

Global Feed Additives Market: Size, Trend, Share, Opportunity Analysis & Forecast, 2014–2025

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Abstracts

Feed additives are employed in animal nutrition to enhance the quality and properties of animal feed to boost features such as overall gut health/digestive performance, palatability preservation, and others. They have gained importance globally, as they improve the overall health of the animal, in turn improving the quality and quantity of meat produced from them. For example, poultry feed additives are used to improve the bird's egg-laying capacity, feed utilization, and disease prevention. Similarly, a swine diet includes various natural and synthetic additives, such as acidifiers, high dietary levels of copper and zinc to boost the performance and profitability of this feed. Global feed additives market is expected to grow at a CAGR of 6.0% from 2017 to 2025.

Based on type, the market is divided into amino acids, feed enzymes, feed Acidifiers, vitamins, minerals, feed antioxidants, and binders, and antibiotics. Based on livestock, swine, poultry, cattle, aquaculture, other animals (horses, sheep, goats, and companion animals). Geographic breakdown and deep analysis of each of the previously mentioned segments is included for North America, Europe, Asia-Pacific, and LAMEA.

MARKET DYNAMICS:

Drivers:

Increasing global meat consumption increases the demand to maintain the livestock thus positively impacting the growth of the market.

Growing awareness of the quality of dairy and meat products consumed is boosting the demand for the growth of the market.

Restraints:

Increasing raw material costs show negative impact on the overall growth of the market.

MARKET PLAYERS:

The top players in the global crop protection chemicals market include BASF SE, Cargill, Inc., Archer Daniels Midland Company, Novozymes A/S, Chr. Hansen Holding A/S, Alltech, Inc., Evonik Industries AG, Charoen Pokphand Foods Public Company Limited, Nutreco N.V., and Adisseo France SAS.

KEY TAKEAWAYS

MARKET LANDSCAPE

By Type

Amino Acids

Methionine

Lysine

Threonine

Tryptophan

Feed Enzymes

Phytase

Non-Starch Polysaccharides

Protease

Xylanase

Vitamins

Water-Soluble

Fat-Soluble

Minerals

Zinc Sources

Iron Sources

Manganese Sources

Copper Sources

Others

Feed Antioxidants

BHA

BHT

Ethoxyquin

Others

Binders

Calcium Lignosulphate

Guar Gum

Others

Antibiotics

By livestock

Cattle

Poultry

Swine

Aquaculture

Other animals (horses, sheep, goats, and companion animals)

By Geography

North America

U.S.

Canada

Mexico

Europe

UK

Germany

France

Spain

Italy

Rest of Europe

Asia-Pacific

China

Japan

India

Australia

South Korea

Rest of Asia-Pacific

LAMEA

Brazil

Saudi Arabia

South Africa

Rest of LAMEA

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The top players in the global crop protection chemicals market include BASF SE, Cargill, Inc., Archer Daniels Midland Company, Novozymes A/S, Chr. Hansen Holding A/S, Alltech, Inc., Evonik Industries AG, Charoen Pokphand Foods Public Company Limited, Nutreco N.V., and Adisseo France SAS.

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