

Global Biostimulants Market: Size, Trend, Share, Opportunity Analysis & Forecast, 2014–2025

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Abstracts

Biostimulants include compounds, substances, and micro-organisms applied to plants or soils to improve crop yields, quality, and tolerance of abiotic stresses. They foster plant growth and development throughout the crop life cycle from seed germination to plant maturity. In addition, they improve the efficiency of plant's metabolism and facilitate nutrient assimilation. Global biostimulants market is expected to grow at a CAGR of 10.7% from 2017 to 2025.

Based on active ingredients, the market is divided into humic substances, seaweed extracts, microbial amendments, trace minerals, vitamins & amino acids, and other ingredients & additives. Based on application, it is classified into foliar, soil, and seed. Based on crop type, it is categorized into row crops, fruits & vegetables, turfs & ornamentals, and other crops. Geographically, it is studied across North America, Europe, Asia-Pacific, and LAMEA.

MARKET DYNAMICS:

Drivers:

Enhanced stress response in crops during adverse conditions with the use of biostimulants

Easy availability of biostimulants across the world.

Biostimulants improve crop yield and land fertility.

Restraint:

Lack of awareness among the farmers in the developing countries.

MARKET PLAYERS:

The top players in the global biostimulants market include BASF SE, Novozymes A/S, Isagro SAP, Sapec Group, Platform Specialty Products Corporation, Biolchim S.P.A, Valagro SAP, Koppert B.V., Biostadt India Limited, and Italtopolina SAP.

KEY TAKEAWAYS

MARKET LANDSCAPE

By Active Ingredients

Humic Substances

Seaweed Extracts

Microbial Amendments

Trace Minerals

Vitamins & Amino Acids

Other Ingredients & Additives

By Application

Foliar

Soil

Seed

By Crop Type

Row Crops

Fruits & Vegetables

Turfs & Ornamentals

Other Crops

By Geography

North America

U.S.

Canada

Mexico

Europe

UK

Germany

France

Spain

Italy

Rest of Europe

Asia-Pacific

China

Japan

India

Australia

South Korea

Rest of Asia-Pacific

LAMEA

Brazil

Saudi Arabia

South Africa

Rest of LAMEA

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