

Wind Power Flange Global Market Insights 2025, Analysis and Forecast to 2030, by Manufacturers, Regions, Technology, Application, Product Type

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Abstracts

Wind Power Flange Market Overview

The Wind Power Flange market is experiencing steady growth driven by the expanding adoption of renewable energy sources, particularly wind power. Wind power flanges are essential components in the wind turbine assembly, providing secure connections between the tower, nacelle, and rotor blades. As the demand for clean energy increases, particularly from offshore and onshore wind power projects, the market for wind power flanges is witnessing growing opportunities for manufacturers and suppliers.

Market Size

The global Wind Power Flange market is expected to grow at a steady pace, with a compound annual growth rate (CAGR) projected between 4.5% and 6.0% during the forecast period. The growth is largely attributed to increased investments in wind power projects, both onshore and offshore, and the increasing demand for high-performance flanges to support the robustness of wind turbines in diverse environmental conditions.

Market Share & Trends Analysis

By Product Type

The Wind Power Flange market is segmented into the following product types:

Below 2 MW: This segment is expected to experience steady demand as small-scale wind power projects continue to gain traction. The CAGR for this segment is estimated between 4.0% and 5.0%.

2 MW-3 MW: Wind turbines in this range are increasingly popular for both onshore and offshore projects. The segment is projected to grow at a CAGR of 5.0% to 6.0%, driven

by the widespread deployment of mid-scale wind turbines.

Above 3 MW: As larger wind turbines are becoming more prevalent, especially in offshore wind farms, this segment is forecasted to grow at the fastest rate, with a CAGR ranging from 6.0% to 7.0%.

By Application

The Wind Power Flange market serves two primary applications:

Offshore Wind Power: Offshore wind power is one of the fastest-growing sectors within the renewable energy industry, and flanges are critical to the installation and maintenance of turbines in challenging marine environments. This segment is expected to grow at a CAGR of 5.5% to 6.5%.

Onshore Wind Power: Onshore wind power projects continue to be a significant market driver, with a steady increase in turbine installations globally. The CAGR for this segment is projected to be between 4.0% and 5.0%.

By Key Players

The Wind Power Flange market is characterized by several key players, including:

Iraeta: A leading manufacturer specializing in large-scale forging products for the wind energy industry.

Hengrun: Known for producing high-quality flanges and other forged components for wind power applications.

Tianbao: Focuses on providing advanced forging solutions for the wind power sector, particularly in offshore applications.

Shuanghuan Group: A key player in the market offering comprehensive flange solutions for both onshore and offshore wind turbines.

Taewoong: Specializes in the production of wind turbine components, including flanges for the renewable energy market.

Euskal Forging: Renowned for producing high-performance forged flanges used in wind turbine manufacturing.

Flanschenwerk Thal: Known for its focus on the manufacturing of flanges designed for large-scale wind power projects.

CAB: A manufacturer that offers a wide range of flanges and forging solutions for the wind energy industry.

Jinrui: A key player in the production of precision flanges for wind turbine applications.

CHW Forge: Provides a comprehensive range of forging products, including wind power

flanges for both onshore and offshore applications.

TP-Products: A leading supplier of wind power flanges with a focus on ensuring high strength and durability in demanding conditions.

By Region

Regional analysis reveals distinct growth patterns in the Wind Power Flange market:

Asia-Pacific: The region holds the largest market share, ranging from 40% to 45%, driven by the significant growth of wind power projects, particularly in China and India. The CAGR is estimated between 5.0% and 6.0%.

Europe: With a strong focus on renewable energy, Europe accounts for 25% to 30% of the market share, and is projected to grow at a CAGR of 4.5% to 5.5%, bolstered by large-scale offshore wind power initiatives.

North America: North America, particularly the U.S., is expected to hold a market share of 20% to 25%, with steady growth due to investments in renewable energy infrastructure. The CAGR is expected to be between 4.5% and 5.5%.

Rest of the World: Comprising regions such as Latin America, the Middle East, and Africa, this market is expected to grow at a CAGR of 3.5% to 4.5%, driven by increasing investments in renewable energy sources and wind power projects.

Segment Forecasts (2025-2030)

Growth in Key Segments

Below 2 MW: Steady growth is expected in this segment, with a CAGR of 4.0% to 5.0%, as small-scale wind power projects continue to be deployed globally.

2 MW-3 MW: This segment is projected to grow at a CAGR of 5.0% to 6.0%, driven by increased deployment of medium-sized wind turbines for both onshore and offshore projects.

Above 3 MW: The largest growth is expected in this segment, with a CAGR of 6.0% to 7.0%, as offshore wind farms increasingly adopt larger turbines to maximize energy output.

Regional Insights

Asia-Pacific is anticipated to maintain the largest market share, followed by Europe and North America, due to continued investments in wind energy infrastructure and the

growing adoption of renewable energy policies worldwide.

Contents

CHAPTER 1 EXECUTIVE SUMMARY

CHAPTER 2 ABBREVIATION AND ACRONYMS

CHAPTER 3 PREFACE

- 3.1 Research Scope
- 3.2 Research Sources
 - 3.2.1 Data Sources
 - 3.2.2 Assumptions
- 3.3 Research Method

CHAPTER 4 MARKET LANDSCAPE

- 4.1 Market Overview
- 4.2 Classification/Types
- 4.3 Application/End Users

CHAPTER 5 MARKET TREND ANALYSIS

- 5.1 Introduction
- 5.2 Drivers
- 5.3 Restraints
- 5.4 Opportunities
- 5.5 Threats

CHAPTER 6 INDUSTRY CHAIN ANALYSIS

- 6.1 Upstream/Suppliers Analysis
- 6.2 Wind Power Flange Analysis
 - 6.2.1 Technology Analysis
 - 6.2.2 Cost Analysis
 - 6.2.3 Market Channel Analysis
- 6.3 Downstream Buyers/End Users

CHAPTER 7 LATEST MARKET DYNAMICS

- 7.1 Latest News
- 7.2 Merger and Acquisition
- 7.3 Planned/Future Project
- 7.4 Policy Dynamics

CHAPTER 8 TRADING ANALYSIS

- 8.1 Export of Wind Power Flange by Region
- 8.2 Import of Wind Power Flange by Region
- 8.3 Balance of Trade

CHAPTER 9 HISTORICAL AND FORECAST WIND POWER FLANGE MARKET IN NORTH AMERICA (2020-2030)

- 9.1 Wind Power Flange Market Size
- 9.2 Wind Power Flange Demand by End Use
- 9.3 Competition by Players/Suppliers
- 9.4 Type Segmentation and Price
- 9.5 Key Countries Analysis
 - 9.5.1 United States
 - 9.5.2 Canada
 - 9.5.3 Mexico

CHAPTER 10 HISTORICAL AND FORECAST WIND POWER FLANGE MARKET IN SOUTH AMERICA (2020-2030)

- 10.1 Wind Power Flange Market Size
- 10.2 Wind Power Flange Demand by End Use
- 10.3 Competition by Players/Suppliers
- 10.4 Type Segmentation and Price
- 10.5 Key Countries Analysis
 - 10.5.1 Brazil
 - 10.5.2 Argentina
 - 10.5.3 Chile
 - 10.5.4 Peru

CHAPTER 11 HISTORICAL AND FORECAST WIND POWER FLANGE MARKET IN ASIA & PACIFIC (2020-2030)

- 11.1 Wind Power Flange Market Size
- 11.2 Wind Power Flange Demand by End Use
- 11.3 Competition by Players/Suppliers
- 11.4 Type Segmentation and Price
- 11.5 Key Countries Analysis
 - 11.5.1 China
 - 11.5.2 India
 - 11.5.3 Japan
 - 11.5.4 South Korea
 - 11.5.5 Southeast Asia
 - 11.5.6 Australia

CHAPTER 12 HISTORICAL AND FORECAST WIND POWER FLANGE MARKET IN EUROPE (2020-2030)

- 12.1 Wind Power Flange Market Size
- 12.2 Wind Power Flange Demand by End Use
- 12.3 Competition by Players/Suppliers
- 12.4 Type Segmentation and Price
- 12.5 Key Countries Analysis
 - 12.5.1 Germany
 - 12.5.2 France
 - 12.5.3 United Kingdom
 - 12.5.4 Italy
 - 12.5.5 Spain
 - 12.5.6 Belgium
 - 12.5.7 Netherlands
 - 12.5.8 Austria
 - 12.5.9 Poland
 - 12.5.10 Russia

CHAPTER 13 HISTORICAL AND FORECAST WIND POWER FLANGE MARKET IN MEA (2020-2030)

- 13.1 Wind Power Flange Market Size
- 13.2 Wind Power Flange Demand by End Use
- 13.3 Competition by Players/Suppliers
- 13.4 Type Segmentation and Price
- 13.5 Key Countries Analysis

- 13.5.1 Egypt
- 13.5.2 Israel
- 13.5.3 South Africa
- 13.5.4 Gulf Cooperation Council Countries
- 13.5.5 Turkey

CHAPTER 14 SUMMARY FOR GLOBAL WIND POWER FLANGE MARKET (2020-2025)

- 14.1 Wind Power Flange Market Size
- 14.2 Wind Power Flange Demand by End Use
- 14.3 Competition by Players/Suppliers
- 14.4 Type Segmentation and Price

CHAPTER 15 GLOBAL WIND POWER FLANGE MARKET FORECAST (2025-2030)

- 15.1 Wind Power Flange Market Size Forecast
- 15.2 Wind Power Flange Demand Forecast
- 15.3 Competition by Players/Suppliers
- 15.4 Type Segmentation and Price Forecast

CHAPTER 16 ANALYSIS OF GLOBAL KEY VENDORS

- 16.1 Iraeta
 - 16.1.1 Company Profile
 - 16.1.2 Main Business and Wind Power Flange Information
 - 16.1.3 SWOT Analysis of Iraeta
 - 16.1.4 Iraeta Wind Power Flange Sales, Revenue, Price and Gross Margin
(2020-2025)
- 16.2 Hengrun
 - 16.2.1 Company Profile
 - 16.2.2 Main Business and Wind Power Flange Information
 - 16.2.3 SWOT Analysis of Hengrun
 - 16.2.4 Hengrun Wind Power Flange Sales, Revenue, Price and Gross Margin
(2020-2025)
- 16.3 Tianbao
 - 16.3.1 Company Profile
 - 16.3.2 Main Business and Wind Power Flange Information
 - 16.3.3 SWOT Analysis of Tianbao

16.3.4 Tianbao Wind Power Flange Sales, Revenue, Price and Gross Margin
(2020-2025)

16.4 Shuanghuan Group

16.4.1 Company Profile

16.4.2 Main Business and Wind Power Flange Information

16.4.3 SWOT Analysis of Shuanghuan Group

16.4.4 Shuanghuan Group Wind Power Flange Sales, Revenue, Price and Gross
Margin (2020-2025)

16.5 Taewoong

16.5.1 Company Profile

16.5.2 Main Business and Wind Power Flange Information

16.5.3 SWOT Analysis of Taewoong

16.5.4 Taewoong Wind Power Flange Sales, Revenue, Price and Gross Margin
(2020-2025)

16.6 Euskal Forging

16.6.1 Company Profile

16.6.2 Main Business and Wind Power Flange Information

16.6.3 SWOT Analysis of Euskal Forging

16.6.4 Euskal Forging Wind Power Flange Sales, Revenue, Price and Gross Margin
(2020-2025)

16.7 Flanschenwerk Thal

16.7.1 Company Profile

16.7.2 Main Business and Wind Power Flange Information

16.7.3 SWOT Analysis of Flanschenwerk Thal

16.7.4 Flanschenwerk Thal Wind Power Flange Sales, Revenue, Price and Gross
Margin (2020-2025)

Please ask for sample pages for full companies list

Tables and Figures

Table Abbreviation and Acronyms List

Table Research Scope of Wind Power Flange Report

Table Data Sources of Wind Power Flange Report

Table Major Assumptions of Wind Power Flange Report

Figure Market Size Estimated Method

Figure Major Forecasting Factors

Figure Wind Power Flange Picture

Table Wind Power Flange Classification

Table Wind Power Flange Applications List

Table Drivers of Wind Power Flange Market

Table Restraints of Wind Power Flange Market

Table Opportunities of Wind Power Flange Market
Table Threats of Wind Power Flange Market
Table Covid-19 Impact For Wind Power Flange Market
Table Raw Materials Suppliers List
Table Different Production Methods of Wind Power Flange
Table Cost Structure Analysis of Wind Power Flange
Table Key End Users List
Table Latest News of Wind Power Flange Market
Table Merger and Acquisition List
Table Planned/Future Project of Wind Power Flange Market
Table Policy of Wind Power Flange Market
Table 2020-2030 Regional Export of Wind Power Flange
Table 2020-2030 Regional Import of Wind Power Flange
Table 2020-2030 Regional Trade Balance
Figure 2020-2030 Regional Trade Balance
Table 2020-2030 North America Wind Power Flange Market Size and Market Volume List
Figure 2020-2030 North America Wind Power Flange Market Size and CAGR
Figure 2020-2030 North America Wind Power Flange Market Volume and CAGR
Table 2020-2030 North America Wind Power Flange Demand List by Application
Table 2020-2025 North America Wind Power Flange Key Players Sales List
Table 2020-2025 North America Wind Power Flange Key Players Market Share List
Table 2020-2030 North America Wind Power Flange Demand List by Type
Table 2020-2025 North America Wind Power Flange Price List by Type
Table 2020-2030 United States Wind Power Flange Market Size and Market Volume List
Table 2020-2030 United States Wind Power Flange Import & Export List
Table 2020-2030 Canada Wind Power Flange Market Size and Market Volume List
Table 2020-2030 Canada Wind Power Flange Import & Export List
Table 2020-2030 Mexico Wind Power Flange Market Size and Market Volume List
Table 2020-2030 Mexico Wind Power Flange Import & Export List
Table 2020-2030 South America Wind Power Flange Market Size and Market Volume List
Figure 2020-2030 South America Wind Power Flange Market Size and CAGR
Figure 2020-2030 South America Wind Power Flange Market Volume and CAGR
Table 2020-2030 South America Wind Power Flange Demand List by Application
Table 2020-2025 South America Wind Power Flange Key Players Sales List
Table 2020-2025 South America Wind Power Flange Key Players Market Share List
Table 2020-2030 South America Wind Power Flange Demand List by Type

Table 2020-2025 South America Wind Power Flange Price List by Type
Table 2020-2030 Brazil Wind Power Flange Market Size and Market Volume List
Table 2020-2030 Brazil Wind Power Flange Import & Export List
Table 2020-2030 Argentina Wind Power Flange Market Size and Market Volume List
Table 2020-2030 Argentina Wind Power Flange Import & Export List
Table 2020-2030 Chile Wind Power Flange Market Size and Market Volume List
Table 2020-2030 Chile Wind Power Flange Import & Export List
Table 2020-2030 Peru Wind Power Flange Market Size and Market Volume List
Table 2020-2030 Peru Wind Power Flange Import & Export List
Table 2020-2030 Asia & Pacific Wind Power Flange Market Size and Market Volume List
Figure 2020-2030 Asia & Pacific Wind Power Flange Market Size and CAGR
Figure 2020-2030 Asia & Pacific Wind Power Flange Market Volume and CAGR
Table 2020-2030 Asia & Pacific Wind Power Flange Demand List by Application
Table 2020-2025 Asia & Pacific Wind Power Flange Key Players Sales List
Table 2020-2025 Asia & Pacific Wind Power Flange Key Players Market Share List
Table 2020-2030 Asia & Pacific Wind Power Flange Demand List by Type
Table 2020-2025 Asia & Pacific Wind Power Flange Price List by Type
Table 2020-2030 China Wind Power Flange Market Size and Market Volume List
Table 2020-2030 China Wind Power Flange Import & Export List
Table 2020-2030 India Wind Power Flange Market Size and Market Volume List
Table 2020-2030 India Wind Power Flange Import & Export List
Table 2020-2030 Japan Wind Power Flange Market Size and Market Volume List
Table 2020-2030 Japan Wind Power Flange Import & Export List
Table 2020-2030 South Korea Wind Power Flange Market Size and Market Volume List
Table 2020-2030 South Korea Wind Power Flange Import & Export List
Table 2020-2030 Southeast Asia Wind Power Flange Market Size List
Table 2020-2030 Southeast Asia Wind Power Flange Market Volume List
Table 2020-2030 Southeast Asia Wind Power Flange Import List
Table 2020-2030 Southeast Asia Wind Power Flange Export List
Table 2020-2030 Australia Wind Power Flange Market Size and Market Volume List
Table 2020-2030 Australia Wind Power Flange Import & Export List
Table 2020-2030 Europe Wind Power Flange Market Size and Market Volume List
Figure 2020-2030 Europe Wind Power Flange Market Size and CAGR
Figure 2020-2030 Europe Wind Power Flange Market Volume and CAGR
Table 2020-2030 Europe Wind Power Flange Demand List by Application
Table 2020-2025 Europe Wind Power Flange Key Players Sales List
Table 2020-2025 Europe Wind Power Flange Key Players Market Share List
Table 2020-2030 Europe Wind Power Flange Demand List by Type

Table 2020-2025 Europe Wind Power Flange Price List by Type
Table 2020-2030 Germany Wind Power Flange Market Size and Market Volume List
Table 2020-2030 Germany Wind Power Flange Import & Export List
Table 2020-2030 France Wind Power Flange Market Size and Market Volume List
Table 2020-2030 France Wind Power Flange Import & Export List
Table 2020-2030 United Kingdom Wind Power Flange Market Size and Market Volume List
Table 2020-2030 United Kingdom Wind Power Flange Import & Export List
Table 2020-2030 Italy Wind Power Flange Market Size and Market Volume List
Table 2020-2030 Italy Wind Power Flange Import & Export List
Table 2020-2030 Spain Wind Power Flange Market Size and Market Volume List
Table 2020-2030 Spain Wind Power Flange Import & Export List
Table 2020-2030 Belgium Wind Power Flange Market Size and Market Volume List
Table 2020-2030 Belgium Wind Power Flange Import & Export List
Table 2020-2030 Netherlands Wind Power Flange Market Size and Market Volume List
Table 2020-2030 Netherlands Wind Power Flange Import & Export List
Table 2020-2030 Austria Wind Power Flange Market Size and Market Volume List
Table 2020-2030 Austria Wind Power Flange Import & Export List
Table 2020-2030 Poland Wind Power Flange Market Size and Market Volume List
Table 2020-2030 Poland Wind Power Flange Import & Export List
Table 2020-2030 Russia Wind Power Flange Market Size and Market Volume List
Table 2020-2030 Russia Wind Power Flange Import & Export List
Table 2020-2030 MEA Wind Power Flange Market Size and Market Volume List
Figure 2020-2030 MEA Wind Power Flange Market Size and CAGR
Figure 2020-2030 MEA Wind Power Flange Market Volume and CAGR
Table 2020-2030 MEA Wind Power Flange Demand List by Application
Table 2020-2025 MEA Wind Power Flange Key Players Sales List
Table 2020-2025 MEA Wind Power Flange Key Players Market Share List
Table 2020-2030 MEA Wind Power Flange Demand List by Type
Table 2020-2025 MEA Wind Power Flange Price List by Type
Table 2020-2030 Egypt Wind Power Flange Market Size and Market Volume List
Table 2020-2030 Egypt Wind Power Flange Import & Export List
Table 2020-2030 Israel Wind Power Flange Market Size and Market Volume List
Table 2020-2030 Israel Wind Power Flange Import & Export List
Table 2020-2030 South Africa Wind Power Flange Market Size and Market Volume List
Table 2020-2030 South Africa Wind Power Flange Import & Export List
Table 2020-2030 Gulf Cooperation Council Countries Wind Power Flange Market Size and Market Volume List
Table 2020-2030 Gulf Cooperation Council Countries Wind Power Flange Import &

Export List

Table 2020-2030 Turkey Wind Power Flange Market Size and Market Volume List

Table 2020-2030 Turkey Wind Power Flange Import & Export List

Table 2020-2025 Global Wind Power Flange Market Size List by Region

Table 2020-2025 Global Wind Power Flange Market Size Share List by Region

Table 2020-2025 Global Wind Power Flange Market Volume List by Region

Table 2020-2025 Global Wind Power Flange Market Volume Share List by Region

Table 2020-2025 Global Wind Power Flange Demand List by Application

Table 2020-2025 Global Wind Power Flange Demand Market Share List by Application

Table 2020-2025 Global Wind Power Flange Key Vendors Sales List

Table 2020-2025 Global Wind Power Flange Key Vendors Sales Share List

Figure 2020-2025 Global Wind Power Flange Market Volume and Growth Rate

Table 2020-2025 Global Wind Power Flange Key Vendors Revenue List

Figure 2020-2025 Global Wind Power Flange Market Size and Growth Rate

Table 2020-2025 Global Wind Power Flange Key Vendors Revenue Share List

Table 2020-2025 Global Wind Power Flange Demand List by Type

Table 2020-2025 Global Wind Power Flange Demand Market Share List by Type

Table 2020-2025 Regional Wind Power Flange Price List

Table 2025-2030 Global Wind Power Flange Market Size List by Region

Table 2025-2030 Global Wind Power Flange Market Size Share List by Region

Table 2025-2030 Global Wind Power Flange Market Volume List by Region

Table 2025-2030 Global Wind Power Flange Market Volume Share List by Region

Table 2025-2030 Global Wind Power Flange Demand List by Application

Table 2025-2030 Global Wind Power Flange Demand Market Share List by Application

Table 2025-2030 Global Wind Power Flange Key Vendors Sales List

Table 2025-2030 Global Wind Power Flange Key Vendors Sales Share List

Figure 2025-2030 Global Wind Power Flange Market Volume and Growth Rate

Table 2025-2030 Global Wind Power Flange Key Vendors Revenue List

Figure 2025-2030 Global Wind Power Flange Market Size and Growth Rate

Table 2025-2030 Global Wind Power Flange Key Vendors Revenue Share List

Table 2025-2030 Global Wind Power Flange Demand List by Type

Table 2025-2030 Global Wind Power Flange Demand Market Share List by Type

Table 2025-2030 Wind Power Flange Regional Price List

Table Iraeta Information

Table SWOT Analysis of Iraeta

Table 2020-2025 Iraeta Wind Power Flange Sale Volume Price Cost Revenue

Figure 2020-2025 Iraeta Wind Power Flange Sale Volume and Growth Rate

Figure 2020-2025 Iraeta Wind Power Flange Market Share

Table Hengrun Information

Table SWOT Analysis of Hengrun

Table 2020-2025 Hengrun Wind Power Flange Sale Volume Price Cost Revenue

Figure 2020-2025 Hengrun Wind Power Flange Sale Volume and Growth Rate

Figure 2020-2025 Hengrun Wind Power Flange Market Share

Table Tianbao Information

Table SWOT Analysis of Tianbao

Table 2020-2025 Tianbao Wind Power Flange Sale Volume Price Cost Revenue

Figure 2020-2025 Tianbao Wind Power Flange Sale Volume and Growth Rate

Figure 2020-2025 Tianbao Wind Power Flange Market Share

Table Shuanghuan Group Information

Table SWOT Analysis of Shuanghuan Group

Table 2020-2025 Shuanghuan Group Wind Power Flange Sale Volume Price Cost Revenue

Figure 2020-2025 Shuanghuan Group Wind Power Flange Sale Volume and Growth Rate

Figure 2020-2025 Shuanghuan Group Wind Power Flange Market Share

Table Taewoong Information

Table SWOT Analysis of Taewoong

Table 2020-2025 Taewoong Wind Power Flange Sale Volume Price Cost Revenue

Figure 2020-2025 Taewoong Wind Power Flange Sale Volume and Growth Rate

Figure 2020-2025 Taewoong Wind Power Flange Market Share

Table Euskal Forging Information

Table SWOT Analysis of Euskal Forging

Table 2020-2025 Euskal Forging Wind Power Flange Sale Volume Price Cost Revenue

Figure 2020-2025 Euskal Forging Wind Power Flange Sale Volume and Growth Rate

Figure 2020-2025 Euskal Forging Wind Power Flange Market Share

Table Flanschenwerk Thal Information

Table SWOT Analysis of Flanschenwerk Thal

Table 2020-2025 Flanschenwerk Thal Wind Power Flange Sale Volume Price Cost Revenue

Figure 2020-2025 Flanschenwerk Thal Wind Power Flange Sale Volume and Growth Rate

Figure 2020-2025 Flanschenwerk Thal Wind Power Flange Market Share

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