

Global Fire Protection Systems Market: Size, Trend, Share, Opportunity Analysis, and Forecast, 2014-2025

<https://marketpublishers.com/r/GCEA468D52DEN.html>

Date: February 2017

Pages: 0

Price: US\$ 3,619.00 (Single User License)

ID: GCEA468D52DEN

Abstracts

Fire protection systems are used for detecting and extinguishing fire. This system has become a necessity in residential, commercial, and various industries, such as oil & gas, energy & power, transportation, and manufacturing industries to help control damage and loss to equipment. Fire protection systems consist of fire or smoke sensors & detectors, fire extinguishers, fire sprinklers, fire analysis software, fire response systems, and others, which help in responding quickly and accurately to fire. The global fire protection systems market is expected to grow at a CAGR of 10.5% from 2017 to 2025.

The global fire protection systems market is segmented based on technology, products, services, application, and geography. Based on technology, the market is divided into active and passive fire protection systems. On the basis of products, the market is categorized into fire detection systems, fire management systems, fire analysis software, fire response systems, and others. By service, it is classified into engineering services, installation & design services, maintenance services, managed services, and other services. By application, the market is bifurcated into residential, commercial, energy & power, government, manufacturing, oil, gas, & mining, transportation & logistics, and others. Geographic breakdown and deep analysis of each of the aforesaid segments have resulted in the following regions: North America, Europe, Asia-Pacific, and LAMEA.

MARKET DYNAMICS:

Drivers:

Increasing policies, regulations, and government mandates

Increased fire-related expenditure of various enterprises as a consequence of which, a rise in death rate & loss of property

Technological advancements and innovations in equipment and networking

Restraints:

High installation and maintenance costs of fire protection systems

The lack of integrity in system interfaces

MARKET PLAYERS:

The top players in the global solar energy market include Bosch Security Systems, Gentex Corporation, Honeywell International Inc., Halma PLC, Hochiki Corporation, Johnson Controls, Inc., London Security PLC, Tyco International Limited, United Technologies Corporation, and VT MAK.

KEY TAKEAWAYS

MARKET LANDSCAPE

By Technology

Active Fire Protection Systems

Passive Fire Protection Systems

By Product

Fire Detection Systems

Sensors & Detectors

Flame Detectors

Single Infrared (IR)

Single Ultraviolet (VU)

Dual VU/IR

Triple IR (IR3)

Multi IR

Smoke Detectors

Other Detectors

Radio-Frequency Identification (RFID) Systems

Fire Management Systems

Fire Sprinklers

Wet Fire Sprinklers

Dry Fire Sprinklers

Pre-action Fire Sprinklers

Deluge Fire Sprinklers

Others

Fire Extinguishers

Water Extinguishers

Foam Extinguishers

Dry Chemical Extinguishers

Carbon Dioxide Extinguishers

Other Extinguishers

Others

Fire Analysis Software

Fire Mapping & Analysis Software

Fire Modeling & Simulation Software

Fire Response Systems

Emergency Lighting Systems

Voice Evacuation & Public Alert Systems

Secure Communication Systems

Fire Alarm Devices

Others

By Services

Engineering Services

Installation & Design Services

Maintenance Services

Managed Services

Other Services

By Application

Residential

Commercial

Academia & Institutional

Retail

Healthcare

Hospitality

Banking, Financial Services, & Insurance (BFSI)

Energy & Power

Government

Manufacturing

Oil, Gas, & Mining

Transportation & Logistics

Others

By Geography

North America

U.S.

Canada

Mexico

Europe

UK

Germany

France

Spain

Italy

Rest of Europe

Asia-Pacific

China

Japan

India

Australia

South Korea

Rest of Asia-Pacific

LAMEA

Brazil

Saudi Arabia

South Africa

Rest of LAMEA

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COMPANIES MENTIONED

The top players in the global solar energy market include Bosch Security Systems, Gentex Corporation, Honeywell International Inc., Halma PLC, Hochiki Corporation, Johnson Controls, Inc., London Security PLC, Tyco International Limited, United Technologies Corporation, and VT MAK.

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