

# UV Absorber 1577 Global Market Insights 2025, Analysis and Forecast to 2030, by Manufacturers, Regions, Technology, Application

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## Abstracts

UV Absorber 1577 Market Summary

### Introduction

The UV Absorber 1577 market represents a specialized segment within the global UV protection chemicals industry, focusing on triazine-based ultraviolet absorbers designed for high-performance applications. UV Absorber 1577 is a triazine derivative that offers superior UV protection characteristics, particularly effective in the 280-400nm wavelength range, making it suitable for demanding applications in coatings, electronics, textiles, and building materials. This compound belongs to the triazine class of UV absorbers, which has gained significant attention due to its excellent thermal stability, low volatility, and compatibility with various polymer systems. The triazine structure provides enhanced performance compared to traditional benzophenone and benzotriazole UV absorbers, particularly in applications requiring long-term durability and resistance to migration. The market is characterized by sophisticated manufacturing processes requiring advanced chemical synthesis capabilities and stringent quality control measures to ensure consistent performance across different applications. The industry serves critical end-use sectors including automotive coatings, architectural paints, electronic components, textile fibers, and construction materials, where superior UV protection is essential for maintaining product integrity and appearance over extended periods. Market dynamics are influenced by growing demand for high-performance materials, increasing awareness of UV-related degradation issues, stringent environmental regulations, and expanding applications in emerging technologies. The supply chain involves specialized raw material suppliers, advanced chemical manufacturers, and distributors serving various industrial sectors with specific

performance requirements.

## **Market Size and Growth Forecast**

The global UV Absorber 1577 market is estimated to reach USD 65-85 million by 2025, representing a compound annual growth rate (CAGR) of 6.0%-8.0% through 2030. This growth trajectory reflects the increasing adoption of high-performance UV protection technologies and expanding applications across various industries.

## **Regional Analysis**

Asia Pacific is expected to dominate the UV Absorber 1577 market with a growth rate of 7.0%-9.0%, driven primarily by China, Japan, and South Korea. China leads both production and consumption, benefiting from its extensive coatings and electronics manufacturing base, while Japan contributes through advanced automotive and electronics applications requiring superior UV protection. South Korea's growing industrial sector and focus on high-quality materials drive steady demand growth.

North America follows with a growth rate of 5.5%-7.5%, led by the United States, where automotive coatings, electronics, and construction industries drive demand for premium UV-stabilized materials. The region's emphasis on high-performance applications and stringent quality standards supports the adoption of advanced triazine-based UV absorbers.

Europe exhibits a growth rate of 6.0%-8.0%, with Germany, France, and the United Kingdom as key markets. The region's focus on sustainable materials, environmental regulations, and high-performance coatings encourages the use of effective UV protection systems in various applications.

South America shows growth potential of 5.0%-7.0%, with Brazil and Mexico leading due to expanding automotive and construction sectors, though market penetration remains limited by economic factors and price sensitivity.

The Middle East and Africa region demonstrates growth of 4.5%-6.5%, driven by construction and automotive industries in the UAE and South Africa, but constrained by limited industrial development and high product costs in many areas.

## **Application Analysis**

**Coating:** This segment, representing the largest application for UV Absorber 1577, is projected to grow at 6.5%-8.5%. The compound's exceptional performance in automotive coatings, architectural paints, and industrial coatings makes it essential for applications requiring long-term durability and color retention. Growing demand for high-performance coating systems drives market expansion.

**Electronics:** Expected to grow at 7.0%-9.0%, this application utilizes UV Absorber 1577 in electronic components, circuit boards, and protective coatings for electronic devices. The compound helps maintain electrical properties and prevents degradation in electronic materials exposed to UV radiation.

**Textile & Fiber:** Projected growth of 6.0%-8.0% reflects the compound's use in synthetic fiber production for high-performance textiles, automotive fabrics, and industrial textiles. UV Absorber 1577 helps maintain color stability and mechanical properties in polyester and nylon fibers.

**Building:** With growth of 5.5%-7.5%, this application includes construction materials, architectural coatings, and building components where UV protection is crucial for maintaining structural integrity and appearance over time.

**Others:** This category, with growth of 5.0%-7.0%, includes specialized applications in adhesives, sealants, and composite materials where superior UV protection is required to maintain performance characteristics.

## **Key Market Players**

**BASF:** A German multinational chemical company and one of the world's largest chemical manufacturers. The company's UV absorber business benefits from extensive R&D capabilities, global manufacturing network, and strong market presence across multiple industries.

**SONGWON:** A South Korean multinational specialty chemical company and leading producer of polymer stabilizers. The company offers comprehensive UV absorber solutions with global manufacturing and distribution capabilities, focusing on high-performance applications.

**MPI Chemie B.V.:** A Dutch specialty chemicals company focused on polymer additives and UV stabilizers. The company emphasizes technical innovation and customer-specific solutions for demanding applications in various industrial sectors.

**Greenchemicals SpA:** An Italian chemical company specializing in UV stabilizers and polymer additives. The company focuses on sustainable chemistry and environmental-friendly solutions for UV protection applications.

**Everlight Chemical:** A Taiwanese chemical company with expertise in specialty chemicals and UV stabilizers. The company serves various industrial segments and maintains significant production capacity in Asia Pacific.

**Danxia Chemicals:** A Chinese manufacturer specializing in UV stabilizers and antioxidants for polymer applications. The company focuses on cost-effective production and serves both domestic and international markets.

**Rianlon:** A Chinese specialty chemicals company focusing on polymer additives and UV stabilizers. The company operates UV-1577 production capacity of 100 tons per year, serving specialized market segments requiring high-quality UV protection.

**Suqian Unitechem:** A Chinese chemical company with expertise in UV absorber production and polymer additive development. The company emphasizes technological innovation and quality control in its manufacturing processes.

**Fujian Disheng Technology:** A Chinese chemical company with UV-1577 production capacity of 200 tons per year, which started production in the second half of 2023. The company focuses on high-quality UV absorber manufacturing and serves both domestic and export markets.

**Hubei Meifeng Chemical:** A Chinese specialty chemicals manufacturer focused on polymer additives and UV stabilizers. The company operates modern production facilities and serves both domestic and export markets.

## **Porter's Five Forces Analysis**

**Threat of New Entrants:** Moderate. The UV Absorber 1577 market requires sophisticated chemical synthesis capabilities, advanced quality control systems, and significant capital investment. The specialized nature of triazine chemistry and performance requirements create barriers to entry, though growing demand attracts new players.

**Threat of Substitutes:** Moderate. Alternative UV absorbers such as

benzotriazoles and other triazine derivatives can substitute for UV Absorber 1577 in some applications, though its superior performance characteristics and specific compatibility requirements limit substitution in high-performance applications.

**Bargaining Power of Buyers:** Moderate to High. Large industrial customers in coatings, electronics, and textiles industries often have significant purchasing power and can negotiate favorable terms, especially when multiple suppliers are available and product differentiation is limited.

**Bargaining Power of Suppliers:** Moderate. Raw material suppliers for triazine derivatives have moderate influence, though the availability of multiple suppliers and potential for backward integration by large manufacturers limits this power.

**Competitive Rivalry:** High. The market features intense competition among established multinational corporations and emerging manufacturers, with competition based on performance, price, technical support, and delivery reliability. The presence of both global players and regional specialists intensifies competitive dynamics.

## **Market Opportunities and Challenges**

### Opportunities

**High-Performance Coatings Growth:** The expanding market for high-performance coatings in automotive, architectural, and industrial applications creates substantial demand for advanced UV protection solutions, benefiting UV Absorber 1577 applications.

**Electronics Industry Expansion:** The growing electronics sector, particularly in Asia Pacific, drives demand for UV-stable materials in electronic components and protective coatings, creating opportunities for UV Absorber 1577 applications.

**Automotive Industry Development:** The expanding automotive sector, especially in emerging markets, drives demand for high-performance coating systems, creating opportunities for UV Absorber 1577 in automotive applications.

**Building Industry Growth:** The growing construction sector, particularly in Asia Pacific and Middle East, provides expanding demand for UV-protected building materials and architectural coatings.

**Technical Innovation:** Advances in triazine chemistry and material engineering create opportunities for enhanced UV absorber formulations and new application areas requiring superior performance.

## Challenges

**High Production Costs:** The sophisticated synthesis processes and quality control requirements for UV Absorber 1577 result in higher production costs compared to traditional UV absorbers, limiting adoption in price-sensitive applications.

**Raw Material Availability:** The specialized raw materials required for triazine synthesis may face supply constraints, potentially affecting production capacity and cost stability.

**Technical Complexity:** The advanced chemistry and performance requirements of UV Absorber 1577 require specialized technical expertise and sophisticated manufacturing capabilities, limiting the number of potential producers.

**Regulatory Compliance:** Increasing environmental regulations and safety requirements for chemical additives may require additional compliance costs and product reformulation efforts.

**Market Education:** The superior performance benefits of UV Absorber 1577 may not be fully understood by all potential customers, requiring significant technical marketing and education efforts to drive adoption.

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Figure 2020-2025 Hubei Meifeng Chemical UV Absorber 1577 Capacity Production and Growth Rate

Figure 2020-2025 Hubei Meifeng Chemical UV Absorber 1577 Market Share

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