

Zineb Technical Global Market Insights 2025, Analysis and Forecast to 2030, by Manufacturers, Regions, Technology, Application

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Abstracts

Zineb Technical Market Summary

Introduction

Zineb technical is a dithiocarbamate fungicide used to control fungal diseases in crops, available in wettable powder (WP) and water dispersible granules (WG) formulations. It provides broad-spectrum protection against pathogens like blight and mildew, primarily in agriculture. The market is characterized by its affordability, efficacy, and regulatory challenges due to environmental and health concerns. It addresses the need for cost-effective disease management, reflecting a sector driven by agricultural production demands, fungal resistance issues, and stable demand in cost-sensitive regions. Key growth drivers include increasing crop protection needs, steady fungicide use, and reliance on traditional formulations.

Market Size and Growth Forecast

The global zineb technical market is estimated to reach USD 30 to 50 million in 2025, with a projected compound annual growth rate (CAGR) of 2.0% to 3.0% from 2025 to 2030. This growth is driven by consistent agricultural demand and incremental adoption.

Regional Analysis

North America: Holds 10-15% market share, with a growth rate of 1-2%. The United States leads with limited use due to regulatory constraints.

Europe: Accounts for 15-20% market share, with a growth rate of 1-2%. Germany and Italy drive demand, tempered by strict regulations.

Asia Pacific: Represents 50-55% market share, with a growth rate of 3-4%. China and India dominate due to widespread crop use.

Rest of the World: Holds 15-20% market share, growing at 2-3%, with Brazil leading

due to vegetable applications.

Trends in Asia Pacific favor affordable solutions, while Europe shifts toward alternatives.

Application Analysis

Wettable powder (WP) grows at 2-3%, valued for traditional use, with trends toward crop protection in developing regions. Water dispersible granules (WG) grow at 3-4%, driven by improved application, with trends toward adoption in modern farming.

Key Market Players

UPL: Headquartered in Mumbai, India, UPL is a global agrochemical leader. It offers zineb in WP and WG forms, serving farmers with cost-effective fungal control for vegetables and fruits.

Limin Group: Based in Jiangsu, China, Limin specializes in fungicides. It provides zineb WP for crop protection, targeting Asia Pacific markets with high-capacity solutions.

AGRIA: Operating from Bulgaria, AGRIA focuses on agrochemicals. It offers zineb in WP form, serving European and global farmers with reliable, affordable products.

Jiangsu Yangnong Chemical: Located in Jiangsu, China, Yangnong excels in zineb production. It provides WP and WG formulations, targeting Asian crop needs with efficient technology.

Jilin Chemical: Based in Jilin, China, Jilin produces zineb for agriculture. It serves Asian markets with cost-effective WP solutions for fungal control.

Sichuan Guoguang Agrochemical: Operating from Sichuan, China, Guoguang offers zineb formulations. It targets crop protection in Asia with practical, scalable products.

Shenyang Harvest Pesticide: Headquartered in Shenyang, China, Harvest specializes in fungicides. It provides zineb WP and WG, serving Asian farmers with affordable, effective solutions.

These companies compete on cost, efficacy, and formulation, driving the market with practical offerings.

Porter's Five Forces Analysis

The threat of new entrants is low, due to regulatory barriers and expertise needs.

Substitutes are high, with alternative fungicides competing. Buyer power is medium, with farmers negotiating prices, but disease control needs sustain demand. Supplier power is moderate, with raw materials available. Rivalry is moderate, with differentiation through cost and compliance.

Market Opportunities and Challenges

Opportunities

Rising crop disease threats boosting demand.

Cost-effectiveness enhancing appeal in developing markets.

Steady fungicide use driving adoption.

Challenges

Strict regulations limiting growth in developed regions.

Environmental and health concerns pushing alternatives.

Resistance development reducing efficacy.

Growth Trend Analysis

Jiangsu Yangnong Chemical's zineb capacity is 1,000 tons, indicating notable production in China. Statista forecasts global fungicide and bactericide use to increase from 1.01 million metric tons in 2023 to 1.05 million metric tons by 2027, supporting zineb's 2-3% CAGR. Asia Pacific drives growth due to crop needs, despite regulatory pressures in Europe and North America favoring sustainable options.

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