

# Urethane Acrylate Global Market Insights 2025, Analysis and Forecast to 2030, by Manufacturers, Regions, Technology, Application, Product Type

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## Abstracts

### Urethane Acrylate Market Summary

The urethane acrylate market represents a specialized segment of the global advanced materials and specialty chemicals industry. Urethane acrylates are key oligomers widely utilized in the formulation of radiation-curable coatings, inks, and adhesives. They are characterized by their combination of urethane's mechanical strength and acrylate's rapid curing ability, which enables excellent adhesion, chemical resistance, abrasion resistance, and durability. These features make them especially valuable in sectors demanding high-performance materials, such as industrial coatings, electronics, packaging, automotive, and personal care products. In 2025, the global urethane acrylate market size is expected to reach between USD 250 million and USD 500 million, with a compound annual growth rate (CAGR) projected in the range of 2.7% to 4.7% through 2030. Growth is supported by rising demand for environmentally friendly, energy-efficient, and high-performance coating systems, as well as the increasing adoption of UV-curable technologies across various industrial applications.

### Market Characteristics and Growth Drivers

The market is heavily driven by the shift towards radiation-curable formulations, which reduce volatile organic compound (VOC) emissions and enable faster production cycles compared to conventional solvent-based systems. Urethane acrylates provide enhanced performance compared to standard acrylates due to their elasticity, toughness, and resistance to harsh environmental conditions. As industries aim to meet more stringent regulatory standards while maintaining high production efficiency, demand for urethane acrylates has steadily expanded.

Additionally, urethane acrylates are highly versatile and can be tailored for specific applications by modifying their backbone chemistry. Aromatic urethane acrylates provide excellent hardness and chemical resistance, while aliphatic urethane acrylates offer superior weatherability, non-yellowing properties, and high transparency. This differentiation allows suppliers to target diverse industries with tailored solutions.

## Regional Trends

**Asia-Pacific:** This region is expected to remain the largest consumer and fastest-growing market, supported by robust demand in China, Japan, South Korea, and India. China, in particular, has developed strong production and consumption capabilities, driven by its expanding electronics, packaging, and automotive sectors. Arkema's Guangzhou facility with 10,000 tons annual capacity and Guangdong Haohui New Materials' 4,500 tons production capacity highlight the strategic focus on serving local demand in the region.

**Europe:** Growth is moderate but stable, driven by strict VOC regulations and high adoption of UV-curable coatings in automotive refinishing, industrial coatings, and printing inks. Demand is reinforced by strong sustainability initiatives and the focus on lightweight and durable materials.

**North America:** The region continues to exhibit steady adoption of urethane acrylates in advanced coatings and adhesives, particularly in automotive, aerospace, and electronics industries. End-user requirements for durability and environmental compliance support gradual market expansion.

**Other Regions:** Latin America and the Middle East show emerging potential, primarily in construction and packaging applications, though they remain smaller markets compared to Asia and Europe.

## Applications and Growth Outlook

**Coatings:** The coatings segment remains the dominant application, projected to grow at a CAGR of 2.5% to 4.5% through 2030. Urethane acrylates are widely used in industrial and automotive coatings for their toughness, scratch resistance, and weatherability.

**Inks:** The inks segment is experiencing steady demand, especially in digital and packaging printing. UV-curable inks based on urethane acrylates enable fast curing and high durability. Growth is expected in the range of 2.0% to 4.0% CAGR.

**Adhesives:** Adhesives are projected to grow at 3.0% to 5.0% CAGR, supported by the rising need for high-performance adhesives in electronics, flexible packaging, and construction.

**Others:** Specialty applications, such as electronic encapsulation and protective films, are gaining importance, particularly in Asia-Pacific. These applications, though niche, are expected to achieve faster-than-average growth.

## Types of Urethane Acrylates

**Aromatic Urethane Acrylate:** Known for cost-effectiveness and superior hardness, these are suitable for indoor coatings and industrial finishes. However, they are prone to yellowing upon UV exposure. Demand is stable but faces competition from aliphatic types in outdoor applications. Growth is expected in the 2.0% to 3.5% CAGR range.

**Aliphatic Urethane Acrylate:** With non-yellowing properties and excellent outdoor durability, aliphatic types are increasingly preferred in high-value applications such as automotive topcoats, outdoor signage, and electronics. They are expected to grow faster, at 3.5% to 5.0% CAGR, as sustainability and performance demands intensify.

## Key Companies

**Allnex GmbH:** A global leader in industrial coating resins, Allnex has a strong presence in UV-curable technologies, with extensive R&D to improve sustainability and performance of urethane acrylates.

**Arkema:** With a global footprint and significant investments in Asia, including a 10,000-ton facility in Guangzhou, Arkema is a major producer of aliphatic and aromatic urethane acrylates. Its strategic focus on high-growth Asian markets has bolstered its competitive position.

**NOF Corporation:** Based in Japan, NOF Corporation specializes in functional materials and advanced chemicals, with urethane acrylates forming part of its specialty polymers portfolio.

**iGM Resins:** A key supplier in the radiation-curing industry, the company has developed a strong presence in photoinitiators and acrylates, positioning itself as an integrated solutions provider.

**Mitsubishi Chemical:** A diversified global chemical company, Mitsubishi Chemical supplies urethane acrylates for high-performance applications, leveraging its strong technological base and sustainability-driven innovations.

**Guangdong Haohui New Materials Co., Ltd.:** A Chinese company with 4,500 tons annual capacity, Haohui has positioned itself as a competitive supplier in the domestic market, focusing on environmentally friendly UV-curable urethane acrylates.

**Eternal Materials and Qualipoly Chemical Corp.:** These companies have built strong positions in UV-curable resins, serving regional demand in coatings, adhesives, and inks.

## Porter's Five Forces Analysis

**Competitive Rivalry:** High. The market is fragmented, with strong competition among multinational corporations and regional players. Differentiation relies on product quality, customization, and technical support.

**Threat of New Entrants:** Moderate to low. While capital requirements are moderate, technical expertise, regulatory compliance, and customer relationships create significant entry barriers.

**Bargaining Power of Suppliers:** Moderate. Raw materials such as diisocyanates and acrylates are widely available but subject to price volatility due to petrochemical market fluctuations.

**Bargaining Power of Buyers:** Moderate to high. Large-scale end-users in coatings and adhesives exert strong influence over pricing and quality.

requirements.

Threat of Substitutes: Moderate. Epoxy acrylates, polyester acrylates, and other resin systems offer alternatives, but urethane acrylates are often irreplaceable where toughness and flexibility are critical.

## Opportunities and Challenges

### Opportunities

Increasing adoption of UV-curable technologies across coatings, inks, and adhesives due to regulatory pressures on VOC emissions.

Rising demand in electronics, automotive, and packaging industries for materials combining durability, flexibility, and fast curing.

Technological innovation in aliphatic urethane acrylates for high-value, outdoor, and environmentally friendly applications.

### Challenges

Raw material price fluctuations, particularly for isocyanates, which directly impact production costs.

Environmental and safety regulations requiring manufacturers to continuously upgrade formulations and processes.

Intense market competition, with regional players offering cost-competitive products, challenging global producers to maintain margins.

Slower adoption rates in developing regions due to limited awareness and higher costs compared to traditional resins.

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## Market Share

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