

Wireless Charging Chip Global Market Insights 2025, Analysis and Forecast to 2030, by Manufacturers, Regions, Technology, Application, Product Type

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Abstracts

Wireless Charging Chip Market Overview

The wireless charging chip market is poised for significant growth, driven by the increasing adoption of wireless charging technologies in consumer electronics, automotive, industrial, medical, and aerospace sectors. Wireless charging chips, including both transmitter and receiver ICs, provide a seamless and efficient charging experience, contributing to their growing demand across a variety of applications. As the need for convenience and energy-efficient solutions rises, the market for these chips is expected to expand in the coming years.

Market Size

The wireless charging chip market is expected to grow at a compound annual growth rate (CAGR) of 12% to 15% over the forecast period. Factors such as the rising demand for consumer electronics with wireless charging capabilities, the growing use of electric vehicles (EVs) with wireless charging features, and the advancement of industrial automation are fueling market expansion. Additionally, innovations in wireless charging technology are anticipated to drive further adoption in new sectors like medical and aerospace applications.

Market Share & Trends Analysis

By Application

The wireless charging chip market is segmented by application, with significant growth expected across multiple sectors including consumer electronics, automotive, industrial, medical, aerospace and military, and others.

Consumer Electronics: Consumer electronics, particularly smartphones, tablets, and wearables, are the largest application segment for wireless charging chips. This sector is expected to experience a CAGR of 13% to 16%, as wireless charging becomes a standard feature in many devices. The increasing adoption of wireless charging by major smartphone manufacturers and other personal electronics companies is expected to drive substantial market growth in this segment.

Automotive: The automotive sector is witnessing the integration of wireless charging technologies for electric vehicles (EVs), which is expected to drive a CAGR of 14% to 17%. As EV manufacturers aim to improve convenience for users, the demand for wireless charging solutions is expected to grow significantly, particularly for in-vehicle wireless charging pads.

Industrial: The industrial application of wireless charging chips is gaining momentum, especially in manufacturing and warehouse automation systems. This segment is anticipated to grow at a CAGR of 12% to 14%, driven by the adoption of wireless charging in industrial robots, automated systems, and material handling equipment.

Medical: The medical sector is gradually adopting wireless charging technology for medical devices, wearables, and health monitoring systems. This segment is expected to grow at a CAGR of 13% to 15%, as the need for remote patient monitoring and portable medical devices increases.

Aerospace and Military: Wireless charging chips are also being integrated into aerospace and military applications, particularly for drones, satellites, and other high-tech equipment. The aerospace and military sector is expected to grow at a CAGR of 11% to 13%, driven by the demand for more efficient and reliable power solutions in remote and high-performance environments.

Others: The "Others" category includes niche applications in sectors such as smart homes, consumer IoT, and healthcare devices. This segment is expected to grow at a CAGR of 10% to 12%, as wireless charging technology finds increasing use in diverse applications.

By Product Type

The wireless charging chip market is divided into two primary product types: transmitter ICs and receiver ICs.

Transmitter IC: The transmitter IC segment is expected to hold a significant share of the market, driven by the demand for wireless charging infrastructure. This segment is anticipated to grow at a CAGR of 13% to 15%, as the development of advanced transmitter ICs allows for more efficient and faster wireless charging solutions across various applications.

Receiver IC: The receiver IC segment is projected to grow at a slightly higher rate, with a CAGR of 14% to 17%, as more devices incorporate wireless charging receivers. As consumer electronics, electric vehicles, and medical devices increasingly adopt wireless charging capabilities, the demand for receiver ICs is expected to rise significantly.

Key Players

The wireless charging chip market is highly competitive, with key players focusing on product innovation, strategic partnerships, and expanding production capacities to meet growing demand. Leading companies in the market include:

STMicroelectronics: A prominent player in the wireless charging chip market, STMicroelectronics offers a range of products, including both transmitter and receiver ICs, widely used in consumer electronics and automotive applications.

Broadcom: Broadcom is a major supplier of wireless charging chips, providing high-performance solutions for mobile devices and consumer electronics. The company's wireless charging technology is integral to many smartphones and other portable devices.

ConvenientPower Semiconductor: Known for its advanced wireless charging solutions, ConvenientPower Semiconductor supplies chips for various applications, including consumer electronics, automotive, and medical devices.

Renesas Electronics: Renesas offers a wide range of wireless charging solutions, including transmitter and receiver ICs, for automotive, industrial, and consumer electronics sectors.

NuVolta Technologies: NuVolta Technologies is at the forefront of developing high-efficiency wireless charging chips, providing solutions for mobile devices, electric vehicles, and industrial applications.

Maxic Technology: Maxic Technology is a key supplier of wireless charging chips for both consumer and industrial applications, offering integrated solutions that support fast charging and energy-efficient systems.

NXP: NXP is a leading provider of semiconductor solutions, including wireless charging chips for automotive and industrial applications, focusing on high-performance and safe charging technologies.

Infineon: Infineon is a key player in the wireless charging chip market, providing solutions for both transmitter and receiver ICs used in a variety of applications including mobile devices and automotive systems.

Generalplus Technology: A major supplier of wireless charging chips for consumer electronics, Generalplus Technology offers products that support both inductive and resonant charging technologies.

Shenzhen Beirand Technology: Shenzhen Beirand Technology is an emerging player, developing wireless charging solutions with a focus on mobile devices and consumer electronics.

By Region

The wireless charging chip market is geographically diverse, with significant opportunities in North America, Europe, and Asia-Pacific.

North America: North America is expected to hold a significant share of the market, driven by the increasing adoption of wireless charging technologies in consumer electronics and automotive applications. The region is projected to grow at a CAGR of 12% to 14%.

Europe: Europe is experiencing steady growth in the wireless charging chip market, with a projected CAGR of 11% to 13%, supported by the rising demand for wireless charging solutions in the automotive and industrial sectors.

Asia-Pacific: Asia-Pacific is expected to dominate the wireless charging chip market, accounting for the largest market share of 40% to 45%, with a projected CAGR of 14% to 17%. The region's growth is driven by the increasing adoption of smartphones, electric vehicles, and consumer electronics, as well as significant investments in wireless charging infrastructure by major manufacturers.

Rest of the World: The rest of the world, including Latin America, the Middle East, and Africa, is expected to grow at a moderate pace, with a CAGR of 9% to 11%, as wireless charging technologies are adopted in niche applications.

Segment Forecasts (2025-2030)

Growth in Key Segments

Automotive: The automotive sector is expected to see significant growth, with a CAGR of 14% to 17%, driven by the increasing demand for wireless charging solutions in electric vehicles (EVs).

Consumer Electronics: The consumer electronics sector, particularly smartphones and wearables, will continue to be a major driver of market growth, with a CAGR of 13% to 16%.

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