

# Global Bag on Valve Technology Market: Size, Trend, Share, Opportunity Analysis & Forecast, 2015–2025

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## Abstracts

Bag on Valve consist of an aerosol valve with a bag wedded with it. Product is kept inside the bag and the propellant (air or nitrogen) is placed between the bag and the can. Product is dispensed by pressing the propellant and the spray button. Global bag of valve market is expected to grow at a CAGR of 4.7% from 2017 to 2025.

Based on product type, the global bag on valve market is segmented as aerosol B.O.V., standard B.O.V., and non-spray/low pressure B.O.V. By valve type, the market is bifurcated into female and male valve. By container capacity type, the market is segmented into 30ml, 30ml–100ml, 100ml–275ml, 275ml–500ml, and above 500ml. By application the market is divided as Cosmetics & Personal Care, Food & Beverages, Automotive & Industrial, Pharmaceuticals, and Home Care. Geographically, the market is studied across North America, Europe, Asia-Pacific, and LAMEA.

## MARKET DYNAMICS:

### Drivers:

Minimal to nil amount of contamination and wastage of the products packed in bag on valve.

Bag on valve ensures long shelf life for oxygen sensitive products that contains less or no preservative.

Efficient filling process with less risk of explosion or fire.

**Restraints:**

Easy availability of conventional form of storage in the market such as jars, tubes, and dosing bottles.

**MARKET PLAYERS:**

The top players in the global bag on valve market include Exal Corporation, Coster Technologies Speciali S.p.A., LINDAL Group Holding GmbH, Summit Packaging System, Inc., Precision Valve Corporation, KOH-I-NOOR Mlada Vozice a.s., AptarGroup, Inc., Chicago Aerosol LLC, TOYO & DEUTSCHE AEROSOL GMBH, and Shanghai Golden Aerosol Co., Ltd.

**KEY TAKEAWAYS****MARKET LANDSCAPE****By Product Type**

Aerosol B.O.V.

Standard B.O.V.

Non-Spray/low pressure B.O.V.

**By Valve Type**

Female Valve

Male Valve

**By Container Capacity Type**

Below 30ml

30ml–100ml

100ml–275ml

275ml–500ml

Above 500ml

#### By Application Type

Cosmetics & Personal Care

Food & Beverages

Automotive & Industrial

Pharmaceuticals

Home Care

#### By Geography

North America

U.S.

Canada

Mexico

Europe

UK

Germany

France

Spain

Italy

Rest of Europe

Asia-Pacific

China

Japan

India

Australia

South Korea

Rest of Asia-Pacific

LAMEA

Brazil

Saudi Arabia

South Africa

Rest of LAMEA

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