

Zinc Pyrithione Global Market Insights 2025, Analysis and Forecast to 2030, by Manufacturers, Regions, Technology, Application

<https://marketpublishers.com/r/ZCDF61F53B70EN.html>

Date: May 2025

Pages: 81

Price: US\$ 3,200.00 (Single User License)

ID: ZCDF61F53B70EN

Abstracts

Zinc Pyrithione Market Summary

Introduction

Zinc pyrithione is a coordination complex of zinc and pyrithione, renowned for its antimicrobial and antifungal properties, primarily used in anti-dandruff shampoos, cosmetics, and industrial applications like paints. Since its introduction in the 1930s, it has been a staple in personal care products, typically incorporated at 0.3%–1.5% in formulations. The market is characterized by a concentrated group of producers and faces significant regulatory pressures, particularly in cosmetics, with China strictly managing its use and the EU banning it in cosmetics from March 2022. The industry is shifting toward alternatives like piroctone olamine due to regulatory restrictions and environmental concerns. Emerging trends include its use in niche applications like hair tonics and industrial biocides, while challenges include declining cosmetic applications and raw material costs.

Market Size and Growth Forecast

The global zinc pyrithione market is projected to reach USD 90–100 million by 2025, with an estimated compound annual growth rate (CAGR) of -5% to -3% through 2030. This decline is driven by regulatory bans in cosmetics, particularly in Europe, though niche applications in industrial and non-cosmetic personal care products provide some stability.

Regional Analysis

Asia Pacific is expected to maintain a growth rate of -3% to -1%, driven by China and India, where zinc pyrithione remains widely used in shampoos and industrial applications despite regulatory tightening. China's large personal care market supports demand, though restrictions limit cosmetic use. India's growing hair care sector sustains consumption, but alternatives are gaining traction. North America, with a growth rate of -4% to -2%, sees declining use in the United States due to consumer shifts toward natural products, though industrial applications persist. Europe, with a growth rate of -6% to -4%, faces significant contraction due to the EU's 2022 cosmetic ban, with Germany and France shifting to alternatives. South America, with growth estimated at -3% to -1%, is led by Brazil's hair care market, though regulatory pressures limit growth. The Middle East and Africa, with a growth rate of -3% to -1%, experience demand in South Africa for industrial uses, but economic constraints hinder expansion.

Application Analysis

Shampoos: Expected to decline to USD 50–60 million by 2030 at a CAGR of -6% to -4%, this segment faces regulatory restrictions, with trends shifting toward natural and alternative antifungal agents.

Conditioner: Projected to decline at -5% to -3%, zinc pyrithione is used in anti-dandruff conditioners, but demand wanes due to cosmetic bans.

Hair Tonics: With growth estimated at -3% to -1%, this niche segment maintains some stability, driven by premium hair care products.

Hair Styling Gel: Expected to decline at -5% to -3%, zinc pyrithione's use is limited by regulatory shifts and consumer preferences for natural formulations.

Others: This segment, with a decline of -4% to -2%, includes industrial biocides and soaps, where zinc pyrithione retains relevance in non-cosmetic applications.

Key Market Players

Clariant: A Swiss company, Clariant produces zinc pyrithione for personal care and industrial applications, focusing on high-efficacy formulations.

SANITIZED AG: A Swiss firm, SANITIZED supplies zinc pyrithione for biocides and

cosmetics, adapting to regulatory changes with alternative solutions.

Arxada: A Swiss company (formerly Lonza Specialty Ingredients), Arxada manufactures zinc pyrithione for shampoos and industrial uses, emphasizing innovation.

Syensqo: A Belgian producer, Syensqo supplies zinc pyrithione for hair care and biocides, navigating regulatory challenges with diversified offerings.

Vivimed Labs Ltd: An Indian company with a 3,000-ton capacity, Vivimed produces zinc pyrithione for shampoos, targeting Asia Pacific markets.

Kumar Organic Products Limited: An Indian firm, Kumar Organic supplies zinc pyrithione for personal care, focusing on cost-competitive solutions.

Nanjing Red Sun: A Chinese manufacturer, Nanjing Red Sun produces zinc pyrithione for industrial and hair care applications, serving domestic markets.

Porter's Five Forces Analysis

Threat of New Entrants: Low to Moderate. The zinc pyrithione market faces high regulatory barriers, particularly in cosmetics, deterring new entrants. Specialized synthesis and compliance costs further limit entry, though niche industrial applications may attract small-scale producers in less regulated regions.

Threat of Substitutes: High. Alternatives like piroctone olamine and natural antifungals threaten zinc pyrithione's market share, particularly in cosmetics, driven by EU bans and consumer preferences for eco-friendly products. Industrial applications face less substitution risk due to zinc pyrithione's efficacy.

Bargaining Power of Buyers: Moderate to High. Personal care and industrial buyers, such as shampoo manufacturers, have strong negotiating power due to declining demand and multiple suppliers, though specialized industrial applications limit switching options.

Bargaining Power of Suppliers: Moderate. Suppliers of zinc and pyrithione precursors hold some leverage due to the need for high-purity inputs, but global availability and standardized raw materials mitigate supplier power, though price volatility impacts costs.

Competitive Rivalry: Moderate to High. A concentrated market with players like Arxada and Vivimed Labs competes on quality, regulatory compliance, and pricing. The shift to alternatives intensifies rivalry, with manufacturers investing in innovation and diversification to maintain market share.

Market Opportunities and Challenges

Opportunities

Niche Personal Care Applications: Demand for zinc pyrithione in hair tonics and premium shampoos in Asia Pacific offers growth potential, particularly in markets with less stringent regulations.

Industrial Biocide Growth: Increasing use of zinc pyrithione in paints, coatings, and textiles as an antimicrobial agent supports market stability in non-cosmetic applications.

Emerging Market Demand: Growing personal care industries in India and Southeast Asia sustain demand for zinc pyrithione in shampoos, despite global regulatory challenges.

Product Diversification: Developing formulations compatible with natural and alternative antifungals allows manufacturers to adapt to regulatory shifts and consumer trends.

Sustainability Initiatives: Eco-friendly production processes align with consumer and regulatory demands, enabling producers to differentiate in competitive markets.

Challenges

Regulatory Bans: The EU's 2022 cosmetic ban and China's strict management of zinc pyrithione significantly reduce market size, particularly in high-value personal care applications.

Substitution by Alternatives: Piroctone olamine and natural antifungals gain

market share, driven by regulatory pressures and consumer preferences for sustainable products.

Raw Material Costs: Volatility in zinc and pyrithione precursor prices increases production costs, squeezing margins in a declining market.

Consumer Shifts: Growing demand for natural and organic personal care products challenges zinc pyrithione's relevance, requiring significant marketing to maintain consumer trust.

Supply Chain Risks: Dependency on specialized raw materials exposes the market to disruptions, particularly for smaller producers without diversified sourcing.

Contents

CHAPTER 1 EXECUTIVE SUMMARY

CHAPTER 2 ABBREVIATION AND ACRONYMS

CHAPTER 3 PREFACE

- 3.1 Research Scope
- 3.2 Research Sources
 - 3.2.1 Data Sources
 - 3.2.2 Assumptions
- 3.3 Research Method

CHAPTER 4 MARKET LANDSCAPE

- 4.1 Market Overview
- 4.2 Classification/Types
- 4.3 Application/End Users

CHAPTER 5 MARKET TREND ANALYSIS

- 5.1 Introduction
- 5.2 Drivers
- 5.3 Restraints
- 5.4 Opportunities
- 5.5 Threats

CHAPTER 6 INDUSTRY CHAIN ANALYSIS

- 6.1 Upstream/Suppliers Analysis
- 6.2 Zinc Pyrithione Analysis
 - 6.2.1 Technology Analysis
 - 6.2.2 Cost Analysis
 - 6.2.3 Market Channel Analysis
- 6.3 Downstream Buyers/End Users

CHAPTER 7 LATEST MARKET DYNAMICS

- 7.1 Latest News
- 7.2 Merger and Acquisition
- 7.3 Planned/Future Project
- 7.4 Policy Dynamics

CHAPTER 8 TRADING ANALYSIS

- 8.1 Export of Zinc Pyrithione by Region
- 8.2 Import of Zinc Pyrithione by Region
- 8.3 Balance of Trade

CHAPTER 9 HISTORICAL AND FORECAST ZINC PYRITHIONE MARKET IN NORTH AMERICA (2020-2030)

- 9.1 Zinc Pyrithione Market Size
- 9.2 Zinc Pyrithione Demand by End Use
- 9.3 Competition by Players/Suppliers
- 9.4 Type Segmentation and Price
- 9.5 Key Countries Analysis
 - 9.5.1 United States
 - 9.5.2 Canada
 - 9.5.3 Mexico

CHAPTER 10 HISTORICAL AND FORECAST ZINC PYRITHIONE MARKET IN SOUTH AMERICA (2020-2030)

- 10.1 Zinc Pyrithione Market Size
- 10.2 Zinc Pyrithione Demand by End Use
- 10.3 Competition by Players/Suppliers
- 10.4 Type Segmentation and Price
- 10.5 Key Countries Analysis
 - 10.5.1 Brazil
 - 10.5.2 Argentina
 - 10.5.3 Chile
 - 10.5.4 Peru

CHAPTER 11 HISTORICAL AND FORECAST ZINC PYRITHIONE MARKET IN ASIA & PACIFIC (2020-2030)

- 11.1 Zinc Pyrithione Market Size
- 11.2 Zinc Pyrithione Demand by End Use
- 11.3 Competition by Players/Suppliers
- 11.4 Type Segmentation and Price
- 11.5 Key Countries Analysis
 - 11.5.1 China
 - 11.5.2 India
 - 11.5.3 Japan
 - 11.5.4 South Korea
 - 11.5.5 Southeast Asia
 - 11.5.6 Australia

CHAPTER 12 HISTORICAL AND FORECAST ZINC PYRITHIONE MARKET IN EUROPE (2020-2030)

- 12.1 Zinc Pyrithione Market Size
- 12.2 Zinc Pyrithione Demand by End Use
- 12.3 Competition by Players/Suppliers
- 12.4 Type Segmentation and Price
- 12.5 Key Countries Analysis
 - 12.5.1 Germany
 - 12.5.2 France
 - 12.5.3 United Kingdom
 - 12.5.4 Italy
 - 12.5.5 Spain
 - 12.5.6 Belgium
 - 12.5.7 Netherlands
 - 12.5.8 Austria
 - 12.5.9 Poland
 - 12.5.10 Russia

CHAPTER 13 HISTORICAL AND FORECAST ZINC PYRITHIONE MARKET IN MEA (2020-2030)

- 13.1 Zinc Pyrithione Market Size
- 13.2 Zinc Pyrithione Demand by End Use
- 13.3 Competition by Players/Suppliers
- 13.4 Type Segmentation and Price
- 13.5 Key Countries Analysis

- 13.5.1 Egypt
- 13.5.2 Israel
- 13.5.3 South Africa
- 13.5.4 Gulf Cooperation Council Countries
- 13.5.5 Turkey

CHAPTER 14 SUMMARY FOR GLOBAL ZINC PYRITHIONE MARKET (2020-2025)

- 14.1 Zinc Pyrithione Market Size
- 14.2 Zinc Pyrithione Demand by End Use
- 14.3 Competition by Players/Suppliers
- 14.4 Type Segmentation and Price

CHAPTER 15 GLOBAL ZINC PYRITHIONE MARKET FORECAST (2025-2030)

- 15.1 Zinc Pyrithione Market Size Forecast
- 15.2 Zinc Pyrithione Demand Forecast
- 15.3 Competition by Players/Suppliers
- 15.4 Type Segmentation and Price Forecast

CHAPTER 16 ANALYSIS OF GLOBAL KEY VENDORS

- 16.1 Clariant
 - 16.1.1 Company Profile
 - 16.1.2 Main Business and Zinc Pyrithione Information
 - 16.1.3 SWOT Analysis of Clariant
 - 16.1.4 Clariant Zinc Pyrithione Sales, Revenue, Price and Gross Margin (2020-2025)
- 16.2 SANITIZED AG
 - 16.2.1 Company Profile
 - 16.2.2 Main Business and Zinc Pyrithione Information
 - 16.2.3 SWOT Analysis of SANITIZED AG
 - 16.2.4 SANITIZED AG Zinc Pyrithione Sales, Revenue, Price and Gross Margin (2020-2025)
- 16.3 Arxada
 - 16.3.1 Company Profile
 - 16.3.2 Main Business and Zinc Pyrithione Information
 - 16.3.3 SWOT Analysis of Arxada
 - 16.3.4 Arxada Zinc Pyrithione Sales, Revenue, Price and Gross Margin (2020-2025)
- 16.4 Syensqo

16.4.1 Company Profile
16.4.2 Main Business and Zinc Pyrithione Information
16.4.3 SWOT Analysis of Syensqo
16.4.4 Syensqo Zinc Pyrithione Sales, Revenue, Price and Gross Margin (2020-2025)
16.5 Vivimed Labs Ltd
16.5.1 Company Profile
16.5.2 Main Business and Zinc Pyrithione Information
16.5.3 SWOT Analysis of Vivimed Labs Ltd
16.5.4 Vivimed Labs Ltd Zinc Pyrithione Sales, Revenue, Price and Gross Margin (2020-2025)
Please ask for sample pages for full companies list
Tables and Figures
Table Abbreviation and Acronyms List
Table Research Scope of Zinc Pyrithione Report
Table Data Sources of Zinc Pyrithione Report
Table Major Assumptions of Zinc Pyrithione Report
Figure Market Size Estimated Method
Figure Major Forecasting Factors
Figure Zinc Pyrithione Picture
Table Zinc Pyrithione Classification
Table Zinc Pyrithione Applications List
Table Drivers of Zinc Pyrithione Market
Table Restraints of Zinc Pyrithione Market
Table Opportunities of Zinc Pyrithione Market
Table Threats of Zinc Pyrithione Market
Table Raw Materials Suppliers List
Table Different Production Methods of Zinc Pyrithione
Table Cost Structure Analysis of Zinc Pyrithione
Table Key End Users List
Table Latest News of Zinc Pyrithione Market
Table Merger and Acquisition List
Table Planned/Future Project of Zinc Pyrithione Market
Table Policy of Zinc Pyrithione Market
Table 2020-2030 Regional Export of Zinc Pyrithione
Table 2020-2030 Regional Import of Zinc Pyrithione
Table 2020-2030 Regional Trade Balance
Figure 2020-2030 Regional Trade Balance
Table 2020-2030 North America Zinc Pyrithione Market Size and Market Volume List
Figure 2020-2030 North America Zinc Pyrithione Market Size and CAGR

Figure 2020-2030 North America Zinc Pyrithione Market Volume and CAGR
Table 2020-2030 North America Zinc Pyrithione Demand List by Application
Table 2020-2025 North America Zinc Pyrithione Key Players Sales List
Table 2020-2025 North America Zinc Pyrithione Key Players Market Share List
Table 2020-2030 North America Zinc Pyrithione Demand List by Type
Table 2020-2025 North America Zinc Pyrithione Price List by Type
Table 2020-2030 United States Zinc Pyrithione Market Size and Market Volume List
Table 2020-2030 United States Zinc Pyrithione Import & Export List
Table 2020-2030 Canada Zinc Pyrithione Market Size and Market Volume List
Table 2020-2030 Canada Zinc Pyrithione Import & Export List
Table 2020-2030 Mexico Zinc Pyrithione Market Size and Market Volume List
Table 2020-2030 Mexico Zinc Pyrithione Import & Export List
Table 2020-2030 South America Zinc Pyrithione Market Size and Market Volume List
Figure 2020-2030 South America Zinc Pyrithione Market Size and CAGR
Figure 2020-2030 South America Zinc Pyrithione Market Volume and CAGR
Table 2020-2030 South America Zinc Pyrithione Demand List by Application
Table 2020-2025 South America Zinc Pyrithione Key Players Sales List
Table 2020-2025 South America Zinc Pyrithione Key Players Market Share List
Table 2020-2030 South America Zinc Pyrithione Demand List by Type
Table 2020-2025 South America Zinc Pyrithione Price List by Type
Table 2020-2030 Brazil Zinc Pyrithione Market Size and Market Volume List
Table 2020-2030 Brazil Zinc Pyrithione Import & Export List
Table 2020-2030 Argentina Zinc Pyrithione Market Size and Market Volume List
Table 2020-2030 Argentina Zinc Pyrithione Import & Export List
Table 2020-2030 Chile Zinc Pyrithione Market Size and Market Volume List
Table 2020-2030 Chile Zinc Pyrithione Import & Export List
Table 2020-2030 Peru Zinc Pyrithione Market Size and Market Volume List
Table 2020-2030 Peru Zinc Pyrithione Import & Export List
Table 2020-2030 Asia & Pacific Zinc Pyrithione Market Size and Market Volume List
Figure 2020-2030 Asia & Pacific Zinc Pyrithione Market Size and CAGR
Figure 2020-2030 Asia & Pacific Zinc Pyrithione Market Volume and CAGR
Table 2020-2030 Asia & Pacific Zinc Pyrithione Demand List by Application
Table 2020-2025 Asia & Pacific Zinc Pyrithione Key Players Sales List
Table 2020-2025 Asia & Pacific Zinc Pyrithione Key Players Market Share List
Table 2020-2030 Asia & Pacific Zinc Pyrithione Demand List by Type
Table 2020-2025 Asia & Pacific Zinc Pyrithione Price List by Type
Table 2020-2030 China Zinc Pyrithione Market Size and Market Volume List
Table 2020-2030 China Zinc Pyrithione Import & Export List
Table 2020-2030 India Zinc Pyrithione Market Size and Market Volume List

Table 2020-2030 India Zinc Pyrithione Import & Export List
Table 2020-2030 Japan Zinc Pyrithione Market Size and Market Volume List
Table 2020-2030 Japan Zinc Pyrithione Import & Export List
Table 2020-2030 South Korea Zinc Pyrithione Market Size and Market Volume List
Table 2020-2030 South Korea Zinc Pyrithione Import & Export List
Table 2020-2030 Southeast Asia Zinc Pyrithione Market Size List
Table 2020-2030 Southeast Asia Zinc Pyrithione Market Volume List
Table 2020-2030 Southeast Asia Zinc Pyrithione Import List
Table 2020-2030 Southeast Asia Zinc Pyrithione Export List
Table 2020-2030 Australia Zinc Pyrithione Market Size and Market Volume List
Table 2020-2030 Australia Zinc Pyrithione Import & Export List
Table 2020-2030 Europe Zinc Pyrithione Market Size and Market Volume List
Figure 2020-2030 Europe Zinc Pyrithione Market Size and CAGR
Figure 2020-2030 Europe Zinc Pyrithione Market Volume and CAGR
Table 2020-2030 Europe Zinc Pyrithione Demand List by Application
Table 2020-2025 Europe Zinc Pyrithione Key Players Sales List
Table 2020-2025 Europe Zinc Pyrithione Key Players Market Share List
Table 2020-2030 Europe Zinc Pyrithione Demand List by Type
Table 2020-2025 Europe Zinc Pyrithione Price List by Type
Table 2020-2030 Germany Zinc Pyrithione Market Size and Market Volume List
Table 2020-2030 Germany Zinc Pyrithione Import & Export List
Table 2020-2030 France Zinc Pyrithione Market Size and Market Volume List
Table 2020-2030 France Zinc Pyrithione Import & Export List
Table 2020-2030 United Kingdom Zinc Pyrithione Market Size and Market Volume List
Table 2020-2030 United Kingdom Zinc Pyrithione Import & Export List
Table 2020-2030 Italy Zinc Pyrithione Market Size and Market Volume List
Table 2020-2030 Italy Zinc Pyrithione Import & Export List
Table 2020-2030 Spain Zinc Pyrithione Market Size and Market Volume List
Table 2020-2030 Spain Zinc Pyrithione Import & Export List
Table 2020-2030 Belgium Zinc Pyrithione Market Size and Market Volume List
Table 2020-2030 Belgium Zinc Pyrithione Import & Export List
Table 2020-2030 Netherlands Zinc Pyrithione Market Size and Market Volume List
Table 2020-2030 Netherlands Zinc Pyrithione Import & Export List
Table 2020-2030 Austria Zinc Pyrithione Market Size and Market Volume List
Table 2020-2030 Austria Zinc Pyrithione Import & Export List
Table 2020-2030 Poland Zinc Pyrithione Market Size and Market Volume List
Table 2020-2030 Poland Zinc Pyrithione Import & Export List
Table 2020-2030 Russia Zinc Pyrithione Market Size and Market Volume List
Table 2020-2030 Russia Zinc Pyrithione Import & Export List

Table 2020-2030 MEA Zinc Pyrithione Market Size and Market Volume List	
Figure 2020-2030 MEA Zinc Pyrithione Market Size and CAGR	
Figure 2020-2030 MEA Zinc Pyrithione Market Volume and CAGR	
Table 2020-2030 MEA Zinc Pyrithione Demand List by Application	
Table 2020-2025 MEA Zinc Pyrithione Key Players Sales List	
Table 2020-2025 MEA Zinc Pyrithione Key Players Market Share List	
Table 2020-2030 MEA Zinc Pyrithione Demand List by Type	
Table 2020-2025 MEA Zinc Pyrithione Price List by Type	
Table 2020-2030 Egypt Zinc Pyrithione Market Size and Market Volume List	
Table 2020-2030 Egypt Zinc Pyrithione Import & Export List	
Table 2020-2030 Israel Zinc Pyrithione Market Size and Market Volume List	
Table 2020-2030 Israel Zinc Pyrithione Import & Export List	
Table 2020-2030 South Africa Zinc Pyrithione Market Size and Market Volume List	
Table 2020-2030 South Africa Zinc Pyrithione Import & Export List	
Table 2020-2030 Gulf Cooperation Council Countries Zinc Pyrithione Market Size and Market Volume List	
Table 2020-2030 Gulf Cooperation Council Countries Zinc Pyrithione Import & Export List	
Table 2020-2030 Turkey Zinc Pyrithione Market Size and Market Volume List	
Table 2020-2030 Turkey Zinc Pyrithione Import & Export List	
Table 2020-2025 Global Zinc Pyrithione Market Size List by Region	
Table 2020-2025 Global Zinc Pyrithione Market Size Share List by Region	
Table 2020-2025 Global Zinc Pyrithione Market Volume List by Region	
Table 2020-2025 Global Zinc Pyrithione Market Volume Share List by Region	
Table 2020-2025 Global Zinc Pyrithione Demand List by Application	
Table 2020-2025 Global Zinc Pyrithione Demand Market Share List by Application	
Table 2020-2025 Global Zinc Pyrithione Capacity List	
Table 2020-2025 Global Zinc Pyrithione Key Vendors Capacity Share List	
Table 2020-2025 Global Zinc Pyrithione Key Vendors Production List	
Table 2020-2025 Global Zinc Pyrithione Key Vendors Production Share List	
Figure 2020-2025 Global Zinc Pyrithione Capacity Production and Growth Rate	
Table 2020-2025 Global Zinc Pyrithione Key Vendors Production Value List	
Figure 2020-2025 Global Zinc Pyrithione Production Value and Growth Rate	
Table 2020-2025 Global Zinc Pyrithione Key Vendors Production Value Share List	
Table 2020-2025 Global Zinc Pyrithione Demand List by Type	
Table 2020-2025 Global Zinc Pyrithione Demand Market Share List by Type	
Table 2020-2025 Regional Zinc Pyrithione Price List	
Table 2025-2030 Global Zinc Pyrithione Market Size List by Region	
Table 2025-2030 Global Zinc Pyrithione Market Size Share List by Region	

Table 2025-2030 Global Zinc Pyrithione Market Volume List by Region
Table 2025-2030 Global Zinc Pyrithione Market Volume Share List by Region
Table 2025-2030 Global Zinc Pyrithione Demand List by Application
Table 2025-2030 Global Zinc Pyrithione Demand Market Share List by Application
Table 2025-2030 Global Zinc Pyrithione Capacity List
Table 2025-2030 Global Zinc Pyrithione Key Vendors Capacity Share List
Table 2025-2030 Global Zinc Pyrithione Key Vendors Production List
Table 2025-2030 Global Zinc Pyrithione Key Vendors Production Share List
Figure 2025-2030 Global Zinc Pyrithione Capacity Production and Growth Rate
Table 2025-2030 Global Zinc Pyrithione Key Vendors Production Value List
Figure 2025-2030 Global Zinc Pyrithione Production Value and Growth Rate
Table 2025-2030 Global Zinc Pyrithione Key Vendors Production Value Share List
Table 2025-2030 Global Zinc Pyrithione Demand List by Type
Table 2025-2030 Global Zinc Pyrithione Demand Market Share List by Type
Table 2025-2030 Zinc Pyrithione Regional Price List
Table Clariant Information
Table SWOT Analysis of Clariant
Table 2020-2025 Clariant Zinc Pyrithione Product Capacity Production Price Cost Production Value
Figure 2020-2025 Clariant Zinc Pyrithione Capacity Production and Growth Rate
Figure 2020-2025 Clariant Zinc Pyrithione Market Share
Table SANITIZED AG Information
Table SWOT Analysis of SANITIZED AG
Table 2020-2025 SANITIZED AG Zinc Pyrithione Product Capacity Production Price Cost Production Value
Figure 2020-2025 SANITIZED AG Zinc Pyrithione Capacity Production and Growth Rate
Figure 2020-2025 SANITIZED AG Zinc Pyrithione Market Share
Table Arxada Information
Table SWOT Analysis of Arxada
Table 2020-2025 Arxada Zinc Pyrithione Product Capacity Production Price Cost Production Value
Figure 2020-2025 Arxada Zinc Pyrithione Capacity Production and Growth Rate
Figure 2020-2025 Arxada Zinc Pyrithione Market Share
Table Syensqo Information
Table SWOT Analysis of Syensqo
Table 2020-2025 Syensqo Zinc Pyrithione Product Capacity Production Price Cost Production Value
Figure 2020-2025 Syensqo Zinc Pyrithione Capacity Production and Growth Rate

Figure 2020-2025 Syensqo Zinc Pyrithione Market Share

Table Vivimed Labs Ltd Information

Table SWOT Analysis of Vivimed Labs Ltd

Table 2020-2025 Vivimed Labs Ltd Zinc Pyrithione Product Capacity Production Price
Cost Production Value

Figure 2020-2025 Vivimed Labs Ltd Zinc Pyrithione Capacity Production and Growth
Rate

Figure 2020-2025 Vivimed Labs Ltd Zinc Pyrithione Market Share

Table Kumar Organic Products Limited Information

Table SWOT Analysis of Kumar Organic Products Limited

Table 2020-2025 Kumar Organic Products Limited Zinc Pyrithione Product Capacity
Production Price Cost Production Value

Figure 2020-2025 Kumar Organic Products Limited Zinc Pyrithione Capacity Production
and Growth Rate

Figure 2020-2025 Kumar Organic Products Limited Zinc Pyrithione Market Share

Table Nanjing Red Sun Information

Table SWOT Analysis of Nanjing Red Sun

Table 2020-2025 Nanjing Red Sun Zinc Pyrithione Product Capacity Production Price
Cost Production Value

Figure 2020-2025 Nanjing Red Sun Zinc Pyrithione Capacity Production and Growth
Rate

Figure 2020-2025 Nanjing Red Sun Zinc Pyrithione Market Share

Table Zhejiang Regen Chemical Information

Table SWOT Analysis of Zhejiang Regen Chemical

Table 2020-2025 Zhejiang Regen Chemical Zinc Pyrithione Product Capacity
Production Price Cost Production Value

Figure 2020-2025 Zhejiang Regen Chemical Zinc Pyrithione Capacity Production and
Growth Rate

Figure 2020-2025 Zhejiang Regen Chemical Zinc Pyrithione Market Share

.....

I would like to order

Product name: Zinc Pyrithione Global Market Insights 2025, Analysis and Forecast to 2030, by Manufacturers, Regions, Technology, Application

Product link: <https://marketpublishers.com/r/ZCDF61F53B70EN.html>

Price: US\$ 3,200.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/ZCDF61F53B70EN.html>