

# **Upright Sprinkler Global Market Insights 2025, Analysis and Forecast to 2030, by Manufacturers, Regions, Technology, Application**

<https://marketpublishers.com/r/U719FD959286EN.html>

Date: February 2025

Pages: 120

Price: US\$ 3,200.00 (Single User License)

ID: U719FD959286EN

## **Abstracts**

### **Upright Sprinkler Market Overview**

The upright sprinkler market is driven by increasing demand for fire safety equipment across residential, commercial, and industrial sectors. The need for effective fire suppression systems is growing as both new buildings and retrofitting projects prioritize fire safety regulations. Additionally, technological advancements in sprinkler systems have contributed to the growing adoption of upright sprinklers due to their efficiency and reliability in combating fires.

### **Market Size**

The upright sprinkler market is expected to grow at a steady rate over the forecast period, with an estimated compound annual growth rate (CAGR) of 3.0% to 5.0%. Factors such as the increasing urbanization, rising awareness about fire safety regulations, and the growth of construction activities in emerging markets are expected to drive market growth.

### **Market Share & Trends Analysis**

#### **By Product Type**

The market is segmented by product type into the following categories:

**Standard Upright Sprinklers:** The standard upright sprinkler segment is expected to grow at a moderate pace, with a projected CAGR of 3.0% to 4.5%, driven by their widespread use in residential and commercial buildings for fire suppression.

**Advanced Upright Sprinklers:** The advanced upright sprinkler segment, featuring enhanced technologies for improved performance, is expected to experience higher

growth, with a CAGR of 4.0% to 5.5%. These systems are increasingly being adopted in industrial buildings due to their efficiency in high-risk environments.

### By Application

The upright sprinkler market is segmented by application into the following categories:

**Residential:** The residential application segment is expected to witness steady growth, with a CAGR of 3.0% to 4.0%, driven by the growing demand for fire safety systems in homes and apartment complexes.

**Commercial Buildings:** The commercial building sector is anticipated to experience moderate growth, with a projected CAGR of 3.5% to 4.5%, as businesses continue to implement fire protection measures in line with safety regulations.

**Industrial Buildings:** The industrial application segment is likely to see significant growth, with a CAGR of 4.5% to 5.5%, fueled by the expansion of manufacturing facilities and the increasing adoption of fire suppression systems in high-risk industrial environments.

### By Key Players

Leading players in the upright sprinkler market include:

**Viking:** Viking is a key player in the market, known for its innovative fire protection solutions, including a wide range of upright sprinklers designed for various applications.

**Tyco:** Tyco offers advanced fire protection technologies and has a significant presence in the upright sprinkler market, providing systems for residential, commercial, and industrial use.

**Reliable:** Reliable produces highly efficient upright sprinklers, recognized for their durability and effectiveness in both commercial and industrial buildings.

**Victaulic:** Victaulic is a notable player in the market, offering advanced fire protection products including upright sprinklers designed to meet stringent fire safety standards.

**ANSUL:** Known for providing high-quality fire protection solutions, ANSUL plays a key role in the upright sprinkler market, particularly in industrial applications.

**Holmatro:** Holmatro is recognized for its state-of-the-art fire suppression systems, including upright sprinklers that meet the demands of large-scale commercial and industrial buildings.

### By Region

Regional trends show the following market share and growth rates:

**North America:** North America holds a significant share of the upright sprinkler market, with an estimated market share of 30% to 35% and a projected CAGR of 3.0% to 4.0%. The region is driven by stringent fire safety regulations and high awareness about fire prevention in residential and commercial sectors.

**Europe:** Europe is expected to account for 25% to 30% of the market, with a projected CAGR of 3.5% to 4.5%, fueled by increasing adoption of fire safety systems in commercial and industrial sectors.

**Asia-Pacific:** The Asia-Pacific region is forecast to experience the highest growth, with a market share of 25% to 30% and a CAGR of 4.5% to 6.0%, driven by rapid urbanization and the expansion of industrial infrastructure in countries like China and India.

**Rest of the World:** The rest of the world, including Latin America and the Middle East, is projected to grow at a CAGR of 3.0% to 4.5%, fueled by increasing awareness of fire safety and infrastructure development in these regions.

## Segment Forecasts (2025-2030)

### Growth in Key Segments

**Standard Upright Sprinklers:** The standard upright sprinkler segment is expected to continue its steady growth, with a CAGR of 3.0% to 4.5%, primarily driven by the ongoing demand for fire protection in residential and commercial buildings.

**Advanced Upright Sprinklers:** Advanced upright sprinklers are likely to see accelerated growth, with a CAGR of 4.5% to 6.0%, as their efficiency and performance make them increasingly popular in industrial sectors.

### Regional Insights

The Asia-Pacific region is expected to lead market growth, driven by industrial expansion and increasing demand for fire safety solutions. North America and Europe will maintain significant market shares, with stable growth rates fueled by regulatory requirements and ongoing construction projects.

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