

# Global Cargo Shipping Market: Size, Trend, Share, Opportunity Analysis & Forecast, 2014–2025

https://marketpublishers.com/r/G4CA5D64C48EN.html

Date: February 2017

Pages: 0

Price: US\$ 3,619.00 (Single User License)

ID: G4CA5D64C48EN

# **Abstracts**

The development in the international trade flow and recent economic environment have largely impacted the cargo shipping market in a positive aspect. Further, increasing intraregional trade in the emerging economies has propelled the growth of the market. Moreover, increasing number of regions that forge free trade agreements are anticipated to boost the cargo shipping industry. The global cargo shipping market is expected to grow at a CAGR of around 4% from 2017 to 2025.

The global cargo shipping market is segmented on the basis of cargo type, industry vertical, and geography. Container, general, and bulk cargo are the cargo types in the cargo shipping market. The industry verticals analyzed in the study are oil & ores, food & manufacturing, and electrical & electronics. Geographically, the market is segmented into North America, Europe, Asia-Pacific, and LAMEA, followed by country-level analysis.

## **MARKET DYNAMICS:**

Drivers:

Global economic growth

Technological advancements

Cost effectiveness by 3PL services

Restraints:



Shortage of skilled manpower

Lack of infrastructure

# **MARKET PLAYERS:**

The top players in the global cargo shipping market include Mediterranean Shipping Company SA, China Cosco Holdings Company Limited, A.P. Moller-Maersk Group, DHL Global Forwarding, CMA-CGM SA, Panalpina World Transport (Holding) Ltd, Nippon Express Co. Ltd, Hapag-Lloyd AG, Ceva Logistics, and Deutsche Bahn AG.

#### **KEY TAKEAWAYS**

# **MARKET LANDSCAPE**

By Cargo Type

Container cargo

General cargo

Bulk cargo

By Industry Vertical

Oil & ores (petrol, diesel, and iron ore)

Food & manufacturing (fruits, drinks, solids, and manufactured raw materials)

Electrical & electronics

By Geography

North America

U.S.



	Canada	
	Mexico	
Europe		
	UK	
	Germany	
	France	
	Russia	
	Rest of Europe	
Asia-Pacific		
	China	
	Japan	
	India	
	Australia	
	Rest of Asia-Pacific	
LAMEA		
	Brazil	
	Saudi Arabia	
	South Africa	
	Rest of LAMEA	



# **Contents**

# 1. EXECUTIVE SUMMARY

- 1.1. Key findings
- 1.2. Market attractiveness and trend analysis
- 1.3. Competitive landscape and recent industry development analysis

#### 2. INTRODUCTION

- 2.1. Report description
- 2.2. Scope and definitions
- 2.3. Research methodology

#### 3. MARKET LANDSCAPE

- 3.1. Growth drivers
- 3.1.1. Impact analysis
- 3.2. Restraints and challenges
  - 3.2.1. Impact analysis
- 3.3. Porter's analysis
  - 3.3.1. Bargaining power of buyers
  - 3.3.2. Bargaining power of suppliers
  - 3.3.3. Threat of substitutes
  - 3.3.4. Industry rivalry
  - 3.3.5. Threat of new entrants
- 3.4. Global cargo shipping market shares analysis, 2014-2025
  - 3.4.1. Global cargo shipping market shares by cargo type, 2014-2025
  - 3.4.2. Global cargo shipping market shares by industry vertical, 2014-2025
  - 3.4.3. Global cargo shipping market shares by geography, 2014-2025

# 4. GLOBAL CARGO SHIPPING MARKET BY CARGO TYPE

- 4.1. Container cargo
  - 4.1.1. Historical market size by region, 2014-2016
  - 4.1.2. Market forecast by region, 2017-2025
- 4.2. General cargo
  - 4.2.1. Historical market size by region, 2014-2016
  - 4.2.2. Market forecast by region, 2017-2025



- 4.3. Bulk cargo
  - 4.3.1. Historical market size by region, 2014-2016
  - 4.3.2. Market forecast by region, 2017-2025

#### 5. GLOBAL CARGO SHIPPING MARKET BY INDUSTRY VERTICAL

- 5.1. Oil & ores
  - 5.1.1. Historical market size by region, 2014-2016
  - 5.1.2. Market forecast by region, 2017-2025
- 5.2. Food & manufacturing
  - 5.2.1. Historical market size by region, 2014-2016
  - 5.2.2. Market forecast by region, 2017-2025
- 5.3. Electrical & electronics
  - 5.3.1. Historical market size by region, 2014-2016
  - 5.3.2. Market forecast by region, 2017-2025

#### 6. GLOBAL CARGO SHIPPING MARKET BY GEOGRAPHY

- 6.1. North America
  - 6.1.1. U.S.
    - 6.1.1.1. Historical market size, 2014-2016
    - 6.1.1.2. Market forecast, 2017-2025
  - 6.1.2. Canada
    - 6.1.2.1. Historical market size, 2014-2016
    - 6.1.2.2. Market forecast, 2017-2025
  - 6.1.3. Mexico
    - 6.1.3.1. Historical market size, 2014-2016
    - 6.1.3.2. Market forecast, 2017-2025
- 6.2. Europe
  - 6.2.1. UK
    - 6.2.1.1. Historical market size, 2014-2016
    - 6.2.1.2. Market forecast, 2017-2025
  - 6.2.2. Germany
    - 6.2.2.1. Historical market size, 2014-2016
  - 6.2.2.2. Market forecast, 2017-2025
  - 6.2.3. France
    - 6.2.3.1. Historical market size, 2014-2016
    - 6.2.3.2. Market forecast, 2017-2025
  - 6.2.4. Spain



- 6.2.4.1. Historical market size, 2014-2016
- 6.2.4.2. Market forecast, 2017-2025
- 6.2.5. Italy
  - 6.2.5.1. Historical market size, 2014-2016
  - 6.2.5.2. Market forecast, 2017-2025
- 6.2.6. Rest of Europe
  - 6.2.6.1. Historical market size, 2014-2016
  - 6.2.6.2. Market forecast, 2017-2025
- 6.3. Asia-Pacific
  - 6.3.1. China
    - 6.3.1.1. Historical market size, 2014-2016
    - 6.3.1.2. Market forecast, 2017-2025
  - 6.3.2. Japan
  - 6.3.2.1. Historical market size, 2014-2016
  - 6.3.2.2. Market forecast, 2017-2025
  - 6.3.3. India
    - 6.3.3.1. Historical market size, 2014-2016
    - 6.3.3.2. Market forecast, 2017-2025
  - 6.3.4. Australia
    - 6.3.4.1. Historical market size, 2014-2016
    - 6.3.4.2. Market forecast, 2017-2025
  - 6.3.5. South Korea
    - 6.3.5.1. Historical market size, 2014-2016
    - 6.3.5.2. Market forecast, 2017-2025
  - 6.3.6. Rest of Asia-Pacific
    - 6.3.6.1. Historical market size, 2014-2016
    - 6.3.6.2. Market forecast, 2017-2025
- 6.4. LAMEA
  - 6.4.1. Brazil
    - 6.4.1.1. Historical market size, 2014-2016
  - 6.4.1.2. Market forecast, 2017-2025
  - 6.4.2. Saudi Arabia
    - 6.4.2.1. Historical market size, 2014-2016
    - 6.4.2.2. Market forecast, 2017-2025
  - 6.4.3. South Africa
    - 6.4.3.1. Historical market size, 2014-2016
    - 6.4.3.2. Market forecast, 2017-2025
  - 6.4.4. Rest of LAMEA
  - 6.4.4.1. Historical market size, 2014-2016



# 6.4.4.2. Market forecast, 2017-2025

#### 7. COMPANY PROFILES

- 7.1. Mediterranean Shipping Company SA
  - 7.1.1. Overview
  - 7.1.2. Financials and business segments
  - 7.1.3. Recent developments
- 7.2. China Cosco Holdings Company Limited
  - 7.2.1. Overview
  - 7.2.2. Financials and business segments
  - 7.2.3. Recent developments
- 7.3. A.P. Moller-Maersk Group
  - 7.3.1. Overview
  - 7.3.2. Financials and business segments
  - 7.3.3. Recent developments
- 7.4. DHL Global Forwarding
  - 7.4.1. Overview
  - 7.4.2. Financials and business segments
  - 7.4.3. Recent developments
- 7.5. CMA-CGM SA
  - 7.5.1. Overview
  - 7.5.2. Financials and business segments
  - 7.5.3. Recent developments
- 7.6. Panalpina World Transport (Holding) Ltd
  - 7.6.1. Overview
  - 7.6.2. Financials and business segments
  - 7.6.3. Recent developments
- 7.7. Nippon Express Co. Ltd
  - 7.7.1. Overview
  - 7.7.2. Financials and business segments
  - 7.7.3. Recent developments
- 7.8. Hapag-Lloyd AG
  - 7.8.1. Overview
  - 7.8.2. Financials and business segments
  - 7.8.3. Recent developments
- 7.9. Ceva Logistics
  - 7.9.1. Overview
  - 7.9.2. Financials and business segments



- 7.9.3. Recent developments
- 7.10. Deutsche Bahn AG
  - 7.10.1. Overview
  - 7.10.2. Financials and business segments
  - 7.10.3. Recent developments



# **List Of Tables**

#### LIST OF TABLES

- Table 1. Cargo Shipping Market Share, by Cargo Type, 2014-2025
- Table 2. Cargo Shipping Market Share, by Industry Vertical, 2014-2025
- Table 3. Cargo Shipping Market Share, by Region, 2014-2025
- Table 4. Cargo Shipping Market Value for Container cargo, by Region, 2017-2025, \$million
- Table 5. Cargo Shipping Market Value for General cargo, by Region, 2017-2025, \$million
- Table 6. Cargo Shipping Market Value for Bulk cargo, by Region, 2017-2025, \$million
- Table 7. Cargo Shipping Market Value for Oil & ores, by Region, 2017-2025, \$million
- Table 8. Cargo Shipping Market Value for Food & manufacturing, by Region,

2017-2025, \$million

- Table 9. Cargo Shipping Market Value for Electrical & electronics, by Region, 2017-2025, \$million
- Table 10. Cargo Shipping Market Value for North America, by Country, 2014-2025, \$million
- Table 11. Cargo Shipping Market Value for North America, by Cargo Type, 2014-2025, \$million
- Table 12. Cargo Shipping Market Value for North America, by Industry Vertical, 2014-2025, \$million
- Table 13. Cargo Shipping Market Value for Europe, by Country, 2014-2025, \$million
- Table 14. Cargo Shipping Market Value for Europe, by Cargo Type, 2014-2025, \$million
- Table 15. Cargo Shipping Market Value for Europe, by Industry Vertical, 2014-2025, \$million
- Table 16. Cargo Shipping Market Value for Asia-Pacific, by Country, 2014-2025, \$million
- Table 17. Cargo Shipping Market Value for Asia-Pacific, by Cargo Type, 2014-2025, \$million
- Table 18. Cargo Shipping Market Value for Asia-Pacific, by Industry Vertical, 2014-2025, \$million
- Table 19. Cargo Shipping Market Value for LAMEA, by Country, 2014-2025, \$million
- Table 20. Cargo Shipping Market Value for LAMEA, by Cargo Type, 2014-2025, \$million
- Table 21. Cargo Shipping Market Value for LAMEA, by Industry Vertical, 2014-2025, \$million
- Table 22. Mediterranean Shipping Company SA Company Snapshot



- Table 23. China Cosco Holdings Company Limited Company Snapshot
- Table 24. A. P. Moller-Maersk Group Company Snapshot
- Table 25. DHL Global Forwarding Company Snapshot
- Table 26. CMA-CGM SA Company Snapshot
- Table 27. Panalpina World Transport (Holding) Ltd Company Snapshot
- Table 28. Nippon Express Co. Ltd Company Snapshot
- Table 29. Hapag-Lloyd AG Company Snapshot
- Table 30. Ceva Logistics Company Snapshot
- Table 31. Deutsche Bahn AG Company Snapshot



# **List Of Figures**

#### **LIST OF FIGURES**

- Figure 1. Cargo Shipping Container cargo Market Value, 2014-2016, \$million
- Figure 2. Cargo Shipping General cargo Market Value, 2014-2016, \$million
- Figure 3. Cargo Shipping Bulk cargo Market Value, 2014-2016, \$million
- Figure 4. Cargo Shipping Oil & ores Market Value, 2014-2016, \$million
- Figure 5. Cargo Shipping Food & manufacturing Market Value, 2014-2016, \$million
- Figure 6. Cargo Shipping Electrical & electronics Market Value, 2014-2016, \$million
- Figure 7. Cargo Shipping: U.S. Market Value, 2014-2016, \$million
- Figure 8. Cargo Shipping: U.S. Market Value, 2017-2025, \$million
- Figure 9. Cargo Shipping: Canada Market Value, 2014-2016, \$million
- Figure 10. Cargo Shipping: Canada Market Value, 2017-2025, \$million
- Figure 11. Cargo Shipping: Mexico Market Value, 2014-2016, \$million
- Figure 12. Cargo Shipping: Mexico Market Value, 2017-2025, \$million
- Figure 13. Cargo Shipping: UK Market Value, 2014-2016, \$million
- Figure 14. Cargo Shipping: UK Market Value, 2017-2025, \$million
- Figure 15. Cargo Shipping: Germany Market Value, 2014-2016, \$million
- Figure 16. Cargo Shipping: Germany Market Value, 2017-2025, \$million
- Figure 17. Cargo Shipping: France Market Value, 2014-2016, \$million
- Figure 18. Cargo Shipping: France Market Value, 2017-2025, \$million
- Figure 19. Cargo Shipping: Spain Market Value, 2014-2016, \$million
- Figure 20. Cargo Shipping: Spain Market Value, 2017-2025, \$million
- Figure 21. Cargo Shipping: Italy Market Value, 2014-2016, \$million
- Figure 22. Cargo Shipping: Italy Market Value, 2017-2025, \$million
- Figure 23. Cargo Shipping: Rest of Europe Market Value, 2014-2016, \$million
- Figure 24. Cargo Shipping: Rest of Europe Market Value, 2017-2025, \$million
- Figure 25. Cargo Shipping: China Market Value, 2014-2016, \$million
- Figure 26. Cargo Shipping: China Market Value, 2017-2025, \$million
- Figure 27. Cargo Shipping: Japan Market Value, 2014-2016, \$million
- Figure 28. Cargo Shipping: Japan Market Value, 2017-2025, \$million
- Figure 29. Cargo Shipping: India Market Value, 2014-2016, \$million
- Figure 30. Cargo Shipping: India Market Value, 2017-2025, \$million
- Figure 31. Cargo Shipping: Australia Market Value, 2014-2016, \$million
- Figure 32. Cargo Shipping: Australia Market Value, 2017-2025, \$million
- Figure 33. Cargo Shipping: South Korea Market Value, 2014-2016, \$million
- Figure 34. Cargo Shipping: South Korea Market Value, 2017-2025, \$million
- Figure 35. Cargo Shipping: Rest of Asia-Pacific Market Value, 2014-2016, \$million



Figure 36. Cargo Shipping: Rest of Asia-Pacific Market Value, 2017-2025, \$million

Figure 37. Cargo Shipping: Brazil Market Value, 2014-2016, \$million

Figure 38. Cargo Shipping: Brazil Market Value, 2017-2025, \$million

Figure 39. Cargo Shipping: Saudi Arabia Market Value, 2014-2016, \$million

Figure 40. Cargo Shipping: Saudi Arabia Market Value, 2017-2025, \$million

Figure 41. Cargo Shipping: South Africa Market Value, 2014-2016, \$million

Figure 42. Cargo Shipping: South Africa Market Value, 2017-2025, \$million

Figure 43. Cargo Shipping: Rest of LAMEA Market Value, 2014-2016, \$million

Figure 44. Cargo Shipping: Rest of LAMEA Market Value, 2017-2025, \$million

#### **COMPANIES MENTIONED**

The top players in the global cargo shipping market include Mediterranean Shipping Company SA, China Cosco Holdings Company Limited, A.P. Moller-Maersk Group, DHL Global Forwarding, CMA-CGM SA, Panalpina World Transport (Holding) Ltd, Nippon Express Co. Ltd, Hapag-Lloyd AG, Ceva Logistics, and Deutsche Bahn AG.



# I would like to order

Product name: Global Cargo Shipping Market: Size, Trend, Share, Opportunity Analysis & Forecast,

2014-2025

Product link: https://marketpublishers.com/r/G4CA5D64C48EN.html

Price: US\$ 3,619.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer

Service:

info@marketpublishers.com

# **Payment**

First name:

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <a href="https://marketpublishers.com/r/G4CA5D64C48EN.html">https://marketpublishers.com/r/G4CA5D64C48EN.html</a>

To pay by Wire Transfer, please, fill in your contact details in the form below:

Last name:	
Email:	
Company:	
Address:	
City:	
Zip code:	
Country:	
Tel:	
Fax:	
Your message:	
	**All fields are required
	Custumer signature

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <a href="https://marketpublishers.com/docs/terms.html">https://marketpublishers.com/docs/terms.html</a>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970

