

Global Agricultural Biologicals Market: Size, Trend, Share, Opportunity Analysis & Forecast, 2014–2025

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Abstracts

Biological agriculture is a process of eco-friendly farming without the use of chemical pesticides and fertilizers. More specifically, biological agriculture can be defined as a production system based on crop rotation and recycling of animal manure, green manure, and crop residues. Biological agriculture is an economically and ecologically sustainable agricultural production system that promotes the use of safe products for crop treatment. Agricultural biologicals are a distinct group of products derived from organic matter such as plant extracts and naturally occurring microorganisms, which are employed to increase the crop productivity and improve the crop health. Global probiotics in animal feed market is expected to grow at a CAGR of 14.7% from 2017 to 2025.

Based on type, the agricultural biologicals market is divided into biopesticides, biofertilizers, biostimulants. Based on application, the market is divided into cereals & grains, oilseeds & pulses, fruits & vegetables, other crops. Geographic breakdown and deep analysis of each of the previously mentioned segments is included for North America, Europe, Asia-Pacific, and LAMEA.

MARKET DYNAMICS:

Drivers:

Increasing demand for organic foods majorly driving the growth of the market.

Growth in the use of microbial seed treatment products have positive impact on the market.

Restraints:

Strict government regulations restrain the growth of the market.

MARKET PLAYERS:

The top players in the global agricultural biologicals market include The Dow Chemical Company, Syngenta, BASF SE, Bayer AG, Novozymes, Isagro, Marrone Bio Innovation Inc., Certis USA LLC, Arysta LifeScience Corporation, and Koppert B.V.

KEY TAKEAWAYS

MARKET LANDSCAPE

By Type

Bio Pesticides

Biofertilizers

Bio Stimulants

By Crop Type

Cereals & Grains

Oilseeds & Pulses

Fruits & Vegetables

Other Crops

By Geography

North America

U.S.

Canada

Mexico

Europe

UK

Germany

France

Spain

Italy

Rest of Europe

Asia-Pacific

China

Japan

India

Australia

South Korea

Rest of Asia-Pacific

LAMEA

Brazil

Saudi Arabia

South Africa

Rest of LAMEA

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