

Dental Implants and Prosthetics Market: Size, Trend, Share, Opportunity Analysis, and Forecast, 2014–2025

<https://marketpublishers.com/r/D692C075D21EN.html>

Date: February 2017

Pages: 0

Price: US\$ 3,619.00 (Single User License)

ID: D692C075D21EN

Abstracts

Dental implants are metal frames that are fitted into the gums surgically and help in replacement of teeth onto them. Dental implants fuse to the jawbone and provide support to the artificial teeth. In addition, dental implants hold dentures and bridges and don't let them slip into the mouth while eating and speaking. Dental prosthetics is the branch of dentistry that deals with the reconstruction of damaged teeth or the replacement of missing teeth. The global dental implants and prosthetics market is expected to grow at a CAGR of 7.5% from 2017 to 2025.

On the basis of material, the dental implants market is divided into titanium implants and zirconium implants. On the basis of procedure, the market is segmented into root-form dental implants and plate-form dental implants. On the basis of type, the market is bifurcated into premium implants, value implants, and discounted implants. By prosthetics, the market is divided into crown & bridges, dentures, abutments, veneers, and inlays & onlays. The end-user segment is bifurcated into hospitals, dental laboratories, and other end-users. Geographic breakdown and deep analysis of each of the aforementioned segments have resulted into the following regions: North America, Europe, Asia-Pacific, and LAMEA.

MARKET DYNAMICS:

Drivers:

Rise in geriatric population

Rising incidences of dental caries and other periodontal diseases

Increasing demand for cosmetic dentistry

Restraints:

Implants are more expensive as compared with other methods of tooth replacement. Hence, high cost is expected to restrain the market of dental implants and prosthetics during the forecast period.

High risk of tooth loss is a major risk factor associated with the dental bridges.

MARKET PLAYERS:

The top players in the global dental implants and prosthetics market include Institut Straumann AG, Zimmer Biomet Holdings Inc., Dentsply Sirona Inc., 3M Co., Danaher Corp., Osstem Implant Co., Ltd., Avinent Implant System, S.L., Adin Dental Implant Systems Ltd, B. & B. Dental Implant Company, and Alpha Dent Implants Ltd. Market players have adopted product launch and development as their key strategies.

KEY TAKEAWAYS

MARKET LANDSCAPE

Dental Implants Market, By Materials

Titanium Implants

By Stage

Single-stage Procedures

Two-stage Procedures

By Connector

External Hexagonal Connectors

Internal Hexagonal Connectors

Internal Octagonal Connectors

Zirconium Implants

Dental Implants Market, By Procedure

Root-form Dental Implants

Plate-form Dental Implants

Dental Implants Market, By Type

Premium Implants

Value Implants

Discounted Implants

Dental Prosthetics Market, By Type

Crowns & Bridges

Dentures

Abutments

Veneers

Inlays & Onlays

Dental Implant & Prosthetics Market, By End-User

Hospitals

Dental Laboratories

Other end-users

Dental Implant & Prosthetics Market, By Geography

North America

U.S.

Canada

Mexico

Europe

UK

Germany

France

Spain

Italy

Rest of Europe

Asia-Pacific

China

Japan

India

Australia

South Korea

Rest of Asia-Pacific

LAMEA

Brazil

Saudi Arabia

South Africa

Rest of LAMEA

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