

Zinc Ammonium Chloride Global Market Insights 2025, Analysis and Forecast to 2030, by Manufacturers, Regions, Technology, Application

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Abstracts

Zinc Ammonium Chloride Market Summary

Introduction

Zinc Ammonium Chloride is a compound used primarily in zinc plating, metal welding, and other applications, valued for its fluxing properties and corrosion resistance. The industry is characterized by its role in metal treatment and industrial processes, particularly in galvanizing and soldering. Key trends include the adoption of eco-friendly plating solutions, increased demand for high-purity grades in welding, and advancements in corrosion-resistant coatings. The market is driven by global industrial growth, particularly in Asia Pacific, where manufacturing and construction sectors are expanding, and by rising demand for durable metal coatings.

Market Size and Growth Forecast

The global Zinc Ammonium Chloride market was valued at USD 110–180 million in 2024, with an estimated CAGR of 3.5%–5.5% from 2025 to 2030, driven by demand in zinc plating and metal welding.

Regional Analysis

North America is projected to grow at a CAGR of 3.3%–5.3%, with the U.S. leading due to its industrial and construction sectors, focusing on high-purity zinc ammonium chloride.

Europe is expected to achieve a CAGR of 3.0%–5.0%, with Germany driving demand through its emphasis on metal welding applications.

Asia Pacific is anticipated to record the highest growth at 4.0%–6.0%, led by China and India, where industrial and infrastructure projects fuel demand, with trends toward eco-friendly coatings.

Rest of the World, particularly Brazil, is expected to grow at 2.8%–4.8%, with trends toward zinc plating for industrial applications.

Application Analysis

Zinc plating applications are estimated to grow at a CAGR of 3.8%–5.8%, driven by galvanizing needs, with trends toward eco-friendly solutions.

Metal welding applications are projected to grow at 3.5%–5.5%, valued for fluxing properties, with innovations in high-purity grades.

Other applications, including agriculture, are expected to grow at 3.0%–5.0%, with trends toward nutrient additives.

Key Market Players

Toshin Chemical Industry, headquartered in Tokyo, Japan, produces zinc ammonium chloride for metal welding, known for its precision manufacturing.

TIB Chemicals AG, based in Mannheim, Germany, offers zinc ammonium chloride for zinc plating, emphasizing sustainable solutions.

Dongtai Coastal Zinc Industry Group, headquartered in Dongtai, China, provides zinc ammonium chloride for galvanizing, focusing on large-scale production.

Langfang Longyu Chemical, based in Langfang, China, produces zinc ammonium chloride for welding, known for its industrial applications.

Porter's Five Forces Analysis

The threat of new entrants is low; high production costs and regulatory barriers create significant entry barriers.

The threat of substitutes is moderate; alternative fluxing agents compete, but zinc ammonium chloride's properties maintain its edge.

Buyer power is moderate; industrial clients negotiate pricing, but specialized applications limit leverage.

Supplier power is low; zinc raw materials are widely available, reducing supplier influence.

Competitive rivalry is moderate; players differentiate through purity and eco-friendly innovations.

Market Opportunities and Challenges

Opportunities

Growing industrial and construction sectors drive demand for zinc ammonium chloride in galvanizing.

Increasing focus on eco-friendly metal coatings enhances market potential.

Emerging markets in Asia Pacific offer growth due to manufacturing expansion.

Challenges

Stringent environmental regulations increase production costs.

Fluctuating zinc prices impact profitability.

Technical expertise requirements for high-purity grades pose challenges.

Growth Trend Analysis

The Zinc Ammonium Chloride market is growing steadily, driven by industrial demands. Langfang Longyu Chemical currently has a zinc ammonium chloride capacity of 2,400

tons, focusing on welding applications. Dongtai Coastal Zinc Industry Group maintains a zinc chloride capacity of 35,000 tons and zinc powder capacity of 10,000 tons, supporting its leadership in galvanizing. These developments align with a projected CAGR of 3.5%–5.5% through 2030, reflecting the industry's focus on sustainability and industrial applications.

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