

Global Fertilizers Additives Market: Size, Trend, Share, Opportunity Analysis & Forecast, 2014–2025

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Abstracts

Fertilizer additives are the substances that improve or enhance the quality and integrity of fertilizers. These are specially engineered and developed to encounter problems such as foaming, dedusting, moisture, and caking. They improve the quality and stability of fertilizers and soil, avoid loss of nutrients such as nitrogen, phosphorus, potassium, and sulfur, and prevent corrosion of the container used for transportation. Global fertilizers additives market is expected to grow at a CAGR of 2.8% from 2017 to 2025.

Based on function, the market is divided into anticaking agents, dedusting agents, antifoam agents, hydrophobic agents, corrosion inhibitors, and others (porozing agents and coloring agents). Based on application, it is classified into urea, ammonium nitrate, diammonium phosphate, monoammonium phosphate, ammonium sulfate, triple super phosphate, and others (potassium chloride, potassium sulfate, and other compound & complex fertilizers). Based on form, it is categorized into prills, granules, and powder others (briquettes, super granules, and crystals). Geographically, it is analyzed across North America, Europe, Asia-Pacific, and LAMEA.

MARKET DYNAMICS:

Drivers:

Adoption of new technologies in fertilizer production.

Increase in willingness of the farmers for spending more on the productivity.

Restraints:

Stringent government regulations

Awareness toward organic farming.

MARKET PLAYERS:

The top players in the global fertilizers additive market include Clariant, KAO Corporation, Novochem Group, Calnetix Technologies LLC, Filtra Catalysts & Chemicals Ltd., Arrmaz, Chemipol, Forbon Technology, and Michelman.

KEY TAKEAWAYS

MARKET LANDSCAPE

By Function

Anticaking Agents

Dedusting Agents

Antifoam Agents

Hydrophobic Agents

Corrosion Inhibitors

Others (Porozing Agents and Coloring Agents)

By Application

Urea

Ammonium Nitrate

Diammonium Phosphate

Monoammonium Phosphate

Ammonium Sulfate

Triple Super Phosphate

Others (Potassium Chloride, Potassium Sulfate, and Other Compound & Complex Fertilizers)

By Form

Prills

Granules

Powder

Others (Briquettes, Super Granules, and Crystals)

By Geography

North America

U.S.

Canada

Mexico

Europe

UK

Germany

France

Spain

Italy

Rest of Europe

Asia-Pacific

China

Japan

India

Australia

South Korea

Rest of Asia-Pacific

LAMEA

Brazil

Saudi Arabia

South Africa

Rest of LAMEA

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