

Global Air Traffic Control Equipment Market: Size, Trend, Share, Opportunity Analysis & Forecast, 2014–2025

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Abstracts

Air traffic control equipment enable ground-based controllers to control airspace, direct aircraft on the ground, and provide advisory services to aircraft in non-controlled airspace. These equipment find applications in commercial and government sectors so as to organize and expedite the flow of air traffic and prevent collisions.

Based on type, the market is divided into navigation, surveillance, and communication segments. By sector, the air traffic control equipment market is segmented into commercial sector and defense sector. Geographical breakdown and deep analysis of each of the aforesaid segments is included for North America, Europe, Asia-Pacific, and LAMEA.

MARKET DYNAMICS:

Drivers:

Increase in aviation infrastructure spending and parallel rise in the passenger traffic is ensuing rise in number of aircraft which further leads airport hubs to crowded skies. This is encouraging end users to invest into air traffic control equipment

Air operator focus on operational efficiencies and cost reduction spurs

investment in enhanced air traffic control equipment

Growth in risk of mid-air collision and inclement weather conditions increase demand for advanced air traffic control equipment

Restraints:

High cost of air traffic control equipment is projected to limit various sectors such as commercial and government sectors to invest into latest air traffic control equipment

Moreover, significant reduction in government spending is anticipated to hamper the market growth over the forecast period

MARKET PLAYERS:

The top players in the global air traffic control equipment market include Comsoft GmbH, Harris Corporation, Indra Sistemas SA, Intelcan Technosystems Inc, Lockheed Martin Corporation, NATS Holdings Ltd, NAV Canada, Northrop Grumman Corporation, Raytheon Company, Searidge Technologies Inc, and Thales SA.

KEY TAKEAWAYS

MARKET LANDSCAPE

By Type

Navigation

Surveillance

Communication

By Sector

Commercial Sector

Defense Sector

By Geography

North America

U.S.

Canada

Mexico

Europe

Germany

UK

France

Russia

Rest of Europe

Asia-Pacific

China

India

Japan

Australia

Rest of Asia-Pacific

LAMEA

Brazil

Saudi Arabia

South Africa

Rest of LAMEA

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