

# Global Commercial Greenhouse Market: Size, Trend, Share, Opportunity Analysis & Forecast, 2015–2025

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## Abstracts

Commercial greenhouses are highly customizable greenhouses that feature a variety of options and configurations and are designed to create an optimal growing environment, which caters to the requirement of the plants. These structures are available as free-standing greenhouses or gutter connected bays and are compatible with a wide variety of natural ventilation options as well as HAF fans, exhaust fans, and cooling pads. Global commercial greenhouse market is expected to grow at a CAGR of 8.9% from 2017 to 2025.

Based on equipment, the market is divided into heating systems, cooling systems, and others. Based on type, it is bifurcated into glass greenhouse and plastic greenhouse. Based on crop type, it is classified into fruits & vegetables, flowers & ornamental, nursery crops, and others. By geography, it is categorized into North America, Europe, Asia-Pacific, and LAMEA.

## MARKET DYNAMICS:

### Drivers:

Higher yields by the use of commercial greenhouses as compared to traditional agriculture.

Lack of arable land and unfavorable climatic conditions for agriculture.

### Restraint:

High investment.

## **MARKET PLAYERS:**

The top players in the global crop protection chemicals market include Richel Group SA (France), Argus Control Systems Ltd. (U.S), Certhon (U.S.), Logiqs (The Netherlands), Lumigrow (U.S.), Keder Greenhouse (UK), Agra Tech, Inc (U.S.), Hort Americas, LLC (U.S.), Rough Brothers Inc. (U.S.), and Heliospectra AB (Sweden)

## **KEY TAKEAWAYS**

## **MARKET LANDSCAPE**

By Equipment

Heating Systems

Cooling Systems

Others

By Type

Glass Greenhouse

Plastic Greenhouse

By Crop Type

Fruits & Vegetables

Flowers & Ornamental

Nursery Crops

Others

By Geography

## North America

U.S.

Canada

Mexico

## Europe

UK

Germany

France

Spain

Italy

Rest of Europe

## Asia-Pacific

China

Japan

India

Australia

South Korea

Rest of Asia-Pacific

## LAMEA

Brazil

Saudi Arabia

South Africa

Rest of LAMEA

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