

Global Commercial Greenhouse Market: Size, Trend, Share, Opportunity Analysis & Forecast, 2015–2025

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Abstracts

Commercial greenhouses are highly customizable greenhouses that feature a variety of options and configurations and are designed to create an optimal growing environment, which caters to the requirement of the plants. These structures are available as free-standing greenhouses or gutter connected bays and are compatible with a wide variety of natural ventilation options as well as HAF fans, exhaust fans, and cooling pads. Global commercial greenhouse market is expected to grow at a CAGR of 8.9% from 2017 to 2025.

Based on equipment, the market is divided into heating systems, cooling systems, and others. Based on type, it is bifurcated into glass greenhouse and plastic greenhouse. Based on crop type, it is classified into fruits & vegetables, flowers & ornamental, nursery crops, and others. By geography, it is categorized into North America, Europe, Asia-Pacific, and LAMEA.

MARKET DYNAMICS:

Drivers:

Higher yields by the use of commercial greenhouses as compared to traditional agriculture.

Lack of arable land and unfavorable climatic conditions for agriculture.

Restraint:

High investment.

MARKET PLAYERS:

The top players in the global crop protection chemicals market include Richel Group SA (France), Argus Control Systems Ltd. (U.S), Certhon (U.S.), Logiqs (The Netherlands), Lumigrow (U.S.), Keder Greenhouse (UK), Agra Tech, Inc (U.S.), Hort Americas, LLC (U.S.), Rough Brothers Inc. (U.S.), and Heliospectra AB (Sweden)

KEY TAKEAWAYS

MARKET LANDSCAPE

By Equipment

Heating Systems

Cooling Systems

Others

By Type

Glass Greenhouse

Plastic Greenhouse

By Crop Type

Fruits & Vegetables

Flowers & Ornamental

Nursery Crops

Others

By Geography

North America

U.S.

Canada

Mexico

Europe

UK

Germany

France

Spain

Italy

Rest of Europe

Asia-Pacific

China

Japan

India

Australia

South Korea

Rest of Asia-Pacific

LAMEA

Brazil

Saudi Arabia

South Africa

Rest of LAMEA

Contents

1. EXECUTIVE SUMMARY

- 1.1. Key findings
- 1.2. Market attractiveness and trend analysis
- 1.3. Competitive landscape and recent industry development analysis

2. INTRODUCTION

- 2.1. Report description
- 2.2. Scope and definitions
- 2.3. Research methodology

3. MARKET LANDSCAPE

- 3.1. Growth drivers
 - 3.1.1. Impact analysis
- 3.2. Restraints and challenges
 - 3.2.1. Impact analysis
- 3.3. Porter's analysis
 - 3.3.1. Bargaining power of buyers
 - 3.3.2. Bargaining power of suppliers
 - 3.3.3. Threat of substitutes
 - 3.3.4. Industry rivalry
 - 3.3.5. Threat of new entrants
- 3.4. Global commercial greenhouse market shares analysis, 2014-2025
 - 3.4.1. Global commercial greenhouse market share shares by equipment, 2014-2025
 - 3.4.2. Global commercial greenhouse market share shares by type, 2014-2025
 - 3.4.3. Global commercial greenhouse market share shares by crop type, 2014-2025
 - 3.4.4. Global commercial greenhouse market share shares by geography, 2014-2025

4. GLOBAL COMMERCIAL GREENHOUSE MARKET BY EQUIPMENT

- 4.1. Heating systems
 - 4.1.1. Historical market size by region, 2014-2016
 - 4.1.2. Market forecast by region, 2017-2025
- 4.2. Cooling systems
 - 4.2.1. Historical market size by region, 2014-2016

- 4.2.2. Market forecast by region, 2017-2025
- 4.3. Other equipment
 - 4.3.1. Historical market size by region, 2014-2016
 - 4.3.2. Market forecast by region, 2017-2025

5. GLOBAL COMMERCIAL GREENHOUSE MARKET BY TYPE

- 5.1. Glass greenhouse
 - 5.1.1. Historical market size by region, 2014-2016
 - 5.1.2. Market forecast by region, 2017-2025
- 5.2. Plastic greenhouse
 - 5.2.1. Historical market size by region, 2014-2016
 - 5.2.2. Market forecast by region, 2017-2025

6. GLOBAL COMMERCIAL GREENHOUSE MARKET BY CROP TYPE

- 6.1. Fruits & vegetables
 - 6.1.1. Historical market size by region, 2014-2016
 - 6.1.2. Market forecast by region, 2017-2025
- 6.2. Flowers & ornamental
 - 6.2.1. Historical market size by region, 2014-2016
 - 6.2.2. Market forecast by region, 2017-2025
- 6.3. Nursery crops
 - 6.3.1. Historical market size by region, 2014-2016
 - 6.3.2. Market forecast by region, 2017-2025
- 6.4. Others
 - 6.4.1. Historical market size by region, 2014-2016
 - 6.4.2. Market forecast by region, 2017-2025

7. GLOBAL COMMERCIAL GREENHOUSE MARKET BY GEOGRAPHY

- 7.1. North America
 - 7.1.1. U.S.
 - 7.1.1.1. Historical market size, 2014-2016
 - 7.1.1.2. Market forecast, 2017-2025
 - 7.1.2. Canada
 - 7.1.2.1. Historical market size, 2014-2016
 - 7.1.2.2. Market forecast, 2017-2025
 - 7.1.3. Mexico

- 7.1.3.1. Historical market size, 2014-2016
- 7.1.3.2. Market forecast, 2017-2025
- 7.2. Europe
 - 7.2.1. UK
 - 7.2.1.1. Historical market size, 2014-2016
 - 7.2.1.2. Market forecast, 2017-2025
 - 7.2.2. Germany
 - 7.2.2.1. Historical market size, 2014-2016
 - 7.2.2.2. Market forecast, 2017-2025
 - 7.2.3. France
 - 7.2.3.1. Historical market size, 2014-2016
 - 7.2.3.2. Market forecast, 2017-2025
 - 7.2.4. Spain
 - 7.2.4.1. Historical market size, 2014-2016
 - 7.2.4.2. Market forecast, 2017-2025
 - 7.2.5. Italy
 - 7.2.5.1. Historical market size, 2014-2016
 - 7.2.5.2. Market forecast, 2017-2025
 - 7.2.6. Rest of Europe
 - 7.2.6.1. Historical market size, 2014-2016
 - 7.2.6.2. Market forecast, 2017-2025
- 7.3. Asia-Pacific
 - 7.3.1. China
 - 7.3.1.1. Historical market size, 2014-2016
 - 7.3.1.2. Market forecast, 2017-2025
 - 7.3.2. Japan
 - 7.3.2.1. Historical market size, 2014-2016
 - 7.3.2.2. Market forecast, 2017-2025
 - 7.3.3. India
 - 7.3.3.1. Historical market size, 2014-2016
 - 7.3.3.2. Market forecast, 2017-2025
 - 7.3.4. Australia
 - 7.3.4.1. Historical market size, 2014-2016
 - 7.3.4.2. Market forecast, 2017-2025
 - 7.3.5. South Korea
 - 7.3.5.1. Historical market size, 2014-2016
 - 7.3.5.2. Market forecast, 2017-2025
 - 7.3.6. Rest of Asia-Pacific
 - 7.3.6.1. Historical market size, 2014-2016

7.3.6.2. Market forecast, 2017-2025

7.4. LAMEA

7.4.1. Brazil

7.4.1.1. Historical market size, 2014-2016

7.4.1.2. Market forecast, 2017-2025

7.4.2. Saudi Arabia

7.4.2.1. Historical market size, 2014-2016

7.4.2.2. Market forecast, 2017-2025

7.4.3. South Africa

7.4.3.1. Historical market size, 2014-2016

7.4.3.2. Market forecast, 2017-2025

7.4.4. Rest of LAMEA

7.4.4.1. Historical market size, 2014-2016

7.4.4.2. Market forecast, 2017-2025

8. COMPANY PROFILES

8.1. Richel Group SA

8.1.1. Overview

8.1.2. Financials and business segments

8.1.3. Recent developments

8.2. Argus control systems Ltd.

8.2.1. Overview

8.2.2. Financials and business segments

8.2.3. Recent developments

8.3. Certhon

8.3.1. Overview

8.3.2. Financials and business segments

8.3.3. Recent developments

8.4. Logiqs

8.4.1. Overview

8.4.2. Financials and business segments

8.4.3. Recent developments

8.5. Lumigrow

8.5.1. Overview

8.5.2. Financials and business segments

8.5.3. Recent developments

8.6. Keder greenhouse

8.6.1. Overview

- 8.6.2. Financials and business segments
- 8.6.3. Recent developments
- 8.7. Agra tech, Inc.
 - 8.7.1. Overview
 - 8.7.2. Financials and business segments
 - 8.7.3. Recent developments
- 8.8. Hort americas, LLC
 - 8.8.1. overview
 - 8.8.2. Financials and business segments
 - 8.8.3. Recent developments
- 8.9. Rough brothers Inc.
 - 8.9.1. Overview
 - 8.9.2. Financials and business segments
 - 8.9.3. Recent developments
- 8.10. Heliospectra AB
 - 8.10.1. Overview
 - 8.10.2. Financials and business segments
 - 8.10.3. Recent developments

List Of Tables

LIST OF TABLES

- Table 1. Commercial Greenhouse Market Share, by Equipment, 2014-2025
- Table 2. Commercial Greenhouse Market Share, by Type, 2014-2025
- Table 3. Commercial Greenhouse Market Share, by Crop Type, 2014-2025
- Table 4. Commercial Greenhouse Market Share, by Region, 2014-2025
- Table 5. Commercial Greenhouse Market Value for Heating Systems, by Region, 2017-2025, \$million
- Table 6. Commercial Greenhouse Market Value for Cooling Systems, by Region, 2017-2025, \$million
- Table 7. Commercial Greenhouse Market Value for Other Equipment, by Region, 2017-2025, \$million
- Table 8. Commercial Greenhouse Market Value for Glass Greenhouse, by Region, 2017-2025, \$million
- Table 9. Commercial Greenhouse Market Value for Plastic Greenhouse, by Region, 2017-2025, \$million
- Table 10. Commercial Greenhouse Market Value for Fruits & Vegetables, by Region, 2017-2025, \$million
- Table 11. Commercial Greenhouse Market Value for Flowers & Ornamental, by Region, 2017-2025, \$million
- Table 12. Commercial Greenhouse Market Value for Nursery Crops, by Region, 2017-2025, \$million
- Table 13. Commercial Greenhouse Market Value for Other Crops, by Region, 2017-2025, \$million
- Table 14. Commercial Greenhouse Market Value for North America, by Country, 2014-2025, \$million
- Table 15. Commercial Greenhouse Market Value for North America, by Equipment, 2014-2025, \$million
- Table 16. Commercial Greenhouse Market Value for North America, by Type, 2014-2025, \$million
- Table 17. Commercial Greenhouse Market Value for North America, by Crop Type, 2014-2025, \$million
- Table 18. Commercial Greenhouse Market Value for Europe, by Country, 2014-2025, \$million
- Table 19. Commercial Greenhouse Market Value for Europe, by Equipment, 2014-2025, \$million
- Table 20. Commercial Greenhouse Market Value for Europe, by Type, 2014-2025,

\$million

Table 21. Commercial Greenhouse Market Value for Europe, by Crop Type, 2014-2025, \$million

Table 22. Commercial Greenhouse Market Value for Asia-Pacific, by Country, 2014-2025, \$million

Table 23. Commercial Greenhouse Market Value for Asia-Pacific, by Equipment, 2014-2025, \$million

Table 24. Commercial Greenhouse Market Value for Asia-Pacific, by Type, 2014-2025, \$million

Table 25. Commercial Greenhouse Market Value for Asia-Pacific, by Crop Type, 2014-2025, \$million

Table 26. Commercial Greenhouse Market Value for LAMEA, by Country, 2014-2025, \$million

Table 27. Commercial Greenhouse Market Value for LAMEA, by Equipment, 2014-2025, \$million

Table 28. Commercial Greenhouse Market Value for LAMEA, by Type, 2014-2025, \$million

Table 29. Commercial Greenhouse Market Value for LAMEA, by Crop Type, 2014-2025, \$million

Table 30. Richel Group SA - Company Snapshot

Table 31. Argus Control Systems Ltd - Company Snapshot

Table 32. Certhon - Company Snapshot

Table 33. Logiqs - Company Snapshot

Table 34. Lumigrow - Company Snapshot

Table 35. Keder Greenhouse - Company Snapshot

Table 36. Agra Tech, Inc. - Company Snapshot

Table 37. Hort Americas, LLC - Company Snapshot

Table 38. Rough Brothers Inc. - Company Snapshot

Table 39. Heliospectra AB - Company Snapshot

List Of Figures

LIST OF FIGURES

- Figure 1. Global Commercial Greenhouse: Heating Systems Market Value, 2014-2016, \$million
- Figure 2. Global Commercial Greenhouse: Cooling Systems Market Value, 2014-2016, \$million
- Figure 3. Global Commercial Greenhouse: Other Equipment Market Value, 2014-2016, \$million
- Figure 4. Global Commercial Greenhouse: Glass Greenhouse Market Value, 2014-2016, \$million
- Figure 5. Global Commercial Greenhouse: Plastic Greenhouse Market Value, 2014-2016, \$million
- Figure 6. Global Commercial Greenhouse: Fruits & Vegetables Market Value, 2014-2016, \$million
- Figure 7. Global Commercial Greenhouse: Flowers & Ornamental Market Value, 2014-2016, \$million
- Figure 8. Global Commercial Greenhouse: Nursery Crops Market Value, 2014-2016, \$million
- Figure 9. Global Commercial Greenhouse: Other Crops Market Value, 2014-2016, \$million
- Figure 10. Global Commercial Greenhouse: U.S. Market Value, 2014-2016, \$million
- Figure 11. Global Commercial Greenhouse: U.S. Market Value, 2017-2025, \$million
- Figure 12. Global Commercial Greenhouse: Canada Market Value, 2014-2016, \$million
- Figure 13. Global Commercial Greenhouse: Canada Market Value, 2017-2025, \$million
- Figure 14. Global Commercial Greenhouse: Mexico Market Value, 2014-2016, \$million
- Figure 15. Global Commercial Greenhouse: Mexico Market Value, 2017-2025, \$million
- Figure 16. Global Commercial Greenhouse: UK Market Value, 2014-2016, \$million
- Figure 17. Global Commercial Greenhouse: UK Market Value, 2017-2025, \$million
- Figure 18. Global Commercial Greenhouse: Germany Market Value, 2014-2016, \$million
- Figure 19. Global Commercial Greenhouse: Germany Market Value, 2017-2025, \$million
- Figure 20. Global Commercial Greenhouse: France Market Value, 2014-2016, \$million
- Figure 21. Global Commercial Greenhouse: France Market Value, 2017-2025, \$million
- Figure 22. Global Commercial Greenhouse: Spain Market Value, 2014-2016, \$million
- Figure 23. Global Commercial Greenhouse: Spain Market Value, 2017-2025, \$million
- Figure 24. Global Commercial Greenhouse: Italy Market Value, 2014-2016, \$million

Figure 25. Global Commercial Greenhouse: Italy Market Value, 2017-2025, \$million

Figure 26. Global Commercial Greenhouse: Rest of Europe Market Value, 2014-2016, \$million

Figure 27. Global Commercial Greenhouse: Rest of Europe Market Value, 2017-2025, \$million

Figure 28. Global Commercial Greenhouse: China Market Value, 2014-2016, \$million

Figure 29. Global Commercial Greenhouse: China Market Value, 2017-2025, \$million

Figure 30. Global Commercial Greenhouse: Japan Market Value, 2014-2016, \$million

Figure 31. Global Commercial Greenhouse: Japan Market Value, 2017-2025, \$million

Figure 32. Global Commercial Greenhouse: India Market Value, 2014-2016, \$million

Figure 33. Global Commercial Greenhouse: India Market Value, 2017-2025, \$million

Figure 34. Global Commercial Greenhouse: Australia Market Value, 2014-2016, \$million

Figure 35. Global Commercial Greenhouse: Australia Market Value, 2017-2025, \$million

Figure 36. Global Commercial Greenhouse: South Korea Market Value, 2014-2016, \$million

Figure 37. Global Commercial Greenhouse: South Korea Market Value, 2017-2025, \$million

Figure 38. Global Commercial Greenhouse: Rest of Asia-Pacific Market Value, 2014-2016, \$million

Figure 39. Global Commercial Greenhouse: Rest of Asia-Pacific Market Value, 2017-2025, \$million

Figure 40. Global Commercial Greenhouse: Brazil Market Value, 2014-2016, \$million

Figure 41. Global Commercial Greenhouse: Brazil Market Value, 2017-2025, \$million

Figure 42. Global Commercial Greenhouse: Saudi Arabia Market Value, 2014-2016, \$million

Figure 43. Global Commercial Greenhouse: Saudi Arabia Market Value, 2017-2025, \$million

Figure 44. Global Commercial Greenhouse: South Africa Market Value, 2014-2016, \$million

Figure 45. Global Commercial Greenhouse: South Africa Market Value, 2017-2025, \$million

Figure 46. Global Commercial Greenhouse: Rest of LAMEA Market Value, 2014-2016, \$million

Figure 47. Global Commercial Greenhouse: Rest of LAMEA Market Value, 2017-2025, \$million

COMPANIES MENTIONED

The top players in the global crop protection chemicals market include Richel Group SA

(France), Argus Control Systems Ltd. (U.S), Certhon (U.S.), Logiqs (The Netherlands), Lumigrow (U.S.), Keder Greenhouse (UK), Agra Tech, Inc (U.S.), Hort Americas, LLC (U.S.), Rough Brothers Inc. (U.S.), and Heliospectra AB (Sweden)

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