

UV Absorber 234 Global Market Insights 2025, Analysis and Forecast to 2030, by Manufacturers, Regions, Technology, Application

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Abstracts

UV Absorber 234 Market Summary

Introduction

The UV Absorber 234 market represents a significant segment within the global UV protection chemicals industry, focusing on low-volatility benzotriazole-based ultraviolet absorbers designed for high-performance polymer applications. UV Absorber 234 is a benzotriazole derivative characterized by its excellent thermal stability, low volatility, and superior UV protection capabilities in the 280-380nm wavelength range. This compound is particularly valued for its effectiveness in engineering plastics such as ABS, acrylic, nylon, and PBT, where it prevents photo-oxidative degradation that can cause yellowing, brittleness, and loss of mechanical properties. The low volatility characteristic of UV Absorber 234 makes it especially suitable for applications requiring long-term stability and minimal migration, such as automotive components, electrical housings, and outdoor applications. The market is characterized by sophisticated manufacturing processes requiring advanced chemical synthesis capabilities and stringent quality control measures to ensure consistent performance across different polymer systems. The industry serves critical end-use sectors including automotive plastics, electrical and electronics components, consumer goods, and industrial applications where UV protection is essential for maintaining product durability and appearance. Market dynamics are influenced by growing demand for engineering plastics, increasing awareness of UV-related degradation issues, expanding automotive production, and the development of new applications in emerging technologies. The supply chain involves specialized raw material suppliers, advanced chemical manufacturers, and distributors serving various industrial sectors with specific performance requirements.

Market Size and Growth Forecast

The global UV Absorber 234 market is estimated to reach USD 85-110 million by 2025, representing a compound annual growth rate (CAGR) of 5.5%-7.5% through 2030. This growth trajectory reflects the increasing adoption of engineering plastics and expanding applications across various industries.

Regional Analysis

Asia Pacific is expected to dominate the UV Absorber 234 market with a growth rate of 6.5%-8.5%, driven primarily by China, Japan, and South Korea. China leads both production and consumption, benefiting from its extensive engineering plastics manufacturing base and automotive industry, while Japan contributes through advanced automotive and electronics applications requiring superior UV protection. South Korea's growing industrial sector and focus on high-quality materials drive steady demand growth.

North America follows with a growth rate of 5.0%-7.0%, led by the United States, where automotive, electronics, and consumer goods industries drive demand for UV-stabilized engineering plastics. The region's emphasis on high-performance applications and stringent quality standards supports the adoption of advanced benzotriazole-based UV absorbers.

Europe exhibits a growth rate of 5.5%-7.5%, with Germany, France, and the United Kingdom as key markets. The region's focus on automotive excellence, electrical safety standards, and high-performance materials encourages the use of effective UV protection systems in various applications.

South America shows growth potential of 4.5%-6.5%, with Brazil and Mexico leading due to expanding automotive and electronics sectors, though market penetration remains limited by economic factors and price sensitivity.

The Middle East and Africa region demonstrates growth of 4.0%-6.0%, driven by automotive and construction industries in the UAE and South Africa, but constrained by limited industrial development and high product costs in many areas.

Application Analysis

ABS: This segment, representing the largest application for UV Absorber 234, is projected to grow at 6.0%-8.0%. The compound's exceptional performance in ABS plastics makes it essential for automotive components, electrical housings, and consumer goods requiring long-term UV stability and color retention. Growing demand for ABS in automotive and electronics applications drives market expansion.

Acrylic: Expected to grow at 5.5%-7.5%, this application utilizes UV Absorber 234 in acrylic polymers for automotive glazing, outdoor signage, and architectural applications. The compound helps maintain optical clarity and prevents yellowing in acrylic materials exposed to UV radiation.

Nylon: Projected growth of 5.0%-7.0% reflects the compound's use in nylon engineering plastics for automotive components, electrical connectors, and industrial applications. UV Absorber 234 helps maintain mechanical properties and color stability in nylon materials.

PBT: With growth of 5.5%-7.5%, this application includes polybutylene terephthalate components for automotive, electrical, and electronics applications where UV protection is crucial for maintaining electrical properties and dimensional stability.

Others: This category, with growth of 4.5%-6.5%, includes specialized applications in other engineering plastics such as PC, POM, and specialty polymers where superior UV protection is required to maintain performance characteristics.

Key Market Players

BASF: A German multinational chemical company and one of the world's largest chemical manufacturers. The company's UV absorber business benefits from extensive R&D capabilities, global manufacturing network, and strong market presence across multiple industries, particularly in automotive and electronics sectors.

Songwon: A South Korean multinational specialty chemical company and leading producer of polymer stabilizers. The company offers comprehensive UV absorber solutions with global manufacturing and distribution capabilities, focusing on high-performance applications in engineering plastics.

MPI Chemie B.V.: A Dutch specialty chemicals company focused on polymer additives and UV stabilizers. The company emphasizes technical innovation and customer-specific solutions for demanding applications in various industrial sectors.

Greenchemicals SpA: An Italian chemical company specializing in UV stabilizers and polymer additives. The company focuses on sustainable chemistry and environmental-friendly solutions for UV protection applications.

Double Bond Chemical: A Taiwanese chemical company with expertise in specialty chemicals and UV stabilizers. The company serves various industrial segments and maintains significant production capacity in Asia Pacific.

Everlight Chemical: A Taiwanese chemical company with expertise in specialty chemicals and UV stabilizers. The company serves various industrial segments and maintains significant production capacity in Asia Pacific.

Rianlon: A Chinese specialty chemicals company focusing on polymer additives and UV stabilizers. The company operates combined UV-234 production capacity of 2,000 tons per year across its Zhongwei and Quzhou facilities, serving specialized market segments requiring high-quality UV protection.

Beijing Tiangang Auxiliary: A Chinese chemical company with expertise in UV absorber production and polymer additive development. The company emphasizes technological innovation and quality control in its manufacturing processes.

Weihai Jinwei: A Chinese chemical company with UV-234 production capacity of 900 tons per year. The company focuses on high-quality UV absorber manufacturing and serves both domestic and export markets.

Fujian Disheng Technology: A Chinese chemical company with UV-234 production capacity of 1,500 tons per year. The company focuses on high-quality UV absorber manufacturing and serves both domestic and export markets.

JIYI Holdings Group: A Chinese chemical corporation with diversified operations including UV absorber production. The company serves various industrial segments and maintains significant production capacity in China.

Suqian Unitech: A Chinese chemical company with expertise in UV absorber production and polymer additive development. The company emphasizes technological innovation and quality control in its manufacturing processes.

Hubei Meifeng Chemical: A Chinese specialty chemicals manufacturer focused on

polymer additives and UV stabilizers. The company operates modern production facilities and serves both domestic and export markets.

Zhiyi Specialty Chemicals: A Chinese chemical company that successfully launched its 25,000 tons per year polymer additives project in 2024, which includes 3,250 tons of UV absorber production capacity. The company focuses on high-volume production and cost-effective solutions for the polymer additives market.

Porter's Five Forces Analysis

Threat of New Entrants: Moderate. The UV Absorber 234 market requires sophisticated chemical synthesis capabilities, advanced quality control systems, and significant capital investment. The specialized nature of benzotriazole chemistry and performance requirements create barriers to entry, though growing demand and relatively mature technology attract new players, particularly in China.

Threat of Substitutes: Moderate. Alternative UV absorbers such as other benzotriazole derivatives and triazine compounds can substitute for UV Absorber 234 in some applications, though its specific performance characteristics and compatibility with engineering plastics provide competitive advantages in targeted applications.

Bargaining Power of Buyers: Moderate to High. Large industrial customers in automotive, electronics, and consumer goods industries often have significant purchasing power and can negotiate favorable terms, especially when multiple suppliers are available and product specifications are standardized.

Bargaining Power of Suppliers: Moderate. Raw material suppliers for benzotriazole derivatives have moderate influence, though the availability of multiple suppliers and potential for backward integration by large manufacturers limits this power. The concentration of production capacity in China affects supplier dynamics.

Competitive Rivalry: High. The market features intense competition among established multinational corporations and emerging manufacturers, particularly in China where multiple players compete on production capacity, quality, and pricing. The presence of both global players and regional specialists intensifies competitive dynamics.

Market Opportunities and Challenges

Opportunities

Engineering Plastics Growth: The expanding market for engineering plastics in automotive, electronics, and consumer goods applications creates substantial demand for advanced UV protection solutions, benefiting UV Absorber 234 applications.

Automotive Industry Expansion: The growing automotive sector, particularly in Asia Pacific and emerging markets, drives demand for UV-stable plastic components, creating opportunities for UV Absorber 234 in automotive applications.

Electronics Industry Development: The expanding electronics sector drives demand for UV-stable materials in electrical housings, connectors, and components, creating opportunities for UV Absorber 234 applications.

Consumer Goods Growth: The growing consumer goods sector, particularly in Asia Pacific, provides expanding demand for UV-protected plastic products requiring long-term stability and appearance retention.

Technical Innovation: Advances in benzotriazole chemistry and material engineering create opportunities for enhanced UV absorber formulations and new application areas requiring superior performance.

Challenges

Raw Material Price Volatility: Fluctuations in benzotriazole precursors and other raw material prices can impact production costs and profit margins, affecting market competitiveness.

Environmental Regulations: Increasing environmental scrutiny and regulations regarding chemical additives may require reformulation or additional compliance costs for UV absorber products.

Production Capacity Concentration: The concentration of production capacity in China creates supply chain risks and potential disruptions, particularly for international customers.

Quality Control Requirements: Maintaining consistent product quality across different production batches requires sophisticated quality control systems and skilled technical personnel, particularly challenging for smaller manufacturers.

Market Fragmentation: The presence of numerous manufacturers, particularly in China, creates pricing pressure and makes market consolidation challenging for larger players seeking to maintain premium positioning.

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Table 2020-2025 Zhiyi Specialty Chemicals UV Absorber 234 Product Capacity Production Price Cost Production Value

Figure 2020-2025 Zhiyi Specialty Chemicals UV Absorber 234 Capacity Production and Growth Rate

Figure 2020-2025 Zhiyi Specialty Chemicals UV Absorber 234 Market Share

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