

Global Feed Preservatives Market: Size, Trend, Share, Opportunity Analysis & Forecast, 2014–2025

<https://marketpublishers.com/r/GEE3FCD0F2EEN.html>

Date: February 2017

Pages: 0

Price: US\$ 3,619.00 (Single User License)

ID: GEE3FCD0F2EEN

Abstracts

Feed preservatives are used in animal food products to avoid any spoilage of food product and enhance shelf life. Especially in animal food products, preservatives or antioxidants are essential to avoid animal fats and oils from oxidizing. They are also essential in kibble or dry pet food products. Preservatives are available in two forms, namely, natural and artificial preservatives. Natural preservatives are naturally occurring in various forms such as citric acid, rosemary, and vitamin E. They also offer anti-inflammatory health benefits. Global feed preservatives market is expected to grow at a CAGR of 9.8% from 2017 to 2025.

Based on type, the market is divided into feed acidifiers, mold inhibitors, feed antioxidants, and anticaking agents. Based on feed type, the market is segmented into compound feed, feed premix, feed meal, silage, and others (mixed feed and feed raw materials). Based on livestock, it is categorized into cattle, poultry, swine, aquaculture, and other animals (horses, sheep, goats, and companion animals). By Geography, it is studied across North America, Europe, Asia-Pacific, and LAMEA.

MARKET DYNAMICS:

Drivers:

Increase in feed premix industry.

Growth in demand for feed premixes to maintain livestock health in the developing nations.

Restraint:

Strict government regulations.

MARKET PLAYERS:

The top players in the global feed preservatives market include Alltech, Inc., Biomin Holding GmbH, Kemin Industries, Inc., Nutreco N.V., Perstorp Holding AB, Cargill Incorporated, Novus International, Inc., BASF SE, Impextraco NV, and E. I. du Pont de Nemours and Company.

KEY TAKEAWAYS

MARKET LANDSCAPE

By Type

Feed Acidifiers

Mold Inhibitors

Feed Antioxidants

Anticaking Agents

By feed type

Compound Feed

Feed Premix

Feed Meal

Silage

Others (Mixed Feed and Feed Raw Materials)

By livestock

Cattle

Poultry

Swine

Aquaculture

Other Animals (Horses, Sheep, Goats, and Companion Animals)

By Geography

North America

U.S.

Canada

Mexico

Europe

UK

Germany

France

Spain

Italy

Rest of Europe

Asia-Pacific

China

Japan

India

Australia

South Korea

Rest of Asia-Pacific

LAMEA

Brazil

Saudi Arabia

South Africa

Rest of LAMEA

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