

Duodenoscopes Market

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Abstracts

Duodenoscopes Market Overview:

The global duodenoscopes market accounted for \$145 million in 2017 and is expected to reach \$197 million by 2025, registering a CAGR of 3.7% from 2018 to 2025.

Duodenoscopes are hollow, flexible, lighted tubes that are strung through the mouth, throat, and stomach into the top of the duodenum or small intestine. They are mainly used during endoscopic retrograde cholangiopancreatography (ERCP), a potentially life-saving procedure to diagnose and treat problems in the pancreas and bile ducts. In addition, duodenoscopes allow doctors to execute vital, and often life-saving, diagnosis, and treatments that would otherwise require significant abdominal surgery. They are widely used to remove gallstones, heal pancreatitis, and drain bile ducts.

Increase in gastrointestinal disorders, rise in preferences toward minimally-invasive procedures, and technological advancements in medical devices drive the growth of the duodenoscopes market. However, risk factors for transmission of infectious agents with duodenoscopes and stringent FDA regulations regarding the transmission of reusable duodenoscope are projected to hamper the market growth.

Based on type, the duodenoscopes market is bifurcated into rigid duodenoscopes and flexible duodenoscopes. Furthermore, by application, this market is categorized into diagnostic duodenoscope and treatment duodenoscope. Based on end user, the market is categorized into hospital, clinics, and others. Based on region, it is analyzed across the North America, Europe, Asia-Pacific, and LAMEA.

The major players operating in the duodenoscopes market include Fujifilm Holdings Corporation, KARL STORZ GmbH & Co. KG., Olympus Corporation, Hoya Corporation, Boston Scientific Corporation, Conmed Corporation, Becton, Dickinson and Company,

Custom Ultrasonics, Inc., B. Braun Melsungen AG, and Cook Group Incorporated.

KEY TAKEAWAYS

MARKET LANDSCAPE

By Type

Rigid Duodenoscope

Flexible Duodenoscope

By Application Type

Diagnostic Duodenoscope

Treatment Duodenoscope

By End User

Hospitals

Clinics

Others

By Region

North America

U.S.

Canada

Mexico

Europe

Germany

France

United Kingdom

Italy

Spain

Russia

Rest of Europe

Asia-Pacific

Japan

China

India

Australia

South Korea

Rest of APAC

Rest of World

Brazil

Turkey

Venezuela

Saudi Arabia

South Africa

Rest of LAMEA

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