

Under Screen Fingerprint Recognition Technology Global Market Insights 2025, Analysis and Forecast to 2030, by Manufacturers, Regions, Technology, Application, Product Type

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Abstracts

Under Screen Fingerprint Recognition Technology Market Overview

The under-screen fingerprint recognition technology market is experiencing rapid growth due to its integration into a variety of devices, including smartphones, tablets, and smart door locks. This innovative technology allows for seamless biometric authentication directly under the screen, providing a more user-friendly and secure alternative to traditional fingerprint recognition systems. As consumer demand for secure, touch-free authentication continues to rise, the adoption of under-screen fingerprint recognition technology is expected to expand across various industries.

Market Size

The market for under-screen fingerprint recognition technology is expected to grow significantly, with a projected compound annual growth rate (CAGR) in the range of 20% to 25% during the forecast period. The market's growth is primarily driven by increasing consumer interest in more secure and efficient biometric systems, alongside advancements in screen technology that enable seamless integration.

Market Share & Trends Analysis

By Product Type

Under-screen fingerprint recognition technology is available in several key product types:

Optical Type: The optical type of under-screen fingerprint recognition is widely

used due to its high accuracy and reliability. This segment is expected to grow at a CAGR of 15% to 20%, driven by demand for enhanced security in consumer electronics.

Ultrasonic Type: Ultrasonic fingerprint recognition, which offers enhanced security features by capturing 3D images of fingerprints, is projected to experience faster growth with a CAGR of 20% to 25%. This technology is gaining traction in premium smartphones and high-security applications.

Capacitive Type: The capacitive type, known for its low power consumption and fast processing time, is anticipated to see steady growth with a CAGR of 10% to 15%. It is commonly used in mid-range smartphones and other portable devices.

By Application

Under-screen fingerprint recognition technology is increasingly adopted in various applications:

Smartphone: The smartphone application segment is the largest and continues to dominate the market, with a projected CAGR of 18% to 22%. The increasing incorporation of under-screen fingerprint sensors in flagship and mid-range smartphones drives this growth.

Tablet: The tablet segment is expected to grow at a CAGR of 15% to 20%, as more tablet manufacturers incorporate under-screen fingerprint recognition for enhanced security and user convenience.

Smart Door Lock: The smart door lock segment is experiencing rapid growth, with an estimated CAGR of 25% to 30%, as smart home technology adoption rises and consumers seek more secure, innovative solutions for home security.

Others: Other applications, including automotive and industrial devices, are projected to see moderate growth at a CAGR of 10% to 15% as under-screen fingerprint recognition finds its way into various new markets.

By Key Market Players

Several key players are shaping the under-screen fingerprint recognition technology market:

Qualcomm: A market leader, Qualcomm is a key provider of ultrasonic fingerprint sensors, offering high-performance solutions for smartphones and other electronic devices.

Fingerprint Cards: Known for its optical and capacitive fingerprint sensors, Fingerprint Cards continues to innovate in both consumer and security applications.

Synaptics: Synaptics is a prominent player in the capacitive fingerprint sensor market, focusing on providing solutions for mobile devices and other electronic products.

Japan Display: Japan Display focuses on the optical type fingerprint sensors and has made significant advancements in integrating them into smartphones and other consumer electronics.

Goodix Technology: Goodix offers a wide range of fingerprint recognition sensors and is a key player in the mobile and smart home markets.

Egis Technology: Specializing in capacitive and optical fingerprint solutions, Egis Technology is focused on providing reliable and secure biometric solutions for mobile devices and security systems.

Beijing GigaDevice: Known for its innovation in optical and capacitive fingerprint recognition, GigaDevice is actively expanding its presence in the global market.

Shanghai OXi Technology: OXi Technology offers advanced fingerprint recognition technology for use in smartphones and other portable devices.

Focaltech Electronics: A leading player in the capacitive fingerprint recognition space, Focaltech Electronics is focusing on expanding its product offerings for consumer electronics applications.

VKANSEE: VKANSEE is a new entrant offering optical fingerprint sensors, catering to the growing demand for advanced biometric solutions in consumer electronics and security systems.

By Region

The under-screen fingerprint recognition technology market is experiencing growth across different regions:

Asia-Pacific: Asia-Pacific is expected to hold the largest market share, with a CAGR of 22% to 28%, driven by the high adoption of smartphones, tablets, and smart door locks in countries like China, India, and South Korea.

North America: North America is anticipated to grow at a CAGR of 18% to 22%, fueled by increasing demand for secure authentication systems in consumer electronics and security applications.

Europe: The European market is expected to grow at a CAGR of 15% to 20%, with a focus on smart home solutions and mobile devices incorporating biometric security features.

Latin America and Middle East & Africa: These regions are expected to experience moderate growth at a CAGR of 10% to 14%, driven by rising disposable income and increasing interest in smart technologies.

Segment Forecasts (2025-2030)

Growth in Key Segments

Smartphone Application: The smartphone segment will continue to dominate the market, with a forecasted CAGR of 18% to 22%, driven by the ongoing trend of integrating under-screen fingerprint sensors in both flagship and mid-range models.

Smart Door Lock: This segment will experience the highest growth rate, with a projected CAGR of 25% to 30%, driven by the increasing adoption of smart home technologies globally.

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