

# Global Facial Recognition Market: Size, Trend, Share, Opportunity Analysis & Forecast, 2014–2025

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## Abstracts

Facial recognition refers to computer application that can identify an individual by comparing from a digital image or stored record for that person. This system is basically used for security purposes, though there is increasing interest in other areas. This technology has received significant attention as it has potential for wide range of applications related to law enforcement and other enterprises. Global facial recognition market is expected to grow at a CAGR of around 21% from 2017 to 2025.

Based on component, market is segmented into software tools and services. By technology, market is segmented into facial recognition software and SDK, middleware, databases, modelling & restructuring, and analytical solutions. Based on use case, it is divided into emotion recognition, law enforcement, surveillance & monitoring, and others. By application, it is divided into government, enterprise, and consumer. Geographical breakdown and deep analysis of each of the aforesaid segments is included for North America, Europe, Asia-Pacific, and LAMEA.

## MARKET DYNAMICS:

### Drivers:

Increased demand of facial recognition technology in various industry verticals such as government and utilities, military, homeland security, retail, banking, financial services and insurance (BFSI), and others

Rising concerns of security have enforced companies to adopt tools such as CCTV recordings which are examined by facial recognition technique, alarm systems, and source-tagging

## Restraints:

Interoperability concerns

## MARKET PLAYERS:

The top players in the global facial recognition market include 3M Company, NEC Corporation, Animetrics Inc, Safran Group, and Daon Inc, Aware Inc, Nviso, Ayonix, Keylemon, and Cognitec Systems GMBH (Germany).

## KEY TAKEAWAYS

### MARKET LANDSCAPE

By Component

Software tools

2D Facial Recognition

3D Facial Recognition

Thermal Facial Recognition

By Services

Training & Consulting Service

Cloud-based Facial Recognition Services

By Technology

Facial Recognition Software & SDK (Software Development Kit)

Middleware

Databases

Modeling & Restructuring

Analytics Solutions

By Use Case

Emotion Recognition

Law Enforcement, Surveillance, and Monitoring

Others (Robotics and E-learning)

By Geography

North America

U.S.

Canada

Mexico

Europe

UK

Germany

France

Spain

Italy

Rest of Europe

Asia-Pacific

China

Japan

India

Australia

South Korea

Rest of Asia-Pacific

LAMEA

Brazil

Saudi Arabia

South Africa

Rest of LAMEA

## Contents

### **1. EXECUTIVE SUMMARY**

- 1.1. Key findings
- 1.2. Market attractiveness and trend analysis
- 1.3. Competitive landscape and recent industry development analysis

### **2. INTRODUCTION**

- 2.1. Report description
- 2.2. Scope and definitions
- 2.3. Research methodology

### **3. MARKET LANDSCAPE**

- 3.1. Growth drivers
  - 3.1.1. Impact analysis
- 3.2. Restraints and challenges
  - 3.2.1. Impact analysis
- 3.3. Porter's analysis
  - 3.3.1. Bargaining power of buyers
  - 3.3.2. Bargaining power of suppliers
  - 3.3.3. Threat of substitutes
  - 3.3.4. Industry rivalry
  - 3.3.5. Threat of new entrants
- 3.4. Global facial recognition market shares analysis, 2014-2025
  - 3.4.1. Global facial recognition market shares by component, 2014-2025
  - 3.4.2. Global facial recognition market shares by technology, 2014-2025
  - 3.4.3. Global facial recognition market shares by use case, 2014-2025
  - 3.4.4. Global facial recognition market shares by geography, 2014-2025

### **4. GLOBAL FACIAL RECOGNITION MARKET BY COMPONENT**

- 4.1. Software tools
  - 4.1.1. Historical market size by region, 2014-2016
  - 4.1.2. Market forecast by region, 2017-2025
  - 4.1.3. 2d facial recognition
    - 4.1.3.1. Historical market size by region, 2014-2016

- 4.1.3.2. Market forecast by region, 2017-2025
- 4.1.4. 3d facial recognition
  - 4.1.4.1. Historical market size by region, 2014-2016
  - 4.1.4.2. Market forecast by region, 2017-2025
- 4.1.5. Thermal facial recognition
  - 4.1.5.1. Historical market size by region, 2014-2016
  - 4.1.5.2. Market forecast by region, 2017-2025
- 4.2. Services
  - 4.2.1. Historical market size by region, 2014-2016
  - 4.2.2. Market forecast by region, 2017-2025
  - 4.2.3. Training & consulting service
    - 4.2.3.1. Historical market size by region, 2014-2016
    - 4.2.3.2. Market forecast by region, 2017-2025
  - 4.2.4. Cloud-based facial recognition services
    - 4.2.4.1. Historical market size by region, 2014-2016
    - 4.2.4.2. Market forecast by region, 2017-2025

## **5. GLOBAL FACIAL RECOGNITION MARKET BY TECHNOLOGY**

- 5.1. Facial recognition software & SDK (software development kit)
  - 5.1.1. Historical market size by region, 2014-2016
  - 5.1.2. Market forecast by region, 2017-2025
- 5.2. Middleware
  - 5.2.1. Historical market size by region, 2014-2016
  - 5.2.2. Market forecast by region, 2017-2025
- 5.3. Databases
  - 5.3.1. Historical market size by region, 2014-2016
  - 5.3.2. Market forecast by region, 2017-2025
- 5.4. Modeling & restructuring
  - 5.4.1. Historical market size by region, 2014-2016
  - 5.4.2. Market forecast by region, 2017-2025
- 5.5. Analytics solutions
  - 5.5.1. Historical market size by region, 2014-2016
  - 5.5.2. Market forecast by region, 2017-2025

## **6. GLOBAL FACIAL RECOGNITION MARKET BY USE CASES**

- 6.1. Emotion recognition
  - 6.1.1. Historical market size by region, 2014-2016

- 6.1.2. Market forecast by region, 2017-2025
- 6.2. Law enforcement, surveillance, and monitoring
  - 6.2.1. Historical market size by region, 2014-2016
  - 6.2.2. Market forecast by region, 2017-2025
- 6.3. Others (robotics and e-learning)
  - 6.3.1. Historical market size by region, 2014-2016
  - 6.3.2. Market forecast by region, 2017-2025

## **7. GLOBAL FACIAL RECOGNITION MARKET BY GEOGRAPHY**

- 7.1. North America
  - 7.1.1. U.S.
    - 7.1.1.1. Historical market size, 2014-2016
    - 7.1.1.2. Market forecast, 2017-2025
  - 7.1.2. Canada
    - 7.1.2.1. Historical market size, 2014-2016
    - 7.1.2.2. Market forecast, 2017-2025
  - 7.1.3. Mexico
    - 7.1.3.1. Historical market size, 2014-2016
    - 7.1.3.2. Market forecast, 2017-2025
- 7.2. Europe
  - 7.2.1. UK
    - 7.2.1.1. Historical market size, 2014-2016
    - 7.2.1.2. Market forecast, 2017-2025
  - 7.2.2. Germany
    - 7.2.2.1. Historical market size, 2014-2016
    - 7.2.2.2. Market forecast, 2017-2025
  - 7.2.3. France
    - 7.2.3.1. Historical market size, 2014-2016
    - 7.2.3.2. Market forecast, 2017-2025
  - 7.2.4. Spain
    - 7.2.4.1. Historical market size, 2014-2016
    - 7.2.4.2. Market forecast, 2017-2025
  - 7.2.5. Italy
    - 7.2.5.1. Historical market size, 2014-2016
    - 7.2.5.2. Market forecast, 2017-2025
  - 7.2.6. Rest of Europe
    - 7.2.6.1. Historical market size, 2014-2016
    - 7.2.6.2. Market forecast, 2017-2025

### 7.3. Asia-Pacific

#### 7.3.1. China

7.3.1.1. Historical market size, 2014-2016

7.3.1.2. Market forecast, 2017-2025

#### 7.3.2. Japan

7.3.2.1. Historical market size, 2014-2016

7.3.2.2. Market forecast, 2017-2025

#### 7.3.3. India

7.3.3.1. Historical market size, 2014-2016

7.3.3.2. Market forecast, 2017-2025

#### 7.3.4. Australia

7.3.4.1. Historical market size, 2014-2016

7.3.4.2. Market forecast, 2017-2025

#### 7.3.5. South Korea

7.3.5.1. Historical market size, 2014-2016

7.3.5.2. Market forecast, 2017-2025

#### 7.3.6. Rest of Asia-Pacific

7.3.6.1. Historical market size, 2014-2016

7.3.6.2. Market forecast, 2017-2025

### 7.4. LAMEA

#### 7.4.1. Brazil

7.4.1.1. Historical market size, 2014-2016

7.4.1.2. Market forecast, 2017-2025

#### 7.4.2. Saudi Arabia

7.4.2.1. Historical market size, 2014-2016

7.4.2.2. Market forecast, 2017-2025

#### 7.4.3. South Africa

7.4.3.1. Historical market size, 2014-2016

7.4.3.2. Market forecast, 2017-2025

#### 7.4.4. Rest of LAMEA

7.4.4.1. Historical market size, 2014-2016

7.4.4.2. Market forecast, 2017-2025

## 8. COMPANY PROFILES

### 8.1. 3M Company

#### 8.1.1. Overview

#### 8.1.2. Financials and business segments

#### 8.1.3. Recent developments



## 8.2. NEC Corporation

### 8.2.1. Overview

### 8.2.2. Financials and business segments

### 8.2.3. Recent developments

## 8.3. Animetrics Inc

### 8.3.1. Overview

### 8.3.2. Financials and business segments

### 8.3.3. Recent developments

## 8.4. Safran Group

### 8.4.1. Overview

### 8.4.2. Financials and business segments

### 8.4.3. Recent developments

## 8.5. Daon Inc

### 8.5.1. Overview

### 8.5.2. Financials and business segments

### 8.5.3. Recent developments

## 8.6. Nviso

### 8.6.1. Overview

### 8.6.2. Financials and business segments

### 8.6.3. Recent developments

## 8.7. Ayonix

### 8.7.1. Overview

### 8.7.2. Financials and business segments

### 8.7.3. Recent developments

## 8.8. Keylemon

### 8.8.1. Overview

### 8.8.2. Financials and business segments

### 8.8.3. Recent developments

## 8.9. Cognitec Systems GMBH (Germany)

### 8.9.1. Overview

### 8.9.2. Financials and business segments

### 8.9.3. Recent developments

## 8.10. Aware Inc

### 8.10.1. Overview

### 8.10.2. Financials and business segments

### 8.10.3. Recent developments

## List Of Tables

### LIST OF TABLES

Table 1. Facial Recognition Market Share, by Component, 2014-2025

Table 2. Facial Recognition Market Share, by Services, 2014-2025

Table 3. Facial Recognition Market Share, by Technology, 2014-2025

Table 4. Facial Recognition Market Share, by Use Case, 2014-2025

Table 5. Facial Recognition Market Share, by Region, 2014-2025

Table 6. Facial Recognition Market Value for Software Tools, by Type, 2014-2025, \$million

Table 7. Facial Recognition Market Value for 2D Facial Recognition, by Region, 2017-2025, \$million

Table 8. Facial Recognition Market Value for 3D Facial Recognition, by Region, 2017-2025, \$million

Table 9. Facial Recognition Market Value for Thermal Facial Recognition, by Region, 2017-2025, \$million

Table 10. Facial Recognition Market Value for Training and Consulting Services, by Region, 2017-2025, \$million

Table 11. Facial Recognition Market Value for Cloud-based Facial Recognition Services, by Region, 2017-2025, \$million

Table 12. Facial Recognition Market Value for Facial Recognition software & SDK (Software Development Kit), by Region, 2017-2025, \$million

Table 13. Facial Recognition Market Value for Middleware, by Region, 2017-2025, \$million

Table 14. Facial Recognition Market Value for Databases, by Region, 2017-2025, \$million

Table 15. Facial Recognition Market Value for Modelling and Restructuring, by Region, 2017-2025, \$million

Table 16. Facial Recognition Market Value for Analytics Solutions, by Region, 2017-2025, \$million

Table 17. Facial Recognition Market Value for Emotion Recognition, by Region, 2017-2025, \$million

Table 18. Facial Recognition Market Value for Law Enforcement, Surveillance, and Monitoring, by Region, 2017-2025, \$million

Table 19. Facial Recognition Market Value for Others, by Region, 2017-2025, \$million

Table 20. Facial Recognition Market Value for North America, by Country, 2014-2025,

\$million

Table 21. Facial Recognition Market Value for North America, by Component, 2014-2025, \$million

Table 22. Facial Recognition Market Value for North America, by Services, 2014-2025, \$million

Table 23. Facial Recognition Market Value for North America, by Technology, 2014-2025, \$million

Table 24. Facial Recognition Market Value for North America, by Use Case, 2014-2025, \$million

Table 25. Facial Recognition Market Value for Europe, by Country, 2014-2025, \$million

Table 26. Facial Recognition Market Value for Europe, by Component, 2014-2025, \$million

Table 27. Facial Recognition Market Value for Europe, by Services, 2014-2025, \$million

Table 28. Facial Recognition Market Value for Europe, by Technology, 2014-2025, \$million

Table 29. Facial Recognition Market Value for Europe, by Use Case, 2014-2025, \$million

Table 30. Facial Recognition Market Value for Asia-Pacific, by Country, 2014-2025, \$million

Table 31. Facial Recognition Market Value for Asia-Pacific, by Component, 2014-2025, \$million

Table 32. Facial Recognition Market Value for Asia-Pacific, by Services, 2014-2025, \$million

Table 33. Facial Recognition Market Value for Asia-Pacific, by Technology, 2014-2025, \$million

Table 34. Facial Recognition Market Value for Asia-Pacific, by Use Case, 2014-2025, \$million

Table 35. Facial Recognition Market Value for LAMEA, by Country, 2014-2025, \$million

Table 36. Facial Recognition Market Value for LAMEA, by Component, 2014-2026, \$million

Table 37. Facial Recognition Market Value for LAMEA, by Services, 2014-2027, \$million

Table 38. Facial Recognition Market Value for LAMEA, by Technology, 2014-2028, \$million

Table 39. Facial Recognition Market Value for LAMEA, by Use Case, 2014-2029, \$million

Table 40. 3M Company - Company Snapshot

Table 41. NEC Corporation - Company Snapshot

Table 42. Animetrics Inc - Company Snapshot

Table 43. Safran Group - Company Snapshot

Table 44. Daon Inc - Company Snapshot

Table 45. Nviso - Company Snapshot

Table 46. Ayonix - Company Snapshot

Table 47. Keylemon - Company Snapshot

Table 48. Cognitec Systems GMBH (Germany) - Company Snapshot

Table 49. Aware Inc - Company Snapshot

## List Of Figures

### LIST OF FIGURES

Figure 1. Facial Recognition: Software Tools Market Value, 2014-2016, \$million

Figure 2. Facial Recognition: 2D Facial Recognition Market Value, 2014-2016, \$million

Figure 3. Facial Recognition: 3D Facial Recognition Market Value, 2014-2016, \$million

Figure 4. Facial Recognition: Thermal Facial Recognition Market Value, 2014-2016, \$million

Figure 5. Facial Recognition: Training and Consulting Services Market Value, 2014-2016, \$million

Figure 6. Facial Recognition: Cloud-based Facial Recognition Services Market Value, 2014-2016, \$million

Figure 7. Facial Recognition: Facial Recognition software & SDK (Software Development Kit) Market Value, 2014-2016, \$million

Figure 8. Facial Recognition: Middleware Market Value, 2014-2016, \$million

Figure 9. Facial Recognition: Databases Market Value, 2014-2016, \$million

Figure 10. Facial Recognition: Modelling and Restructuring Market Value, 2014-2016, \$million

Figure 11. Facial Recognition: Analytics Solutions Market Value, 2014-2016, \$million

Figure 12. Facial Recognition: Emotion Recognition Market Value, 2014-2016, \$million

Figure 13. Facial Recognition: Law Enforcement, Surveillance, and Monitoring Market Value, 2014-2016, \$million

Figure 14. Facial Recognition: Others Market Value, 2014-2016, \$million

Figure 15. Facial Recognition: U.S. Market Value, 2014-2016, \$million

Figure 16. Facial Recognition: U.S. Market Value, 2017-2025, \$million

Figure 17. Facial Recognition: Canada Market Value, 2014-2016, \$million

Figure 18. Facial Recognition: Canada Market Value, 2017-2025, \$million

Figure 19. Facial Recognition: Mexico Market Value, 2014-2016, \$million

Figure 20. Facial Recognition: Mexico Market Value, 2017-2025, \$million

Figure 21. Facial Recognition: UK Market Value, 2014-2016, \$million

Figure 22. Facial Recognition: UK Market Value, 2017-2025, \$million

Figure 23. Facial Recognition: Germany Market Value, 2014-2016, \$million

Figure 24. Facial Recognition: Germany Market Value, 2017-2025, \$million

Figure 25. Facial Recognition: France Market Value, 2014-2016, \$million

Figure 26. Facial Recognition: France Market Value, 2017-2025, \$million

Figure 27. Facial Recognition: Spain Market Value, 2014-2016, \$million

Figure 28. Facial Recognition: Spain Market Value, 2017-2025, \$million

- Figure 29. Facial Recognition: Italy Market Value, 2014-2016, \$million  
Figure 30. Facial Recognition: Italy Market Value, 2017-2025, \$million  
Figure 31. Facial Recognition: Rest of Europe Market Value, 2014-2016, \$million  
Figure 32. Facial Recognition: Rest of Europe Market Value, 2017-2025, \$million  
Figure 33. Facial Recognition: China Market Value, 2014-2016, \$million  
Figure 34. Facial Recognition: China Market Value, 2017-2025, \$million  
Figure 35. Facial Recognition: Japan Market Value, 2014-2016, \$million  
Figure 36. Facial Recognition: Japan Market Value, 2017-2025, \$million  
Figure 37. Facial Recognition: India Market Value, 2014-2016, \$million  
Figure 38. Facial Recognition: India Market Value, 2017-2025, \$million  
Figure 39. Facial Recognition: Australia Market Value, 2014-2016, \$million  
Figure 40. Facial Recognition: Australia Market Value, 2017-2025, \$million  
Figure 41. Facial Recognition: South Korea Market Value, 2014-2016, \$million  
Figure 42. Facial Recognition: South Korea Market Value, 2017-2025, \$million  
Figure 43. Facial Recognition: Rest of Asia-Pacific Market Value, 2014-2016, \$million  
Figure 44. Facial Recognition: Rest of Asia-Pacific Market Value, 2017-2025, \$million  
Figure 45. Facial Recognition: Brazil Market Value, 2014-2016, \$million  
Figure 46. Facial Recognition: Brazil Market Value, 2017-2025, \$million  
Figure 47. Facial Recognition: Saudi Arabia Market Value, 2014-2016, \$million  
Figure 48. Facial Recognition: Saudi Arabia Market Value, 2017-2025, \$million  
Figure 49. Facial Recognition: South Africa Market Value, 2014-2016, \$million  
Figure 50. Facial Recognition: South Africa Market Value, 2017-2025, \$million  
Figure 51. Facial Recognition: Rest of LAMEA Market Value, 2014-2016, \$million  
Figure 52. Facial Recognition: Rest of LAMEA Market Value, 2017-2025, \$million

## **COMPANIES MENTIONED**

The top players in the global facial recognition market include 3M Company, NEC Corporation, Animetrics Inc, Safran Group, and Daon Inc, Aware Inc, Nviso, Ayonix, Keylemon, and Cognitec Systems GMBH (Germany).

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