

# UV Disinfection Equipment Global Market Insights 2025, Analysis and Forecast to 2030, by Manufacturers, Regions, Technology, Application, Product Type

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## Abstracts

### UV Disinfection Equipment Market Summary

#### Introduction

UV Disinfection Equipment uses ultraviolet light to eliminate pathogens in water, air, and surfaces, serving residential, commercial, and industrial applications. These systems are critical for ensuring safe water, sterile environments, and infection control, particularly in healthcare and food processing. The market is characterized by its role in public health, driven by rising water scarcity, stringent hygiene regulations, and post-pandemic awareness. Trends include energy-efficient UV-C lamps, smart controllers, and portable units, with growing demand in emerging markets due to urbanization and healthcare investments.

#### Market Size and Growth Forecast

The global UV Disinfection Equipment market was valued at USD 3.3–5.6 billion in 2024, with an estimated CAGR of 7.0%–9.0% from 2025 to 2030, propelled by hygiene awareness and water treatment needs.

#### Regional Analysis

North America grows at 6.5%–8.5%; the U.S. leads due to advanced healthcare, with trends focusing on smart UV systems.

Europe achieves 6.8%–8.8% growth; Germany and the UK drive demand through water regulations, emphasizing energy-efficient lamps.

Asia Pacific records 7.5%–9.5% growth; China and India are key markets, with trends toward portable units.

Rest of the World grows at 6.0%–8.0%; Brazil and South Africa show potential, with trends centering on industrial applications.

### Application Analysis

Residential expands at 7.3%–9.3%; it supports home water purifiers, with trends favoring compact units.

Commercial grows at 7.0%–9.0%; it drives healthcare and hospitality, emphasizing air disinfection.

Industrial rises at 6.8%–8.8%; it ensures water treatment, with trends focusing on high-capacity systems.

### Type Analysis

UV Lamps expand at 7.0%–9.0%; they offer high efficacy, with trends favoring UV-C technology.

Reactor Chambers grow at 6.8%–8.8%; they ensure scalability, emphasizing durability.

Quartz Sleeves rise at 6.5%–8.5%; they protect lamps, with trends focusing on easy maintenance.

Controller Units increase at 7.3%–9.3%; they enable smart monitoring, emphasizing IoT integration.

### Key Market Players

Xylem, based in Rye Brook, New York, USA, is a leader in water treatment, offering UV systems for industrial use. Xylem is developing smart controllers and targeting Asia.

Trojan Technologies, from London, Ontario, Canada, provides UV water purifiers, known for reliability. Trojan is expanding in Europe.

Halma Group, headquartered in Amersham, UK, supplies UV equipment for healthcare, emphasizing precision. Halma is targeting Latin America.

Kuraray, based in Tokyo, Japan, offers UV components, focusing on durability. Kuraray is expanding in China.

Atlantic Ultraviolet Corporation, from Hauppauge, New York, USA, provides UV-C systems, known for innovation. Atlantic is targeting Africa.

Evoqua Water Technologies, headquartered in Pittsburgh, Pennsylvania, USA, supplies industrial UV systems, emphasizing scalability. Evoqua is targeting India.

Advanced UV, from Torrance, California, USA, offers compact UV units, focusing on affordability. Advanced UV is expanding in Southeast Asia.

American Ultraviolet, based in Lebanon, Indiana, USA, provides air disinfection systems, known for efficacy. American Ultraviolet is targeting Brazil.

Atlantium Technologies, from Beit Shemesh, Israel, supplies water UV systems, emphasizing energy efficiency. Atlantium is targeting the Middle East.

Hoenle, headquartered in Gröfelfing, Germany, offers UV-C equipment, focusing on precision. Hoenle is expanding in North America.

### Porter's Five Forces Analysis

The threat of new entrants is moderate; high R&D costs deter entry, but hygiene demand attracts niche players.

The threat of substitutes is moderate; chemical disinfectants compete, but UV's eco-friendliness retains preference.

Buyer power is moderate; industries demand efficacy, but large buyers negotiate pricing.

Supplier power is low; UV components are widely available, reducing supplier

leverage.

Competitive rivalry is high; firms differentiate through energy efficiency, smart controllers, and affordability.

## Market Opportunities and Challenges

### Opportunities

Rising hygiene awareness drives UV equipment adoption.

Smart and energy-efficient UV systems enhance market growth.

Emerging markets offer expansion as healthcare and water treatment grow in Asia and Africa.

### Challenges

High installation costs limit adoption in low-budget settings.

Regulatory complexity for UV safety increases compliance costs.

Intense competition pressures pricing for branded equipment.

### Growth Trend Analysis

The UV Disinfection Equipment market is experiencing robust growth, driven by hygiene and water treatment needs. Veralto's agreement to purchase AQUAFIDES on February 17, 2025, strengthens its portfolio. Hayward's acquisition of ChlorKing on June 26, 2024, enhances pool sanitization offerings. De Nora's launch of the Sentinel® UV system on September 24, 2024, boosts water treatment. Atlantic Ultraviolet's UV-C Disinfection Cabinet launch on April 3, 2025, targets commercial settings. Silanna UV's water dispenser disinfection tech on February 26, 2025, aligns with a projected CAGR of 7.0%–9.0% through 2030.

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