

Zinc dibutyldithiocarbamate (ZDBC) Global Market Insights 2025, Analysis and Forecast to 2030, by Manufacturers, Regions, Technology, Application

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Abstracts

Zinc Dibutyldithiocarbamate (ZDBC) Market Overview The global Zinc Dibutyldithiocarbamate (ZDBC) market is growing as a secondary accelerator, offering rapid curing in rubber processing for tire and industrial applications. **Market Size** The Zinc Dibutyldithiocarbamate (ZDBC) market is projected to grow from an estimated value of USD 50 million to USD 60 million in 2025 to approximately USD 70 million to USD 80 million by 2030, reflecting a compound annual growth rate (CAGR) of 6.5% to 7.5%. **Market Share & Trends Analysis By Application** Tires: 60%-65%, CAGR 6.5% to 7.5% Industrial Rubber Products: 35%-40%, CAGR 6% to 7% **By Key Market Players** Lanxess Arkema Dynasol Group China Sunsine Chemical Holdings Nocil Ltd. Ouchi Shinko Chemical Industrial Shandong Stair Chemical&Technology Co. Ltd. Yasho Industries Limited Willing New Materials Technology **By Region** North America: 10%-15%, CAGR 5.5% to 6.5% Europe: 15%-20%, CAGR 6% to 7% Asia-Pacific: 65%-70%, CAGR 7% to 8% Latin America: CAGR 5.5% to 6.5% Middle East & Africa: CAGR 5% to 6% **Regional Insights** Asia-Pacific dominates the ZDBC market with China's production strength, supported by tire and industrial growth. **Opportunities** Rapid Curing Demand Cost Efficiency Emerging Markets **Challenges** Competition from Sulfenamides Raw Material Costs Environmental Standards

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