

Cell Culture Market: Size, Trend, Share, Opportunity Analysis, and Forecast, 2014–2025

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Abstracts

Cell culture refers to the removal of cells from an animal or plant and their subsequent growth in a favorable artificial environment. The cells may be removed from the tissue directly and disaggregated by enzymatic or mechanical means before cultivation, or they may be derived from a cell line or cell strain that has already been established. In cell culture, culture conditions of particular cells are maintained, such as in a substrate or medium that provides essential nutrients, growth factors, hormones, gases, and a regulated physio-chemical environment in which their pH, temperature and osmotic pressure is maintained. The global cell culture market is expected to grow at a CAGR of 11.2% from 2017 to 2025.

On the basis of product, the market is divided into instruments and consumables. Based on application, the market is bifurcated into cancer research, drug screening & development, biopharmaceutical, tissue engineering & regenerative medicine, stem cell technology, and other applications. On the basis of the end-users, the market is divided into research institutes and pharmaceutical & biotechnology companies. Geographic breakdown and deep analysis of each of the aforementioned segments have resulted into the following regions: North America, Europe, Asia-Pacific, and LAMEA.

MARKET DYNAMICS:

Drivers:

Rise in regulatory approvals for research and development for vaccines and diseases that need cell culture

Increase in single use technology

Advancement in technologies for cell culture

Restraints:

Lack of advanced infrastructure for cell culture

MARKET PLAYERS:

The top players in the global cell culture market include Thermo Fisher Scientific Inc., GE Healthcare, Merck KGaA, Lonza Group AG, Becton Dickinson And Co, Corning Inc., Eppendorf AG, HiMedia Laboratories, PromoCell GmbH, and Sartorius AG.

KEY TAKEAWAYS

MARKET LANDSCAPE

By Type

Instruments

Cell Culture Vessels

Flasks

Multiwell Plates

Petri Dishes

Cell Factory

Roller Bottles

Bioreactors

Single-use Bioreactors

Conventional Bioreactors

Cell Culture Supporting Instruments

Cell Counters

Microscopes

Biosafety Cabinets

Filtration Systems

Centrifuges

CO2 Incubators

Autoclaves

Other Supporting Instruments

Cell Culture Storage Equipment

Refrigerators and Freezers

Cryostorage Systems

Consumables

Sera, Media, and Reagents

Sera

Fetal Bovine Sera (FBS)

Adult Bovine Sera (ABS)

Other Animal Sera

Media

Classical Media & Salts

Serum-free Media

Specialty Media

Stem Cell Media

Reagents

Supplements & Growth Factors

Cryoprotective Agents

Antibiotics/Antimycotics

Buffers & Chemicals

Cell Dissociation Reagents

Balanced Salt Solution

Contamination Detection Kits

Other Reagents

Bioreactor Accessories

By Application

Cancer Research

Drug Screening & Development

Biopharmaceutical

Vaccine Production

Diagnostics

Therapeutic Protein

Tissue Engineering & Regenerative Medicine

Stem Cell Technology

Other Applications

By End-user

Research Institutes

Pharmaceuticals and Biotechnology Companies

By Geography

North America

U.S.

Canada

Mexico

Europe

UK

Germany

France

Spain

Italy

Rest of Europe

Asia-Pacific

China

Japan

India

Australia

South Korea

Rest of Asia-Pacific

LAMEA

Brazil

Saudi Arabia

South Africa

Rest of LAMEA

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