

# **Veterinary Chemistry Analyzer Global Market Insights 2025, Analysis and Forecast to 2030, by Market Participants, Regions, Technology, Application, Product Type**

<https://marketpublishers.com/r/V6BF10CF8A2CEN.html>

Date: May 2025

Pages: 89

Price: US\$ 3,200.00 (Single User License)

ID: V6BF10CF8A2CEN

## **Abstracts**

### **Veterinary Chemistry Analyzer Market Summary**

#### **Introduction**

Veterinary chemistry analyzers are diagnostic devices used to analyze blood, urine, and other samples for detecting diseases in companion animals and livestock. These systems support rapid, accurate diagnosis of conditions like diabetes, kidney disease, and zoonotic infections, critical for veterinary hospitals and labs. The market is driven by rising animal disease prevalence, growing pet ownership, and advancements in point-of-care (POC) diagnostics. Veterinary chemistry analyzers offer portability, automation, and AI integration, aligning with animal welfare and food safety policies. Growth is fueled by increasing veterinary expenditures and regulatory support, but challenges include high costs and limited adoption in developing regions.

#### **Market Size and Growth Forecast**

The global veterinary chemistry analyzer market is estimated at USD 1.5 to 2.7 billion in 2025, with a projected CAGR of 10.0% to 15.0% from 2025 to 2030, reaching USD 2.6 to 5.3 billion by 2030. This growth reflects rising diagnostic demands and technological innovations.

#### **Regional Analysis**

North America leads, with the US driving demand due to high pet ownership and advanced diagnostics. Trends focus on POC analyzers. Europe follows, with Germany and the UK emphasizing livestock health, supported by welfare regulations. Asia Pacific grows rapidly, with China and India expanding veterinary services due to food safety needs. Rest of the World, including Brazil, sees demand in livestock diagnostics, focusing on affordability.

### Application Analysis

Companion Animals: Expected to grow at 10.5-15.5%, dominating due to pet healthcare spending. Trends emphasize portable devices. Livestock: Projected at 9.5-14.0%, critical for food safety, with trends on automated systems.

### Type Analysis

Instruments: Anticipated at 10.0-15.0%, widely used, with trends on AI integration. Consumables: Projected at 9.0-14.0%, essential for operations, with trends on cost-effective reagents.

### Key Market Players

IDEXX Laboratories offers advanced diagnostic analyzers for veterinary care. Zoetis focuses on POC diagnostics. HORIBA Medical provides automated analyzers for labs. Shenzhen Mindray specializes in portable devices. These firms compete on accuracy and accessibility.

### Porter's Five Forces Analysis

Threat of New Entrants: Moderate; high R&D costs deter entry, but demand attracts startups.

Threat of Substitutes: Low; manual testing is less efficient.

Bargaining Power of Buyers: Moderate; labs negotiate, but specialized equipment limits options.

Bargaining Power of Suppliers: Low; standardized components reduce leverage.

Competitive Rivalry: High; firms compete on technology and service quality.

## Market Opportunities and Challenges

### Opportunities:

Rising zoonotic diseases, with 60% of emerging infections, drive demand.

Increasing pet ownership boosts diagnostic spending.

Technological advancements like AI enhance accessibility.

### Challenges:

High costs limit adoption in smaller labs.

Limited veterinary expertise in emerging markets hinders growth.

Regulatory compliance increases costs.

## Contents

### **CHAPTER 1 EXECUTIVE SUMMARY**

### **CHAPTER 2 ABBREVIATION AND ACRONYMS**

### **CHAPTER 3 PREFACE**

- 3.1 Research Scope
- 3.2 Research Sources
  - 3.2.1 Data Sources
  - 3.2.2 Assumptions
- 3.3 Research Method
- Chapter Four Market Landscape
- 4.1 Market Overview
- 4.2 Classification/Types
- 4.3 Application/End Users

### **CHAPTER 5 MARKET TREND ANALYSIS**

- 5.1 Introduction
- 5.2 Drivers
- 5.3 Restraints
- 5.4 Opportunities
- 5.5 Threats

### **CHAPTER 6 INDUSTRY CHAIN ANALYSIS**

- 6.1 Upstream/Suppliers Analysis
- 6.2 Veterinary Chemistry Analyzer Analysis
  - 6.2.1 Technology Analysis
  - 6.2.2 Cost Analysis
  - 6.2.3 Market Channel Analysis
- 6.3 Downstream Buyers/End Users

### **CHAPTER 7 LATEST MARKET DYNAMICS**

- 7.1 Latest News
- 7.2 Merger and Acquisition

7.3 Planned/Future Project

7.4 Policy Dynamics

## **CHAPTER 8 HISTORICAL AND FORECAST VETERINARY CHEMISTRY ANALYZER MARKET IN NORTH AMERICA (2020-2030)**

8.1 Veterinary Chemistry Analyzer Market Size

8.2 Veterinary Chemistry Analyzer Market by End Use

8.3 Competition by Players/Suppliers

8.4 Veterinary Chemistry Analyzer Market Size by Type

8.5 Key Countries Analysis

8.5.1 United States

8.5.2 Canada

8.5.3 Mexico

## **CHAPTER 9 HISTORICAL AND FORECAST VETERINARY CHEMISTRY ANALYZER MARKET IN SOUTH AMERICA (2020-2030)**

9.1 Veterinary Chemistry Analyzer Market Size

9.2 Veterinary Chemistry Analyzer Market by End Use

9.3 Competition by Players/Suppliers

9.4 Veterinary Chemistry Analyzer Market Size by Type

9.5 Key Countries Analysis

9.5.1 Brazil

9.5.2 Argentina

9.5.3 Chile

9.5.4 Peru

## **CHAPTER 10 HISTORICAL AND FORECAST VETERINARY CHEMISTRY ANALYZER MARKET IN ASIA & PACIFIC (2020-2030)**

10.1 Veterinary Chemistry Analyzer Market Size

10.2 Veterinary Chemistry Analyzer Market by End Use

10.3 Competition by Players/Suppliers

10.4 Veterinary Chemistry Analyzer Market Size by Type

10.5 Key Countries Analysis

10.5.1 China

10.5.2 India

10.5.3 Japan

- 10.5.4 South Korea
- 10.5.5 Southeast Asia
- 10.5.6 Australia

## **CHAPTER 11 HISTORICAL AND FORECAST VETERINARY CHEMISTRY ANALYZER MARKET IN EUROPE (2020-2030)**

- 11.1 Veterinary Chemistry Analyzer Market Size
- 11.2 Veterinary Chemistry Analyzer Market by End Use
- 11.3 Competition by Players/Suppliers
- 11.4 Veterinary Chemistry Analyzer Market Size by Type
- 11.5 Key Countries Analysis
  - 11.5.1 Germany
  - 11.5.2 France
  - 11.5.3 United Kingdom
  - 11.5.4 Italy
  - 11.5.5 Spain
  - 11.5.6 Belgium
  - 11.5.7 Netherlands
  - 11.5.8 Austria
  - 11.5.9 Poland
  - 11.5.10 Russia

## **CHAPTER 12 HISTORICAL AND FORECAST VETERINARY CHEMISTRY ANALYZER MARKET IN MEA (2020-2030)**

- 12.1 Veterinary Chemistry Analyzer Market Size
- 12.2 Veterinary Chemistry Analyzer Market by End Use
- 12.3 Competition by Players/Suppliers
- 12.4 Veterinary Chemistry Analyzer Market Size by Type
- 12.5 Key Countries Analysis
  - 12.5.1 Egypt
  - 12.5.2 Israel
  - 12.5.3 South Africa
  - 12.5.4 Gulf Cooperation Council Countries
  - 12.5.5 Turkey

## **CHAPTER 13 SUMMARY FOR GLOBAL VETERINARY CHEMISTRY ANALYZER MARKET (2020-2025)**

- 13.1 Veterinary Chemistry Analyzer Market Size
- 13.2 Veterinary Chemistry Analyzer Market by End Use
- 13.3 Competition by Players/Suppliers
- 13.4 Veterinary Chemistry Analyzer Market Size by Type

## **CHAPTER 14 GLOBAL VETERINARY CHEMISTRY ANALYZER MARKET FORECAST (2025-2030)**

- 14.1 Veterinary Chemistry Analyzer Market Size Forecast
- 14.2 Veterinary Chemistry Analyzer Application Forecast
- 14.3 Competition by Players/Suppliers
- 14.4 Veterinary Chemistry Analyzer Type Forecast

## **CHAPTER 15 ANALYSIS OF GLOBAL KEY VENDORS**

- 15.1 IDEXX Laboratories
  - 15.1.1 Company Profile
  - 15.1.2 Main Business and Veterinary Chemistry Analyzer Information
  - 15.1.3 SWOT Analysis of IDEXX Laboratories
  - 15.1.4 IDEXX Laboratories Veterinary Chemistry Analyzer Revenue, Gross Margin and Market Share (2020-2025)
- 15.2 Randox Laboratories
  - 15.2.1 Company Profile
  - 15.2.2 Main Business and Veterinary Chemistry Analyzer Information
  - 15.2.3 SWOT Analysis of Randox Laboratories
  - 15.2.4 Randox Laboratories Veterinary Chemistry Analyzer Revenue, Gross Margin and Market Share (2020-2025)
- 15.3 Mars
  - 15.3.1 Company Profile
  - 15.3.2 Main Business and Veterinary Chemistry Analyzer Information
  - 15.3.3 SWOT Analysis of Mars
  - 15.3.4 Mars Veterinary Chemistry Analyzer Revenue, Gross Margin and Market Share (2020-2025)
- 15.4 Zoetis
  - 15.4.1 Company Profile
  - 15.4.2 Main Business and Veterinary Chemistry Analyzer Information
  - 15.4.3 SWOT Analysis of Zoetis
  - 15.4.4 Zoetis Veterinary Chemistry Analyzer Revenue, Gross Margin and Market

Share (2020-2025)

15.5 HORIBA Medical

15.5.1 Company Profile

15.5.2 Main Business and Veterinary Chemistry Analyzer Information

15.5.3 SWOT Analysis of HORIBA Medical

15.5.4 HORIBA Medical Veterinary Chemistry Analyzer Revenue, Gross Margin and Market Share (2020-2025)

15.6 URIT Medical Electronic

15.6.1 Company Profile

15.6.2 Main Business and Veterinary Chemistry Analyzer Information

15.6.3 SWOT Analysis of URIT Medical Electronic

15.6.4 URIT Medical Electronic Veterinary Chemistry Analyzer Revenue, Gross Margin and Market Share (2020-2025)

Please ask for sample pages for full companies list

Tables and Figures

Table Abbreviation and Acronyms

Table Research Scope of Veterinary Chemistry Analyzer Report

Table Data Sources of Veterinary Chemistry Analyzer Report

Table Major Assumptions of Veterinary Chemistry Analyzer Report

Figure Market Size Estimated Method

Figure Major Forecasting Factors

Figure Veterinary Chemistry Analyzer Picture

Table Veterinary Chemistry Analyzer Classification

Table Veterinary Chemistry Analyzer Applications

Table Drivers of Veterinary Chemistry Analyzer Market

Table Restraints of Veterinary Chemistry Analyzer Market

Table Opportunities of Veterinary Chemistry Analyzer Market

Table Threats of Veterinary Chemistry Analyzer Market

Table Covid-19 Impact For Veterinary Chemistry Analyzer Market

Table Raw Materials Suppliers

Table Different Production Methods of Veterinary Chemistry Analyzer

Table Cost Structure Analysis of Veterinary Chemistry Analyzer

Table Key End Users

Table Latest News of Veterinary Chemistry Analyzer Market

Table Merger and Acquisition

Table Planned/Future Project of Veterinary Chemistry Analyzer Market

Table Policy of Veterinary Chemistry Analyzer Market

Table 2020-2030 North America Veterinary Chemistry Analyzer Market Size

Figure 2020-2030 North America Veterinary Chemistry Analyzer Market Size and



**CAGR**

Table 2020-2030 North America Veterinary Chemistry Analyzer Market Size by Application

Table 2020-2025 North America Veterinary Chemistry Analyzer Key Players Revenue

Table 2020-2025 North America Veterinary Chemistry Analyzer Key Players Market Share

Table 2020-2030 North America Veterinary Chemistry Analyzer Market Size by Type

Table 2020-2030 United States Veterinary Chemistry Analyzer Market Size

Table 2020-2030 Canada Veterinary Chemistry Analyzer Market Size

Table 2020-2030 Mexico Veterinary Chemistry Analyzer Market Size

Table 2020-2030 South America Veterinary Chemistry Analyzer Market Size

Figure 2020-2030 South America Veterinary Chemistry Analyzer Market Size and CAGR

Table 2020-2030 South America Veterinary Chemistry Analyzer Market Size by Application

Table 2020-2025 South America Veterinary Chemistry Analyzer Key Players Revenue

Table 2020-2025 South America Veterinary Chemistry Analyzer Key Players Market Share

Table 2020-2030 South America Veterinary Chemistry Analyzer Market Size by Type

Table 2020-2030 Brazil Veterinary Chemistry Analyzer Market Size

Table 2020-2030 Argentina Veterinary Chemistry Analyzer Market Size

Table 2020-2030 Chile Veterinary Chemistry Analyzer Market Size

Table 2020-2030 Peru Veterinary Chemistry Analyzer Market Size

Table 2020-2030 Asia & Pacific Veterinary Chemistry Analyzer Market Size

Figure 2020-2030 Asia & Pacific Veterinary Chemistry Analyzer Market Size and CAGR

Table 2020-2030 Asia & Pacific Veterinary Chemistry Analyzer Market Size by Application

Table 2020-2025 Asia & Pacific Veterinary Chemistry Analyzer Key Players Revenue

Table 2020-2025 Asia & Pacific Veterinary Chemistry Analyzer Key Players Market Share

Table 2020-2030 Asia & Pacific Veterinary Chemistry Analyzer Market Size by Type

Table 2020-2030 China Veterinary Chemistry Analyzer Market Size

Table 2020-2030 India Veterinary Chemistry Analyzer Market Size

Table 2020-2030 Japan Veterinary Chemistry Analyzer Market Size

Table 2020-2030 South Korea Veterinary Chemistry Analyzer Market Size

Table 2020-2030 Southeast Asia Veterinary Chemistry Analyzer Market Size

Table 2020-2030 Australia Veterinary Chemistry Analyzer Market Size

Table 2020-2030 Europe Veterinary Chemistry Analyzer Market Size

Figure 2020-2030 Europe Veterinary Chemistry Analyzer Market Size and CAGR

Table 2020-2030 Europe Veterinary Chemistry Analyzer Market Size by Application  
Table 2020-2025 Europe Veterinary Chemistry Analyzer Key Players Revenue  
Table 2020-2025 Europe Veterinary Chemistry Analyzer Key Players Market Share  
Table 2020-2030 Europe Veterinary Chemistry Analyzer Market Size by Type  
Table 2020-2030 Germany Veterinary Chemistry Analyzer Market Size  
Table 2020-2030 France Veterinary Chemistry Analyzer Market Size  
Table 2020-2030 United Kingdom Veterinary Chemistry Analyzer Market Size  
Table 2020-2030 Italy Veterinary Chemistry Analyzer Market Size  
Table 2020-2030 Spain Veterinary Chemistry Analyzer Market Size  
Table 2020-2030 Belgium Veterinary Chemistry Analyzer Market Size  
Table 2020-2030 Netherlands Veterinary Chemistry Analyzer Market Size  
Table 2020-2030 Austria Veterinary Chemistry Analyzer Market Size  
Table 2020-2030 Poland Veterinary Chemistry Analyzer Market Size  
Table 2020-2030 Russia Veterinary Chemistry Analyzer Market Size  
Table 2020-2030 MEA Veterinary Chemistry Analyzer Market Size  
Figure 2020-2030 MEA Veterinary Chemistry Analyzer Market Size and CAGR  
Table 2020-2030 MEA Veterinary Chemistry Analyzer Market Size by Application  
Table 2020-2025 MEA Veterinary Chemistry Analyzer Key Players Revenue  
Table 2020-2025 MEA Veterinary Chemistry Analyzer Key Players Market Share  
Table 2020-2030 MEA Veterinary Chemistry Analyzer Market Size by Type  
Table 2020-2030 Egypt Veterinary Chemistry Analyzer Market Size  
Table 2020-2030 Israel Veterinary Chemistry Analyzer Market Size  
Table 2020-2030 South Africa Veterinary Chemistry Analyzer Market Size  
Table 2020-2030 Gulf Cooperation Council Countries Veterinary Chemistry Analyzer Market Size  
Table 2020-2030 Turkey Veterinary Chemistry Analyzer Market Size  
Table 2020-2025 Global Veterinary Chemistry Analyzer Market Size by Region  
Table 2020-2025 Global Veterinary Chemistry Analyzer Market Size Share by Region  
Table 2020-2025 Global Veterinary Chemistry Analyzer Market Size by Application  
Table 2020-2025 Global Veterinary Chemistry Analyzer Market Share by Application  
Table 2020-2025 Global Veterinary Chemistry Analyzer Key Vendors Revenue  
Figure 2020-2025 Global Veterinary Chemistry Analyzer Market Size and Growth Rate  
Table 2020-2025 Global Veterinary Chemistry Analyzer Key Vendors Market Share  
Table 2020-2025 Global Veterinary Chemistry Analyzer Market Size by Type  
Table 2020-2025 Global Veterinary Chemistry Analyzer Market Share by Type  
Table 2025-2030 Global Veterinary Chemistry Analyzer Market Size by Region  
Table 2025-2030 Global Veterinary Chemistry Analyzer Market Size Share by Region  
Table 2025-2030 Global Veterinary Chemistry Analyzer Market Size by Application  
Table 2025-2030 Global Veterinary Chemistry Analyzer Market Share by Application

Table 2025-2030 Global Veterinary Chemistry Analyzer Key Vendors Revenue  
Figure 2025-2030 Global Veterinary Chemistry Analyzer Market Size and Growth Rate  
Table 2025-2030 Global Veterinary Chemistry Analyzer Key Vendors Market Share  
Table 2025-2030 Global Veterinary Chemistry Analyzer Market Size by Type  
Table 2025-2030 Veterinary Chemistry Analyzer Global Market Share by Type

## I would like to order

Product name: Veterinary Chemistry Analyzer Global Market Insights 2025, Analysis and Forecast to 2030, by Market Participants, Regions, Technology, Application, Product Type

Product link: <https://marketpublishers.com/r/V6BF10CF8A2CEN.html>

Price: US\$ 3,200.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/V6BF10CF8A2CEN.html>