

# UV Absorber 81 Global Market Insights 2025, Analysis and Forecast to 2030, by Manufacturers, Regions, Technology, Application

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## Abstracts

UV Absorber 81 Market Summary

### Introduction

The UV Absorber 81 market represents a specialized segment within the benzophenone-type ultraviolet light absorber industry, focusing on a compound also known as UV-531 that demonstrates exceptional performance in protecting polymer materials from photodegradation. UV Absorber 81 is a benzophenone-class UV absorber widely used in polyolefins and other polymer systems including plasticized PVC and rubber products. This chemical compound is characterized by its excellent UV absorption capabilities, particularly effective in the UV-B range (280-315 nm), and its ability to provide long-term protection against photodegradation. The compound functions by absorbing harmful UV radiation and converting it to harmless thermal energy, thereby preventing polymer chain scission and maintaining material integrity over extended periods. The market is driven by increasing demand from the plastics and polymer industries, where UV protection is critical for maintaining product performance, appearance, and longevity in outdoor applications. Key applications include waterproofing systems, industrial coatings, and various specialty polymer formulations used across construction, automotive, marine, and industrial sectors. The growing emphasis on material durability, increasing awareness of UV-induced degradation, and expanding outdoor applications continue to drive market growth. Manufacturing of UV Absorber 81 requires sophisticated chemical synthesis processes, stringent quality control measures, and specialized production equipment, resulting in a concentrated supplier base dominated by established chemical companies with advanced technical capabilities and manufacturing infrastructure.

## Market Size and Growth Forecast

The global UV Absorber 81 market is estimated to reach USD 150-190 million by 2025, with a projected compound annual growth rate (CAGR) of 5%-7% through 2030. This steady growth trajectory reflects the increasing penetration of UV-sensitive polymers across diverse industrial applications and the rising awareness of UV protection requirements in material formulations.

## Regional Analysis

Asia Pacific is expected to demonstrate the highest growth rate at 6.5%-8.5%, driven primarily by China's dominant position in polymer manufacturing and chemical production. China's extensive industrial base, rapid urbanization, and infrastructure development create substantial demand for UV-protected materials across construction, automotive, and industrial sectors. The region benefits from strong manufacturing capabilities, cost-effective production, and comprehensive supply chain infrastructure, making it both a major consumer and producer of UV Absorber 81. Japan contributes significantly to regional growth through its advanced automotive, construction, and industrial coating industries, where high-performance UV protection is essential for product reliability and performance.

North America follows with a growth rate of 5.0%-6.5%, led by the United States' robust construction, automotive, and industrial sectors. The region's emphasis on material durability standards, regulatory compliance, and product quality drives consistent demand for UV absorbers. The presence of major polymer manufacturers, coating companies, and the growing adoption of sustainable construction materials support market expansion. The region also benefits from strong research and development activities focusing on advanced UV protection technologies and innovative coating applications.

Europe exhibits growth of 4.5%-6.0%, with Germany leading consumption due to its significant automotive, chemical, and construction industries. The region's stringent environmental regulations, quality standards, and emphasis on product durability promote the use of high-performance UV absorbers in various applications. The European market is characterized by a preference for premium-grade products, sustainable manufacturing practices, and technical innovation, supporting steady demand for UV Absorber 81.

South America shows growth potential of 4.0%-5.5%, with Brazil and Mexico driving regional demand through expanding construction, automotive, and industrial sectors. The region's growing industrial base, increasing focus on product quality improvement, and rising awareness of UV protection contribute to market development, though economic volatility and infrastructure limitations may impact growth consistency.

The Middle East and Africa region demonstrates growth of 3.5%-5.0%, supported by infrastructure development, industrial diversification initiatives, and growing construction industry. The harsh climatic conditions in many countries within this region create natural demand for UV protection solutions, though market development remains constrained by economic factors, limited industrial capacity, and infrastructure challenges.

## **Application Analysis**

**Waterproofing Applications:** This segment is projected to grow at 5.5%-7.5%, driven by the expanding construction industry and increasing demand for durable waterproofing systems. UV Absorber 81's effectiveness in protecting waterproofing membranes, sealants, and coatings from UV-induced degradation makes it essential for maintaining long-term performance in outdoor applications. The growing infrastructure development, rising awareness of building durability, and increasing adoption of advanced waterproofing technologies support steady growth in this segment.

**Industrial Coatings Applications:** Expected to grow at 5.0%-7.0%, this segment benefits from the widespread use of industrial coatings in automotive, marine, and infrastructure applications. Industrial coatings require effective UV protection to maintain performance, appearance, and corrosion resistance in outdoor environments. The growing automotive industry, expanding marine sector, and increasing demand for protective coatings support market expansion in this segment.

**Others Applications:** This category, growing at 4.5%-6.5%, encompasses various specialty applications including plasticized PVC, rubber products, and other polymer systems. The segment benefits from the continuous development of new polymer formulations and expanding applications in construction, automotive, and industrial sectors where UV protection is crucial for product performance and longevity.

## **Key Market Players**

**BASF:** A global leader in chemical manufacturing, BASF operates extensive UV

absorber production facilities worldwide and maintains a comprehensive portfolio of light stabilizers. The company's strong research and development capabilities, global presence, and customer-focused approach enable continuous innovation in UV protection technologies, supporting its market leadership position across multiple regions and applications.

**Syensqo:** A Belgian specialty chemical company with significant global presence, Syensqo operates advanced UV absorber production facilities and maintains strong technical capabilities. The company's focus on quality, innovation, and customer service has established a solid market position in both European and international markets.

**Adeka:** This Japanese chemical manufacturer specializes in polymer additives and maintains significant production capacity for UV absorbers. The company's focus on high-quality products, technical service support, and continuous innovation has established a strong presence in the Asian market, with growing international expansion efforts.

**Clariant:** A Swiss specialty chemicals company with global operations, Clariant offers a diverse range of UV absorbers and maintains strong customer relationships across various industries. The company's commitment to sustainability, innovation, and technical excellence drives continuous product development and market expansion.

**Songwon:** A South Korean specialty chemical company with significant global presence, Songwon operates advanced UV absorber production facilities and maintains strong technical capabilities. The company's focus on quality, innovation, and customer service has established a solid market position in both Asian and international markets.

**Changzhou Chungang Chemical:** A Chinese manufacturer with established UV absorber production capabilities, Changzhou Chungang Chemical serves both domestic and international markets through quality products and competitive pricing. The company's technical expertise and customer-focused approach support its market presence in Asia Pacific.

**Greenchemicals SpA:** An Italian manufacturer of specialty chemicals, Greenchemicals offers UV absorbers for various industrial applications. The company's focus on environmental sustainability, product quality, and technical innovation supports its market presence in Europe and expanding international operations.

**MPI Chemie B.V.:** A Dutch chemical company specializing in polymer additives, MPI

Chemie focuses on high-quality UV absorbers for specialized applications. The company's technical expertise and customer-focused approach support its position in the European market.

**Everlight Chemical:** Based in Taiwan, Everlight Chemical operates advanced production facilities for UV absorbers and maintains strong technical capabilities. The company's focus on quality, customer service, and continuous improvement has established a solid market position in the Asia Pacific region.

**Double Bond Chemical:** A Chinese manufacturer focused on polymer additives, Double Bond Chemical has established significant production capacity for UV absorbers. The company's cost-competitive offerings, local market presence, and growing technical capabilities support its expansion in the Asia Pacific region.

**Jiangsu FOPIA Chemical:** A subsidiary company invested and built by Jiangsu Feixiang Chemical, later acquired by Sinochem International (Holdings) in August 2021. The company operates UV Absorber 81 (UV-531) production capacity of 5,000 tons annually, representing one of the largest production facilities for this compound globally. The company's significant production capacity and technical expertise support its strong market position.

**Rianlon:** A leading Chinese manufacturer of polymer additives, Rianlon operates production facilities for UV absorbers and serves both domestic and international markets. The company's integrated production capabilities, strong distribution network, and technical expertise support its market presence in China and expanding international markets.

**Jingmen Hefeng Technology (Jingmen Meibang Chemical):** In 2024, Jingmen Hefeng Technology successfully acquired Jingmen Meibang Chemical and plans to add 2,000 tons of UV-531 production capacity. The company's expansion strategy and production capabilities support its growing market presence in the Chinese market.

**Beijing Tiangang Auxiliary:** A Chinese chemical company specializing in polymer additives, Beijing Tiangang Auxiliary operates production facilities for UV absorbers and serves various industrial applications. The company's focus on quality and customer service supports its market position.

**Xiangyang King Success Chemical:** A Chinese manufacturer with established UV absorber production capabilities, Xiangyang King Success Chemical serves regional

markets through competitive products and reliable supply. The company's focus on quality and customer satisfaction supports its market presence.

**Fujian Disheng Technology:** A Chinese chemical manufacturer with UV-531 production capacity of 2,000 tons annually, commissioned in the second half of 2023. The company's modern production facilities and quality focus support its growing market presence in the Chinese market.

**JIYI Holdings Group:** A Chinese chemical conglomerate with diverse polymer additive production capabilities, JIYI Holdings maintains a strong presence in the Chinese market and expanding international operations. The company's integrated capabilities and distribution network support its market position.

**Suqian Unitechem:** A Chinese manufacturer specializing in polymer additives, Suqian Unitechem operates production facilities for UV absorbers and serves various industrial applications. The company's focus on quality and competitive pricing supports its market presence.

**Hubei Meifeng Chemical:** A Chinese chemical company with UV absorber production capabilities, Hubei Meifeng focuses on serving domestic and regional markets through competitive pricing and reliable supply. The company's production capabilities support its market position.

## **Porter's Five Forces Analysis**

**Threat of New Entrants:** Moderate to Low. The UV Absorber 81 market presents significant barriers to entry including high capital requirements for production facilities, technical expertise in chemical synthesis, regulatory compliance costs, and established customer relationships. However, the growing market demand and opportunities in emerging economies may attract new entrants with sufficient resources and technical capabilities.

**Threat of Substitutes:** Moderate. While alternative UV absorbers such as benzotriazole derivatives, HALS (Hindered Amine Light Stabilizers), and newer organic UV absorbers exist, UV Absorber 81's specific performance characteristics, established application base, and cost-effectiveness provide competitive advantages. The threat increases with technological advancements in alternative UV protection technologies.

**Bargaining Power of Buyers: Moderate to High.** Large coating manufacturers, waterproofing companies, and end-users possess significant negotiating power due to their volume purchases and ability to switch suppliers. However, the technical specifications, quality requirements, and application-specific performance of UV Absorber 81 limit buyer flexibility and support supplier pricing power.

**Bargaining Power of Suppliers: Moderate.** Raw material suppliers for UV Absorber 81 synthesis hold moderate power due to the specialized nature of chemical intermediates and limited supplier base. However, the presence of multiple suppliers and potential for backward integration by major manufacturers balances this influence.

**Competitive Rivalry: High.** The market is characterized by intense competition among established players, particularly in the Asia Pacific region. Competition focuses on product quality, pricing, technical service, supply chain reliability, and innovation. The presence of both global and regional players intensifies competitive dynamics.

## **Market Opportunities and Challenges**

### **Opportunities**

**Growing Construction Industry:** The expanding global construction sector, particularly in emerging markets, creates substantial opportunities for UV Absorber 81 in waterproofing and coating applications. The trend toward durable construction materials, improved building performance requirements, and increasing infrastructure development supports market growth potential.

**Infrastructure Development:** The growing emphasis on infrastructure development worldwide, including transportation, energy, and urban development projects, creates demand for UV-protected coatings and waterproofing systems. The increasing focus on infrastructure durability and maintenance efficiency supports market expansion.

**Industrial Coatings Expansion:** The expanding industrial coatings market, driven by automotive, marine, and industrial applications, creates demand for UV-protected coating systems. The growing emphasis on coating durability,

performance, and environmental resistance supports market opportunities.

**Regulatory Compliance:** Increasing regulations regarding material durability, UV protection, and product safety create opportunities for high-performance UV absorbers. The growing emphasis on product lifecycle and environmental impact supports market development.

**Technological Innovation:** Advances in coating formulations, waterproofing technologies, and processing methods create opportunities for enhanced UV absorber applications. The development of new coating systems and specialty applications expands market potential.

## Challenges

**Raw Material Cost Volatility:** Fluctuations in raw material prices impact production costs and profit margins, creating challenges for manufacturers and price-sensitive customers. The dependency on petroleum-based feedstocks exposes the market to commodity price volatility.

**Environmental Regulations:** Increasing environmental regulations regarding chemical manufacturing, product safety, and environmental impact create compliance challenges and potential restrictions on certain formulations. The growing emphasis on sustainability may impact traditional production methods.

**Technical Complexity:** The sophisticated chemical synthesis and quality control requirements limit the number of capable manufacturers and create barriers to market expansion. The need for continuous technical innovation requires significant investment in research and development.

**Supply Chain Disruptions:** The concentrated supplier base and complex supply chains create vulnerability to disruptions, particularly in the Asia Pacific region where most production capacity is located. Geopolitical tensions and trade restrictions may impact supply reliability.

**Market Fragmentation:** The presence of numerous small and medium-sized players creates market fragmentation and pricing pressure. The need for consolidation and scale economies presents challenges for smaller manufacturers in competing effectively.



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