

Uterine Manipulation Device Global Market Insights 2025, Analysis and Forecast to 2030, by Manufacturers, Regions, Technology, Application, Product Type

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Abstracts

Uterine Manipulation Devices Market Summary

Introduction

Uterine manipulation devices, used in procedures like total laparoscopic hysterectomy (TLH) and sacrocolpopexy, are critical for treating endometriosis (190 million cases) and uterine fibroids (20-50% of women). Driven by the rise in minimally invasive surgeries and conditions like cervical cancer (14,100 U.S. cases annually), these devices enhance surgical precision. Innovations in disposable designs, robotics, and ergonomic materials improve safety and outcomes. The global market is projected to reach between USD 170 million and USD 300 million in 2025, with a CAGR of 5.6% to 8.7% through 2030.

Regional Analysis

North America: The U.S. leads with high hysterectomy rates, while Canada focuses on minimally invasive care.

Europe: Germany, France, and the UK drive demand due to endometriosis prevalence.

Asia Pacific: China sees growth from gynecological surgeries, while Japan emphasizes precision devices.

Rest of the World: Brazil expands women's health, and India boosts surgical infrastructure.

Application Analysis

Hospitals: Expected growth of 5.7%-8.8%, driven by complex surgeries. Trends focus on robotic integration.

Clinics: Projected growth of 5.6%-8.7%, linked to outpatient care. Developments emphasize disposables.

Ambulatory Surgery Centers (ASCs): Anticipated growth of 5.8%-8.9%, suited for minimally invasive procedures. Advances prioritize ergonomics.

Type Analysis

Total Laparoscopy Hysterectomy (TLH): Expected growth of 5.8%-8.9%, driven by minimally invasive trends. Trends highlight robotic assistance.

Laparoscopic Supracervical Hysterectomy (LSH): Projected growth of 5.6%-8.7%, key for fibroids. Advances focus on precision.

Laparoscopically Assisted Vaginal Hysterectomy (LAVH): Anticipated growth of 5.7%-8.8%, suited for complex cases. Innovations prioritize disposables.

Sacrocolpopexy: Expected growth of 5.5%-8.6%, driven by pelvic prolapse. Trends emphasize ergonomics.

Others: Projected growth of 5.4%-8.5%, covering specialties. Advances focus on customization.

Key Market Players

Leading firms include Conkin Surgical Instrument, offering precision tools; CooperSurgical, acquiring Cook assets; B. Braun, launching EinsteinVision; KARL STORZ, enhancing imaging; CONMED Corporation, scaling VCare; Richard Wolf GmbH, targeting low-cost devices; Utah Medical Products, boosting disposables; Purple Surgical, focusing on ergonomics; Laborie, advancing gynecological tools; and LSI Solutions, innovating in minimally invasive devices.

Porter's Five Forces Analysis

? Threat of New Entrants: Moderate, due to regulatory barriers, though innovative startups can enter.

? Threat of Substitutes: Low, as manipulation devices are essential for specific gynecological procedures.

? Bargaining Power of Buyers: Moderate, with hospitals seeking safe, cost-effective devices, though clinical needs limit options.

? Bargaining Power of Suppliers: Low, with multiple material providers.

? Competitive Rivalry: High, with competition on disposables, robotics, and cost.

Market Opportunities and Challenges

Opportunities:

? Endometriosis (190 million cases) and minimally invasive surgeries drive demand.

? Robotics and disposables boost adoption, while Asia's gynecological care enhances usage.

Challenges:

? High costs limit access in low-income regions.

? Regulatory delays slow innovation.

? Skilled surgeon shortages restrict expansion.

Market News

? In May 2024, Dr. Lutfi Kirdar Kartal Hospital sponsored a study comparing SecuFix and VCare manipulators.

? In January 2023, Universita di Verona sponsored a trial on uterine manipulators in

endometrial carcinoma.

? In November 2023, CooperCompanies acquired Cook Medical's gynecology assets.

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