

# **Workplace Safety Global Market Insights 2025, Analysis and Forecast to 2030, by Market Participants, Regions, Technology, Application, Product Type**

<https://marketpublishers.com/r/WA89BDA71ED6EN.html>

Date: September 2025

Pages: 90

Price: US\$ 3,200.00 (Single User License)

ID: WA89BDA71ED6EN

## **Abstracts**

### Workplace Safety Market Summary

The Workplace Safety market is a critical segment within the broader environmental, health, and safety (EHS) industry, focusing on technologies, solutions, and services that ensure safe working environments, reduce occupational hazards, and comply with regulatory standards. This market encompasses a wide range of products, including safety management software, IoT-enabled monitoring systems, personal protective equipment (PPE), and consulting services, designed to mitigate risks in industries such as manufacturing, construction, oil and gas, healthcare, and logistics. The market is characterized by its integration of advanced technologies like IoT, artificial intelligence (AI), and cloud computing to enhance real-time monitoring, predictive analytics, and compliance management. Its importance is underscored by increasing global emphasis on employee well-being, stricter regulatory frameworks, and the need to minimize workplace incidents that impact productivity and costs. The global Workplace Safety market is estimated to reach a valuation of approximately USD 12.0–20.0 billion in 2025, with a compound annual growth rate (CAGR) projected at 12.0%–18.0% through 2030. Growth is driven by rising regulatory pressures, technological advancements in safety solutions, and growing awareness of workplace safety in emerging economies.

### Application Analysis and Market Segmentation

The Workplace Safety market is segmented by application into Small and Medium Enterprises (SMEs) and Large Enterprises, each with distinct growth drivers and adoption patterns. Large Enterprises, which dominate the market, are expected to grow at 11%–17% annually, driven by their ability to invest in comprehensive safety systems,

including advanced software platforms and IoT-enabled devices. Companies in industries like oil and gas, manufacturing, and construction, such as those served by Honeywell and DuPont, prioritize integrated solutions to ensure compliance with stringent regulations and protect large workforces. The SME segment, projected to grow at 13%–19% annually, is increasingly adopting cloud-based safety management tools and cost-effective solutions due to their scalability and affordability. Platforms from providers like Intalex Technologies and Cority enable SMEs to implement safety protocols without significant capital expenditure. A key trend across both segments is the shift toward proactive safety management, leveraging AI and analytics to predict and prevent incidents rather than merely responding to them.

By type, the market is divided into Solutions and Services. Solutions, including safety software, IoT sensors, and PPE, are anticipated to grow at 12%–18% annually. This growth is fueled by the adoption of smart technologies, such as wearable devices and real-time monitoring systems, which enhance workplace safety through data-driven insights. Services, encompassing consulting, training, and implementation support, are expected to grow at 11%–16% annually, as organizations require expertise to deploy and maintain complex safety systems. Services are particularly critical in industries with high regulatory scrutiny, where firms like 3M and Vector Solutions provide tailored training and compliance solutions. The trend toward integrated platforms that combine solutions and services is gaining traction, as businesses seek holistic approaches to safety management.

### Regional Market Distribution and Geographic Trends

The Workplace Safety market exhibits varied growth patterns across regions, influenced by regulatory environments, industrial activity, and technological adoption. North America, with an estimated growth rate of 10%–15% annually, leads due to the United States' stringent OSHA regulations and high adoption of advanced safety technologies in industries like manufacturing and healthcare. Canada also contributes through investments in construction and energy sectors. Asia-Pacific, projected to grow at 13%–19% annually, is driven by China and India, where rapid industrialization and increasing safety regulations fuel demand. China's focus on manufacturing safety and India's growing construction sector create opportunities for solutions from companies like Hexagon AB. Europe, growing at 9%–14% annually, sees strong demand in Germany, the United Kingdom, and France, where EU regulations emphasize workplace safety and sustainability. Latin America, with a growth rate of 11%–16% annually, is led by Brazil and Mexico, where mining and manufacturing industries are adopting safety technologies to align with global standards. The Middle East and Africa

(MEA) region, growing at 12%–17% annually, is driven by the UAE and Saudi Arabia, where oil and gas and construction sectors prioritize safety to support ambitious infrastructure projects.

### Key Market Players and Competitive Landscape

The Workplace Safety market features a mix of global industrial leaders, technology providers, and specialized EHS firms. Honeywell is a key player, offering IoT-enabled safety solutions and PPE for industries like oil and gas and manufacturing. 3M is a leader in PPE and safety equipment, known for its innovative protective gear and respiratory solutions. DuPont provides advanced materials and safety consulting, leveraging its expertise in high-risk industries. IBM, through its Maximo EHS platform, offers AI-driven safety management solutions, while Microsoft's Azure IoT supports real-time monitoring and analytics. Hexagon AB specializes in digital safety solutions, including geospatial and sensor-based technologies for industrial applications. Cority and Intelx Technologies focus on EHS software, providing cloud-based platforms for compliance and risk management. KPA and Vector Solutions offer training and compliance services, catering to both SMEs and large enterprises. Salus targets construction safety with digital tools for real-time monitoring. The competitive landscape is marked by innovation in IoT and AI, with companies increasingly partnering to deliver integrated safety ecosystems.

### Industry Value Chain Analysis

The Workplace Safety value chain is multifaceted, spanning raw material supply, technology development, distribution, and end-user integration, with significant value added at the solution and service stages. Upstream, the value chain involves raw materials for PPE and IoT devices, such as polymers, electronics, and sensors, sourced from the chemical and technology industries. Companies like 3M and DuPont rely on efficient supply chains to produce high-quality safety equipment. Technology development and production focus on creating software platforms, IoT sensors, and safety hardware, requiring substantial R&D to ensure reliability and compliance with regulations. Providers like Honeywell and Hexagon AB invest in smart technologies to enhance monitoring and analytics capabilities. Distribution and logistics are critical, as safety solutions often require global reach and localized support to meet regional regulatory requirements. Partnerships with distributors and system integrators facilitate market penetration, particularly in emerging economies. Downstream integration involves customizing solutions for specific industries, such as deploying Cority's software for manufacturing compliance or Honeywell's IoT systems for oil and gas

safety. Services, including training, consulting, and maintenance, add significant value by ensuring effective adoption and regulatory alignment. End-user industries—manufacturing, construction, and healthcare—capture the highest value, as safety solutions reduce risks, enhance compliance, and improve operational efficiency.

## Market Opportunities and Challenges

The Workplace Safety market presents numerous opportunities. Increasing global regulatory pressures, particularly in North America and Europe, drive demand for advanced safety solutions and compliance tools. The rise of IoT and AI technologies creates opportunities for real-time monitoring and predictive safety systems, particularly in high-risk industries like oil and gas and construction. Emerging markets in Asia-Pacific and MEA offer significant growth potential, as industrialization and infrastructure development heighten the focus on workplace safety. SMEs represent a growing opportunity, as affordable cloud-based solutions democratize access to advanced safety tools. However, challenges persist. High implementation costs for IoT and software systems can limit adoption, especially for SMEs. Regulatory complexity varies across regions, increasing compliance costs for multinational providers. The rapid pace of technological change requires continuous investment in innovation, pressuring smaller players to compete with industry leaders. Additionally, a shortage of skilled professionals to implement and manage advanced safety systems can hinder adoption, while market fragmentation due to diverse vendor offerings may complicate purchasing decisions for enterprises.

## Contents

### **CHAPTER 1 EXECUTIVE SUMMARY**

### **CHAPTER 2 ABBREVIATION AND ACRONYMS**

### **CHAPTER 3 PREFACE**

3.1 Research Scope

3.2 Research Sources

3.2.1 Data Sources

3.2.2 Assumptions

3.3 Research Method

Chapter Four Market Landscape

4.1 Market Overview

4.2 Classification/Types

4.3 Application/End Users

### **CHAPTER 5 MARKET TREND ANALYSIS**

5.1 Introduction

5.2 Drivers

5.3 Restraints

5.4 Opportunities

5.5 Threats

### **CHAPTER 6 INDUSTRY CHAIN ANALYSIS**

6.1 Upstream/Suppliers Analysis

6.2 Workplace Safety Analysis

6.2.1 Technology Analysis

6.2.2 Cost Analysis

6.2.3 Market Channel Analysis

6.3 Downstream Buyers/End Users

### **CHAPTER 7 LATEST MARKET DYNAMICS**

7.1 Latest News

7.2 Merger and Acquisition

- 7.3 Planned/Future Project
- 7.4 Policy Dynamics

## **CHAPTER 8 HISTORICAL AND FORECAST WORKPLACE SAFETY MARKET IN NORTH AMERICA (2020-2030)**

- 8.1 Workplace Safety Market Size
- 8.2 Workplace Safety Market by End Use
- 8.3 Competition by Players/Suppliers
- 8.4 Workplace Safety Market Size by Type
- 8.5 Key Countries Analysis
  - 8.5.1 United States
  - 8.5.2 Canada
  - 8.5.3 Mexico

## **CHAPTER 9 HISTORICAL AND FORECAST WORKPLACE SAFETY MARKET IN SOUTH AMERICA (2020-2030)**

- 9.1 Workplace Safety Market Size
- 9.2 Workplace Safety Market by End Use
- 9.3 Competition by Players/Suppliers
- 9.4 Workplace Safety Market Size by Type
- 9.5 Key Countries Analysis
  - 9.5.1 Brazil
  - 9.5.2 Argentina
  - 9.5.3 Chile
  - 9.5.4 Peru

## **CHAPTER 10 HISTORICAL AND FORECAST WORKPLACE SAFETY MARKET IN ASIA & PACIFIC (2020-2030)**

- 10.1 Workplace Safety Market Size
- 10.2 Workplace Safety Market by End Use
- 10.3 Competition by Players/Suppliers
- 10.4 Workplace Safety Market Size by Type
- 10.5 Key Countries Analysis
  - 10.5.1 China
  - 10.5.2 India
  - 10.5.3 Japan

- 10.5.4 South Korea
- 10.5.5 Southeast Asia
- 10.5.6 Australia

## **CHAPTER 11 HISTORICAL AND FORECAST WORKPLACE SAFETY MARKET IN EUROPE (2020-2030)**

- 11.1 Workplace Safety Market Size
- 11.2 Workplace Safety Market by End Use
- 11.3 Competition by Players/Suppliers
- 11.4 Workplace Safety Market Size by Type
- 11.5 Key Countries Analysis
  - 11.5.1 Germany
  - 11.5.2 France
  - 11.5.3 United Kingdom
  - 11.5.4 Italy
  - 11.5.5 Spain
  - 11.5.6 Belgium
  - 11.5.7 Netherlands
  - 11.5.8 Austria
  - 11.5.9 Poland
  - 11.5.10 Russia

## **CHAPTER 12 HISTORICAL AND FORECAST WORKPLACE SAFETY MARKET IN MEA (2020-2030)**

- 12.1 Workplace Safety Market Size
- 12.2 Workplace Safety Market by End Use
- 12.3 Competition by Players/Suppliers
- 12.4 Workplace Safety Market Size by Type
- 12.5 Key Countries Analysis
  - 12.5.1 Egypt
  - 12.5.2 Israel
  - 12.5.3 South Africa
  - 12.5.4 Gulf Cooperation Council Countries
  - 12.5.5 Turkey

## **CHAPTER 13 SUMMARY FOR GLOBAL WORKPLACE SAFETY MARKET (2020-2025)**

- 13.1 Workplace Safety Market Size
- 13.2 Workplace Safety Market by End Use
- 13.3 Competition by Players/Suppliers
- 13.4 Workplace Safety Market Size by Type

## **CHAPTER 14 GLOBAL WORKPLACE SAFETY MARKET FORECAST (2025-2030)**

- 14.1 Workplace Safety Market Size Forecast
- 14.2 Workplace Safety Application Forecast
- 14.3 Competition by Players/Suppliers
- 14.4 Workplace Safety Type Forecast

## **CHAPTER 15 ANALYSIS OF GLOBAL KEY VENDORS**

- 15.1 3E Company
  - 15.1.1 Company Profile
  - 15.1.2 Main Business and Workplace Safety Information
  - 15.1.3 SWOT Analysis of 3E Company
  - 15.1.4 3E Company Workplace Safety Revenue, Gross Margin and Market Share (2020-2025)
- 15.2 3M
  - 15.2.1 Company Profile
  - 15.2.2 Main Business and Workplace Safety Information
  - 15.2.3 SWOT Analysis of 3M
  - 15.2.4 3M Workplace Safety Revenue, Gross Margin and Market Share (2020-2025)
- 15.3 Cority
  - 15.3.1 Company Profile
  - 15.3.2 Main Business and Workplace Safety Information
  - 15.3.3 SWOT Analysis of Cority
  - 15.3.4 Cority Workplace Safety Revenue, Gross Margin and Market Share (2020-2025)
- 15.4 DuPont
  - 15.4.1 Company Profile
  - 15.4.2 Main Business and Workplace Safety Information
  - 15.4.3 SWOT Analysis of DuPont
  - 15.4.4 DuPont Workplace Safety Revenue, Gross Margin and Market Share (2020-2025)
- 15.5 Hexagon AB

15.5.1 Company Profile

15.5.2 Main Business and Workplace Safety Information

15.5.3 SWOT Analysis of Hexagon AB

15.5.4 Hexagon AB Workplace Safety Revenue, Gross Margin and Market Share  
(2020-2025)

15.6 Honeywell

15.6.1 Company Profile

15.6.2 Main Business and Workplace Safety Information

15.6.3 SWOT Analysis of Honeywell

15.6.4 Honeywell Workplace Safety Revenue, Gross Margin and Market Share  
(2020-2025)

15.7 IBM

15.7.1 Company Profile

15.7.2 Main Business and Workplace Safety Information

15.7.3 SWOT Analysis of IBM

15.7.4 IBM Workplace Safety Revenue, Gross Margin and Market Share (2020-2025)

Please ask for sample pages for full companies list

## Tables & Figures

### TABLES AND FIGURES

Table Abbreviation and Acronyms  
Table Research Scope of Workplace Safety Report  
Table Data Sources of Workplace Safety Report  
Table Major Assumptions of Workplace Safety Report  
Figure Market Size Estimated Method  
Figure Major Forecasting Factors  
Figure Workplace Safety Picture  
Table Workplace Safety Classification  
Table Workplace Safety Applications  
Table Drivers of Workplace Safety Market  
Table Restraints of Workplace Safety Market  
Table Opportunities of Workplace Safety Market  
Table Threats of Workplace Safety Market  
Table COVID-19 Impact for Workplace Safety Market  
Table Raw Materials Suppliers  
Table Different Production Methods of Workplace Safety  
Table Cost Structure Analysis of Workplace Safety  
Table Key End Users  
Table Latest News of Workplace Safety Market  
Table Merger and Acquisition  
Table Planned/Future Project of Workplace Safety Market  
Table Policy of Workplace Safety Market  
Table 2020-2030 North America Workplace Safety Market Size  
Figure 2020-2030 North America Workplace Safety Market Size and CAGR  
Table 2020-2030 North America Workplace Safety Market Size by Application  
Table 2020-2025 North America Workplace Safety Key Players Revenue  
Table 2020-2025 North America Workplace Safety Key Players Market Share  
Table 2020-2030 North America Workplace Safety Market Size by Type  
Table 2020-2030 United States Workplace Safety Market Size  
Table 2020-2030 Canada Workplace Safety Market Size  
Table 2020-2030 Mexico Workplace Safety Market Size  
Table 2020-2030 South America Workplace Safety Market Size  
Figure 2020-2030 South America Workplace Safety Market Size and CAGR  
Table 2020-2030 South America Workplace Safety Market Size by Application  
Table 2020-2025 South America Workplace Safety Key Players Revenue

Table 2020-2025 South America Workplace Safety Key Players Market Share  
Table 2020-2030 South America Workplace Safety Market Size by Type  
Table 2020-2030 Brazil Workplace Safety Market Size  
Table 2020-2030 Argentina Workplace Safety Market Size  
Table 2020-2030 Chile Workplace Safety Market Size  
Table 2020-2030 Peru Workplace Safety Market Size  
Table 2020-2030 Asia & Pacific Workplace Safety Market Size  
Figure 2020-2030 Asia & Pacific Workplace Safety Market Size and CAGR  
Table 2020-2030 Asia & Pacific Workplace Safety Market Size by Application  
Table 2020-2025 Asia & Pacific Workplace Safety Key Players Revenue  
Table 2020-2025 Asia & Pacific Workplace Safety Key Players Market Share  
Table 2020-2030 Asia & Pacific Workplace Safety Market Size by Type  
Table 2020-2030 China Workplace Safety Market Size  
Table 2020-2030 India Workplace Safety Market Size  
Table 2020-2030 Japan Workplace Safety Market Size  
Table 2020-2030 South Korea Workplace Safety Market Size  
Table 2020-2030 Southeast Asia Workplace Safety Market Size  
Table 2020-2030 Australia Workplace Safety Market Size  
Table 2020-2030 Europe Workplace Safety Market Size  
Figure 2020-2030 Europe Workplace Safety Market Size and CAGR  
Table 2020-2030 Europe Workplace Safety Market Size by Application  
Table 2020-2025 Europe Workplace Safety Key Players Revenue  
Table 2020-2025 Europe Workplace Safety Key Players Market Share  
Table 2020-2030 Europe Workplace Safety Market Size by Type  
Table 2020-2030 Germany Workplace Safety Market Size  
Table 2020-2030 France Workplace Safety Market Size  
Table 2020-2030 United Kingdom Workplace Safety Market Size  
Table 2020-2030 Italy Workplace Safety Market Size  
Table 2020-2030 Spain Workplace Safety Market Size  
Table 2020-2030 Belgium Workplace Safety Market Size  
Table 2020-2030 Netherlands Workplace Safety Market Size  
Table 2020-2030 Austria Workplace Safety Market Size  
Table 2020-2030 Poland Workplace Safety Market Size  
Table 2020-2030 Russia Workplace Safety Market Size  
Table 2020-2030 MEA Workplace Safety Market Size  
Figure 2020-2030 MEA Workplace Safety Market Size and CAGR  
Table 2020-2030 MEA Workplace Safety Market Size by Application  
Table 2020-2025 MEA Workplace Safety Key Players Revenue  
Table 2020-2025 MEA Workplace Safety Key Players Market Share

Table 2020-2030 MEA Workplace Safety Market Size by Type  
Table 2020-2030 Egypt Workplace Safety Market Size  
Table 2020-2030 Israel Workplace Safety Market Size  
Table 2020-2030 South Africa Workplace Safety Market Size  
Table 2020-2030 Gulf Cooperation Council Countries Workplace Safety Market Size  
Table 2020-2030 Turkey Workplace Safety Market Size  
Table 2020-2025 Global Workplace Safety Market Size by Region  
Table 2020-2025 Global Workplace Safety Market Size Share by Region  
Table 2020-2025 Global Workplace Safety Market Size by Application  
Table 2020-2025 Global Workplace Safety Market Share by Application  
Table 2020-2025 Global Workplace Safety Key Vendors Revenue  
Figure 2020-2025 Global Workplace Safety Market Size and Growth Rate  
Table 2020-2025 Global Workplace Safety Key Vendors Market Share  
Table 2020-2025 Global Workplace Safety Market Size by Type  
Table 2020-2025 Global Workplace Safety Market Share by Type  
Table 2025-2030 Global Workplace Safety Market Size by Region  
Table 2025-2030 Global Workplace Safety Market Size Share by Region  
Table 2025-2030 Global Workplace Safety Market Size by Application  
Table 2025-2030 Global Workplace Safety Market Share by Application  
Table 2025-2030 Global Workplace Safety Key Vendors Revenue  
Figure 2025-2030 Global Workplace Safety Market Size and Growth Rate  
Table 2025-2030 Global Workplace Safety Key Vendors Market Share  
Table 2025-2030 Global Workplace Safety Market Size by Type  
Table 2025-2030 Workplace Safety Global Market Share by Type  
Table 3E Company Information  
Table SWOT Analysis of 3E Company  
Table 2020-2025 3E Company Workplace Safety Revenue Gross Profit Margin  
Figure 2020-2025 3E Company Workplace Safety Revenue and Growth Rate  
Figure 2020-2025 3E Company Workplace Safety Market Share  
Table 3M Information  
Table SWOT Analysis of 3M  
Table 2020-2025 3M Workplace Safety Revenue Gross Profit Margin  
Figure 2020-2025 3M Workplace Safety Revenue and Growth Rate  
Figure 2020-2025 3M Workplace Safety Market Share  
Table Cority Information  
Table SWOT Analysis of Cority  
Table 2020-2025 Cority Workplace Safety Revenue Gross Profit Margin  
Figure 2020-2025 Cority Workplace Safety Revenue and Growth Rate  
Figure 2020-2025 Cority Workplace Safety Market Share

Table DuPont Information

Table SWOT Analysis of DuPont

Table 2020-2025 DuPont Workplace Safety Revenue Gross Profit Margin

Figure 2020-2025 DuPont Workplace Safety Revenue and Growth Rate

Figure 2020-2025 DuPont Workplace Safety Market Share

Table Hexagon AB Information

Table SWOT Analysis of Hexagon AB

Table 2020-2025 Hexagon AB Workplace Safety Revenue Gross Profit Margin

Figure 2020-2025 Hexagon AB Workplace Safety Revenue and Growth Rate

Figure 2020-2025 Hexagon AB Workplace Safety Market Share

Table Honeywell Information

Table SWOT Analysis of Honeywell

Table 2020-2025 Honeywell Workplace Safety Revenue Gross Profit Margin

Figure 2020-2025 Honeywell Workplace Safety Revenue and Growth Rate

Figure 2020-2025 Honeywell Workplace Safety Market Share

Table IBM Information

Table SWOT Analysis of IBM

Table 2020-2025 IBM Workplace Safety Revenue Gross Profit Margin

Figure 2020-2025 IBM Workplace Safety Revenue and Growth Rate

Figure 2020-2025 IBM Workplace Safety Market Share

.....

## I would like to order

Product name: Workplace Safety Global Market Insights 2025, Analysis and Forecast to 2030, by Market Participants, Regions, Technology, Application, Product Type

Product link: <https://marketpublishers.com/r/WA89BDA71ED6EN.html>

Price: US\$ 3,200.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/WA89BDA71ED6EN.html>