

# Fruit and Vegetable Seeds Market: Size, Trend, Share, Opportunity Analysis & Forecast, 2014–2025

<https://marketpublishers.com/r/F6A1DEE21D3EN.html>

Date: February 2017

Pages: 0

Price: US\$ 3,619.00 (Single User License)

ID: F6A1DEE21D3EN

## Abstracts

Fruit and vegetable seeds are used to grow the crops yielding increased food production to meet the rise in demand for food. The global fruit and vegetable seed market is expected to grow at a CAGR of 8.5% during the forecast period (2017–2025).

Global fruit and vegetable seed market is segmented on the basis of type, trait, form, farm type and geographically. On basis of type the market is divided into brassica, cucurbit, leafy, root-bulb, and solanaceae. On the basis of trait the market is classified into GM and conventional. On the basis of form the market is divided into organic and inorganic and on the basis of farm type it is bifurcated into indoor and outdoor farm. Geographically, it is studied across North America, Europe, Asia pacific, and LAMEA.

### Market dynamics

#### Drivers

Modernization of agriculture and involvement of mechanized machinery and GM crops

Innovative product offering to combat pests and higher yield compared to old products

General awareness and demand for nutritional food among population

#### Restraints

Lower acceptance rate of GM crops in certain countries along with slow and sophisticated approval time.

Huge amount of time and investment in research of GM seeds

## Market Players

Top players in vegetable seeds market include Bayer Cropscience AG, Syngenta AG, Monsanto Company, Groupe Limagrain, Takii & Co., Ltd., Advanta Limited, Sakata Seed Corporation, Mahyco., Western Bio Vegetable Seeds Ltd., and Mahindra Agri (Samriddhi)

## Key takeaways

## Market landscape

## By Type

### Brassica

Cabbage

Cauliflower

Broccoli

### Cucurbit

Melon

Watermelon

Cucumber

Squash

### Leafy

Lettuce

Spinach

Root-bulb

Onion

Carrot

Solanaceae.

Pepper

Eggplant

Tomato

Other Seeds

## By Trait

GM

Conventional

## By Form

Organic

Inorganic

## By Farm Type

Indoor

Vertical Farming

Greenhouse

Hydroponics

Outdoor

Field

Gardens

Nurseries

By Geography

North America

U.S.

Canada

Mexico

Europe

UK

Germany

France

Spain

Italy

Rest of Europe

## Asia-Pacific

China

Japan

India

Australia

South Korea

Rest of Asia-Pacific

## LAMEA

Brazil

Saudi Arabia

South Africa

Rest of LAMEA

## Contents

### 1. EXECUTIVE SUMMARY

- 1.1. Key findings
- 1.2. Market attractiveness and trend analysis
- 1.3. Competitive landscape and recent industry development analysis (2014-2016)

### 2. INTRODUCTION

- 2.1. Report description
- 2.2. Scope and definitions
- 2.3. Research methodology

### 3. MARKET LANDSCAPE

- 3.1. Growth drivers
  - 3.1.1. Impact analysis
- 3.2. Restraints and challenges
  - 3.2.1. Impact analysis
- 3.3. Porter's analysis
  - 3.3.1. Bargaining power of buyers
  - 3.3.2. Bargaining power of suppliers
  - 3.3.3. Threat of substitutes
  - 3.3.4. Industry rivalry
  - 3.3.5. Threat of new entrants
- 3.4. Global fruit and vegetable seed market shares analysis, 2014-2025
  - 3.4.1. Global fruit and vegetable seed market share by type, 2014-2025
  - 3.4.2. Global fruit and vegetable seed market share by trait, 2014-2025
  - 3.4.3. Global fruit and vegetable seed market share by form, 2014-2025
  - 3.4.4. Global fruit and vegetable seed market share by farm type, 2014-2025
  - 3.4.5. Global fruit and vegetable seed market share by geography, 2014-2025

### 4. MARKET BY TYPE

- 4.1. Brassica
  - 4.1.1. Historical market size by region, 2014-2016
  - 4.1.2. Market forecast by region, 2017-2025
  - 4.1.3. Cabbage

- 4.1.3.1. Historical market size by region, 2014-2016
- 4.1.3.2. Market forecast by region, 2017-2025
- 4.1.4. Cauliflower
  - 4.1.4.1. Historical market size by region, 2014-2016
  - 4.1.4.2. Market forecast by region, 2017-2025
- 4.1.5. Broccoli
  - 4.1.5.1. Historical market size by region, 2014-2016
  - 4.1.5.2. Market forecast by region, 2017-2025
- 4.2. Cucurbit
  - 4.2.1. Historical market size by region, 2014-2016
  - 4.2.2. Market forecast by region, 2017-2025
  - 4.2.3. Melon
    - 4.2.3.1. Historical market size by region, 2014-2016
    - 4.2.3.2. Market forecast by region, 2017-2025
  - 4.2.4. Watermelon
    - 4.2.4.1. Historical market size by region, 2014-2016
    - 4.2.4.2. Market forecast by region, 2017-2025
  - 4.2.5. Cucumber
    - 4.2.5.1. Historical market size by region, 2014-2016
    - 4.2.5.2. Market forecast by region, 2017-2025
  - 4.2.6. Squash
    - 4.2.6.1. Historical market size by region, 2014-2016
    - 4.2.6.2. Market forecast by region, 2017-2025
- 4.3. Leafy
  - 4.3.1. Historical market size by region, 2014-2016
  - 4.3.2. Market forecast by region, 2017-2025
  - 4.3.3. Lettuce
    - 4.3.3.1. Historical market size by region, 2014-2016
    - 4.3.3.2. Market forecast by region, 2017-2025
  - 4.3.4. Spinach
    - 4.3.4.1. Historical market size by region, 2014-2016
    - 4.3.4.2. Market forecast by region, 2017-2025
- 4.4. Root-bulb
  - 4.4.1. Historical market size by region, 2014-2016
  - 4.4.2. Market forecast by region, 2017-2025
  - 4.4.3. Onion
    - 4.4.3.1. Historical market size by region, 2014-2016
    - 4.4.3.2. Market forecast by region, 2017-2025
  - 4.4.4. Carrot

4.4.4.1. Historical market size by region, 2014-2016

4.4.4.2. Market forecast by region, 2017-2025

#### 4.5. Solanaceae

4.5.1. Historical market size by region, 2014-2016

4.5.2. Market forecast by region, 2017-2025

##### 4.5.3. Pepper

4.5.3.1. Carrot historical market size by region, 2014-2016

4.5.3.2. Market forecast by region, 2017-2025

##### 4.5.4. Eggplant

4.5.4.1. Historical market size by region, 2014-2016

4.5.4.2. Market forecast by region, 2017-2025

##### 4.5.5. Tomato

4.5.5.1. Historical market size by region, 2014-2016

4.5.5.2. Market forecast by region, 2017-2025

#### 4.6. Other seeds

4.6.1. Historical market size by region, 2014-2016

4.6.2. Market forecast by region, 2017-2025

### 5. MARKET BY TRAIT

#### 5.1. Genetically modified

5.1.1. Historical market size by region, 2014-2016

5.1.2. Market forecast by region, 2017-2025

#### 5.2. Conventional

5.2.1. Historical market size by region, 2014-2016

5.2.2. Market forecast by region, 2017-2025

### 6. MARKET BY FORM

#### 6.1. Organic

6.1.1. Historical market size by region, 2014-2016

6.1.2. Market forecast by region, 2017-2025

#### 6.2. Inorganic

6.2.1. Historical market size by region, 2014-2016

6.2.2. Market forecast by region, 2017-2025

### 7. MARKET BY FARM TYPE

#### 7.1. indoor



- 7.1.1. Historical market size by region, 2014-2016
- 7.1.2. Market forecast by region, 2017-2025
- 7.1.3. Vertical farming
  - 7.1.3.1. Historical market size by region, 2014-2016
  - 7.1.3.2. Market forecast by region, 2017-2025
- 7.1.4. Greenhouse
  - 7.1.4.1. Historical market size by region, 2014-2016
  - 7.1.4.2. Market forecast by region, 2017-2025
- 7.1.5. Hydroponics
  - 7.1.5.1. Historical market size by region, 2014-2016
  - 7.1.5.2. Market forecast by region, 2017-2025
- 7.2. Outdoor
  - 7.2.1. Historical market size by region, 2014-2016
  - 7.2.2. Market forecast by region, 2017-2025
  - 7.2.3. Field
    - 7.2.3.1. Historical market size by region, 2014-2016
    - 7.2.3.2. Market forecast by region, 2017-2025
  - 7.2.4. Gardens
    - 7.2.4.1. Historical market size by region, 2014-2016
    - 7.2.4.2. Market forecast by region, 2017-2025
  - 7.2.5. Nurseries
    - 7.2.5.1. Historical market size by region, 2014-2016
    - 7.2.5.2. Market forecast by region, 2017-2025

## **8. MARKET GEOGRAPHY**

- 8.1. North America
  - 8.1.1. U.S.
    - 8.1.1.1. Historical market size, 2014-2016
    - 8.1.1.2. Market forecast, 2017-2025
  - 8.1.2. Canada
    - 8.1.2.1. Historical market size, 2014-2016
    - 8.1.2.2. Market forecast, 2017-2025
  - 8.1.3. Mexico
    - 8.1.3.1. Historical market size, 2014-2016
    - 8.1.3.2. Market forecast, 2017-2025
- 8.2. Europe
  - 8.2.1. UK
    - 8.2.1.1. Historical market size, 2014-2016

- 8.2.1.2. Market forecast, 2017-2025
- 8.2.2. Germany
  - 8.2.2.1. Historical market size, 2014-2016
  - 8.2.2.2. Market forecast, 2017-2025
- 8.2.3. France
  - 8.2.3.1. Historical market size, 2014-2016
  - 8.2.3.2. Market forecast, 2017-2025
- 8.2.4. Spain
  - 8.2.4.1. Historical market size, 2014-2016
  - 8.2.4.2. Market forecast, 2017-2025
- 8.2.5. Italy
  - 8.2.5.1. Historical market size, 2014-2016
  - 8.2.5.2. Market forecast, 2017-2025
- 8.2.6. Rest of Europe
  - 8.2.6.1. Historical market size, 2014-2016
  - 8.2.6.2. Market forecast, 2017-2025
- 8.3. Asia-pacific
  - 8.3.1. China
    - 8.3.1.1. Historical market size, 2014-2016
    - 8.3.1.2. Market forecast, 2017-2025
  - 8.3.2. Japan
    - 8.3.2.1. Historical market size, 2014-2016
    - 8.3.2.2. Market forecast, 2017-2025
  - 8.3.3. India
    - 8.3.3.1. Historical market size, 2014-2016
    - 8.3.3.2. Market forecast, 2017-2025
  - 8.3.4. Australia
    - 8.3.4.1. Historical market size, 2014-2016
    - 8.3.4.2. Market forecast, 2017-2025
  - 8.3.5. South Korea
    - 8.3.5.1. Historical market size, 2014-2016
    - 8.3.5.2. Market forecast, 2017-2025
  - 8.3.6. Rest of Asia-Pacific
    - 8.3.6.1. Historical market size, 2014-2016
    - 8.3.6.2. Market forecast, 2017-2025
- 8.4. LAMEA
  - 8.4.1. Brazil
    - 8.4.1.1. Historical market size, 2014-2016
    - 8.4.1.2. Market forecast, 2017-2025

#### 8.4.2. South Arabia

8.4.2.1. Historical market size, 2014-2016

8.4.2.2. Market forecast, 2017-2025

#### 8.4.3. South Africa

8.4.3.1. Historical market size, 2014-2016

8.4.3.2. Market forecast, 2017-2025

#### 8.4.4. Rest of LAMEA

8.4.4.1. Historical market size, 2014-2016

8.4.4.2. Market forecast, 2017-2025

### **9. COMPANY PROFILES**

#### 9.1. Bayer cropscience ag

9.1.1. Overview

9.1.2. Financials and business segments

9.1.3. Recent developments

#### 9.2. Syngenta ag

9.2.1. overview

9.2.2. Financials and business segments

9.2.3. Recent developments

#### 9.3. Monsanto company

9.3.1. Overview

9.3.2. Financials and business segments

9.3.3. Recent developments

#### 9.4. Groupe limagrain.

9.4.1. overview

9.4.2. Financials and business segments

9.4.3. Recent developments

#### 9.5. Takii & co., ltd.

9.5.1. Overview

9.5.2. Financials and business segments

9.5.3. Recent developments

#### 9.6. advanta limited

9.6.1. overview

9.6.2. Financials and business segments

9.6.3. Recent developments

#### 9.7. Sakata seed corporation

9.7.1. Overview

9.7.2. Financials and business segments

9.7.3. Recent developments

9.8. Mahyco.

9.8.1. overview

9.8.2. Financials and business segments

9.8.3. Recent developments

9.9. Western bio vegetable seeds ltd.

9.9.1. Overview

9.9.2. Financials and business segments

9.9.3. Recent developments

9.10. Mahindra agri (samriddhi)

9.10.1. Overview

9.10.2. Financials and business segments

9.10.3. Recent developments

## List Of Tables

### LIST OF TABLES

Table 1. Fruits and Vegetables Seed Market Share, by Type, 2014-2025

Table 2. Fruits and Vegetables Seed Market Share, by Trait, 2014-2025

Table 3. Fruits and Vegetables Seed Market Share, by Form, 2014-2025

Table 4. Fruits and Vegetables Seed Market Share, by Farm Type, 2014-2025

Table 5. Fruits and Vegetables Seed Market Share, by Region, 2014-2025

Table 6. Fruits and Vegetables Seed Market Value for Brassica, by Region, 2017-2025, \$million

Table 7. Fruits and Vegetables Seed Market Value for Brassica, by Type, 2014-2025, \$million

Table 8. Fruits and Vegetables Seed Market Value for Cabbage, by Region, 2017-2025, \$million

Table 9. Fruits and Vegetables Seed Market Value for Cauliflower, by Region, 2017-2025, \$million

Table 10. Fruits and Vegetables Seed Market Value for Broccoli, by Region, 2017-2025, \$million

Table 11. Fruits and Vegetables Seed Market Value for Cucurbit, by Type, 2014-2025, \$million

Table 12. Fruits and Vegetables Seed Market Value for Cucurbit, by Region, 2017-2025, \$million

Table 13. Fruits and Vegetables Seed Market Value for Melon, by Region, 2017-2025, \$million

Table 14. Fruits and Vegetables Seed Market Value for Watermelon, by Region, 2017-2025, \$million

Table 15. Fruits and Vegetables Seed Market Value for Cucumber, by Region, 2017-2025, \$million

Table 16. Fruits and Vegetables Seed Market Value for Squash, by Region, 2017-2025, \$million

Table 17. Fruits and Vegetables Seed Market Value for Leafy, by Region, 2017-2025, \$million

Table 18. Fruits and Vegetables Seed Market Value for Leafy, by Type, 2014-2025, \$million

Table 19. Fruits and Vegetables Seed Market Value for Lettuce, by Region, 2017-2025, \$million

Table 20. Fruits and Vegetables Seed Market Value for Spinach, by Region, 2017-2025, \$million

Table 21. Fruits and Vegetables Seed Market Value for Root-bulb, by Region, 2017-2025, \$million

Table 22. Fruits and Vegetables Seed Market Value for Root-bulb, by Type, 2014-2025, \$million

Table 23. Fruits and Vegetables Seed Market Value for Onion, by Region, 2017-2025, \$million

Table 24. Fruits and Vegetables Seed Market Value for Carrot, by Region, 2017-2025, \$million

Table 25. Fruits and Vegetables Seed Market Value for Solanaceae, by Region, 2017-2025, \$million

Table 26. Fruits and Vegetables Seed Market Value for Solanaceae, by Type, 2014-2025, \$million

Table 27. Fruits and Vegetables Seed Market Value for Pepper, by Region, 2017-2025, \$million

Table 28. Fruits and Vegetables Seed Market Value for Eggplant, by Region, 2017-2025, \$million

Table 29. Fruits and Vegetables Seed Market Value for Tomato, by Region, 2017-2025, \$million

Table 30. Fruits and Vegetables Seed Market Value for Other Seeds, by Region, 2017-2025, \$million

Table 31. Fruits and Vegetables Seed Market Value for GM, by Region, 2017-2025, \$million

Table 32. Fruits and Vegetables Seed Market Value for Conventional, by Region, 2017-2025, \$million

Table 33. Fruits and Vegetables Seed Market Value for Organic, by Region, 2017-2025, \$million

Table 34. Fruits and Vegetables Seed Market Value for Inorganic, by Region, 2017-2025, \$million

Table 35. Fruits and Vegetables Seed Market Value for Indoor, by Region, 2017-2025, \$million

Table 36. Fruits and Vegetables Seed Market Value for Indoor, by Type, 2014-2025, \$million

Table 37. Fruits and Vegetables Seed Market Value for Vertical Farming, by Region, 2017-2025, \$million

Table 38. Fruits and Vegetables Seed Market Value for Greenhouse, by Region, 2017-2025, \$million

Table 39. Fruits and Vegetables Seed Market Value for Hydroponics, by Region, 2017-2025, \$million

Table 40. Fruits and Vegetables Seed Market Value for Outdoor, by Region, 2017-2025,

\$million

Table 41. Fruits and Vegetables Seed Market Value for Outdoor, by Type, 2014-2025, \$million

Table 42. Fruits and Vegetables Seed Market Value for Field, by Region, 2017-2025, \$million

Table 43. Fruits and Vegetables Seed Market Value for Gardens, by Region, 2017-2025, \$million

Table 44. Fruits and Vegetables Seed Market Value for Nurseries, by Region, 2017-2025, \$million

Table 45. Fruits and Vegetables Seed Market Value for North America, by Country, 2014-2025, \$million

Table 46. Fruits and Vegetables Seed Market Value for North America, by Type, 2014-2025, \$million

Table 47. Fruits and Vegetables Seed Market Value for North America, by Trait, 2014-2025, \$million

Table 48. Fruits and Vegetables Seed Market Value for North America, by Form, 2014-2025, \$million

Table 49. Fruits and Vegetables Seed Market Value for North America, by Farm Type, 2014-2025, \$million

Table 50. Fruits and Vegetables Seed Market Value for Europe, by Country, 2014-2025, \$million

Table 51. Fruits and Vegetables Seed Market Value for Europe, by Type, 2014-2025, \$million

Table 52. Fruits and Vegetables Seed Market Value for Europe, by Trait, 2014-2025, \$million

Table 53. Fruits and Vegetables Seed Market Value for Europe, by Form, 2014-2025, \$million

Table 54. Fruits and Vegetables Seed Market Value for Europe, by Farm Type, 2014-2025, \$million

Table 55. Fruits and Vegetables Seed Market Value for Asia-Pacific, by Country, 2014-2025, \$million

Table 56. Fruits and Vegetables Seed Market Value for Asia-Pacific, by Type, 2014-2025, \$million

Table 57. Fruits and Vegetables Seed Market Value for Asia-Pacific, by Trait, 2014-2025, \$million

Table 58. Fruits and Vegetables Seed Market Value for Asia-Pacific, by Form, 2014-2025, \$million

Table 59. Fruits and Vegetables Seed Market Value for Asia-Pacific, by Farm Type, 2014-2025, \$million

Table 60. Fruits and Vegetables Seed Market Value for LAMEA, by Country, 2014-2025, \$million

Table 61. Fruits and Vegetables Seed Market Value for LAMEA, by Type, 2014-2025, \$million

Table 62. Fruits and Vegetables Seed Market Value for LAMEA, by Trait, 2014-2025, \$million

Table 63. Fruits and Vegetables Seed Market Value for LAMEA, by Form, 2014-2025, \$million

Table 64. Fruits and Vegetables Seed Market Value for LAMEA, by Farm Type, 2014-2025, \$million

Table 65. Bayer Cropscience AG - Company Snapshot

Table 66. Syngenta AG - Company Snapshot

Table 67. Monsanto Company - Company Snapshot

Table 68. Groupe Limagrain - Company Snapshot

Table 69. Takii & Co. , Ltd. - Company Snapshot

Table 70. Advanta Limited - Company Snapshot

Table 71. Sakata Seed Corporation - Company Snapshot

Table 72. Mahyco. - Company Snapshot

Table 73. Western Bio Vegetable Seeds Ltd. - Company Snapshot

Table 74. Mahindra Agri (Samriddhi) - Company Snapshot



## List Of Figures

### LIST OF FIGURES

- Figure 1. Fruits and Vegetables Seed: Brassica Market Value, 2014-2016, \$million
- Figure 2. Fruits and Vegetables Seed: Cabbage Market Value, 2014-2016, \$million
- Figure 3. Fruits and Vegetables Seed: Cauliflower Market Value, 2014-2016, \$million
- Figure 4. Fruits and Vegetables Seed: Broccoli Market Value, 2014-2016, \$million
- Figure 6. Fruits and Vegetables Seed: Cucurbit Market Value, 2014-2016, \$million
- Figure 7. Fruits and Vegetables Seed: Melon Market Value, 2014-2016, \$million
- Figure 8. Fruits and Vegetables Seed: Watermelon Market Value, 2014-2016, \$million
- Figure 9. Fruits and Vegetables Seed: Cucumber Market Value, 2014-2016, \$million
- Figure 10. Fruits and Vegetables Seed: Squash Market Value, 2014-2016, \$million
- Figure 12. Fruits and Vegetables Seed: Leafy Market Value, 2014-2016, \$million
- Figure 13. Fruits and Vegetables Seed: Lettuce Market Value, 2014-2016, \$million
- Figure 14. Fruits and Vegetables Seed: Spinach Market Value, 2014-2016, \$million
- Figure 16. Fruits and Vegetables Seed: Root-bulb Market Value, 2014-2016, \$million
- Figure 17. Fruits and Vegetables Seed: Onion Market Value, 2014-2016, \$million
- Figure 18. Fruits and Vegetables Seed: Carrot Market Value, 2014-2016, \$million
- Figure 20. Fruits and Vegetables Seed: Solanaceae Market Value, 2014-2016, \$million
- Figure 21. Fruits and Vegetables Seed: Pepper Market Value, 2014-2016, \$million
- Figure 22. Fruits and Vegetables Seed: Eggplant Market Value, 2014-2016, \$million
- Figure 22. Fruits and Vegetables Seed: Tomato Market Value, 2014-2016, \$million
- Figure 22. Fruits and Vegetables Seed: Other Seeds Market Value, 2014-2016, \$million
- Figure 22. Fruits and Vegetables Seed: GM Market Value, 2014-2016, \$million
- Figure 22. Fruits and Vegetables Seed: Conventional Market Value, 2014-2016, \$million
- Figure 22. Fruits and Vegetables Seed: Organic Market Value, 2014-2016, \$million
- Figure 22. Fruits and Vegetables Seed: Inorganic Market Value, 2014-2016, \$million
- Figure 22. Fruits and Vegetables Seed: Indoor Market Value, 2014-2016, \$million
- Figure 22. Fruits and Vegetables Seed: Vertical Farming Market Value, 2014-2016, \$million
- Figure 22. Fruits and Vegetables Seed: Greenhouse Market Value, 2014-2016, \$million
- Figure 22. Fruits and Vegetables Seed: Hydroponics Market Value, 2014-2016, \$million
- Figure 22. Fruits and Vegetables Seed: Outdoor Market Value, 2014-2016, \$million
- Figure 23. Fruits and Vegetables Seed: Field Market Value, 2014-2016, \$million
- Figure 23. Fruits and Vegetables Seed: Gardens Market Value, 2014-2016, \$million
- Figure 24. Fruits and Vegetables Seed: Nurseries Market Value, 2014-2016, \$million
- Figure 25. Fruits and Vegetables Seed: U.S. Market Value, 2014-2016, \$million
- Figure 26. Fruits and Vegetables Seed: U.S. Market Value, 2017-2025, \$million

Figure 27. Fruits and Vegetables Seed: Canada Market Value, 2014-2016, \$million

Figure 28. Fruits and Vegetables Seed: Canada Market Value, 2017-2025, \$million

Figure 29. Fruits and Vegetables Seed: Mexico Market Value, 2014-2016, \$million

Figure 30. Fruits and Vegetables Seed: Mexico Market Value, 2017-2025, \$million

Figure 31. Fruits and Vegetables Seed: UK Market Value, 2014-2016, \$million

Figure 32. Fruits and Vegetables Seed: UK Market Value, 2017-2025, \$million

Figure 33. Fruits and Vegetables Seed: Germany Market Value, 2014-2016, \$million

Figure 34. Fruits and Vegetables Seed: Germany Market Value, 2017-2025, \$million

Figure 35. Fruits and Vegetables Seed: France Market Value, 2014-2016, \$million

Figure 36. Fruits and Vegetables Seed: France Market Value, 2017-2025, \$million

Figure 37. Fruits and Vegetables Seed: Spain Market Value, 2014-2016, \$million

Figure 38. Fruits and Vegetables Seed: Spain Market Value, 2017-2025, \$million

Figure 39. Fruits and Vegetables Seed: Italy Market Value, 2014-2016, \$million

Figure 40. Fruits and Vegetables Seed: Italy Market Value, 2017-2025, \$million

Figure 41. Fruits and Vegetables Seed: Rest of Europe Market Value, 2014-2016, \$million

Figure 42. Fruits and Vegetables Seed: Rest of Europe Market Value, 2017-2025, \$million

Figure 43. Fruits and Vegetables Seed: China Market Value, 2014-2016, \$million

Figure 44. Fruits and Vegetables Seed: China Market Value, 2017-2025, \$million

Figure 45. Fruits and Vegetables Seed: Japan Market Value, 2014-2016, \$million

Figure 46. Fruits and Vegetables Seed: Japan Market Value, 2017-2025, \$million

Figure 47. Fruits and Vegetables Seed: India Market Value, 2014-2016, \$million

Figure 48. Fruits and Vegetables Seed: India Market Value, 2017-2025, \$million

Figure 49. Fruits and Vegetables Seed: Australia Market Value, 2014-2016, \$million

Figure 50. Fruits and Vegetables Seed: Australia Market Value, 2017-2025, \$million

Figure 51. Fruits and Vegetables Seed: South Korea Market Value, 2014-2016, \$million

Figure 52. Fruits and Vegetables Seed: South Korea Market Value, 2017-2025, \$million

Figure 53. Fruits and Vegetables Seed: Rest of Asia-Pacific Market Value, 2014-2016, \$million

Figure 54. Fruits and Vegetables Seed: Rest of Asia-Pacific Market Value, 2017-2025, \$million

Figure 55. Fruits and Vegetables Seed: Brazil Market Value, 2014-2016, \$million

Figure 56. Fruits and Vegetables Seed: Brazil Market Value, 2017-2025, \$million

Figure 57. Fruits and Vegetables Seed: Saudi Arabia Market Value, 2014-2016, \$million

Figure 58. Fruits and Vegetables Seed: Saudi Arabia Market Value, 2017-2025, \$million

Figure 59. Fruits and Vegetables Seed: South Africa Market Value, 2014-2016, \$million

Figure 60. Fruits and Vegetables Seed: South Africa Market Value, 2017-2025, \$million

Figure 61. Fruits and Vegetables Seed: Rest of LAMEA Market Value, 2014-2016,

\$million

Figure 62. Fruits and Vegetables Seed: Rest of LAMEA Market Value, 2017-2025,  
\$million

### **COMPANIES MENTIONED**

Top players in vegetable seeds market include Bayer Cropscience AG, Syngenta AG, Monsanto Company, Groupe Limagrain, Takii & Co., Ltd., Advanta Limited, Sakata Seed Corporation, Mahyco., Western Bio Vegetable Seeds Ltd., and Mahindra Agri (Samriddhi)

## I would like to order

Product name: Fruit and Vegetable Seeds Market: Size, Trend, Share, Opportunity Analysis & Forecast, 2014–2025

Product link: <https://marketpublishers.com/r/F6A1DEE21D3EN.html>

Price: US\$ 3,619.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/F6A1DEE21D3EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970

