

UV Absorber 120 Global Market Insights 2025, Analysis and Forecast to 2030, by Manufacturers, Regions, Technology, Application

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Abstracts

UV Absorber 120 Market Summary

Introduction

The UV Absorber 120 market represents a specialized segment within the global UV absorber industry, focusing on benzophenone-based ultraviolet absorbers designed for polymer protection applications. UV Absorber 120 is a benzophenone derivative that provides effective UV protection for plastics, fibers, rubbers, and other materials by absorbing harmful ultraviolet radiation in the 280-320nm range. This compound is particularly valued for its thermal stability, compatibility with various polymer systems, and ability to prevent photo-oxidative degradation that can cause yellowing, brittleness, and mechanical property loss in materials. The product belongs to the benzophenone class of UV absorbers, which represents one of the major categories in the UV protection chemicals market alongside benzotriazoles and triazines. The market is characterized by specialized manufacturing processes requiring precise chemical synthesis capabilities and quality control systems to ensure consistent performance across different applications. The industry serves critical end-use sectors including automotive plastics, textile manufacturing, rubber processing, and packaging materials, where UV protection is essential for maintaining product durability and appearance. Market dynamics are influenced by growing demand for high-performance materials, increasing awareness of UV-related degradation issues, and expanding applications in emerging economies. The supply chain typically involves raw material suppliers, specialized chemical manufacturers, and distributors serving various industrial sectors.

Market Size and Growth Forecast

The global UV Absorber 120 market is estimated to reach USD 35-45 million by 2025, representing a compound annual growth rate (CAGR) of 4.5%-6.0% through 2030. This growth trajectory reflects the steady expansion of end-use industries and increasing adoption of UV protection technologies across various applications.

Regional Analysis

Asia Pacific is expected to lead the UV Absorber 120 market with a growth rate of 5.5%-7.0%, driven primarily by China, Japan, and South Korea. China dominates both production and consumption, benefiting from its extensive plastics and textile manufacturing base, while Japan contributes through advanced automotive and electronics applications requiring high-performance UV protection. South Korea's growing industrial sector and focus on quality materials drive steady demand growth.

North America follows with a growth rate of 4.0%-6.0%, led by the United States, where automotive and construction industries drive demand for UV-stabilized materials. The region's focus on high-performance applications and stringent quality standards supports premium product segments.

Europe exhibits a growth rate of 4.5%-6.5%, with Germany, France, and the United Kingdom as key markets. The region's emphasis on sustainable materials and environmental regulations encourages the use of effective UV protection systems in various applications.

South America shows growth potential of 4.0%-5.5%, with Brazil and Mexico leading due to expanding automotive and construction sectors, though market penetration remains limited by economic factors.

The Middle East and Africa region demonstrates growth of 3.5%-5.0%, driven by construction and automotive industries in the UAE and South Africa, but constrained by limited industrial development in many areas.

Application Analysis

Plastic: This segment, representing the largest application for UV Absorber 120, is projected to grow at 5.0%-6.5%. The compound's effectiveness in polyolefins, polystyrene, and other thermoplastics makes it essential for automotive parts, consumer goods, and construction materials. Growing demand for lightweight, durable plastic

components drives market expansion.

Fiber: Expected to grow at 4.5%-6.0%, this application utilizes UV Absorber 120 in synthetic fiber production for textiles, carpets, and industrial fabrics. The compound helps maintain color stability and mechanical properties in polyester and nylon fibers exposed to sunlight.

Rubber: Projected growth of 4.0%-5.5% reflects the compound's use in tire manufacturing, automotive rubber components, and industrial rubber goods. UV Absorber 120 helps prevent cracking and degradation in rubber products exposed to outdoor conditions.

Others: This category, with growth of 3.5%-5.0%, includes specialized applications in coatings, adhesives, and composite materials where UV protection is required to maintain performance characteristics.

Key Market Players

Chemipro Kasei: A Japanese specialty chemical manufacturer focused on UV stabilizers and polymer additives. The company leverages advanced synthesis technologies to produce high-quality UV absorbers for demanding applications, particularly in automotive and electronics sectors.

Kao Group: A major Japanese chemical and consumer goods corporation with a significant chemicals division. The company's UV absorber business benefits from extensive R&D capabilities and strong market presence in Asia Pacific, serving diverse industrial applications.

Songwon: A South Korean multinational specialty chemical company and one of the world's largest producers of polymer stabilizers. The company offers comprehensive UV absorber solutions with global manufacturing and distribution capabilities.

Danxia Chemicals: A Chinese manufacturer specializing in UV stabilizers and antioxidants for polymer applications. The company focuses on cost-effective production and serves both domestic and international markets.

Fujian Disheng Technology: A Chinese chemical company with expertise in UV absorber production and polymer additive development. The company emphasizes technological innovation and quality control in its manufacturing processes.

JIYI Holdings Group: A Chinese chemical corporation with diversified operations including UV absorber production. The company serves various industrial segments and maintains significant production capacity in China.

Hubei Meifeng Chemical: A Chinese specialty chemicals manufacturer focused on polymer additives and UV stabilizers. The company operates modern production facilities and serves both domestic and export markets.

Lanzhou Fine Chemical Ltd: A Chinese chemical company specializing in fine chemicals and polymer additives. The company maintains UV-120 production capacity of 8.9 tons per year, serving specialized market segments requiring high-quality UV protection.

Porter's Five Forces Analysis

Threat of New Entrants: Moderate to High. While the UV absorber market requires specialized chemical synthesis capabilities and quality control systems, the relatively standardized nature of UV Absorber 120 and growing demand attract new entrants, particularly in cost-competitive regions like China and India.

Threat of Substitutes: Moderate. Alternative UV absorbers such as benzotriazoles and triazines can substitute for UV Absorber 120 in many applications, though performance characteristics and cost considerations may favor specific types for particular uses.

Bargaining Power of Buyers: Moderate to High. Large industrial customers in plastics, textiles, and rubber industries often have significant purchasing power and can negotiate favorable terms, especially when multiple suppliers are available.

Bargaining Power of Suppliers: Moderate. Raw material suppliers for benzophenone derivatives have moderate influence, though the availability of multiple suppliers and potential for backward integration by large manufacturers limits this power.

Competitive Rivalry: High. The market features intense competition among established players and emerging manufacturers, with competition based on price, quality, technical support, and delivery reliability. The presence of both

multinational corporations and regional specialists intensifies competitive dynamics.

Market Opportunities and Challenges

Opportunities

Growing Plastics Industry: The global expansion of plastics manufacturing, particularly in automotive, construction, and consumer goods sectors, creates substantial demand for UV protection solutions, benefiting UV Absorber 120 applications.

Emerging Market Growth: Rapid industrialization in Asia Pacific, Latin America, and Africa offers significant growth potential as these regions develop their manufacturing capabilities and adopt advanced material protection technologies.

Automotive Industry Expansion: The growing automotive sector, especially in emerging markets, drives demand for UV-stable plastic components, creating opportunities for UV Absorber 120 in automotive applications.

Textile Industry Development: The expanding global textile industry, particularly synthetic fiber production, provides growing demand for UV protection in fiber applications.

Technical Innovation: Advances in polymer science and material engineering create opportunities for enhanced UV absorber formulations and new application areas.

Challenges

Raw Material Price Volatility: Fluctuations in benzophenone and other raw material prices can impact production costs and profit margins, affecting market competitiveness.

Environmental Regulations: Increasing environmental scrutiny and regulations regarding chemical additives may require reformulation or additional compliance costs for UV absorber products.

Competition from Alternatives: The development of advanced UV absorber types, particularly benzotriazoles and triazines, may reduce demand for traditional benzophenone-based products like UV Absorber 120.

Quality Control Requirements: Maintaining consistent product quality across different production batches requires sophisticated quality control systems and skilled technical personnel.

Market Fragmentation: The presence of numerous small and medium-sized manufacturers creates pricing pressure and makes market consolidation challenging for larger players.

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