.
  - 7.4.1. Overview
  - 7.4.2. Financials and business segments
  - 7.4.3. Recent developments
- 7.5. Cargill Incorporated
  - 7.5.1. Overview
  - 7.5.2. Financials and business segments
  - 7.5.3. Recent developments
- 7.6. Europastry S.A.
  - 7.6.1. Overview
  - 7.6.2. Financials and business segments
  - 7.6.3. Recent developments
- 7.7. JBS S.A.



- 7.7.1. Overview
- 7.7.2. Financials and business segments
- 7.7.3. Recent developments
- 7.8. Kellogg Company
  - 7.8.1. Overview
  - 7.8.2. Financials and business segments
  - 7.8.3. Recent developments
- 7.9. Nestle S.A.
  - 7.9.1. Overview
  - 7.9.2. Financials and business segments
  - 7.9.3. Recent developments
- 7.10. Flower Foods
  - 7.10.1. Overview
  - 7.10.2. Financials and business segments
  - 7.10.3. Recent developments

## List Of Tables

### LIST OF TABLES

Table 1. Frozen Food Market Share, by Type, 2014-2025, (%)

Table 2. Frozen Food Market Share, by Distribution Channel, 2014-2025, (%)

Table 3. Frozen Food Market Value for Frozen Ready Meals, by Region, 2014-2025, \$million

Table 4. Frozen Food Market Value for Frozen Meat & Poultry, by Region, 2017-2025, \$million

Table 5. Frozen Food Market Value for Frozen Seafood, by Region, 2017-2025, \$million

Table 6. Frozen Food Market Value for Frozen Fruits & Vegetables, by Region, 2017-2025, \$million

Table 7. Frozen Food Market Value for Frozen & Refrigerated Fruits, by Region, 2017-2025, \$million

Table 8. Frozen Food Market Value for Large Retail, by Region, 2017-2025, \$million

Table 9. Frozen Food Market Value for Small Retail, by Region, 2017-2025, \$million

Table 10. Frozen Food Market Value for Specialty Store, by Region, 2017-2025, \$million

Table 11. Frozen Food Market Value for Online, by Region, 2017-2025, \$million

Table 12. Frozen Food Market Value for North America, by Country, 2014-2025, \$million

Table 13. Frozen Food Market Value for North America, by Type, 2014-2025, \$million

Table 14. Frozen Food Market Value for North America, by Distribution Channel, 2014-2025, \$million

Table 15. Frozen Food Market Value for Europe, by Country, 2014-2025, \$million

Table 16. Frozen Food Market Value for Europe, by Type, 2014-2025, \$million

Table 17. Frozen Food Market Value for Europe, by Distribution Channel, 2014-2025, \$million

Table 18. Frozen Food Market Value for Asia-Pacific, by Country, 2014-2025, \$million

Table 19. Frozen Food Market Value for Asia-Pacific, by Type, 2014-2025, \$million

Table 20. Frozen Food Market Value for Asia-Pacific, by Distribution Channel, 2014-2025, \$million

Table 21. Frozen Food Market Value for LAMEA, by Country, 2014-2025, \$million

Table 22. Frozen Food Market Value for LAMEA, by Type, 2014-2025, \$million

Table 23. Frozen Food Market Value for LAMEA, by Distribution Channel, 2014-2025, \$million

Table 24. Aryzta A. G - Company Snapshot

Table 25. General Mills Inc. - Company Snapshot

Table 26. Kraft Foods Group Inc. - Company Snapshot

Table 27. Ajinomoto Co. Inc. - Company Snapshot

Table 28. Cargill Incorporated - Company Snapshot

Table 29. Europastry S. A. - Company Snapshot

Table 30. JBS S. A - Company Snapshot

Table 31. Kellogg Company - Company Snapshot

Table 32. Nestle S. A. - Company Snapshot

Table 33. Flower Foods - Company Snapshot

## List Of Figures

### LIST OF FIGURES

- Figure 1. Frozen Food: Frozen Ready Meals Market Value, 2014-2016, \$million
- Figure 2. Frozen Food: Frozen Meat & Poultry Market Value, 2014-2016, \$million
- Figure 3. Frozen Food: Frozen Seafood Market Value, 2014-2016, \$million
- Figure 4. Frozen Food: Frozen Fruits & Vegetables Market Value, 2014-2016, \$million
- Figure 5. Frozen Food: Frozen & Refrigerated Fruits Market Value, 2014-2016, \$million
- Figure 6. Frozen Food: Large Retail Market Value, 2014-2016, \$million
- Figure 7. Frozen Food: Small Retail Market Value, 2014-2016, \$million
- Figure 8. Frozen Food: Specialty Store Market Value, 2014-2016, \$million
- Figure 9. Frozen Food: Online Market Value, 2014-2016, \$million
- Figure 10. Frozen Food: U.S. Market Value, 2014-2016, \$million
- Figure 11. Frozen Food: U.S. Market Value, 2017-2025, \$million
- Figure 12. Frozen Food: Canada Market Value, 2014-2016, \$million
- Figure 13. Frozen Food: Canada Market Value, 2017-2025, \$million
- Figure 14. Frozen Food: Mexico Market Value, 2014-2016, \$million
- Figure 15. Frozen Food: Mexico Market Value, 2017-2025, \$million
- Figure 16. Frozen Food: UK Market Value, 2014-2016, \$million
- Figure 17. Frozen Food: UK Market Value, 2017-2025, \$million
- Figure 18. Frozen Food: Germany Market Value, 2014-2016, \$million
- Figure 19. Frozen Food: Germany Market Value, 2017-2025, \$million
- Figure 20. Frozen Food: France Market Value, 2014-2016, \$million
- Figure 21. Frozen Food: France Market Value, 2017-2025, \$million
- Figure 22. Frozen Food: Spain Market Value, 2014-2016, \$million
- Figure 23. Frozen Food: Spain Market Value, 2017-2025, \$million
- Figure 24. Beer: Italy Market Value, 2014-2016, \$million
- Figure 25. Beer: Italy Market Value, 2017-2025, \$million
- Figure 26. Beer: Rest of Europe Market Value, 2014-2016, \$million
- Figure 27. Beer: Rest of Europe Market Value, 2017-2025, \$million
- Figure 28. Beer: China Market Value, 2014-2016, \$million
- Figure 29. Beer: China Market Value, 2017-2025, \$million
- Figure 30. Beer: Japan Market Value, 2014-2016, \$million
- Figure 31. Beer: Japan Market Value, 2017-2025, \$million
- Figure 32. Beer: India Market Value, 2014-2016, \$million
- Figure 33. Beer: India Market Value, 2017-2025, \$million
- Figure 34. Beer: Australia Market Value, 2014-2016, \$million
- Figure 35. Beer: Australia Market Value, 2017-2025, \$million

- Figure 36. Beer: South Korea Market Value, 2014-2016, \$million  
Figure 37. Beer: South Korea Market Value, 2017-2025, \$million  
Figure 38. Beer: Rest of Asia-Pacific Market Value, 2014-2016, \$million  
Figure 39. Beer: Rest of Asia-Pacific Market Value, 2017-2025, \$million  
Figure 40. Beer: Brazil Market Value, 2014-2016, \$million  
Figure 41. Beer: Brazil Market Value, 2017-2025, \$million  
Figure 42. Beer: Saudi Arabia Market Value, 2014-2016, \$million  
Figure 43. Beer: Saudi Arabia Market Value, 2017-2025, \$million  
Figure 44. Beer: South Africa Market Value, 2014-2016, \$million  
Figure 45. Beer: South Africa Market Value, 2017-2025, \$million  
Figure 46. Beer: Rest of LAMEA Market Value, 2014-2016, \$million  
Figure 47. Beer: Rest of LAMEA Market Value, 2017-2025, \$million

## **COMPANIES MENTIONED**

General Mills Inc., Kraft Foods Group Inc., Ajinomoto Co. Inc., Cargill Incorporated, Europastry S.A., JBS S.A, Kellogg Company, Nestle S.A., and Flower Foods.

## I would like to order

Product name: Global Frozen Food Market: Size, Trend, Share, Opportunity Analysis & Forecast, 2014-2025

Product link: <https://marketpublishers.com/r/GDC109476ACEN.html>

Price: US\$ 3,619.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/GDC109476ACEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970

