

Anti-Microbial Packaging Market: Size, Trend, Share, Opportunity Analysis & Forecast, 2014–2025

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Abstracts

An antimicrobial agent helps kill microbes or inhibits their growth, Antimicrobial packaging includes terms such as active packaging and intelligent packaging. The latter refers to packaging systems used with foods and pharmaceuticals and numerous other types of products. This type of packaging helps improve shelf life, monitor freshness, display information on quality, and improve safety and convenience. Global antimicrobial packaging market is predicted to grow at CAGR of 5.8% from 2017 to 2025.

Global antimicrobial packaging market is segmented on basis of material, technology, antimicrobial agents, package types, by application, and geography. Based on material it is classified into plastic, biopolymer, paperboard, tin, glass, and other. On basis of technology, it is bifurcated into controlled release packaging and active packaging. On basis of antimicrobial agents, it is categorized into organic acid, bacteriocins, essential oils, enzymes, metal ion, and oxidizers. By package type, the market is segmented into pouches, cans & bottles, cups & lids, carton packages, trays, bags, and other package types. By end user, the market includes food & beverage, personal care, and healthcare. Geographically, it is studied across North America, Europe, Asia pacific, and LAMEA.

Market dynamics

Drivers:

Rise in concerns about food wastage

Abundant availability of antimicrobial packaging material and technology around

the world

Demand from developing countries towards antimicrobial packaging

Restraint

High R&D cost for development of advanced antimicrobial packaging solutions

The top players in antimicrobial packaging market includes LINPAC Group Limited, Mondi plc, Polyone Polymers India Pvt. Ltd, BioCote, BASF SF, Dunmore Corporation, Microban international, Sealed Air, Oplon Pure Science Ltd, and Takex Labo Co. Ltd.

Key takeaways

Market landscape

By material

Plastic

Polyethylene

Polyethylene Terephthalate

Polyvinyl Chloride

Low and High Density Polyethylene

Biopolymer

Glass

Tin

Paper & Paperboard

Others

By technology

Controlled Release Packaging

Active Packaging

By antimicrobial agents

Organic Acid

Bacteriocins

Essential Oils

Enzymes

Metal ion and Oxidizers

Others

By package type

Pouches

Cans and Bottles

Cups and Lids

Carton Packages

Trays

Bags

Others

By end user industry

Food and Beverage

Personal Care

Healthcare

By geography

By Geography

North America

U.S.

Canada

Mexico

Europe

UK

Germany

France

Spain

Italy

Rest of Europe

Asia-Pacific

China

Japan

India

Australia

South Korea

Rest of Asia-Pacific

LAMEA

Brazil

Saudi Arabia

South Africa

Rest of LAMEA

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